

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



Pacific Gas & Electric Company
ELC (Corp ID 39)
Status of Advice Letter 6965E
As of August 14, 2023

Subject: Request to Establish One-Way Balancing Account for High DER Consulting Funds

Division Assigned: Energy

Date Filed: 06-16-2023

Date to Calendar: 06-21-2023

Authorizing Documents: D2305005

Disposition:	Accepted
Effective Date:	06-16-2023

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

edtariffunit@cpuc.ca.gov

AL Certificate Contact Information:

Stuart Rubio
279-789-6210

PGETariffs@pge.com

PUBLIC UTILITIES COMMISSION
505 Van Ness Avenue
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to
edtariffunit@cpuc.ca.gov

June 16, 2023

Advice 6965-E

(Pacific Gas and Electric Company ID U 39 E)

Public Utilities Commission of the State of California

Subject: Request to Establish One-Way Balancing Account for High DER Consulting Funds

Purpose

Pursuant to Decision (D.) 23-05-005, Pacific Gas and Electric Company (PG&E) hereby submits its request for approval to establish a one-way balancing to record costs and recover funds related to consultant services to support the Order Instituting Rulemaking (R.) 21-06-17) to Modernize the Electric Grid for a High Distributed Energy Resources Future (High DER proceeding). The High DER Consulting Funds Balancing Account (HDERCFBA) is described below, and the preliminary statement is included as Attachment 1.

Background

The California Public Utilities Commission (CPUC) adopted the High DER proceeding on June 24, 2021 and stated that consultants would be needed to provide technical support for the proceeding and authorized the use of up to \$4,000,000 from the prior Distribution Resources Plans proceeding (R.14-08-013) for these services. However, insufficient specificity was provided with regards to the funding source and how costs were to be recorded and recovered. On June 28, 2022, PG&E, San Diego Gas and Electric (SDG&E) and Southern California Edison (SCE), collectively the IOUs, filed a Joint Motion requesting clarification of the above and clear authority for funding and recovery of costs for Energy Division hired consultants.

On May 19, 2023, a final decision, D.23-05-005 was issued authorizing the IOUs to pay for costs to be incurred between July 1, 2023 and September 30, 2025 not to exceed \$1.6 million total and to be reimbursed proportionately as follows: PG&E, 40 percent; SDG&E, 20 percent; and SCE, 40 percent. Furthermore, it directed the IOUs to submit a Tier 1 Advice Letter (AL) requesting to open a new one-way balancing account to track the costs and authorizes Utilities to recover the funds from ratepayers. This AL is submitted in accordance with that directive.

Tariff Revisions

In accordance with OP 2 of D.23-05-005, PG&E proposes to establish the following new account: High DER Consulting Funds Balancing Account (HDERCFBA) – Electric Preliminary Statement Part JW. The purpose of the HDERCFBA is to track and record the costs of the consultants hired by the Energy Division in the Order Instituting Rulemaking to Modernize the Electric Grid for a High Distributed Energy Resources Future (R. 21-06-017), pursuant to Decision 23-05-005. The HDERCFBA is a one-way balancing account that records PG&E's 40 percent portion of the total \$1.6 million consulting fees budget, or \$640,000. The balance in the HDERCFBA will be transferred to the Distribution Revenue Adjustment Mechanism (DRAM) through the Annual Electric True-Up advice letter process or another advice letter after the end of the contract period.

Protests

Anyone wishing to protest this submittal may do so by letter sent electronically via E-mail, no later than July 6, 2023, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
E-mail: EDTariffUnit@cpuc.ca.gov

The protest shall also be electronically sent to PG&E via E-mail at the address shown below on the same date it is electronically delivered to the Commission:

Sidney Bob Dietz II
Director, Regulatory Relations
c/o Megan Lawson
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name and e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

Pursuant to General Order (GO) 96-B, Rule 5.1, and OP 2 of D.23-05-005, this advice letter is submitted with a Tier 1 designation. PG&E requests that this Tier 1 advice submittal become effective upon date of submittal, which is June 16, 2023.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically to parties shown on the attached list and the parties on the service list for R.21-06-017. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

 /S/

Sidney Bob Dietz II
Director, Regulatory Relations
CPUC Communications

cc: Service List R.21-06-017



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (U 39 E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Stuart Rubio

Phone #: 279-789-6210

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: stuart.rubio@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 6965-E

Tier Designation: 1

Subject of AL: Request to Establish One-Way Balancing Account for High DER Consulting Funds

Keywords (choose from CPUC listing): Compliance, Tariffs, Balancing Account

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.23-05-005

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 6/16/23

No. of tariff sheets: 4

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: see attachment 1

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission
Energy Division Tariff Unit Email:
EDTariffUnit@cpuc.ca.gov

Contact Name: Sidnev Bob Dietz II. c/o Megan Lawson
Title: Director, Regulatory Relations
Utility/Entity Name: Pacific Gas and Electric Company

Telephone (xxx) xxx-xxxx: (415)973-2093
Facsimile (xxx) xxx-xxxx:
Email: PGETariffs@pge.com

Contact Name:
Title:
Utility/Entity Name:

Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

CPUC
Energy Division Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

Clear Form

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
56132-E	ELECTRIC PRELIMINARY STATEMENT PART JW HIGH DER CONSULTING FUNDS BALANCING ACCOUNT (HDERCFBA) Sheet 1	
56133-E	ELECTRIC TABLE OF CONTENTS Sheet 1	56130-E
56134-E	ELECTRIC TABLE OF CONTENTS Sheet 18	56131-E
56135-E	ELECTRIC TABLE OF CONTENTS Sheet 19	55937-E



ELECTRIC PRELIMINARY STATEMENT PART JW
HIGH DER CONSULTING FUNDS BALANCING ACCOUNT (HDERCFA)

Sheet 1

(N)

(N)

JW. High DER Consulting Funds Balancing Account (HDERCFA)

(N)

1. **PURPOSE:** The purpose of the High DER Consulting Funds Balancing Account (HDERCFA) is to track and record the costs of the consultants hired by the Energy Division in the *Order Instituting Rulemaking to Modernize the Electric Grid for a High Distributed Energy Resources Future* (R. 21-06-017), pursuant to Decision 23-05-005. The HDERCFA is a one-way balancing account that records PG&E's 40 percent portion of the total \$1.6 million consulting fees budget, or \$640,000.
2. **APPLICABILITY:** The HDERCFA applies to all customer classes, except for those specifically excluded by the Commission.
3. **REVISION DATE:** Disposition of the balance in this account will be through the Distribution Revenue Adjustment Mechanism (DRAM) through the Annual Electric True-Up or another advice letter after the end of the contract period of September 30, 2025.
4. **RATES:** The HDERCFA does not have a rate component.
5. **ACCOUNTING PROCEDURE:** PG&E shall maintain the HDERCFA by making entries to this account at the end of each month, or as applicable, as follows:
 - a. A debit entry equal to PG&E's share of consulting expenses, net of RF&U, up to \$640,000.
 - b. A credit or debit entry to record the transfer of amounts to or from other accounts, as approved by the Commission.
 - c. An entry equal to the interest on the average of the balance in the account at the beginning of the month and the balance in the account after the above entries, at a rate equal to one-twelfth the interest rate on three-month Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release, H.15, or its successor.

(N)

(N)

(Continued)

Advice 6965-E
Decision D.23-05-005

Issued by
Meredith Allen
Vice President, Regulatory Affairs

Submitted
Effective
Resolution

June 16, 2023
June 16, 2023



ELECTRIC TABLE OF CONTENTS

Sheet 1

TABLE OF CONTENTS

SCHEDULE	TITLE OF SHEET	CAL P.U.C. SHEET NO.	
Title Page.....		56133-E	(T)
Rate Schedules.....	52763,52764, 54443,52766,52767,54468,52769,49654,52770-E		
Preliminary Statements.....	52771,48064,52561,41723,49327,54450,54433-E		
Preliminary Statements, Rules.....		56134-E	(T)
Rules		65135,48369-E	(T)
Maps, Contracts and Deviations.....		37960-E	
Sample Forms.....	47207,49743,49301,51240, 49303,49304,		
.....	51241,51242,54733,52810,49309,56114,49311-E		

(Continued)



ELECTRIC TABLE OF CONTENTS

Sheet 18

Part	TITLE OF SHEET	CAL P.U.C. SHEET NO.
Preliminary Statements (Cont'd)		
Part IB	General Rate Case Memorandum Account – Electric (GRCMA-E)	45750*,45751*-E
Part IG	Microgrids Memorandum Account (MGMA)	54797,54798,54799,54800,54801-E
Part IH	Disconnections Memorandum Account – Electric (DMA-E)	52182-E
Part IM	Residential Uncollectibles Balancing Account (RUBA-E)	54821,48304,48305-E
Part IO	Wildfire Mitigation Balancing Account - Electric (WMBA-E).....	50643, 50644-E
Part IQ	Electric Reliability Memorandum Account (ERMA)	49679-E
Part IT	Microgrids Balancing Account (MGBA)	54802,54803,54804,5480-E
Part IU	AB 841 Memorandum Account (AB841MA)	52195,52196-E
Part IX	Fixed Recovery Charge.....	52899,52900, 55559-E
Part IY	Fixed Recovery Charge Balancing Account (FRCBA)	52902-E
Part JA	Customer Credit for Fixed Recovery Charge.....	52903, 55560-E
Part JD	Microgrid Reservation Capacity Component-Standby Charge Suspension Account (MSCSA)	51190, 51191-E
Part JF	Wildfire Hardening Fixed Recovery Charge	52035,52036, 55561-E
Part JG	Wildfire Hardening Fixed Recovery Charge Balancing Account.....	52038, 55562,54857-E
Part JH	Wildfire and Natural Disaster Resiliency Rebuild Program (WNDRRPBA-E)	52234-E
Part JI	Dynamic and Real-Time Pricing Memorandum Account (DRTDMA)	54435, 54746, 54747,54748-E
Part JJ	AB 1X Refund Balancing Account (AB1XBA)	52496-E
Part JK	Cost of Capital Memorandum Account - Electric (COCMA-E)	52262,52263-E
Part JL	Percentage of Income Payment Plan Balancing Account – Electric (PIPPBA-E)	52552-E
Part JM	Percentage of Income Payment Plan Memorandum Account – Electric (PIPPMA-E)	52553-E
Part JN	Modified Cost Allocation Mechanism Balancing Account	55871,53849,53850,53851-E
Part JP	Yield Spread Adjustment Memorandum Account – Electric (YSMA-E)	55126-E
Part JQ	Diablo Canyon Transition And Relicensing Memorandum Account (DCTRMA).....	55705,55706-E
Part JR	Diablo Canyon Extended Operations Balancing Account (DCEOBA)	55707,55708,55709,55710-E
Part JV	Concurrent Application System Balancing Account - Electric (CASBA - E)	56129-E
Part JW	High Der Consulting Funds Balancing Account (HDERCFBA)	56132-E (N)

RULE	TITLE OF SHEET	CAL P.U.C. SHEET NO.
Rules		
Rule 01	Definitions	25914,50028,50029,50030,50031,50032,50033,46391,46392, 43251,43252,43253,49255,50550,51171,52866,55859,53687, 53688,53689,53690,53691,53692,53693,53694,53695,53696, 53697,53698,53699,53700,53701,53702,53703,53704-E
Rule 02	Description of Service.....	11257,11896*,11611,14079,11261,11262,11263,31319,27764,27765, 27766,27767,11269,11270,11271,11272,27768,11274,11275,27769, 27770,11278,51558,50622,45471,45472,45473,45474,45475-E
Rule 03	Application for Service	27798,46817,46818-E
Rule 04	Contracts	34614-E

(Continued)



ELECTRIC TABLE OF CONTENTS

Sheet 19

RULE	TITLE OF SHEET	CAL P.U.C. SHEET NO.
Rules (Cont'd)		
Rule 05	Special Information Required on Forms	32168,14192,37150-E (L)
Rule 06	Establishment and Reestablishment of Credit.....	46819,46820-E
Rule 07	Deposits	46821,46822-E
Rule 08	Notices	46823,46824,46825,14146,35236-E
Rule 09	Rendering and Payment of Bills ..41048,43019,46804,49760,49761,47337,47338,47339,47340-E	
Rule 10	Disputed Bills	11308,11309,11310-E (L)
Rule 11	Discontinuance and Restoration of Service.....	46810,47627,46812,46813,46814,46815,13146,13147,13148,13149,13150,35241,54825,42111,42112-E
Rule 12	Rates and Optional Rates	16872,27804,43013-E
Rule 13	Temporary Service.....	49255-E
Rule 14	Shortage of Supply and Interruption of Delivery	19762,15527,52983,35395,35396,35397,35398-E
Rule 15	Distribution Line Extensions	47797,47798,50619,47800,47801,47802,47803,51555,47805,47806,47807,47808,47809,47810,47811,47812,47813,47814,47815,47816,47817,47818-E
Rule 16	Service Extensions.....	47819,47820,47821,47822,47823,47824,47825,47826,47827,47828,47829,47830,47831,47832,47833,47834,47835,47836,50620,47838,47839,47840,47841,47842-E
Rule 17	Meter Tests and Adjustment of Bills for Meter Error.....	20099,29723,29955,25149-E
Rule 17.1	Adjustment of Bills for Billing Error	33679,29724-E
Rule 17.2	Adjustment of Bills for Unauthorized Use	22707*,12056,12057,12058-E
Rule 18	Supply to Separate Premises and Submetering of Electric Energy	14329*,27037,29056,28910,48373-E
Rule 19	Medical Baseline Quantities	49738,49739,52984-E
Rule 19.1	California Alternate Rates for Energy for Individual Customers and Submetered Tenants of Master-Metered Customers.....	55924,55925,55926,55927-E
Rule 19.2	California Alternate Rates for Energy for Nonprofit Group-Living Facilities	55928,55929,55930,55931,55932-E
Rule 19.3	California Alternate Rates for Energy for Qualified Agricultural Employee Housing Facilities	55933,55934,33849,43017-E
Rule 19.5	Percentage of Income Payment Plan (PIPP) Pilot Program Eligibility and Certification Rules for Individually Metered Electric Customers.....	55114,55115,55116-E
Rule 20	Replacement of Overhead with Underground Electric Facilities.....	50545,50546,41083,41084,41085-E

(Continued)

**PG&E Gas and Electric
Advice Submittal List
General Order 96-B, Section IV**

AT&T
Albion Power Company

Alta Power Group, LLC
Anderson & Poole

Atlas ReFuel
BART

Barkovich & Yap, Inc.
Braun Blaising Smith Wynne, P.C.
California Community Choice Association
California Cotton Ginners & Growers Assn
California Energy Commission

California Hub for Energy Efficiency
Financing

California Alternative Energy and
Advanced Transportation Financing
Authority
California Public Utilities Commission
Calpine

Cameron-Daniel, P.C.
Casner, Steve
Center for Biological Diversity

Chevron Pipeline and Power
City of Palo Alto

City of San Jose
Clean Power Research
Coast Economic Consulting
Commercial Energy
Crossborder Energy
Crown Road Energy, LLC
Davis Wright Tremaine LLP
Day Carter Murphy

Dept of General Services
Don Pickett & Associates, Inc.
Douglass & Liddell
Downey Brand LLP
Dish Wireless L.L.C.

East Bay Community Energy Ellison
Schneider & Harris LLP
Engineers and Scientists of California

GenOn Energy, Inc.
Green Power Institute
Hanna & Morton
ICF

iCommLaw
International Power Technology
Intertie

Intestate Gas Services, Inc.

Johnston, Kevin
Kelly Group
Ken Bohn Consulting
Keyes & Fox LLP
Leviton Manufacturing Co., Inc.

Los Angeles County Integrated
Waste Management Task Force
MRW & Associates
Manatt Phelps Phillips
Marin Energy Authority
McClintock IP
McKenzie & Associates

Modesto Irrigation District
NRG Solar

OnGrid Solar
Pacific Gas and Electric Company
Peninsula Clean Energy

Pioneer Community Energy

Public Advocates Office

Redwood Coast Energy Authority
Regulatory & Cogeneration Service, Inc.

Resource Innovations

SCD Energy Solutions
San Diego Gas & Electric Company

SPURR
San Francisco Water Power and Sewer
Sempra Utilities

Sierra Telephone Company, Inc.
Southern California Edison Company
Southern California Gas Company
Spark Energy
Sun Light & Power
Sunshine Design
Stoel Rives LLP

Tecogen, Inc.
TerraVerde Renewable Partners
Tiger Natural Gas, Inc.

TransCanada
Utility Cost Management
Utility Power Solutions
Water and Energy Consulting Wellhead
Electric Company
Western Manufactured Housing
Communities Association (WMA)
Yep Energy