

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



Pacific Gas & Electric Company
GAS (Corp ID 39)
Status of Advice Letter 4798G/7024E
As of November 29, 2023

Subject: Amendment to Santa Nella Utility Conversion (SNUC) Project Application submitted in Advice Letter 4782-G/6998-E

Division Assigned: Energy

Date Filed: 09-13-2023

Date to Calendar: 09-15-2023

Authorizing Documents: None

Disposition:	Accepted
Effective Date:	10-13-2023

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Michael Finnerty

(279) 789-6216

PGETariffs@pge.com

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov



September 13, 2023

Advice 4798-G/7024-E

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

Subject: Amendment to Santa Nella Utility Conversion (SNUC) Project Application submitted in Advice Letter 4782-G/6998-E

Purpose

Pacific Gas and Electric Company (PG&E) submits this Tier 2 advice letter to amend the SNUC Project Application submitted in Advice Letter 4782-G/6998-E.

Background

On September 21, 2022, the California Public Utilities Commission (CPUC or Commission) issued an Order Instituting Investigation (OII) to Address the Potential Loss of Natural Gas Service for a Portion of the Santa Nella Community (I.22-09-011). On April 27, 2023, the CPUC issued D.23-04-057 (Decision), ordering PG&E to replace the gas infrastructure in order to offer direct metered gas service, perform electric upgrades, and offer full electrification to the customers in the Santa Nella community. In compliance to the Ordering Paragraph 7 of the Decision, PG&E recently filed Advice Letter 4782-G/6998-E, which details the Implementation and Outreach Plan. Within this filing, the SNUC Project Application (Attachment 1) was included. Also in compliance with Ordering Paragraph 7 of the Decision, Advice Letter 4793-G/7011-E, which details the Evaluation Plan, was filed on August 25th.

Amendment to Santa Nella Utility Conversion (SNUC) Project Application in Advice Letter 4782-G/6998-E

Since the filing of Advice Letter 4782-G/6998-E preceded Advice Letter 4793-G/7011-E, PG&E is submitting this Advice Letter to amend the SNUC Project Application to ensure it aligns with the newly developed Evaluation Plan.

The Commission is interested in any data that is gathered from this project to inform future efforts directed by the Commission. This revised application includes minor edits to ensure it solicits the intended evaluation information from the project applicants. Minor edits include, but are not exclusive to:

- Formatting.
- Addition of language to ensure cost and usage of gas, propane, electric and wood are captured.
- Edits to ensure reasoning for electrification uptake/denial is captured.

Included in this submission are two copies of the revised Application:

1. Santa Nella Utility Project Revised Application (Clean)
2. Santa Nella Utility Project Revised Application (Redlines)

Tariff Revisions

This submittal would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

Protests

Anyone wishing to protest this submittal may do so by letter sent electronically via E-mail, no later than **October 3, 2023**, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
E-mail: EDTariffUnit@cpuc.ca.gov

The protest shall also be electronically sent to PG&E via E-mail at the address shown below on the same date it is electronically delivered to the Commission:

Sidney Bob Dietz II
Director, Regulatory Relations
c/o Megan Lawson
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order (GO) 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name and e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

Pursuant to GO 96-B, Rule 5.2 and OP 7 of D.23-04-057, this advice letter is submitted with a Tier 2 designation. PG&E requests that this Tier 2 advice submittal become effective on regular notice, **October 13, 2023**, which is 30 calendar days after the date of submittal.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically to parties shown on the attached list and the parties on the service list for I.22-09-011. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

/S/

Sidney Bob Dietz II
Director, Regulatory Relations
CPUC Communications

Attachments

cc: Attachment 1: Santa Nella Utility Project Revised Application (Clean)
Attachment 2: Santa Nella Utility Project Revised Application (Redlines)

cc: Service List I.22-09-011



ADVICE LETTER SUMMARY

ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (U 39 M)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Michael Finnerty
 Phone #: (279) 789-6216
 E-mail: PGETariffs@pge.com
 E-mail Disposition Notice to: michael.finnerty@pge.com

EXPLANATION OF UTILITY TYPE
 ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 4798-G/7024-E

Tier Designation: 2

Subject of AL: Amendment to Santa Nella Utility Conversion (SNUC) Project Application submitted in Advice Letter 4782-G/6998-E

Keywords (choose from CPUC listing): Compliance

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 10/13/23

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission
Energy Division Tariff Unit Email:
EDTariffUnit@cpuc.ca.gov

Contact Name: Sidnev Bob Dietz II. c/o Megan Lawson
Title: Director, Regulatory Relations
Utility/Entity Name: Pacific Gas and Electric Company

Telephone (xxx) xxx-xxxx: (415)973-2093
Facsimile (xxx) xxx-xxxx:
Email: PGETariffs@pge.com

Contact Name:
Title:
Utility/Entity Name:

Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

CPUC
Energy Division Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

Clear Form

Attachment 1

Santa Nella Utility Project Revised Application

(Clean)



Section 1– Household Occupant Information			
First Name:		Last Name:	
Installation Address:			
City:	State:	Zip Code:	
Mailing Address (if different from Installation Address):			
Email Address:	Primary Phone Number:	Secondary Phone Number:	
Occupancy Status: Please check all that apply. <input type="checkbox"/> Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/> Vacant		Primary Language: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other:	
If the Tenant is different than the Parcel Owner, see section 3 . If the Tenant is different than the Homeowner, see section 5 .		Number of residents in Household:	
Is the Property under contract to be sold? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, Mobilehome Registration, Rental Agreement or Other) must be provided upon request.			
Is the Home Occupied? <input type="checkbox"/> Yes <input type="checkbox"/> No	Approximate Footage of Living Space:	Approximate Age of the Home:	Does the home have Wi-Fi? <input type="checkbox"/> Yes <input type="checkbox"/> No
Space Heating Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A	Water Heating Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A		
Cooking Range Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A	Clothes Dryer Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A		
Propane tank: <input type="checkbox"/> Own <input type="checkbox"/> Rent/Lease <input type="checkbox"/> N/A	Propane Company Name:	If Rent/Lease Propane, Name on Agreement:	
How much is spent on gas annually (\$)? What is the annual gas usage (Therms)?	Customer Bill(s) provided: <input type="checkbox"/> Yes <input type="checkbox"/> No		
How much is spent on propane annually (\$)? What is the annual propane usage (Gallons)?	Customer Bill(s) provided: <input type="checkbox"/> Yes <input type="checkbox"/> No		
How much is spent on electricity annually (\$)? What is the annual electricity usage (kWh)?	Customer Bill(s) provided: <input type="checkbox"/> Yes <input type="checkbox"/> No		
How much is spent on wood annually (\$)? What is the annual wood usage (face cord)?	Customer Receipt provided: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Would you like to proceed with Full Electrification of your home? Choosing “Yes” means that no gas service will be provided: <input type="checkbox"/> Yes <input type="checkbox"/> No Please explain your choice:			
Section 2 – Applicant Signature			
I have verified the accuracy of the information, and I certify that all statements are true and correct to the best of my knowledge. I certify that I have read, understand, and agree to the Terms and Conditions including every term of the release and waiver contained in this Application. Also, my signature on this Application certifies my consent to participate in the Santa Nella Utility Conversion Project.			
Applicant Name:	Applicant Signature:	Date:	



Sections 3, and 4 to be completed if the household occupant does not own the parcel. If not applicable, please leave it blank.

Section 3 – Parcel Owner Information

First Name:		Last Name:	
Mailing Address:	City:	State:	Zip Code:
Phone Number:		Email Address:	

Is the Property under contract to be sold? Yes No

Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, or Other) must be provided upon request.

Would you like to proceed with Full Electrification of your home? Choosing “Yes” means that no gas service will be provided: Yes No Please explain your choice:

Section 4 – Parcel Owner Signature

I have verified the accuracy of this information, and I certify the Information in this form is true and correct. My signature on this Application certifies my consent to participate in the Santa Nella Utility Conversion Project. I am the owner of the subject parcel. I have read, understand, and agree to the Terms and Conditions including every term of the release and waiver contained in this Application.

Parcel Owner Name:	Parcel Owner Signature:	Date:
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Sections 5 and 6 to be completed if you are the owner of the home and have a tenant renting your home. If not applicable, please leave it blank.

Section 5 – Mobilehome Owner Information

First Name:		Last Name:	
Mailing Address:	City:	State:	Zip Code:
Phone Number:		Email Address:	

Is the Property under contract to be sold? Yes No

Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, Mobilehome Registration, Rental Agreement or Other) must be provided upon request.

Would you like to proceed with Full Electrification of your home? Choosing “Yes” means that no gas service will be provided: Yes No Please explain your choice:

Section 6 – Mobilehome Owner Signature

I have verified the accuracy of this information, and I certify that I am the above-named and legal Owner of the Mobilehome on the Premises described above. I have read, understand, and agree to the Terms and Conditions including every term of the release and waiver contained in this Application. Also, my signature on this Application certifies my consent to participate in the Santa Nella Utility Conversion Project.

Mobilehome Owner Name:	Mobilehome Owner Signature:	Date:
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Terms and Conditions

1. This Application is for Customers eligible to participate in the Santa Nella Utility Conversion Project (the "Project"). The Project is funded by California ratepayers. The Project is administered by Pacific Gas and Electric Company ("Utility").
2. The Project will provide gas and electric service upgrades and the option for electrification conversion by providing new energy efficient electric appliances replacing existing gas, wood and/or propane appliances, as well as all other energy efficiency upgrades and limited repairs ("Electrification Measure(s)" or Measure(s)). Electrification entails relying exclusively on electricity for all energy needs. The Applicant will have **30 calendar** days from the last Enrollment Event to sign and submit the Application to the Utility.
3. Unless stated otherwise, all language including releases and waivers on this form applies to the Parcel Owner, Mobilehome Owner and Tenant (including occupants).
4. In order to qualify for electrification, all parties, namely the Parcel Owner, Mobilehome Owner, and Tenant must agree to proceed with the transition. Otherwise, the Utility will provide gas and electric services to the property.
5. As the Applicant,
 - a) I understand and agree that this Application is invalid if I am not the Parcel Owner and Mobilehome Owner and Sections 3-6 are not completed and signed.
 - b) I authorize the Utility and authorized installation contractor(s) ("Contractor(s)") to examine and utilize, to the extent necessary, my utility account, energy usage, and other information pertinent to my participation in the Project.
 - c) I understand that by participating, I waive any claim to state or federal tax credits, utility cash rebates, or any other utility incentives with respect to any work or Electrification Measure installed or converted through this Project.
6. I understand and agree that if I qualify and am approved for participation in the Project:
 - a) I grant permission to the Utility and Contractor(s) to access the property to perform system upgrades, a home assessment, determine all feasible Electrification Measures, and install eligible Electrification Measures.
 - b) Eligible Electrification Measures for installation shall be approved by the Utility, Mobilehome Owner and Tenant. All approved Electrification Measures that the Customer elects to receive pursuant to the Project are provided and installed at no cost to the Mobilehome owner or Tenant.
 - i. If the applicant's residence requires remediation (e.g. home repairs) to install any of the approved electric appliances, the Project will pay for remediation cost. I understand that I may not be able to participate in the Project should there be excessive remediation needs to support full electrifications.
 - ii. If the applicant and/or Mobilehome owner does not approve all appliances for full electrification conversion no appliances will be provided.
 - c) I grant permission to the Utility, Contractor, the California Public Utilities Commission (CPUC), city, county, state or municipal building inspectors and any other Project stakeholder representative to access the property to inspect any of the installed Electrification Measures. I understand that failure to comply with the inspection process may create a safety concern as well as void the warranty on the installed Electrification Measures.
 - i. I understand that removing or relocating any of the installed Electrification Measures at any time will void all warranties.
7. I acknowledge and agree that the Utility shall not be liable for any damages or losses arising out of any act or omission of the Contractor or any subcontractor of the Contractor in performing the work related to the installation of Electrification Measures, and I hereby release and waive any and all claims, whether known or unknown, by the Utility. I acknowledge and agree that the Utility makes no representations regarding manufacturers, contractors, installers, materials or workmanship and no representations or covenants regarding the safety, reliability and/or



efficiency of the Electrification Measures. The Utility makes no warranty, whether express or implied, including without limitation the implied warranties of merchantability and fitness for any particular purpose, use, or application of the Electrification Measures.

- a) I agree to hold the Contractors solely responsible for the performance of the work and for any and all claims, losses, liabilities, damages and expenses (including attorneys' fees and costs) that may arise as a result of the work.
8. I acknowledge and agree that any energy education information and/or other materials provided to me in connection with the Project are for informational purposes only, are general in nature, and are not intended to and should not be relied upon or construed as an opinion or advice regarding any specific issue or factual circumstance.
9. To make this Project cost-effective and offer Measures to as many qualified customers as possible, the Contractor purchases high-quality, Energy Star® qualified products (where applicable). As a result, the Project will offer customers a limited number of energy-efficient models and colors. Replacement units may not be equipped with the same features as the existing units. At the time of installation or conversion of an existing appliance, the Contractor will provide written warranty information and instructions specific to each Electrification Measure installed.
10. I understand that all information provided in this Application will be considered confidential information. However, I acknowledge that the Utility may share my information with the CPUC. I also understand that the information collected in this application and during the home assessment may be shared with the Utility and contractors for the following programs and that they may use this information to contact me about the Project as well as other energy-related or demand response programs that may benefit me, including but not limited to California Alternative Rates for Energy (CARE), Medical Baseline, Energy Savings Assistance (ESA) Program, California Solar Initiative Solar Thermal, Single-family Affordable Solar Homes (SASH) Program, and Self-Generation Incentive Program (SGIP).
11. I acknowledge and agree that my e-mail address may be used to transmit information related to my participation in the Project and other energy-related or demand response programs. I understand that I will be receiving emails related to my appliances, energy usage and billing, however I may opt-out of receiving marketing or promotional e-mails at any time by replying to the email received.
12. The Utility and/or the CPUC may modify or discontinue the Project at any time at their sole discretion, without prior notice. The Project is funded by California utility customers and administered by the Utility under the auspices of the CPUC and is subject to the availability of funds.
13. In consideration for the performance and receipt of the Measures at the Premises, which has been paid for by the Utility, at no cost to me, I hereby expressly waive and release claiming by, through or under me, any and all claims against the Utility and its officers, employees, contractors and any other participants for any damage, injury, loss or liability caused by the Project even if the Utility is actively or passively negligent, arising from or relating to this work; provided, however, that nothing in this Application shall constitute a waiver of any claims that may arise.
14. I understand that The Utility and its Contractor(s) will take reasonable steps to perform the Measures so as to minimize significant disruption to my enjoyment of the Premises, unless required by law or other causes beyond the Utility and its Contractor(s)'s reasonable control.
15. I hereby authorize the Utility and its Contractor(s) access to the above-listed Premises as necessary to perform the work, subject to available funding, including, but not limited to inspections.
16. If I qualify for electrification, as a Tenant, I understand that the Electrification Implementor must determine whether the attic ventilation meets the requirements of the current local building code and inform myself and the Mobilehome owner (if applicable) if additional venting should be installed. I understand and agree that the Utility cannot, and does not, determine if my ventilation is adequate and, therefore, disclaims any responsibility or warranty, implied or explicit, for any problems arising from the adequacy of my attic ventilation.



17. As a Tenant and/or Mobilehome owner I understand that the Utility or its Contractor(s) may need to inspect my combustion appliances for safety. The Utility or its contractor(s) may contact a Gas Service Representative to adjust or disconnect an appliance.
18. I hereby as an Applicant authorize the Utility to auto-enroll me in the California Alternate Rates for Energy Program (CARE) or the Family Electric Rate Assistance Program (FERA).
19. I hereby give my permission for the Measures to be installed (including, but not limited to, gas furnace, and/or gas water heater repair and/or replacement).
20. I understand and agree that if the Mobilehome Owner owns an appliance that is replaced, the new appliance will remain the property of the Mobilehome Owner.
21. I must work cooperatively with the Utility and/or the Contractor(s) to promptly resolve construction issues that may arise during the Project.
22. I agree to be physically present for the cutover process, where the mobile home is switched over from the legacy system to the newly installed system.
23. I understand that it is my responsibility to ensure that any worksite(s) on the property are kept free of debris, obstructions, animals, locked gates, landscaping, potential hazards, and temporary facilities prior to the initiation of work by the Utility and/or the contractor(s). Temporary facilities may include, but are not limited to, storage sheds, decks, awnings, carports, and similar structures. If the Utility and/or its Contractor(s) encounter any hazardous conditions, work will be halted. The work will only resume once the obstacles or hazards have been removed, ensuring that the work area is safe to proceed.
24. I understand that the Utility reserves the right to enter and leave the property at all times for any purpose connected with the furnishing of electric /gas service (meter reading, inspection, testing, routine repairs, replacement, maintenance, emergency work, etc.) and the exercise of any and all rights secured to it by law, and under all applicable Utility tariffs.
25. I authorize the Utility to share the information on this Application, as well as information on the weatherization and other related energy efficiency measures installed in the Unit at the address listed above, with municipal agencies, state or federal agencies, other utilities or their agents to facilitate enrollment in their assistance programs and to improve the coordination and services under assistance programs provided by Utility, other utilities, municipal agencies, and state and federal agencies.
26. I understand that the distribution upgrades and Measures will be performed at the Premises listed above and at no cost to me, and that no lien will be placed against me or the Premises relating to such work. I further understand that I am not obligated in any way to participate in any other utility programs that may have a cost association because I am participating in the Project.
27. In the case that the tenant is out of compliance and uncooperative, I as a Mobilehome owner understand that I will be responsible to ensure the tenant's compliance to these items. Also, as a Mobilehome owner I will actively facilitate a timely solution between the Utility and/or Electrification Implementor and the Tenant.
28. I understand that cutover cannot occur until the Utility is satisfied that 24-hour access is available to all utility facilities (i.e Utility electric and gas meter). Where such access may be restricted due to fencing or locked gating, I shall ensure a utility approved locking device with a utility keyway is provided. Where electronic gates may be involved, the gate will be fitted with a key switch, with utility keyed keyway, which may activate the controller.
29. As a Parcel Owner, I acknowledge and understand that I will not increase the rental rates or evict the Mobilehome Owner and/or Tenant for participating in the Project. I understand that the work will be performed at no cost to me or my tenants, and that no liens will be placed against the Unit or any other part of my property.



Santa Nella Utility Conversion Project Application

30. As a Parcel Owner, I will provide or assist in obtaining rights-of-way or easement as required by the Utility's Distribution and Service Extension Rules (Rule 15 & 16).
31. I understand that the Utility retains the authority for the meter and equipment location and will install in the most safe, economic, convenient, and code compliant.
32. As the Parcel Owner in the non-MHP portion of the community, I understand if I opt in for full electrification, the Utility will not extend the gas service line to my property. Request for such service can be made by the Parcel Owner and such modification and additional incremental costs, will be the sole responsibility of the Parcel Owner. The Utility will process such request under current applicable tariffs. Such request for "To-the-Meter" service may require a separate service extension contract and shall be done in accordance with the effective service extension tariff.
33. I acknowledge that I have read and understand that this Application including its Terms and Conditions is valid until the end of the Project.
34. I understand that if I have questions about the work to be performed or the Application, I may contact the Utility directly at the telephone number or email listed below.

Phone Number: 1-800-709-0365

Email Address: SantaNellaEnergyChoices@pge.com

Attachment 2

Santa Nella Utility Project Revised Application

(Redlines)



Section 1 1 : Household Occupant Information			
Applicant First Name:		Applicant Last Name:	
Installation Address:			
City:	State:	Zip Code:	
Mailing Address (if different from Installation Address):			
Email Address:	Primary Phone Number:	Secondary Phone Number:	
Occupancy Status: Please check all that apply. <input type="checkbox"/> Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/> Vacant If the Tenant is different than the Parcel Owner, see section 3. If the Tenant is different than the Homeowner, see section 5. Is the Property under contract to be sold? <input type="checkbox"/> Yes <input type="checkbox"/> No Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, Mobilehome Registration, Rental Agreement or Other) must be provided upon request. Is the Property under contract to be sold? <input type="checkbox"/> Yes <input type="checkbox"/> No Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, Mobilehome Registration, Rental Agreement or Other) must be provided upon request.		Primary Language: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other: <u>Household size</u> Number of residents in Household:	
Full Electrification: <input type="checkbox"/> Yes <input type="checkbox"/> No — if No, please explain why:			
Is the Home Occupied? <input type="checkbox"/> Yes <input type="checkbox"/> No	Approximate Footage of Living Space:	Approximate Age of the Home:	Does the home have Wi-Fi? <input type="checkbox"/> Yes <input type="checkbox"/> No
Space Heating Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A		Water Heating Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A	
Cooking Range Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A		Clothes Dryer Type: <input type="checkbox"/> Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Wood <input type="checkbox"/> N/A	
Propane tank: <input type="checkbox"/> Own <input type="checkbox"/> Rent/Lease <input type="checkbox"/> N/A	<u>Propane Company Name:</u> Rent/Lease Propane, Name on Agreement:	Propane Company Name: -If Rent/Lease Propane, Name on Agreement:	
How much is spent on gas annually? \$ <u>How much is spent on gas annually (\$)?</u> <u>What is the annual gas usage (Therms)?</u>		Customer Bill(s) Receipts provided: <input type="checkbox"/> Yes <input type="checkbox"/> No	
How much is spent on propane annually? \$ <u>How much is spent on propane annually (\$)?</u> <u>What is the annual propane usage (Gallons)?</u>		Customer Bill(s) Receipts provided: <input type="checkbox"/> Yes <input type="checkbox"/> No	
How much is spent on electricity annually? \$ <u>How much is spent on electricity annually (\$)?</u> <u>What is the annual electricity usage (kWh)?</u>		Receipts Customer Bill(s) provided: <input type="checkbox"/> Yes <input type="checkbox"/> No	



<u>How much is spent on wood annually? \$</u> <u>How much is spent on wood annually (\$)?</u> <u>What is the annual wood usage (face cord)?</u>	<u>Receipts-Customer Receipt(s) provided:</u> <input type="checkbox"/> Yes <input type="checkbox"/> No
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Would you like to proceed with Full Electrification of your home? Choosing "Yes" means that no gas service will be provided: Yes No Please explain your choice:
Full Electrification: Yes No if No, please explain why

Section 2 – Applicant Signature

I have verified the accuracy of the information, and I certify that all statements are true and correct to the best of my knowledge. I certify that I have read, understand, and agree to the Terms and Conditions including every term of the release and waiver contained in this Application. Also, my signature on this Application certifies my consent to participate in the Santa Nella Utility Conversion Project.

Applicant Name:	Applicant Signature:	Date:
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Sections 3, and 4 to be completed if the household occupant does not own the parcel. If not applicable, please leave it blank.

Section 3 – Parcel Owner Information

First Name:	Last Name:		
Mailing Address:	City:	State:	Zip Code:
Contact Phone Number No :		Contact Email Address:	

~~Full Electrification:~~ Yes No ~~if No, please explain why:~~

~~Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, or Other) must be provided upon request.~~

Is the Property under contract to be sold? Yes No

~~Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, or Other) must be provided upon request.~~

Would you like to proceed with Full Electrification of your home? Choosing "Yes" means that no gas service will be provided: Yes No Please explain your choice: Full Electrification: Yes No please explain your choice:

Section 4 – Parcel Owner Signature

I have verified the accuracy of this information, and I certify the Information in this form is true and correct. My signature on this Application certifies my consent to participate in the Santa Nella Utility Conversion Project. I am the owner of the subject parcel. I have read, understand, and agree to the Terms and Conditions including every term of the release and waiver contained in this Application.

Parcel Owner Name:	Parcel Owner Signature:	Date:
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Sections 5 and 6 to be completed if you are the owner of the home and have a tenant renting your home. If not applicable, please leave it blank.

Section 5 – Mobilehome Owner Information

First Name:	Last Name:
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Mailing Address:	City:	State:	Zip Code:
Contact Phone Number No:		Contact Email Address:	
Full Electrification: <input type="checkbox"/> Yes <input type="checkbox"/> No if No, please explain why:			
Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, Mobilehome Registration, Rental Agreement or Other) must be provided upon request.			
Is the Property under contract to be sold? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Proof of Ownership (Mortgage Document, Property Tax Record/Bill, Property Insurance, Deed, Title Search, Mobilehome Registration, Rental Agreement or Other) must be provided upon request.			
Would you like to proceed with Full Electrification of your home? Choosing "Yes" means that no gas service will be provided: <input type="checkbox"/> Yes <input type="checkbox"/> No Please explain your choice: Full Electrification: <input type="checkbox"/> Yes <input type="checkbox"/> No please explain your choice:			
Section 6 – Mobilehome Owner Signature			
I have verified the accuracy of this information, and I certify that I am the above-named and legal Owner of the Mobilehome on the Premises described above. I have read, understand, and agree to the Terms and Conditions including every term of the release and waiver contained in this Application. Also, my signature on this Application certifies my consent to participate in the Santa Nella Utility Conversion Project.			
Mobilehome Owner Name:	Mobilehome Owner Signature:	Date:	

Terms and Conditions

1. This Application is for Customers eligible to participate in the Santa Nella Utility Conversion Project (the "Project"). The Project is funded by California ratepayers. The Project is administered by Pacific Gas and Electric Company ("Utility").
2. The Project will provide gas and electric service upgrades and the option for electrification conversion by providing new energy efficient electric appliances replacing existing gas, wood and/or propane appliances, as well as all other energy efficiency upgrades and limited repairs ("Electrification Measure(s)" or Measure(s)). Electrification entails relying exclusively on electricity for all energy needs. The Applicant will have **30 calendar** days from the last Enrollment Event to sign and submit the Application to the Utility.
3. Unless stated otherwise, all language including releases and waivers on this form applies to the Parcel Owner, Mobilehome Owner and Tenant (including occupants).
4. In order to qualify for electrification, all parties, namely the Parcel Owner, Mobilehome Owner, and Tenant must agree to proceed with the transition. Otherwise, the Utility will provide gas and electric services to the property.
5. As the Applicant,
 - a) I understand and agree that this Application is invalid if I am not the Parcel Owner and Mobilehome Owner and Sections 3-6 are not completed and signed.



- b) I authorize the Utility and authorized installation contractor(s) ("Contractor(s)") to examine and utilize, to the extent necessary, my utility account, energy usage, and other information pertinent to my participation in the Project.
 - c) I understand that by participating, I waive any claim to state or federal tax credits, utility cash rebates, or any other utility incentives with respect to any work or Electrification Measure installed or converted through this Project.
6. I understand and agree that if I qualify and am approved for participation in the Project:
- a) I grant permission to the Utility and Contractor(s) to access the property to perform system upgrades, a home assessment, determine all feasible Electrification Measures, and install eligible Electrification Measures.
 - b) Eligible Electrification Measures for installation shall be approved by the Utility, Mobilehome Owner and Tenant. All approved Electrification Measures that the Customer elects to receive pursuant to the Project are provided and installed at no cost to the Mobilehome owner or Tenant.
 - i. If the applicant's residence requires remediation (e.g. home repairs) to install any of the approved electric appliances, the Project will pay for remediation cost. I understand that I may not be able to participate in the Project should there be excessive remediation needs to support full electrifications.
 - ii. If the applicant and/or Mobilehome owner does not approve all appliances for full electrification conversion no appliances will be provided.
 - c) I grant permission to the Utility, Contractor, the California Public Utilities Commission (CPUC), city, county, state or municipal building inspectors and any other Project stakeholder representative to access the property to inspect any of the installed Electrification Measures. I understand that failure to comply with the inspection process may create a safety concern as well as void the warranty on the installed Electrification Measures.
 - i. I understand that removing or relocating any of the installed Electrification Measures at any time will void all warranties.
7. I acknowledge and agree that the Utility shall not be liable for any damages or losses arising out of any act or omission of the Contractor or any subcontractor of the Contractor in performing the work related to the installation of Electrification Measures, and I hereby release and waive any and all claims, whether known or unknown, by the Utility. I acknowledge and agree that the Utility makes no representations regarding manufacturers, contractors, installers, materials or workmanship and no representations or covenants regarding the safety, reliability and/or efficiency of the Electrification Measures. The Utility makes no warranty, whether express or implied, including without limitation the implied warranties of merchantability and fitness for any particular purpose, use, or application of the Electrification Measures.
- a) I agree to hold the Contractors solely responsible for the performance of the work and for any and all claims, losses, liabilities, damages and expenses (including attorneys' fees and costs) that may arise as a result of the work.
8. I acknowledge and agree that any energy education information and/or other materials provided to me in connection with the Project are for informational purposes only, are general in nature, and are not intended to and should not be relied upon or construed as an opinion or advice regarding any specific issue or factual circumstance.
9. To make this Project cost-effective and offer Measures to as many qualified customers as possible, the Contractor purchases high-quality, Energy Star® qualified products (where applicable). As a result, the Project will offer customers a limited number of energy-efficient models and colors. Replacement units may not be equipped with the same features as the existing units. At the time of installation or conversion of an existing appliance, the Contractor will provide written warranty information and instructions specific to each Electrification Measure installed.
10. I understand that all information provided in this Application will be considered confidential information. However, I acknowledge that the Utility may share my information with the CPUC. I also understand that the information collected in this application and during the home assessment may be shared with the Utility and contractors for the following programs and that they may use this information to contact me about the Project as well as other energy-related or demand response programs that may benefit me, including but not limited to California Alternative Rates for Energy



(CARE), Medical Baseline, Energy Savings Assistance (ESA) Program, California Solar Initiative Solar Thermal, Single-family Affordable Solar Homes (SASH) Program, and Self-Generation Incentive Program (SGIP).

11. I acknowledge and agree that my e-mail address may be used to transmit information related to my participation in the Project and other energy-related or demand response programs. I understand that I will be receiving emails related to my appliances, energy usage and billing, however I may opt-out of receiving marketing or promotional e-mails at any time by replying to the email received.
12. The Utility and/or the CPUC may modify or discontinue the Project at any time at their sole discretion, without prior notice. The Project is funded by California utility customers and administered by the Utility under the auspices of the CPUC and is subject to the availability of funds.
13. In consideration for the performance and receipt of the Measures at the Premises, which has been paid for by the Utility, at no cost to me, I hereby expressly waive and release claiming by, through or under me, any and all claims against the Utility and its officers, employees, contractors and any other participants for any damage, injury, loss or liability caused by the Project even if the Utility is actively or passively negligent, arising from or relating to this work; provided, however, that nothing in this Application shall constitute a waiver of any claims that may arise.
14. I understand that The Utility and its Contractor(s) will take reasonable steps to perform the Measures so as to minimize significant disruption to my enjoyment of the Premises, unless required by law or other causes beyond the Utility and its Contractor(s)'s reasonable control.
15. I hereby authorize the Utility and its Contractor(s) access to the above-listed Premises as necessary to perform the work, subject to available funding, including, but not limited to inspections.
16. If I qualify for electrification, as a Tenant, I understand that the Electrification Implementor must determine whether the attic ventilation meets the requirements of the current local building code and inform myself and the Mobilehome owner (if applicable) if additional venting should be installed. I understand and agree that the Utility cannot, and does not, determine if my ventilation is adequate and, therefore, disclaims any responsibility or warranty, implied or explicit, for any problems arising from the adequacy of my attic ventilation.
17. As a Tenant and/or Mobilehome owner I understand that the Utility or its Contractor(s) may need to inspect my combustion appliances for safety. The Utility or its contractor(s) may contact a Gas Service Representative to adjust or disconnect an appliance.
18. I hereby as an Applicant authorize the Utility to auto-enroll me in the California Alternate Rates for Energy Program (CARE) or the Family Electric Rate Assistance Program (FERA).
19. I hereby give my permission for the Measures to be installed (including, but not limited to, gas furnace, and/or gas water heater repair and/or replacement).
20. I understand and agree that if the Mobilehome Owner owns an appliance that is replaced, the new appliance will remain the property of the Mobilehome Owner.
21. I must work cooperatively with the Utility and/or the Contractor(s) to promptly resolve construction issues that may arise during the Project.
22. I agree to be physically present for the cutover process, where the mobile home is switched over from the legacy system to the newly installed system.
23. I understand that it is my responsibility to ensure that any worksite(s) on the property are kept free of debris, obstructions, animals, locked gates, landscaping, potential hazards, and temporary facilities prior to the initiation of work by the Utility and/or the contractor(s). Temporary facilities may include, but are not limited to, storage sheds, decks, awnings, carports, and similar structures. If the Utility and/or its Contractor(s) encounter any hazardous



conditions, work will be halted. The work will only resume once the obstacles or hazards have been removed, ensuring that the work area is safe to proceed.

24. I understand that the Utility reserves the right to enter and leave the property at all times for any purpose connected with the furnishing of electric /gas service (meter reading, inspection, testing, routine repairs, replacement, maintenance, emergency work, etc.) and the exercise of any and all rights secured to it by law, and under all applicable Utility tariffs.
25. I authorize the Utility to share the information on this Application, as well as information on the weatherization and other related energy efficiency measures installed in the Unit at the address listed above, with municipal agencies, state or federal agencies, other utilities or their agents to facilitate enrollment in their assistance programs and to improve the coordination and services under assistance programs provided by Utility, other utilities, municipal agencies, and state and federal agencies.
26. I understand that the distribution upgrades and Measures will be performed at the Premises listed above and at no cost to me, and that no lien will be placed against me or the Premises relating to such work. I further understand that I am not obligated in any way to participate in any other utility programs that may have a cost association because I am participating in the Project.
27. In the case that the tenant is out of compliance and uncooperative, I as a Mobilehome owner understand that I will be responsible to ensure the tenant's compliance to these items. Also, as a Mobilehome owner I will actively facilitate a timely solution between the Utility and/or Electrification Implementor and the Tenant.
28. I understand that cutover cannot occur until the Utility is satisfied that 24-hour access is available to all utility facilities (i.e Utility electric and gas meter). Where such access may be restricted due to fencing or locked gating, I shall ensure a utility approved locking device with a utility keyway is provided. Where electronic gates may be involved, the gate will be fitted with a key switch, with utility keyed keyway, which may activate the controller.
29. As a Parcel Owner, I acknowledge and understand that I will not increase the rental rates or evict the Mobilehome Owner and/or Tenant for participating in the Project. I understand that the work will be performed at no cost to me or my tenants, and that no liens will be placed against the Unit or any other part of my property.
30. As a Parcel Owner, I will provide or assist in obtaining rights-of-way or easement as required by the Utility's Distribution and Service Extension Rules (Rule 15 & 16).
31. I understand that the Utility retains the authority for the meter and equipment location and will install in the most safe, economic, convenient, and code compliant.
32. As the Parcel Owner in the non-MHP portion of the community, I understand if I opt in for full electrification, the Utility will not extend the gas service line to my property. Request for such service can be made by the Parcel Owner and such modification and additional incremental costs, will be the sole responsibility of the Parcel Owner. The Utility will process such request under current applicable tariffs. Such request for "To-the-Meter" service may require a separate service extension contract and shall be done in accordance with the effective service extension tariff.
33. ~~I acknowledge that I have read and understand that this Application including its Terms and Conditions is valid until the end of the Project. I understand that if I have questions about the work to be performed or the Application, I may contact the Utility directly at the telephone number or email listed below.~~

[Phone Number: 1-800-709-0365](tel:1-800-709-0365)

[Email Address: SantaNellaEnergyChoices@pge.com](mailto:SantaNellaEnergyChoices@pge.com)

**PG&E Gas and Electric
Advice Submittal List
General Order 96-B, Section IV**

AT&T
Albion Power Company

Alta Power Group, LLC
Anderson & Poole

Atlas ReFuel
BART

Barkovich & Yap, Inc.
Braun Blaising Smith Wynne, P.C.
California Community Choice Association
California Cotton Ginners & Growers Assn
California Energy Commission

California Hub for Energy Efficiency
Financing

California Alternative Energy and
Advanced Transportation Financing
Authority
California Public Utilities Commission
Calpine

Cameron-Daniel, P.C.
Casner, Steve
Center for Biological Diversity

Chevron Pipeline and Power
City of Palo Alto

City of San Jose
Clean Power Research
Coast Economic Consulting
Commercial Energy
Crossborder Energy
Crown Road Energy, LLC
Davis Wright Tremaine LLP
Day Carter Murphy

Dept of General Services
Don Pickett & Associates, Inc.
Douglass & Liddell
Downey Brand LLP
Dish Wireless L.L.C.

East Bay Community Energy Ellison
Schneider & Harris LLP

Electrical Power Systems, Inc.
Fresno
Engineers and Scientists of California

GenOn Energy, Inc.
Green Power Institute
Hanna & Morton
ICF

iCommLaw
International Power Technology
Intertie

Intestate Gas Services, Inc.

Johnston, Kevin
Kelly Group
Ken Bohn Consulting
Keyes & Fox LLP
Leviton Manufacturing Co., Inc.

Los Angeles County Integrated
Waste Management Task Force
MRW & Associates
Manatt Phelps Phillips
Marin Energy Authority
McClintock IP
McKenzie & Associates

Modesto Irrigation District
NRG Solar

OnGrid Solar
Pacific Gas and Electric Company
Peninsula Clean Energy

Pioneer Community Energy

Public Advocates Office

Redwood Coast Energy Authority
Regulatory & Cogeneration Service, Inc.

Resource Innovations

SCD Energy Solutions
San Diego Gas & Electric Company

SPURR
San Francisco Water Power and Sewer
Sempra Utilities

Sierra Telephone Company, Inc.
Southern California Edison Company
Southern California Gas Company
Spark Energy
Sun Light & Power
Sunshine Design
Stoel Rives LLP

Tecogen, Inc.
TerraVerde Renewable Partners
Tiger Natural Gas, Inc.

TransCanada
Utility Cost Management
Utility Power Solutions
Water and Energy Consulting Wellhead
Electric Company
Western Manufactured Housing
Communities Association (WMA)
Yep Energy