

## PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



June 13, 2023

**Advice Letter 4743-G-A/6918-E-A**

Sidney Bob Dietz II  
Director, Regulatory Relations  
Pacific Gas and Electric Company  
77 Beale Street  
San Francisco, California 94177  
E-mail: PGETariffs@pge.com

**SUBJECT: Pacific Gas and Electric's 2022 Unspent and Uncommitted Energy Efficiency Funds  
Applicable to AB 841 Schools Energy Efficiency Stimulus Program**

Dear Mr. Dietz:

Pacific Gas and Electric Company Advice Letter 4743-G-A/6918-E-A is effective as of June 6, 2023.

Sincerely,

A handwritten signature in black ink that reads "Leuwam Tesfai".

Leuwam Tesfai  
Deputy Executive Director for Energy and Climate Policy/  
Director, Energy Division  
California Public Utilities Commission

May 15, 2023

**Advice 4743-G-A/6918-E-A**

(Pacific Gas and Electric Company U 39 M)

Public Utilities Commission of the State of California

**Subject: Supplemental: Pacific Gas and Electric's 2022 Unspent and Uncommitted Energy Efficiency Funds Applicable to AB 841 Schools Energy Efficiency Stimulus Program.**

Pacific Gas and Electric Company (PG&E) hereby submits this supplemental filing to update its 2022 Unspent and Uncommitted Energy Efficiency Funds Applicable to Assembly Bill (AB) 841 Schools Energy Efficiency Stimulus Program. The updates to this Advice Letter (AL) include corrections to statewide program expenditures and interest accruals which result in an increase in PG&E's 2022 unspent and uncommitted amount of approximately \$39,000 from the amount included in Advice 4743-G/6918-E. This supplemental advice letter replaces original advice letter 4743-G/6918-E in its entirety.

**Purpose**

In accordance with Ordering Paragraph (OP) 3 of Decision (D.) 21-01-004, PG&E hereby submits to the California Public Utilities Commission (CPUC or Commission) this AL to detail its 2022 unspent and uncommitted energy efficiency funds for AB 841 Schools Energy Efficiency Stimulus Program.

**Background**

Decision (D.) 21-01-004 established directions to the investor-owned utilities (IOUs), including Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Edison Company and Southern California Gas Company, for funding the School Energy Efficiency Stimulus Program (SEESP) administered by the California Energy Commission (CEC). Unspent and uncommitted energy efficiency (EE) funds for program years 2020, 2021 and 2022 constitute a portion of the funds to be transferred to the CEC for administration of the SEESP.

On December 17, 2021, Administrative Law Judge (ALJ) Kao, via email ruling, directed the IOUs to each submit a Tier 2 advice letter no later than April 1, 2023, to provide the amount of program year 2022 unspent and uncommitted funds.

On March 17, 2023, pursuant to Rule 11.6 of the Commission's Rules of Practice and Procedure, the IOUs filed a joint email requesting an extension for the submittal of the

Tier 2 advice letter from April 1 to April 17, 2023. On March 20, 2023, ALJ Kao granted the IOUs' request.

### **Discussion**

Pursuant to ALJ Kao's email ruling, and D.21-01-004 Ordering Paragraph 3, PG&E respectfully submits the EE PY 2022 unspent and uncommitted funds (Table 1) to be disbursed to the CEC for administration of the SEESP. PG&E's PY 2022 unspent and uncommitted funds amount to \$26.9 million.

**Table 1. PG&E PY 2022 Budget, Costs, Commitments, and Unspent/Uncommitted Balance Applicable to AB 841 SEESP.**

| <b>Budget or Cost Category</b>                                    | <b>Amount (\$)</b>   |
|-------------------------------------------------------------------|----------------------|
| 2022 Authorized Budget <sup>[a]</sup>                             | 247,653,027          |
| Additional Benefits Burdens Collected <sup>[b]</sup>              | 8,596,073            |
| Interest Accrued                                                  | 1,096,179            |
| <b>Total Collections</b>                                          | <b>257,345,279</b>   |
| Recorded Costs <sup>[c]</sup>                                     | (200,188,002)        |
| Funds Transfers to On-Bill Financing Loan Pool                    | (14,000,000)         |
| Unspent Committed Funds:                                          |                      |
| 2022 EM&V                                                         | (8,900,223)          |
| 2023 MCE MAP <sup>[d]</sup>                                       | (3,900,000)          |
| CATALENA <sup>[e]</sup>                                           | (910,000)            |
| BayREN 2021 U/U Funds Request <sup>[f]</sup>                      | (1,200,000)          |
| Data Infrastructure Improvements for RENS <sup>[g]</sup>          | (1,500,000)          |
| 2020 C&S funding correction <sup>[h]</sup>                        | 172,286              |
| <b>Total Costs and Commitments</b>                                | <b>(230,425,940)</b> |
| <b>Available Unspent/Uncommitted Balance Applicable to AB 841</b> | <b>26,919,340</b>    |

<sup>[a]</sup> PG&E Advice Letter 4303-G-A/5936-E-A.

<sup>[b]</sup> PG&E's General Rate Case (GRC) increased the benefits burden by \$8.596 million from the original amount used for PG&E's 2022 Budget Advice Letter. See Decision D. 20-12-005, Decision Authorizing Pacific Gas and Electric Company's General Rate Case Revenue Requirement for 2020-2022.

<sup>[c]</sup> Includes: \$1.53M paid to Clean Power SF per CPUC resolution E-5180; \$4.68M to Peninsula Clean Energy per CPUC resolution E-5197; and \$3.07M to Sonoma Clean Power per CPUC resolution E-5198.

<sup>[d]</sup> MCE Advice Letter 60-E.

<sup>[e]</sup> PG&E Advice Letter 4734-G/6904-E, Table 1.

<sup>[f]</sup> BayREN Advice Letter 23-E

<sup>[g]</sup> PG&E filed joint advice letter 4739-G/6930-E with SDG&E, SCG, and SCE on May 4th, 2023 as required by D.23-02-002 Ordering Paragraph 20.

<sup>[h]</sup> 2020 C&S expenditures and savings are adjusted due to a contribution made by LADWP and the terms of the co-funding agreements with the other IOUs. The details of this correction and its impacts on expenditures and energy savings attribution will be included in an appendix to PG&E's 2022 annual report.

## **Protests**

Anyone wishing to protest this submittal may do so by letter sent electronically via E-mail, no later than June 5, 2023, which is 21 days<sup>1</sup> after the date of this submittal. Protests must be submitted to:

CPUC Energy Division  
ED Tariff Unit  
E-mail: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

The protest shall also be electronically sent to PG&E via E-mail at the address shown below on the same date it is electronically delivered to the Commission:

Sidney Bob Dietz II  
Director, Regulatory Relations  
c/o Megan Lawson  
E-mail: [PGETariffs@pge.com](mailto:PGETariffs@pge.com)

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name and e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

## **Effective Date**

Pursuant to GO 96-B, Rule 5.2, this advice letter is submitted with a Tier 2 designation. PG&E requests that this Tier 2 advice letter become effective May 17, 2023 to align with the effective date requested in Advice 4743-G-A/6918-E-A.

## **Notice**

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically to parties shown on the attached list and the parties on the service list for R.13-11-005. Address changes to the General Order 96-B service list should be directed to PG&E at email address [PGETariffs@pge.com](mailto:PGETariffs@pge.com). For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at

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<sup>1</sup> The 20-day protest period concludes on a weekend, therefore, PG&E is moving this date to the following business day.

[Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov). Send all electronic approvals to PGETariffs@pge.com. Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

/S/

Sidney Bob Dietz II  
Director, Regulatory Relations  
CPUC Communications

cc: Service List R.13-11-005



## ADVICE LETTER SUMMARY

### ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39 M)

Utility type:

☒ ELC ☒ GAS ☐ WATER  
☐ PLC ☐ HEAT

Contact Person: Kimberly Loo

Phone #: (415)973-4587

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: KELM@pge.com

#### EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 4743-G-A/6918-E-A

Tier Designation: 2

Subject of AL: Supplemental: Pacific Gas and Electric's 2022 Unspent and Uncommitted Energy Efficiency Funds  
Applicable to AB 841 Schools Energy Efficiency Stimulus Program

Keywords (choose from CPUC listing): Compliance, Energy Efficiency

AL Type: ☐ Monthly ☐ Quarterly ☐ Annual ☒ One-Time ☐ Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.20-01-004

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? ☐ Yes ☒ No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? ☐ Yes ☒ No

Requested effective date: 5/17/23

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed<sup>1</sup>: N/A

Pending advice letters that revise the same tariff sheets: N/A

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

California Public Utilities Commission  
Energy Division Tariff Unit Email:  
[EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Contact Name: Sidnev Bob Dietz II. c/o Megan Lawson  
Title: Director, Regulatory Relations  
Utility/Entity Name: Pacific Gas and Electric Company

Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email: PGETariffs@pge.com

Contact Name:  
Title:  
Utility/Entity Name:

Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

CPUC  
Energy Division Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102

Clear Form

**PG&E Gas and Electric  
Advice Submittal List  
General Order 96-B, Section IV**

|                                                                                                                                                                                              |                                                                                                                                                                                |                                                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| AT&T<br>Albion Power Company                                                                                                                                                                 | East Bay Community Energy Ellison<br>Schneider & Harris LLP<br>Engineers and Scientists of California                                                                          | Pioneer Community Energy<br><br>Public Advocates Office                                                                                                                                                      |
| Alta Power Group, LLC<br>Anderson & Poole                                                                                                                                                    | GenOn Energy, Inc.<br>Green Power Institute<br>Hanna & Morton<br>ICF                                                                                                           | Redwood Coast Energy Authority<br>Regulatory & Cogeneration Service, Inc.                                                                                                                                    |
| Atlas ReFuel<br>BART                                                                                                                                                                         | iCommLaw<br>International Power Technology<br>Intertie<br><br>Intestate Gas Services, Inc.                                                                                     | Resource Innovations<br><br>SCD Energy Solutions<br>San Diego Gas & Electric Company                                                                                                                         |
| Barkovich & Yap, Inc.<br>Braun Blaising Smith Wynne, P.C.<br>California Community Choice Association<br>California Cotton Ginners & Growers Assn<br>California Energy Commission             | Johnston, Kevin<br>Kelly Group<br>Ken Bohn Consulting<br>Keyes & Fox LLP<br>Leviton Manufacturing Co., Inc.                                                                    | SPURR<br>San Francisco Water Power and Sewer<br>Sempra Utilities                                                                                                                                             |
| California Hub for Energy Efficiency<br>Financing                                                                                                                                            | Los Angeles County Integrated<br>Waste Management Task Force<br>MRW & Associates<br>Manatt Phelps Phillips<br>Marin Energy Authority<br>McClintock IP<br>McKenzie & Associates | Sierra Telephone Company, Inc.<br>Southern California Edison Company<br>Southern California Gas Company<br>Spark Energy<br>Sun Light & Power<br>Sunshine Design<br>Stoel Rives LLP                           |
| California Alternative Energy and<br>Advanced Transportation Financing<br>Authority<br>California Public Utilities Commission<br>Calpine                                                     | Modesto Irrigation District<br>NLine Energy, Inc.<br>NRG Solar                                                                                                                 | Tecogen, Inc.<br>TerraVerde Renewable Partners<br>Tiger Natural Gas, Inc.                                                                                                                                    |
| Cameron-Daniel, P.C.<br>Casner, Steve<br>Center for Biological Diversity                                                                                                                     | OnGrid Solar<br>Pacific Gas and Electric Company<br>Peninsula Clean Energy                                                                                                     | TransCanada<br>Utility Cost Management<br>Utility Power Solutions<br>Water and Energy Consulting Wellhead<br>Electric Company<br>Western Manufactured Housing<br>Communities Association (WMA)<br>Yep Energy |
| Chevron Pipeline and Power<br>City of Palo Alto                                                                                                                                              |                                                                                                                                                                                |                                                                                                                                                                                                              |
| City of San Jose<br>Clean Power Research<br>Coast Economic Consulting<br>Commercial Energy<br>Crossborder Energy<br>Crown Road Energy, LLC<br>Davis Wright Tremaine LLP<br>Day Carter Murphy |                                                                                                                                                                                |                                                                                                                                                                                                              |
| Dept of General Services<br>Don Pickett & Associates, Inc.<br>Douglass & Liddell<br>Downey Brand LLP<br>Dish Wireless L.L.C.                                                                 |                                                                                                                                                                                |                                                                                                                                                                                                              |