

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



Pacific Gas & Electric Company
ELC (Corp ID 39)
Status of Advice Letter 4623G/6628E
As of July 18, 2022

Subject: Recovery of Pacific Gas and Electric's Costs as the Contracting and Fiscal Agent for the
Statewide Market Transformation Program

Division Assigned: Energy

Date Filed: 06-24-2022

Date to Calendar: 06-29-2022

Authorizing Documents: D1912021

Disposition:	Accepted
Effective Date:	06-24-2022

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Kimberly Loo

(415)973-4587

PGETariffs@pge.com

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov

June 24, 2022

Advice 4623-G/6628-E

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

Subject: Recovery of Pacific Gas and Electric's Costs as the Contracting and Fiscal Agent for the Statewide Market Transformation Program

Purpose

In Decision (D.) 19-12-021, the California Public Utilities Commission (Commission) directed Pacific Gas and Electric (PG&E) to act as the statewide lead and contracting and fiscal agent¹, responsible for the solicitation and administration of a Market Transformation Administrator (MTA) to run the statewide Market Transformation (MT) program.

The purpose of this advice letter is to outline how PG&E intends to recover the costs it has incurred related to its role as the solicitation manager for the MTA contract solicitation, as well as the ongoing and future expenses incurred in association with PG&E's contract management and fiscal agent responsibilities. PG&E will follow the process specified in D. 19-12-021² and will enter these expenditures, as well as all MTA and Market Transformation Initiative (MTI) expenditures, into the MT statewide balancing sub-account funded by PG&E and the other investor-owned utilities (IOUs.)³

Background

The Commission issued D. 19-12-021 on December 12, 2019, which ordered PG&E to act as the contracting and fiscal agent for the MTA, which will run the statewide MT program. PG&E launched the solicitation for the MTA in March 2021, and is in final contract negotiations as of June 24, 2022, the submission date of this Advice Letter. PG&E has worked closely with Commission staff and the MTA-specific Procurement Review Group (PRG) throughout the solicitation and has followed the requirements for

¹ D. 19-12-021, Ordering Paragraph (OP) 6.

² IBID, OP 12.

³ Advice 4292-G/5910-E. Modification to Electric Preliminary Statement Part HO, Gas Preliminary Statement Part EF, Electric Preliminary Statement Part EF, and Gas Preliminary Statement Part BA Pursuant to Decision 19-12-021.

third-party solicitations set forth in D.18-01-004, including funding an Independent Evaluator (IE) of the solicitation. Conducting this solicitation and the contract negotiations has involved significant time for PG&E staff. Other tasks associated with PG&E's responsibilities will include executing and managing the MTA contract, managing the co-funding process, and supporting the MTA and its associated MT filings in the future. These responsibilities will require PG&E staff time and various administrative costs. While not specifically addressed in D.19-12-021, PG&E does not believe that the Commission intended for those costs to be paid from PG&E's Energy Efficiency (EE) budget nor funded by PG&E ratepayers alone. Thus PG&E intends to fund those costs the same way as other MT-related expenditures are paid – from the MT statewide balancing sub-account that is co-funded by all IOUs per D.19-12-021.

PG&E anticipates that its total contracting and fiscal agent costs from 2021 through the end of the 8-year MTA contract (2022-2030) will be less than 2% (\$6.2m) of the total authorized MTA budget of \$310million⁴. PG&E can provide the Energy Division EE staff lead with regular updates on PG&E MT-related expenses and can work with the staff lead to agree on the content and frequency of those updates.

This submittal would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

Protests

Anyone wishing to protest this submittal may do so by letter sent electronically via E-mail, no later than July 14, 2022, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
E-mail: EDTariffUnit@cpuc.ca.gov

The protest shall also be electronically sent to PG&E via E-mail at the address shown below on the same date it is electronically delivered to the Commission:

Sidney Bob Dietz II
Director, Regulatory Relations
c/o Megan Lawson
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting

⁴ This is based on actual 2021 staff and Independent Evaluator costs of approximately \$177,000 and forecasted 2022 costs of \$220,000.

factual information or legal argument; name and e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

Pursuant to General Order (GO) 96-B, Rule 5.1, this advice letter is submitted with a Tier 1 designation. PG&E requests that this Tier 1 advice submittal become effective upon date of submittal, which is June 24, 2022.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically to parties shown on the attached list and the parties on the service list for R.13-11-005. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

/S/

Sidney Bob Dietz II
Director, Regulatory Relations

cc: Service List R.13-11-005



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39 M)

Utility type:

☒ ELC ☒ GAS ☐ WATER
☐ PLC ☐ HEAT

Contact Person: Kimberly Loo

Phone #: (415)973-4587

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: KELM@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 4623-G/6628-E

Tier Designation: 1

Subject of AL: Recovery of Pacific Gas and Electric's Costs as the Contracting and Fiscal Agent for the Statewide Market Transformation Program

Keywords (choose from CPUC listing): Contract, Energy Efficiency

AL Type: ☐ Monthly ☐ Quarterly ☐ Annual ☒ One-Time ☐ Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-12-021

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? ☐ Yes ☒ No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? ☐ Yes ☒ No

Requested effective date: 6/24/22

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission
Energy Division Tariff Unit Email:
EDTariffUnit@cpuc.ca.gov

Contact Name: Sidnev Bob Dietz II. c/o Megan Lawson
Title: Director, Regulatory Relations
Utility/Entity Name: Pacific Gas and Electric Company

Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email: PGETariffs@pge.com

Contact Name:
Title:
Utility/Entity Name:

Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

CPUC
Energy Division Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

Clear Form

**PG&E Gas and Electric
Advice Submittal List
General Order 96-B, Section IV**

AT&T Albion Power Company	East Bay Community Energy Ellison Schneider & Harris LLP Engineers and Scientists of California	Pioneer Community Energy
Alta Power Group, LLC Anderson & Poole	GenOn Energy, Inc. Goodin, MacBride, Squeri, Schlotz & Ritchie Green Power Institute Hanna & Morton ICF International Power Technology	Public Advocates Office
Atlas ReFuel BART		Redwood Coast Energy Authority Regulatory & Cogeneration Service, Inc. SCD Energy Solutions San Diego Gas & Electric Company
Barkovich & Yap, Inc. Braun Blaising Smith Wynne, P.C. California Cotton Ginners & Growers Assn California Energy Commission	Intertie	SPURR San Francisco Water Power and Sewer Semptra Utilities
California Hub for Energy Efficiency Financing	Intestate Gas Services, Inc. Kelly Group Ken Bohn Consulting Keyes & Fox LLP Leviton Manufacturing Co., Inc.	Sierra Telephone Company, Inc. Southern California Edison Company Southern California Gas Company Spark Energy Sun Light & Power Sunshine Design Stoel Rives LLP
California Alternative Energy and Advanced Transportation Financing Authority California Public Utilities Commission Calpine	Los Angeles County Integrated Waste Management Task Force MRW & Associates Manatt Phelps Phillips Marin Energy Authority McClintock IP McKenzie & Associates	Tecogen, Inc. TerraVerde Renewable Partners Tiger Natural Gas, Inc.
Cameron-Daniel, P.C. Casner, Steve Center for Biological Diversity	Modesto Irrigation District NLine Energy, Inc. NRG Solar	TransCanada Utility Cost Management Utility Power Solutions Water and Energy Consulting Wellhead Electric Company Western Manufactured Housing Communities Association (WMA) Yep Energy
Chevron Pipeline and Power City of Palo Alto	OnGrid Solar Pacific Gas and Electric Company Peninsula Clean Energy	
City of San Jose Clean Power Research Coast Economic Consulting Commercial Energy Crossborder Energy Crown Road Energy, LLC Davis Wright Tremaine LLP Day Carter Murphy		
Dept of General Services Don Pickett & Associates, Inc. Douglass & Liddell		