

PUBLIC UTILITIES COMMISSION  
505 Van Ness Avenue  
San Francisco CA 94102-3298



**Pacific Gas & Electric Company**  
**ELC (Corp ID 39)**  
**Status of Advice Letter 4623G/6628E**  
**As of July 18, 2022**

Subject: Recovery of Pacific Gas and Electric's Costs as the Contracting and Fiscal Agent for the Statewide Market Transformation Program

Division Assigned: Energy

Date Filed: 06-24-2022

Date to Calendar: 06-29-2022

Authorizing Documents: D1912021

<b>Disposition:</b>	<b>Accepted</b>
<b>Effective Date:</b>	<b>06-24-2022</b>

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

AL Certificate Contact Information:

Kimberly Loo

(415)973-4587

[PGETariffs@pge.com](mailto:PGETariffs@pge.com)

**PUBLIC UTILITIES COMMISSION**  
505 Van Ness Avenue  
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to  
**[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)**

June 24, 2022

**Advice 4623-G/6628-E**

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

**Subject: Recovery of Pacific Gas and Electric's Costs as the Contracting and Fiscal Agent for the Statewide Market Transformation Program**

**Purpose**

In Decision (D.) 19-12-021, the California Public Utilities Commission (Commission) directed Pacific Gas and Electric (PG&E) to act as the statewide lead and contracting and fiscal agent<sup>1</sup>, responsible for the solicitation and administration of a Market Transformation Administrator (MTA) to run the statewide Market Transformation (MT) program.

The purpose of this advice letter is to outline how PG&E intends to recover the costs it has incurred related to its role as the solicitation manager for the MTA contract solicitation, as well as the ongoing and future expenses incurred in association with PG&E's contract management and fiscal agent responsibilities. PG&E will follow the process specified in D. 19-12-021<sup>2</sup> and will enter these expenditures, as well as all MTA and Market Transformation Initiative (MTI) expenditures, into the MT statewide balancing sub-account funded by PG&E and the other investor-owned utilities (IOUs.)<sup>3</sup>

**Background**

The Commission issued D. 19-12-021 on December 12, 2019, which ordered PG&E to act as the contracting and fiscal agent for the MTA, which will run the statewide MT program. PG&E launched the solicitation for the MTA in March 2021, and is in final contract negotiations as of June 24, 2022, the submission date of this Advice Letter. PG&E has worked closely with Commission staff and the MTA-specific Procurement Review Group (PRG) throughout the solicitation and has followed the requirements for

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<sup>1</sup> D. 19-12-021, Ordering Paragraph (OP) 6.

<sup>2</sup> IBID, OP 12.

<sup>3</sup> Advice 4292-G/5910-E. Modification to Electric Preliminary Statement Part HO, Gas Preliminary Statement Part EF, Electric Preliminary Statement Part EF, and Gas Preliminary Part BA Pursuant to Decision 19-12-021.

third-party solicitations set forth in D.18-01-004, including funding an Independent Evaluator (IE) of the solicitation. Conducting this solicitation and the contract negotiations has involved significant time for PG&E staff. Other tasks associated with PG&E's responsibilities will include executing and managing the MTA contract, managing the co-funding process, and supporting the MTA and its associated MT filings in the future. These responsibilities will require PG&E staff time and various administrative costs. While not specifically addressed in D.19-12-021, PG&E does not believe that the Commission intended for those costs to be paid from PG&E's Energy Efficiency (EE) budget nor funded by PG&E ratepayers alone. Thus PG&E intends to fund those costs the same way as other MT-related expenditures are paid – from the MT statewide balancing sub-account that is co-funded by all IOUs per D.19-12-021.

PG&E anticipates that its total contracting and fiscal agent costs from 2021 through the end of the 8-year MTA contract (2022-2030) will be less than 2% (\$6.2m) of the total authorized MTA budget of \$310million<sup>4</sup>. PG&E can provide the Energy Division EE staff lead with regular updates on PG&E MT-related expenses and can work with the staff lead to agree on the content and frequency of those updates.

This submittal would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

### **Protests**

Anyone wishing to protest this submittal may do so by letter sent electronically via E-mail, no later than July 14, 2022, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division  
ED Tariff Unit  
E-mail: EDTariffUnit@cpuc.ca.gov

The protest shall also be electronically sent to PG&E via E-mail at the address shown below on the same date it is electronically delivered to the Commission:

Sidney Bob Dietz II  
Director, Regulatory Relations  
c/o Megan Lawson  
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting

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<sup>4</sup> This is based on actual 2021 staff and Independent Evaluator costs of approximately \$177,000 and forecasted 2022 costs of \$220,000.





# ADVICE LETTER SUMMARY

## ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39 M)

Utility type:

- ELC       GAS       WATER  
 PLC       HEAT

Contact Person: Kimberly Loo

Phone #: (415)973-4587

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: KELM@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
 PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 4623-G/6628-E

Tier Designation: 1

Subject of AL: Recovery of Pacific Gas and Electric's Costs as the Contracting and Fiscal Agent for the Statewide Market Transformation Program

Keywords (choose from CPUC listing): Contract, Energy Efficiency

AL Type:  Monthly  Quarterly  Annual  One-Time  Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-12-021

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested?  Yes  No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes  No

Requested effective date: 6/24/22

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed<sup>1</sup>: N/A

Pending advice letters that revise the same tariff sheets: N/A

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

California Public Utilities Commission  
Energy Division Tariff Unit Email:  
[EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Contact Name: Sidnev Bob Dietz II. c/o Megan Lawson  
Title: Director, Regulatory Relations  
Utility/Entity Name: Pacific Gas and Electric Company  
  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email: PGETariffs@pge.com

Contact Name:  
Title:  
Utility/Entity Name:  
  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

CPUC  
Energy Division Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102

Clear Form

**PG&E Gas and Electric  
Advice Submittal List  
General Order 96-B, Section IV**

AT&T  
Albion Power Company

Alta Power Group, LLC  
Anderson & Poole

Atlas ReFuel  
BART

Barkovich & Yap, Inc.  
Braun Blasing Smith Wynne, P.C.  
California Cotton Ginners & Growers Assn  
California Energy Commission

California Hub for Energy Efficiency  
Financing

California Alternative Energy and  
Advanced Transportation Financing  
Authority  
California Public Utilities Commission  
Calpine

Cameron-Daniel, P.C.  
Casner, Steve  
Center for Biological Diversity

Chevron Pipeline and Power  
City of Palo Alto

City of San Jose  
Clean Power Research  
Coast Economic Consulting  
Commercial Energy  
Crossborder Energy  
Crown Road Energy, LLC  
Davis Wright Tremaine LLP  
Day Carter Murphy

Dept of General Services  
Don Pickett & Associates, Inc.  
Douglass & Liddell

East Bay Community Energy Ellison  
Schneider & Harris LLP  
Engineers and Scientists of California

GenOn Energy, Inc.  
Goodin, MacBride, Squeri, Schlotz &  
Ritchie  
Green Power Institute  
Hanna & Morton  
ICF  
International Power Technology

Intertie

Intestate Gas Services, Inc.  
Kelly Group  
Ken Bohn Consulting  
Keyes & Fox LLP  
Leviton Manufacturing Co., Inc.

Los Angeles County Integrated  
Waste Management Task Force  
MRW & Associates  
Manatt Phelps Phillips  
Marin Energy Authority  
McClintock IP  
McKenzie & Associates

Modesto Irrigation District  
NLine Energy, Inc.  
NRG Solar

OnGrid Solar  
Pacific Gas and Electric Company  
Peninsula Clean Energy

Pioneer Community Energy

Public Advocates Office

Redwood Coast Energy Authority  
Regulatory & Cogeneration Service, Inc.  
SCD Energy Solutions  
San Diego Gas & Electric Company

SPURR  
San Francisco Water Power and Sewer  
Sempra Utilities

Sierra Telephone Company, Inc.  
Southern California Edison Company  
Southern California Gas Company  
Spark Energy  
Sun Light & Power  
Sunshine Design  
Stoel Rives LLP

Tecogen, Inc.  
TerraVerde Renewable Partners  
Tiger Natural Gas, Inc.

TransCanada  
Utility Cost Management  
Utility Power Solutions  
Water and Energy Consulting Wellhead  
Electric Company  
Western Manufactured Housing  
Communities Association (WMA)  
Yep Energy