PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298

Pacific Gas & Electric Company
GAS (Corp ID 39)
Status of Advice Letter 4734G/6904E
As of May 5, 2023

Subject: Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Gas Company and Southern California Edison Company's Proposed Shared Funding of CATALENA Pursuant to Decision 23-02-002

Division Assigned: Energy

Date Filed: 04-03-2023

Date to Calendar: 04-10-2023

Authorizing Documents: D2302002

Disposition:	**Accepted**
Effective Date:	**04-03-2023**

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Kimberly Loo
(415)973-4587
PGETariffs@pge.com

STATE OF CALIFORNIA **GAVIN NEWSOM,** *Governor*

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298

To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

Advice Letter Number
Name of Filer
CPUC Corporate ID number of Filer
Subject of Filing
Date Filed
Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
Effective Date of Filing
Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov

Pacific Gas and Electric Company®

Sidney Bob Dietz II
Director
Regulatory Relations

Pacific Gas and Electric Company
300 Lakeside Drive
Oakland, CA 94612

April 3, 2023

Advice 4734-G/6904-E
(Pacific Gas and Electric Company ID U 39 M)

Advice 4197-E/3184-G
(San Diego Gas & Electric Company - U 902 M)

Advice 6121-G
(Southern California Gas Company - U 904 G)

Advice 5005-E
(Southern California Edison Company– U 338-E)

Public Utilities Commission of the State of California

Subject: **Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Gas Company and Southern California Edison Company's Proposed Shared Funding of CATALENA Pursuant to Decision 23-02-002**

Purpose

Pursuant to Ordering Paragraph (OP) 16 of Decision (D.) 23-02-002 (Decision), Pacific Gas and Electric Company (PG&E) submits this joint Tier 1 advice letter on behalf of PG&E, San Diego Gas & Electric Company (SDG&E), Southern California Gas Company (SCG) and Southern California Edison Company (SCE) to document the Investor Owned Utilities' (IOUs') process for jointly funding the California Analysis Tool for Locational Energy Assessment (CATALENA), to be implemented by the California Energy Commission (CEC).[1]

Background

On February 2, 2023, the California Public Utilities Commission (Commission or CPUC) issued D.23-02-002, Decision Addressing Energy Efficiency Third Party Processes and Other Issues. As part of the Decision, COL 27 indicates the Commission's intent to seek a memorandum of understanding with the CEC for the CEC to implement CATALENA.

[1] D.23-02-002 at Conclusion of Law (COL) 27.

OP 16 of the Decision orders that, within 60 days of the issuance of the decision, the IOUs must submit a tier 1 AL "to fund and facilitate implementation of the California Analysis Tool for Locational Energy Assessment project in accordance with Section 5 of this decision."[2]

D.23-02-002,

> "directs the IOUs to allocate the $2 million specified in D.18-05-041 to a new accounting mechanism (e.g., balancing account or sub-balancing account) for the purpose of transferring those funds to the CEC to develop and maintain the tool. Within 15 days after CPUC staff provide notice to the service list that CPUC and CEC staff have executed a memorandum of understanding (MOU) or other agreement for the CEC to implement the CATALENA tool, the IOUs must transfer the full amount in this accounting mechanism to the CEC."[3]

<u>IOU Funding of CATALENA</u>

This advice letter confirms that each of the IOUs has complied with D.23-02-002 by establishing an accounting mechanism for tracking and managing that IOU's share of the $2 million total authorized budget. Each IOU will track CATALENA funding separately from other Energy Efficiency (EE) funding.

This advice letter also confirms that each of the IOUs will comply with OP 17 of D.23-02-002 and will "transfer the full amount in the accounting mechanism required by Ordering Paragraph 16 to the CEC within 15 days after the CPUC provides notice to the service list that the CPUC and the CEC have executed a memorandum of understanding or other agreement for the CEC to implement the CATALENA."[4]

To facilitate a timely transfer of funds, each IOU would appreciate an invoice from the CEC at the time of the serving of the MOU. The IOUs invite the CEC to adopt a similar invoice and process (email) to what it currently uses for invoicing the IOUs for School Energy Efficiency Stimulus Program/Assembly Bill 841 funds.

<u>IOU Funding Percentages</u>

The IOUs propose to fund the $2 million CATALENA budget at the proportional funding splits and amounts shown in Table 1.

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[2] *Id.* at OP 16.
[3] *Id.* at 60.
[4] *Id.*

Table 1: IOU Funding Proportions and Amounts for total authorized CATALENA budget.

	Proportional Share	Total Contribution Amount
PG&E	45.5%	$910,000
SDG&E	14.0%	$280,000
SCE	32.5%	$650,000
SCG	8.0%	$160,000
Total	**100%**	**$2,000,000**

D.23-02-002 did not specify each IOU's proportional share for funding CATALENA. To calculate the contribution amounts proposed in Table 1, the IOUs utilized the funding splits[5] currently being used in the co-funding of the statewide IOU programs[6], and ordered by the Commission in D. 19-12-021 for IOU co-funding of the Statewide Market Transformation program.[7]

Rate Impacts

This submittal would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

Protests

Anyone wishing to protest this submittal may do so by letter sent electronically via E-mail, no later than April 24, 2023, which is 21 days[8] after the date of this submittal. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
E-mail: EDTariffUnit@cpuc.ca.gov

The protest shall also be electronically sent to the IOUs via E-mail at the address shown below on the same date it is electronically delivered to the Commission:

For PG&E: Sidney Bob Dietz II
Director, Regulatory Relations
c/o Megan Lawson
E-mail: PGETariffs@pge.com

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[5] Based on IOU 2020 EE Budgets.
[6] Adopted in SDG&E AL 3268-E-A/2701-G-A, SCG 5346-G-A, SCE 3861-E-A, and PG&E 5373-E-A/4009-G-A.
[7] D. 19-12-021, Table 1.
[8] The 20-day protest period concludes on a weekend, therefore, PG&E is moving this date to the following business day.

For SDG&E: Greg Anderson
Regulatory Tariff Manager
San Diego Gas & Electric Company
GAnderson@sdge.com
SDGETariffs@sdge.com

For SCG: Gary Lenart
Southern California Gas Company
Regulatory Tariff Manager
E-mail: GLenart@socalgas.com
E-mail: Tariffs@socalgas.com

For SCE: Connor Flannigan
Managing Director, State Regulatory Operations
Southern California Edison Company
E-mail: AdviceTariffManager@sce.com

Tara S. Kaushik
Managing Director, Regulatory Relations
Southern California Edison Company
c/o Karyn Gansecki
E-mail: Karyn.Gansecki@sce.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name and e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

Pursuant to General Order (GO) 96-B, Rule 5.1, and OP 16 of D.23-02-002, this advice letter is submitted with a Tier 1 designation. PG&E requests that this Tier 1 advice submittal become effective upon date of submittal, which is April 3, 2023.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically to parties shown on the attached list and the parties on the service list for R.13-11-005. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com.

Advice letter submittals can also be accessed electronically at: http://www.pge.com/tariffs/.

/S/

Sidney Bob Dietz II
Director, Regulatory Relations
CPUC Communications

cc: Service List R.13-11-005

ADVICE LETTER SUMMARY

ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39 M)

Utility type:
- [x] ELC
- [x] GAS
- [ ] WATER
- [ ] PLC
- [ ] HEAT

Contact Person: Kimberly Loo
Phone #: (415)973-4587
E-mail: PGETariffs@pge.com
E-mail Disposition Notice to: KELM@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 4734-G/6904-E

Tier Designation: 1

Subject of AL: Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Gas Company and Southern California Edison Company's Proposed Shared Funding of CATALENA Pursuant to Decision 23-02-002

Keywords (choose from CPUC listing): Compliance

AL Type: [ ] Monthly [ ] Quarterly [ ] Annual [x] One-Time [ ] Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:
D.23-02-002

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? [ ] Yes [x] No

If yes, specification of confidential information:
Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? [ ] Yes [x] No

Requested effective date: 4/3/23

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed[1]: N/A

Pending advice letters that revise the same tariff sheets: N/A

[1]Discuss in AL if more space is needed.

Clear Form

Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission Energy Division Tariff Unit Email: EDTariffUnit@cpuc.ca.gov	Contact Name: Sidney Bob Dietz II, c/o Megan Lawson Title: Director, Regulatory Relations Utility/Entity Name: Pacific Gas and Electric Company Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx: Email: PGETariffs@pge.com
	Contact Name: Title: Utility/Entity Name: Telephone (xxx) xxx-xxxx: Facsimile (xxx) xxx-xxxx: Email:

CPUC
Energy Division Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

Clear Form

PG&E Gas and Electric
Advice Submittal List
General Order 96-B, Section IV

AT&T
Albion Power Company

Alta Power Group, LLC
Anderson & Poole

Atlas ReFuel
BART

Barkovich & Yap, Inc.
Braun Blaising Smith Wynne, P.C.
California Cotton Ginners & Growers Assn
California Energy Commission

California Hub for Energy Efficiency Financing

California Alternative Energy and Advanced Transportation Financing Authority
California Public Utilities Commission
Calpine

Cameron-Daniel, P.C.
Casner, Steve
Center for Biological Diversity

Chevron Pipeline and Power
City of Palo Alto

City of San Jose
Clean Power Research
Coast Economic Consulting
Commercial Energy
Crossborder Energy
Crown Road Energy, LLC
Davis Wright Tremaine LLP
Day Carter Murphy

Dept of General Services
Don Pickett & Associates, Inc.
Douglass & Liddell
Downey Brand LLP
Dish Wireless L.L.C.

East Bay Community Energy Ellison Schneider & Harris LLP
Engineers and Scientists of California

GenOn Energy, Inc.
Green Power Institute
Hanna & Morton
ICF
iCommLaw
International Power Technology
Intertie

Intestate Gas Services, Inc.

Johnston, Kevin
Kelly Group
Ken Bohn Consulting
Keyes & Fox LLP
Leviton Manufacturing Co., Inc.

Los Angeles County Integrated Waste Management Task Force
MRW & Associates
Manatt Phelps Phillips
Marin Energy Authority
McClintock IP
McKenzie & Associates

Modesto Irrigation District
NLine Energy, Inc.
NRG Solar

OnGrid Solar
Pacific Gas and Electric Company
Peninsula Clean Energy

Pioneer Community Energy

Public Advocates Office

Redwood Coast Energy Authority
Regulatory & Cogeneration Service, Inc.

Resource Innovations

SCD Energy Solutions
San Diego Gas & Electric Company

SPURR
San Francisco Water Power and Sewer
Sempra Utilities

Sierra Telephone Company, Inc.
Southern California Edison Company
Southern California Gas Company
Spark Energy
Sun Light & Power
Sunshine Design
Stoel Rives LLP

Tecogen, Inc.
TerraVerde Renewable Partners
Tiger Natural Gas, Inc.

TransCanada
Utility Cost Management
Utility Power Solutions
Water and Energy Consulting Wellhead Electric Company
Western Manufactured Housing Communities Association (WMA)
Yep Energy