### PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE

SAN FRANCISCO, CA 94102-3298



August 3, 2017

Advice Letter 3867-G/5112-E

Erik Jacobson Director, Regulatory Relations Pacific Gas and Electric Company 77 Beale Street, Mail Code B10C P.O. Box 770000 San Francisco, CA 94177

### Subject: Quarterly Notice on the Energy Data Request and Release Process, per D.14-05-016

Dear Mr. Jacobson:

Advice Letter 3867-G/5112-E is effective as of July 13, 2017.

Sincerely,

Edward Ramloph

Edward Randolph Director, Energy Division



**Erik Jacobson** Director Regulatory Relations Pacific Gas and Electric Company 77 Beale St., Mail Code B23A P.O. Box 770000 San Francisco, CA 94177

Fax: 415-973-1448

July 13, 2017

### Advice 3867-G/5112-E

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

### <u>Subject:</u> Quarterly Notice on the Energy Data Request and Release Process, Per Decision 14-05-016

### <u>Purpose</u>

In compliance with California Public Utilities Commission (Commission or CPUC) Decision 14-05-016, *Decision Adopting Rules to Provide Access to Energy Usage and Usage-Related Data While Protecting Privacy of Personal Data* ("the Decision"), Pacific Gas and Electric Company (PG&E) submits this Tier 1 advice letter pursuant to Ordering Paragraph 9 of the Decision to "publicly note the transfer of information, amend its tariffs, and update the Data Catalog."

### **Background**

On May 5, 2014, the Commission issued the Decision, which adopted rules that provide access to energy usage and usage-related data to local governments, academic researchers, and state and federal agencies when such access is consistent with state law and the CPUC's Privacy Rules. To facilitate this data access, the Commission adopted a Data Request and Release Process (DRRP) that PG&E must follow when receiving and fulfilling requests for data covered by the Decision. On September 2, 2014, the Commission approved PG&E's compliance Advice Letter 3501-G/4468-E implementing the DRRP, effective August 29, 2014.

On December 1, 2014, PG&E implemented its energy data request portal. The web portal is referred to as the Energy Data Request Program (EDRP), which has three primary functions: 1) publishing quarterly customer energy usage reports by ZIP code, 2) enabling an online request intake process for qualified parties to request energy usage data from PG&E, and 3) providing information regarding the Energy Data Access Committee (EDAC) meetings.<sup>1</sup>

<sup>&</sup>lt;sup>1</sup> The EDAC was formed pursuant to D.14-05-016, OPs 10 and 11.

### Quarterly Notice of Transfer of Information for Q2 2017

Requestor Name	Requestor Type	Data Transferred	Comments	Request Status	Date Closed
City of Berkeley	Local Government	2013-2015 Monthly aggregated residential and non-residential electric and gas consumption by census block group or aggregated block group	Due to privacy safeguards pursuant to CPUC D.14-05- 016, some requested data was omitted.	Completed	4/18/2017

PG&E notes:

- 1. The City of Berkeley request was completed in December 2016 but the file was not downloaded. The request was fulfilled again in April 2017.
- 2. A request from Duke University<sup>2</sup> for customer billing and usage data was not fulfilled, as the proposed research did not meet the requirements to receive covered information outlined in D.14-05-016 to "advance the understanding of California energy use and conservation."<sup>3</sup> Further, the requested decades of historical usage data is not available.

### Data Request Log Update

PG&E's updated Data Request Log<sup>4</sup> is attached to this Advice Letter.

This filing will not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

### Protests

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, facsimile or E-mail, no later than August 2, 2017, which is 20 days after the date of this filing. Protests must be submitted to:

CPUC Energy Division ED Tariff Unit 505 Van Ness Avenue, 4<sup>th</sup> Floor San Francisco, California 94102

Facsimile: (415) 703-2200 E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests should also be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

<sup>&</sup>lt;sup>2</sup> Notification was sent to the Executive Director on April 12, 2017.

<sup>&</sup>lt;sup>3</sup> D.14-05-016, p. 42.

<sup>&</sup>lt;sup>4</sup> The Data Request Log is referred to in the Decision as the "Data Catalog."

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the CPUC:

Erik Jacobson Director, Regulatory Relations c/o Megan Lawson Pacific Gas and Electric Company 77 Beale Street, Mail Code B23A P.O. Box 770000 San Francisco, California 94177

Facsimile: (415) 973-1448 E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

### Effective Date

PG&E requests that this Tier 1 advice filing become effective upon date of filing, which is July 13, 2017.

### <u>Notice</u>

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list and the parties on the service list for R.08-12-009, Phase III. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process\_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter filings can also be accessed electronically at: http://www.pge.com/tariffs/.

/S/

Erik Jacobson Director, Regulatory Relations

Attachment Attachment 1 - PG&E Energy Data Request Program - Data Request Log Q2 2017 Update

Service List R.08-12-009, Phase III cc:

### CALIFORNIA PUBLIC UTILITIES COMMISSION ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)							
Company nam	ne/CPUC Utility No. Pacific	Gas and Electric Com	Dany (ID U39 M)				
Utility type: Contact Person: <u>Yvonne Yang</u>							
☑ ELC	☑ GAS	Phone #: (415) 973-20	Phone #: (415) 973-2094				
$\Box$ PLC	□ HEAT □ WATER	E-mail: <u>Yvonne.Yang</u>	@pge.com and PGETariffs@pge.com				
	EXPLANATION OF UTILITY T	YPE	(Date Filed/ Received Stamp by CPUC)				
ELC = Electric PLC = Pipeline		WATER = Water					
	(AL) #: <u>3867-G/5112-E</u> .: <u>Quarterly Notice on the E</u>	Energy Data Request a	Tier: <u>1</u> nd Release Process, Per Decision 14-05-016				
Keywords (ch	oose from CPUC listing): Co	mpliance					
AL filing type:	$\Box$ Monthly $\blacksquare$ Quarterly $\Box$ And	ual 🗆 One-Time 🗆 Oth	er				
If AL filed in co	ompliance with a Commission or	der, indicate relevant Deci	sion/Resolution #: Decision 14-05-016				
Does AL replac	ce a withdrawn or rejected AL?	If so, identify the prior AL	No				
Summarize diff	erences between the AL and the	prior withdrawn or rejecte	d AL:				
Is AL requestin	g confidential treatment? If so,	what information is the util	ity seeking confidential treatment for: No				
Confidential inf	formation will be made available	to those who have execute	ed a nondisclosure agreement: <u>N/A</u>				
	ontact information of the person(	-	ndisclosure agreement and access to the confidential				
Resolution Req	uired? □Yes ☑No						
Requested effect	ctive date: July 13, 2017		No. of tariff sheets: $\underline{N/A}$				
Estimated syste	m annual revenue effect (%): <u>N/</u>	<u>A</u>					
Estimated syste	m average rate effect (%): <u>N/A</u>						
	affected by AL, include attachm ultural, lighting).	ent in AL showing average	rate effects on customer classes (residential, small commercial,				
Tariff schedules	s affected: <u>N/A</u>						
Service affected	l and changes proposed: <u>N/A</u>						
Pending advice	letters that revise the same tariff	sheets: <u>N/A</u>					
-	itions, and all other corresponde orized by the Commission, and sh		due no later than 20 days after the date of this filing, unless				
California Pub	olic Utilities Commission		c Gas and Electric Company				
Energy Divisio	n		Erik Jacobson ton Dogulatory Polotiona				
EDTariffUnit	A Ath TH		Director, Regulatory Relations c/o Megan Lawson				
505 Van Ness A	,	77 Be	77 Beale Street, Mail Code B23A				
San Francisco, E-mail: EDTai	, CA 94102 riffUnit@cpuc.ca.gov		P.O. Box 770000				
	rnromt@cpuc.ca.gov		San Francisco, CA 94177 E-mail: PGETariffs@pge.com				

Advice 3867-G/5112-E

# Attachment 1

## PG&E ENERGY DATA REQUEST PROGRAM DATA REQUEST Q2 2017 UPDATE

Request Number	Organization Name	Status Date	Description	Status	Comments	Requestor Type
					Requester was referred to	
					PG&E's Green Communities	
			2014 - 2016 annual gas consumption data to be		for data already published for	
			used for a greenhouse gas baseline inventory as		their GHG inventory reporting	Local
rn2605742428	City of Ceres	6/15/2017	part of the General Plan Update process.	Canceled/Withdrawn	needs.	Government
					Request withdrawn. CMU will	
					work with PG&E on a different	
			Sampling of 500,000 residential customers;		research focus and project	
			interval usage, aggregated usage, billing data, low		proposal and submit a new	Academic
rn6249204854	Carnegie Mellon University	5/15/2017	income program data	Canceled/Withdrawn	request.	Researcher
					Additional information	
					requested 2/13 and 4/6.	
			Data related to solar customers in San Francisco		Request was canceled on	Academic
rn1978989367	University of San Francisco	4/21/2017	and installed PV systems	Canceled/Withdrawn	4/21 due to lack of response.	Researcher
111970909307	Oniversity of San Trancisco	4/21/2017			Due to privacy safeguards	Researcher
			2013-2015 Monthly aggregated residential and		pursuant to CPUC D.14-05-	
			non-residential electric and gas consumption by		016, some requested data	Local
rn1190652421	City of Berkeley		census block group or aggregated block group	Completed	was omitted.	Government
1111100002421		4/10/2011			CSD request for customer	Covernment
					authorized data will be fulfilled	
					through the Low Income	Community
	CA Dept. of Community				program and not through	Services &
rn9918187860	Services and Devlo	4/14/2017	CSD submitted a "test" request form.	Canceled/Withdrawn	EDRP	Development
			2005-16 monthly billing data, monthly and interval			
			usage data, premise address and lat/long, EE			
			program participation, and billing start and stops			
	UCD Center for Water-		dates for all agricultural customers in certain ZIP			Academic
rn2846378361	Energy Efficiency	4/12/2017	codes in Monterey, Tulare, Fresno, King counties.	Completed		Researcher
			Five years monthly billing data, monthly and			
			interval usage data, meter address and lat/long,			
			and billing start and stops dates for all agricultural		Canceled due to change in	
	University of California,		customers in certain ZIP codes in Monterey and		scope, and resubmitted. See	
rn1014166635	Davis CWEE	4/11/2017	Fresno counties.	Canceled/Withdrawn	rn2846378361	Researcher
					Request for data cannot be	
			Researcher requests monthly gas and electric		granted. Stated purpose to research historic	
			billing data at the address level from 1950, 1960, 1970, 1980 and 1990. Proposal is to study		discrimination in housing does not meet D.14-05-016	
	Duke University Energy		current economic implications of historic housing			Academic
rn2643721788	Initiative		discrimination ("redlining").	Denied	program rules for customer data access.	Researcher
1112043721700		4/11/2017				Researcher
			2010-2016 residential gas and electric data			Local
rn2395922707	City of Chico		aggregated to census block group.	Completed	No data was omitted	Government

						Requestor
<b>Request Number</b>	Organization Name	Status Date	Description	Status	Comments	Туре
					Energy Council DBA	
					StopWaste requesting data for	
					Alameda County. Advised	
					county employee must	
					sponsor the request through	
			2011-2016 Total aggregate gas and electric		EDRP. Energy Council has	
			usage for all Industrial customers customers, and		withdrawn their request and	
			total aggregate gas and electric usage for all		seek data directly from the	Local
rn7216738438	Energy Council	2/2/2017	Direct Access customers in Alameda County.	Canceled/Withdrawn	county.	Government
					Due to privacy safeguards	
			2013/14 residential usage by ZIP, plus quarterly		pursuant to CPUC D.14-05-	
			recurring for additional two years (electric & gas)		016, some requested data	Local
rn2152325681	City of Fremont	1/22/2017	through Q4 2016	Completed	was omitted.	Government
1					DUPLICATE: Requested data	
1					duplicates a dataset already	
					provided on 3/3/2016	
					(rn3604140591). Requester	
1			Residential aggregated interval and monthly billing		advised to submit a new	
			gas usage for the Town of Los Altos Hills by TOT		request form if asking for new	Local
rn2526685182	Town of Los Altos Hills	1/17/2017	code for 2005, 2012 and 2015.	Canceled/Withdrawn	dataset	Government
					Request was withdrawn by the	
					requester, who was satisfied	
1					with the reports provided	
1			2014 0045 - serve sets d Desidential and		through PG&E's Green	
			2014 - 2015 aggregated Residential and		Communities Program (100%	1 1
			Commercial consumption data for Climate Action		of data was available, using	Local
rn1324270296	City of Los Altos		<b>J</b>	Canceled/Withdrawn	public aggregation standards).	Government
1			Number and electric and gas usage for residential customers at ZIP+4 in counties: Alameda Contra			
			Costa Marin San Francisco San Mateo Santa		Canadad dua ta na pativity in	Acadomia
rn7517169316				Canceled/Withdrawn	Canceled due to no activity in over 12 months	Researcher
111/51/109310	UC Berkeley	10/12/2016	Clara Napa Solano Sonoma customer level, anonymous monthly electricity and		over 12 months	State or
	California Energy		natural gas data organized by NAICS category		Canceled due to no activity in	Federal
rn9671849224	Commission		and zip code within Sonoma County.	Canceled/Withdrawn	over 12 months	
11307 1049224		10/12/2010				Agency
					Third party not qualified under	
1					approved use cases to receive	
					data through EDRP. Referred	Community
	1	1		1		
			2014-2015 annual electric and gas usage and		to public data sets for	Services &

Request Number	Organization Name	Status Date	Description	Status	Comments	Requestor Type
rn1192746839	University of Illinois		5.5 years gas and electric residential usage by ZIP+2, billing dates and amounts, indicator for master meter, open/close account date, premise street address and lat/long, baseline territory, indicator for net metering (no usage data)	Completed		Academic Researcher
rn2216549945	San Francisco Planning Department		2013-2014 monthly aggregated gas and electric usage by U.S. Census Block Group or tract level data for residential, commercial and industrial customers in the City and County of San Francisco.	Completed		Local
rn4975408526	Sonoma County Economic Development Board		2015 Renewables Capacity	Canceled/Withdrawn	Canceled; referred to California Solar Statistics for public data and provided PG&E Green Communities Program contact for assistance.	Local Government
rn7209429924	United States Geological Survey		All agricultural specific rate schedules in the Pajaro Valley (zip code 95076) including AG-1B, AG-RB and AG-RE, AG-VB and AG-VE, AG-4B and AG-4E, AG-4C and AG-4F, AG-5B and AG- 5E, and AG-5C and AG-5F.	Denied	Requested data did not fall under aggregation rules.	State or Federal Agency
rn1688590292	City of Cupertino	3/7/2016	Five years annual community electricity and gas usage by ZIP plus 4; or if not possible, then ZIP plus 2, or just ZIP code. Census block data if possible.	Canceled/Withdrawn	Requestor was referred to PG&E's Green Communities program.	Local Government
rn3604140591	Town of Los Altos Hills		Residential aggregated interval and monthly billing gas usage for the Town of Los Altos Hills by TOT code for 2005, 2012 and 2015.	Completed		Local Government
rn1915974747	Town of Los Altos Hills (via HEA)	12/24/2015	Request withdrawn and resubmitted due to substantive changes in request	Canceled/Withdrawn	Withdrawn; third party consultant was ineligible to request data; request was resubmitted (rn3604140591)	Local Government
rn1940304525	Town of Los Altos Hills (via HEA)	12/24/2015	Request from consultant was cancelled/withdrawn; new request submitted from Los Altos Hills as the appropriate recipient.	Canceled/Withdrawn	Withdrawn; third party consultant was ineligible to request data; request was resubmitted (rn3604140591)	Local Government
rn4108830455	City of San Jose	6/29/2015	Usage data by ZIP+4 for all SJ ZIP codes Customer usage data, electric and gas, for the	Canceled/Withdrawn	Requestor was referred to PG&E's Green Communities program	Local Government
rn1972290390	County of Contra Costa	6/25/2015	following NAICS codes: Warehousing (43- 493000); Petroleum and coal manufacturing (32- 324000); and Chemicals (32-325000), for the	Denied	Requested data did not fall under aggregation rules	Local Government

Paguast Number	Organization Name	Status Date	Description	Status	Comments	Requestor
Request Number	Organization Name	Status Date	<b>Description</b> Usage data by ZIP+2 and ZIP+4, peak KW,	Status		Туре
	San Mateo County Energy		project costs, incentives, copay for all projects		Requestor was referred to PG&E's Green Communities	Local
rn2790968528	Watch		SMCEW has completed	Canceled/Withdrawn		Government
1112790900020	Watch	0/24/2015	SINCE W has completed	Canceled/ Withdrawh	program	Government
					Requestor was referred to	1 1
0545404004			Energy usage (electricity and natural gas) for City		PG&E's Green Communities	Local
rn8515424281	City of Morgan Hill	6/24/2015		Canceled/Withdrawn	program	Government
			Monthly aggregated customer usage data for			
	San Francisco Planning		specific set of ZIP codes in San Francisco	- · ·		Local
rn1702060876	Department			Completed		Government
			Energy usage data (electricity and natural gas) for		Requestor was referred to	
			City facilities, Residential, and		PG&E's Green Communities	Local
rn3061260395	City of San Leandro	6/5/2015	Commercial/Industrial.	Canceled/Withdrawn	program	Government
			For 2014, my month, usage by ZIP+2 for Non-		Requestor was referred to	
			Residential customers (by Industry segmentation)		PG&E's Green Communities	Local
rn2869404331	Santa Barbara County		in the unincorporated area of County	Canceled/Withdrawn	program	Government
		0,0,2010			Requestor was referred to	
					PG&E's Green Communities	Local
rn2093531064	County of Sonoma	4/6/2015	Usage data and GHG data	Canceled/Withdrawn	program	Government
	San Francisco Dept. of		2013/14 San Francisco aggregated usage data by			Local
	Public Health		ZIP code.	Completed		Government
		., 0, 2010			Requestor was referred to	
					PG&E's Green Communities	Local
rn1835788791	City of Benicia	3/27/2015	Customer usage by ZIP	Canceled/Withdrawn	program	Government

#### \*Available status values:

In Review: Complete documentation received and request is under review

In Process: Request was approved and fulfillment in process

Completed: Request has been fulfilled

Denied: Request was denied

Canceled: Request was withdrawn by requestor or canceled by utility

### PG&E Gas and Electric Advice Filing List General Order 96-B, Section IV

### AT&T

Albion Power Company Alcantar & Kahl LLP Anderson & Poole Atlas ReFuel BART

Barkovich & Yap, Inc. Bartle Wells Associates Braun Blaising McLaughlin & Smith, P.C. Braun Blaising McLaughlin, P.C.

CENERGY POWER CPUC CalCom Solar California Cotton Ginners & Growers Assn California Energy Commission California Public Utilities Commission

California State Association of Counties Calpine Casner, Steve Center for Biological Diversity City of Palo Alto

City of San Jose Clean Power Clean Power Research Coast Economic Consulting Commercial Energy Cool Earth Solar, Inc. County of Tehama - Department of Public Works Crossborder Energy Crown Road Energy, LLC Davis Wright Tremaine LLP Day Carter Murphy

Defense Energy Support Center Dept of General Services **Division of Ratepayer Advocates** 

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Kelly Group Ken Bohn Consulting Leviton Manufacturing Co., Inc. Linde Los Angeles County Integrated Waste Management Task Force Los Angeles Dept of Water & Power MRW & Associates Manatt Phelps Phillips Marin Energy Authority McKenna Long & Aldridge LLP McKenzie & Associates Modesto Irrigation District

Morgan Stanley NLine Energy, Inc. NRG Solar Nexant, Inc.

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SCE SDG&E and SoCalGas SPURR San Francisco Water Power and Sewer

Seattle City Light Sempra Energy (Socal Gas) Sempra Utilities SoCalGas Southern California Edison Company Southern California Gas Company (SoCalGas) Spark Energy Sun Light & Power Sunshine Design Tecogen, Inc. TerraVerde Renewable Partners

TerraVerde Renewable Partners, LLC Tiger Natural Gas, Inc. TransCanada Troutman Sanders LLP Utility Cost Management Utility Power Solutions Utility Specialists

Verizon Water and Energy Consulting Wellhead Electric Company Western Manufactured Housing Communities Association (WMA) YEP Energy Yelp Energy