



November 25, 2020

Advice 4295-G-A/5920-E-A

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

Subject: Supplemental: Clean-Up of Gas and Electric Tariffs

Purpose

Pacific Gas and Electric Company (PG&E) is supplementing Advice 4295-G/5920-E by replacing Gas and Electric Form 79-1186. The affected tariff sheets are listed on the enclosed Attachment 1. This supplemental advice letter supplements the original advice letter but does not replace it in its entirety.

Background

On August 18, 2020, PG&E submitted Advice 4295-G/5920-E - *Clean-Up of Gas and Electric Tariffs*, which identified several minor issues within our tariffs that were in need of modification but were not previously submitted in an advice letter. PG&E received a suspension notice for Advice 4295-G/5920-E on September 4, 2020, and the advice letter is still pending Energy Division staff review.

Included in Advice 4295-G/5920-E was PG&E's Gas and Electric Form 79-1186. On page 1 of the form, PG&E updated a broken link to Rule 25 on PG&E's web tariff book. PG&E inadvertently submitted the wrong version of Form 79-1186 – *Customer Information Service Request For Share My Data (CISR-SMD)*, when submitting Advice 4295-G/5920-E. PG&E used a version of the form that was submitted with Advice 3963-G/5229-E dated February 14, 2018, instead of using the supplemented form that was submitted with Advice 3963-G-A/5229-E-A on October 18, 2018. Advice 3963-G-A/5229-E-A was approved by the Commission with an effective date of February 14, 2019.

With this advice letter, PG&E is resubmitting Form 79-1186, with the current and effective version that was approved with Advice 3963-G-A/5229-E-A. and using it as the based document for correcting the web link to Rule 25.

Tariff Revisions

Gas and Electric Form 79-1186 - *Customer Information Service Request For Share My Data (CISR-SMD)* is being updated with the correct web link to Rule 25.

For your convenience, a redline version of Form 79-1186 is included in Attachment 2. The Gas and Electric versions of Form 79-1186 are identical other than the Gas or Electric designation in the title of the cover sheet.

Protests

*****Due to the COVID-19 pandemic and the shelter at home orders, PG&E is currently unable to receive protests or comments to this advice letter via U.S. mail or fax. Please submit protests or comments to this advice letter to EDTariffUnit@cpuc.ca.gov and PGETariffs@pge.com*****

Anyone wishing to protest this submittal may do so by letter sent via U.S. mail, facsimile or E-mail, no later than December 15, 2020, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, California 94102

Facsimile: (415) 703-2200
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

Erik Jacobson
Director, Regulatory Relations
c/o Megan Lawson
Pacific Gas and Electric Company
77 Beale Street, Mail Code B13U
P.O. Box 770000
San Francisco, California 94177

Facsimile: (415) 973-3582
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

PG&E requests that this Tier 1 advice letter become effective concurrent with original Advice Letter 4295-G/5920-E, which is August 18, 2020.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

_____/S/

Erik Jacobson
Director, Regulatory Relations

Attachments:

Attachment 1 – Tariffs
Attachment 2 – Redline Tariff Revisions



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39M)

Utility type:

☒ ELC ☒ GAS ☐ WATER
☐ PLC ☐ HEAT

Contact Person: Kimberly Loo

Phone #: (415)973-4587

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: KELM@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 4295-G-A/5920-E-A

Tier Designation: 1

Subject of AL: Supplemental: Clean-Up of Gas and Electric Tariffs

Keywords (choose from CPUC listing): Compliance

AL Type: ☐ Monthly ☐ Quarterly ☐ Annual ☒ One-Time ☐ Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? ☐ Yes ☒ No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? ☐ Yes ☒ No

Requested effective date: 8/18/20

No. of tariff sheets: 6

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: See Attachment 1

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Erik Jacobson, c/o Megan Lawson
Title: Director, Regulatory Relations
Utility Name: Pacific Gas and Electric Company
Address: 77 Beale Street, Mail Code B13U
City: San Francisco, CA 94177
State: California Zip: 94177
Telephone (xxx) xxx-xxxx: (415)973-2093
Facsimile (xxx) xxx-xxxx: (415)973-3582
Email: PGETariffs@pge.com

Name:
Title:
Utility Name:
Address:
City:
State: California Zip:
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

Clear Form

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
36636-G	Gas Sample Form No. 79-1186 Customer Information Service Request For Share My Data (CISR-SMD) Sheet 1	34579-G**
36637-G	GAS TABLE OF CONTENTS Sheet 1	36590-G
36638-G	GAS TABLE OF CONTENTS Sheet 12	36189-G



U 39

**Pacific Gas and
Electric Company®**

San Francisco, California

Revised
Cancelling Revised

Cal. P.U.C. Sheet No. 36636-G
Cal. P.U.C. Sheet No. 34579-G**

Gas Sample Form No. 79-1186
Customer Information Service
Request For Share My Data (CISR-SMD)

Sheet 1

**Please Refer to Attached
Sample Form**

Advice 4295-G-A
Decision

Issued by
Robert S. Kenney
Vice President, Regulatory Affairs

Submitted November 25, 2020
Effective August 18, 2020
Resolution

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

IMPORTANT INFORMATION FOR CUSTOMERS – BE SURE TO READ FIRST THIS IS A LEGALLY BINDING CONTRACT – READ IT CAREFULLY

This form allows you to create a new Authorization to grant a Third Party access to your PG&E data via PG&E's Share My Data (SMD) platform or to modify or revoke an existing Authorization you currently have on the Share My Data platform. This form should be completed by the main Customer Account Holder (name on the PG&E bill) or the Customer's Authorized Agent.

Pacific Gas and Electric Company's (PG&E's) Gas and Electric Rules 27 and its corresponding privacy policies, which can be found at www.pge.com/about/company/privacy/customer, do not allow for the disclosure of customers' personal information, such as your name, address, phone number, or electric account and billing information, to third parties for purposes other than providing utility services to you or as otherwise required by law, unless you expressly authorize us to do so. This form allows you to exercise your right to disclose personal energy-related information about you to a Third Party under PG&E's Electric Rule 25 which can be found at https://www.pge.com/tariffs/assets/pdf/tariffbook/ELEC_RULES_25.pdf. This form may be used to authorize the release of electric-related information for Bundled, Community Choice Aggregation (CCA), Direct Access (DA) customers, and gas-related information for Core End-Use and Noncore End-Use customers. When you authorize access by a Third Party to personal energy-related information about you, you agree that you are solely responsible for ensuring that the Third Party safeguards this information from further disclosure without your consent.

If you want to provide data to a Demand Response Provider (DRP), please use "Customer Information Service Request For Demand Response Provider" (CISR-DRP), Form 79-1152.

This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction, including, without limitation, revisions to the types of customer information to be released.

STEP 1: AUTHORIZATION DETAILS

- Please select the action you wish to take:***

- ☐ **CREATE A NEW AUTHORIZATION** – Please Complete [SECTION 1](#)
- ☐ **MODIFY AN EXISTING AUTHORIZATION** – Please Complete [SECTION 2](#)
- ☐ **REVOKE AN EXISTING AUTHORIZATION** – Please Complete [SECTION 3](#)

[\[SECTION 1: CREATE A NEW AUTHORIZATION\]](#)

- Please provide either an email address or your My Account User Name:***

☐ Email Address: _____
(The email address you provide here will be used for all transactional emails relating to this Authorization.)

OR

☐ My Account User Name: _____
(If you provide your My Account User Name you will have the ability to modify or revoke this Authorization via My Account, your PG&E online account. All transactional emails relating to this Authorization will be sent to the email address associated to your My Account account.)



CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

- **Third Party:**

Please provide the name of the Third Party you authorize to access your data via the Share My Data platform. You may authorize only those third parties who have registered with PG&E to use the Share My Data platform. This form will not be processed if you list a Third Party who has not registered to use the Share My Data platform.

Name of Third Party: _____

(PLEASE NOTE: PG&E has not conducted vendor security reviews on the Share My Data registered Third Parties. Please be sure to read Terms and Conditions offered by the Third Party prior to authorizing the Third Party to access your data.)

- **Data Elements:**

Please select the data elements you wish to authorize (you may select more than one data element):

- ☐ **Basic Information** (Includes name and service address)
- ☐ **Billing Information** (Includes up to 48 months historical, current, and ongoing billing records, billing and meter read dates, rate schedule, and voltage class.)
- ☐ **Account Information** (Includes account number(s), service agreement number(s), and service start date.)
- ☐ **Usage Information** (Includes up to 48 months of historical, current, and ongoing electric and/or gas usage data used for bill calculations, interval usage, and interval time-of-use indicators.)
- ☐ **Program Enrollment Information** (Includes current and ongoing PG&E Demand Response program name and status.)

- **Authorization Period:**

The Third Party will automatically have access to up to 48 months of historical data from the date the Authorization is created.

Please select the period of time you wish to authorize the Third Party, listed above, to have ongoing access to the data elements selected above:

- ☐ Ongoing Access Until _____ or until I revoke this Authorization.
[Date]

OR

- ☐ Indefinitely until I revoke this Authorization.

In all cases, the Authorization for a Service Agreement will be automatically revoked when the Service Agreement is closed by the Customer.

- **Service Agreement IDs to be Authorized:**

Please list the Account Number(s) and Service Agreement ID(s) you, as the Customer Account Holder, are authorizing the specified Third Party to access via the Share My Data platform:

Account Number	Service Agreement ID

(For more than three Service Agreement IDs please attach a separate file)

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

[SECTION 2: MODIFY AN EXISTING AUTHORIZATION]

- **Subscription ID:**

Please provide the Subscription ID associated to the Authorization you wish to modify. Your Subscription ID can be found in the confirmation email sent to you when the Authorization was initially created. If you cannot find your Subscription ID, please contact PG&E Customer Service at (800) 743-5000 for assistance.

Subscription ID: _____

- **Authorization Period:**

☐ Ongoing Access Until _____ or until I revoke this Authorization.
[Date]

OR

☐ Indefinitely until I revoke this Authorization.

In all cases, the Authorization for a Service Agreement will be automatically revoked when the Service Agreement is closed by the Customer.

- **Service Agreement IDs to be added and/or removed from Authorization by the Customer Account Holder**

If you would like to add or remove Service Agreement IDs from this Authorization, please specify them below.

Account Number	Service Agreement ID	Add	Remove
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

(For more than three Service Agreement IDs please attach a separate file)

[SECTION 3: REVOKE AN EXISTING AUTHORIZATION]

- **Subscription ID:**

Please provide the Subscription ID associated to the Authorization you wish to revoke. Your Subscription ID can be found in the confirmation email sent to you when the Authorization was initially created. If you cannot find your Subscription ID, please contact PG&E Customer Service at (800) 743-5000 for assistance.

Subscription ID: _____

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

STEP 2: AGREE TO SHARE MY DATA TERMS AND CONDITIONS

Important information: *Please read carefully. This is a legally binding agreement.*

- **Customer Authorization to Release Information:**

I, (First and Last Name of Customer or Agent), _____, authorize the designated Third Party to access the Customer of Record's personal energy data in accordance with these terms and conditions for the designated Service Agreement(s) as indicated in Section 1 or Section 2 above. I further understand that the Customer of Record's information may be transmitted to the Third Party even after this Authorization has ended, limited to updates to the data for the time period during which this Authorization was valid. I understand PG&E reserves the right to verify any authorization request submitted before releasing information on my behalf.

I declare that I am authorized to execute this Authorization manually or electronically on behalf of the Customer of Record, and that I have authority to bind the Customer of Record. I hereby release, hold harmless, and indemnify PG&E from any liability, claims, demands, and causes of action, damages, or expenses resulting from: (1) any release of information to the Third Party pursuant to this Authorization; (2) the unauthorized use of this information by the Third Party or any other third party; and (3) any actions taken by the Third Party pursuant to this Authorization. I understand that I may revoke this Authorization at any time by submitting a newly completed copy of this form with the Revocation check box selected. I hereby indicate my consent to execute and submit this Authorization electronically.

Signature of Customer or Agent

Date

- **Customer Authorization for Revocation**

I, (First and Last Name of Customer or Agent), _____, revoke the Authorization of the designated Third Party to access personal data about me from the designated Service Agreement(s).

I declare that I am authorized to execute this Revocation manually or electronically on behalf of the Customer of Record, and that I have authority to bind the Customer of Record. I hereby release, hold harmless, and indemnify PG&E from any liability, claims, demands, causes of action, damages, or expenses resulting from: (1) any negligent conduct relating to this Revocation; (2) any refusal to release information to the Third Party pursuant to this Revocation; and (3) any conduct by the Third Party in connection with this Revocation. I hereby indicate my consent to execute and submit this Revocation electronically.

Signature of Customer or Agent

Date

STEP 3: SUBMIT FORM VIA EMAIL OR MAIL

Forms can be emailed to:
sharemydata@pge.com

Forms can be mailed to:
Pacific Gas and Electric Company
Share My Data
245 Market Street, N3E
San Francisco, CA 94105



GAS TABLE OF CONTENTS

Sheet 1

TITLE OF SHEET	CAL P.U.C. SHEET NO.	
Title Page	36637-G	(T)
Rate Schedules	36554,36545-G	
Preliminary Statements.....	36546,36123-G	
Preliminary Statements, Rules	36591-G	
Rules, Maps, Contracts and Deviations.....	36592-G	
Sample Forms	36593,36187,36188,36189, 36638-G	(T)

(Continued)



GAS TABLE OF CONTENTS

Sheet 12

FORM	TITLE OF SHEET	CAL P.U.C. SHEET NO.
	Sample Forms Non-Residential	
79-1089	Independent Storage Providers (ISP) – PG&E Exchange Agreement.....	34430-G
79-1090	G-ESISP Service Agreement.....	34431-G
79-1091	G-ESISP Service Relocation Agreement.....	34432-G
	Sample Forms Miscellaneous	
62-0562	Gas & Electric Facilities Transfer Agreement - Declaration.....	30755-G
62-0579	Design / Construction Change Order Request.....	29981-G
62-4501	Abolving Service Agreement.....	29989-G
62-4527	Agreement to Perform Tariff Schedule Related Work.....	35736-G
62-4778	Cancellation of Contract.....	31700-G
79-861	Electronic Data Interchange (EDI) - Trading Partner Agreement.....	30761-G
79-936	Deed of Conveyance.....	34446-G
79-937	Assignment Agreement.....	34447-G
79-1031	Community Choice Aggregator Non-Disclosure Agreement.....	30437*-G
79-1039	Rate Schedule Selection Customer Agreement.....	34428-G
79-1040	Non-Disclosure and Use of Information Agreement.....	30765-G
79-1041	Notice of Bill Guarantee Termination.....	30033-G
79-1042	APS/Auto Pay Customer Application.....	23185-G
79-1043	Irrevocable Standby Letter of Credit.....	30034-G
79-1095	Authorization to Receive Customer Information or Act Upon a Customer's Behalf.....	34433*-G
79-1096	Authorization to Receive Customer Information or Act Upon a Customer's Behalf (Spanish)	34434-G
79-1097	Request Change of Mailing Address to a Third Party Change of Address.....	34435-G
79-1099	Property Manager Authorization to Receive Owner Information or Act on an Owner's Behalf	30590-G
79-1104	Billing Calculation Service Agreement.....	30768-G
79-1118	General Off-Bill and On-Bill Financing Loan Agreement.....	34945-G
79-1126	Off-Bill and On-Bill Financing Loan Agreement for Self-Installed Projects.....	34946-G
79-1128	Affidavit in Support of Customer Claim as Qualifying as a Small Business Customer Under Government Code Section 14837.....	34878-G
79-1139	Notice of Payment Default.....	30043-G
79-1143	California State Government Customers On-Bill Financing Loan Agreement.....	30320-G
79-1147	Authorization or Revocation of Authorization to Receive Customer Usage Information.....	34436-G
79-1156	Authorization To Add Loan Charges To Utility Bill (Residential).....	32226-G
79-1157	Authorization To Add Loan Charges To Utility Bill (Non-Residential).....	32227-G
79-1173	Energy Efficiency Financing Pilot Programs Authorization or Revocation of Authorization to Release Customer Information.....	34439-G
79-1186	Share My Data Customer Authorization or Revocation of Authorization Form.....	36636-G
79-1194	Local Agency And District Customers On-Bill Financing Loan Agreement.....	34947-G
79-1205	Gift Payment Form.....	35989-G

(T)

(Continued)

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
47903-E	Electric Sample Form No. 79-1186 Customer Information Service Request For Share My Data CISR-SMD Sheet 1	43239-E**
47904-E	ELECTRIC TABLE OF CONTENTS Sheet 1	47843-E
47905-E	ELECTRIC TABLE OF CONTENTS Sheet 30	47266-E



**Pacific Gas and
Electric Company®**

U 39

San Francisco, California

Revised
Cancelling Revised

Cal. P.U.C. Sheet No. 47903-E
Cal. P.U.C. Sheet No. 43239-E**

Electric Sample Form No. 79-1186
Customer Information Service
Request For Share My Data CISR-SMD

Sheet 1

**Please Refer to Attached
Sample Form**

Advice 5920-E-A
Decision

Issued by
Robert S. Kenney
Vice President, Regulatory Affairs

Submitted November 25, 2020
Effective August 18, 2020
Resolution

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

IMPORTANT INFORMATION FOR CUSTOMERS – BE SURE TO READ FIRST THIS IS A LEGALLY BINDING CONTRACT – READ IT CAREFULLY

This form allows you to create a new Authorization to grant a Third Party access to your PG&E data via PG&E's Share My Data (SMD) platform or to modify or revoke an existing Authorization you currently have on the Share My Data platform. This form should be completed by the main Customer Account Holder (name on the PG&E bill) or the Customer's Authorized Agent.

Pacific Gas and Electric Company's (PG&E's) Gas and Electric Rules 27 and its corresponding privacy policies, which can be found at www.pge.com/about/company/privacy/customer, do not allow for the disclosure of customers' personal information, such as your name, address, phone number, or electric account and billing information, to third parties for purposes other than providing utility services to you or as otherwise required by law, unless you expressly authorize us to do so. This form allows you to exercise your right to disclose personal energy-related information about you to a Third Party under PG&E's Electric Rule 25 which can be found at https://www.pge.com/tariffs/assets/pdf/tariffbook/ELEC_RULES_25.pdf. This form may be used to authorize the release of electric-related information for Bundled, Community Choice Aggregation (CCA), Direct Access (DA) customers, and gas-related information for Core End-Use and Noncore End-Use customers. When you authorize access by a Third Party to personal energy-related information about you, you agree that you are solely responsible for ensuring that the Third Party safeguards this information from further disclosure without your consent.

If you want to provide data to a Demand Response Provider (DRP), please use "Customer Information Service Request For Demand Response Provider" (CISR-DRP), Form 79-1152.

This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction, including, without limitation, revisions to the types of customer information to be released.

STEP 1: AUTHORIZATION DETAILS

- Please select the action you wish to take:***

- ☐ **CREATE A NEW AUTHORIZATION** – Please Complete [SECTION 1](#)
- ☐ **MODIFY AN EXISTING AUTHORIZATION** – Please Complete [SECTION 2](#)
- ☐ **REVOKE AN EXISTING AUTHORIZATION** – Please Complete [SECTION 3](#)

[\[SECTION 1: CREATE A NEW AUTHORIZATION\]](#)

- Please provide either an email address or your My Account User Name:***

☐ Email Address: _____
(The email address you provide here will be used for all transactional emails relating to this Authorization.)

OR

☐ My Account User Name: _____
(If you provide your My Account User Name you will have the ability to modify or revoke this Authorization via My Account, your PG&E online account. All transactional emails relating to this Authorization will be sent to the email address associated to your My Account account.)



CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

- **Third Party:**

Please provide the name of the Third Party you authorize to access your data via the Share My Data platform. You may authorize only those third parties who have registered with PG&E to use the Share My Data platform. This form will not be processed if you list a Third Party who has not registered to use the Share My Data platform.

Name of Third Party: _____

(PLEASE NOTE: PG&E has not conducted vendor security reviews on the Share My Data registered Third Parties. Please be sure to read Terms and Conditions offered by the Third Party prior to authorizing the Third Party to access your data.)

- **Data Elements:**

Please select the data elements you wish to authorize (you may select more than one data element):

- ☐ **Basic Information** (Includes name and service address)
- ☐ **Billing Information** (Includes up to 48 months historical, current, and ongoing billing records, billing and meter read dates, rate schedule, and voltage class.)
- ☐ **Account Information** (Includes account number(s), service agreement number(s), and service start date.)
- ☐ **Usage Information** (Includes up to 48 months of historical, current, and ongoing electric and/or gas usage data used for bill calculations, interval usage, and interval time-of-use indicators.)
- ☐ **Program Enrollment Information** (Includes current and ongoing PG&E Demand Response program name and status.)

- **Authorization Period:**

The Third Party will automatically have access to up to 48 months of historical data from the date the Authorization is created.

Please select the period of time you wish to authorize the Third Party, listed above, to have ongoing access to the data elements selected above:

- ☐ Ongoing Access Until _____ or until I revoke this Authorization.
[Date]

OR

- ☐ Indefinitely until I revoke this Authorization.

In all cases, the Authorization for a Service Agreement will be automatically revoked when the Service Agreement is closed by the Customer.

- **Service Agreement IDs to be Authorized:**

Please list the Account Number(s) and Service Agreement ID(s) you, as the Customer Account Holder, are authorizing the specified Third Party to access via the Share My Data platform:

Account Number	Service Agreement ID

(For more than three Service Agreement IDs please attach a separate file)

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

[SECTION 2: MODIFY AN EXISTING AUTHORIZATION]

- **Subscription ID:**

Please provide the Subscription ID associated to the Authorization you wish to modify. Your Subscription ID can be found in the confirmation email sent to you when the Authorization was initially created. If you cannot find your Subscription ID, please contact PG&E Customer Service at (800) 743-5000 for assistance.

Subscription ID: _____

- **Authorization Period:**

[] Ongoing Access Until _____ or until I revoke this Authorization.
[Date]

OR

[] Indefinitely until I revoke this Authorization.

In all cases, the Authorization for a Service Agreement will be automatically revoked when the Service Agreement is closed by the Customer.

- **Service Agreement IDs to be added and/or removed from Authorization by the Customer Account Holder**

If you would like to add or remove Service Agreement IDs from this Authorization, please specify them below.

Account Number	Service Agreement ID	Add	Remove
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

(For more than three Service Agreement IDs please attach a separate file)

[SECTION 3: REVOKE AN EXISTING AUTHORIZATION]

- **Subscription ID:**

Please provide the Subscription ID associated to the Authorization you wish to revoke. Your Subscription ID can be found in the confirmation email sent to you when the Authorization was initially created. If you cannot find your Subscription ID, please contact PG&E Customer Service at (800) 743-5000 for assistance.

Subscription ID: _____

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

STEP 2: AGREE TO SHARE MY DATA TERMS AND CONDITIONS

Important information: *Please read carefully. This is a legally binding agreement.*

- **Customer Authorization to Release Information:**

I, (First and Last Name of Customer or Agent), _____, authorize the designated Third Party to access the Customer of Record's personal energy data in accordance with these terms and conditions for the designated Service Agreement(s) as indicated in Section 1 or Section 2 above. I further understand that the Customer of Record's information may be transmitted to the Third Party even after this Authorization has ended, limited to updates to the data for the time period during which this Authorization was valid. I understand PG&E reserves the right to verify any authorization request submitted before releasing information on my behalf.

I declare that I am authorized to execute this Authorization manually or electronically on behalf of the Customer of Record, and that I have authority to bind the Customer of Record. I hereby release, hold harmless, and indemnify PG&E from any liability, claims, demands, and causes of action, damages, or expenses resulting from: (1) any release of information to the Third Party pursuant to this Authorization; (2) the unauthorized use of this information by the Third Party or any other third party; and (3) any actions taken by the Third Party pursuant to this Authorization. I understand that I may revoke this Authorization at any time by submitting a newly completed copy of this form with the Revocation check box selected. I hereby indicate my consent to execute and submit this Authorization electronically.

Signature of Customer or Agent

Date

- **Customer Authorization for Revocation**

I, (First and Last Name of Customer or Agent), _____, revoke the Authorization of the designated Third Party to access personal data about me from the designated Service Agreement(s).

I declare that I am authorized to execute this Revocation manually or electronically on behalf of the Customer of Record, and that I have authority to bind the Customer of Record. I hereby release, hold harmless, and indemnify PG&E from any liability, claims, demands, causes of action, damages, or expenses resulting from: (1) any negligent conduct relating to this Revocation; (2) any refusal to release information to the Third Party pursuant to this Revocation; and (3) any conduct by the Third Party in connection with this Revocation. I hereby indicate my consent to execute and submit this Revocation electronically.

Signature of Customer or Agent

Date

STEP 3: SUBMIT FORM VIA EMAIL OR MAIL

Forms can be emailed to:
sharemydata@pge.com

Forms can be mailed to:
Pacific Gas and Electric Company
Share My Data
245 Market Street, N3E
San Francisco, CA 94105



ELECTRIC TABLE OF CONTENTS

Sheet 1

TABLE OF CONTENTS

SCHEDULE	TITLE OF SHEET	CAL P.U.C. SHEET NO.	
Title Page		47904-E	(T)
Rate Schedules	47610,47611,47612,47613,47614,47615,47616,44177,47617-E		
Preliminary Statements	47618,42856*,47636,41723,47619,44724,47637-E		
Rules	47720,47721,47782-E		
Maps, Contracts and Deviations	37960-E		
Sample Forms	47207,37631,47208,47620, 37632,47210,		
.....	47211,47621, 47905 ,47622,47214,36059-E		(T)

(Continued)



ELECTRIC TABLE OF CONTENTS

Sheet 30

FORM	TITLE OF SHEET	CAL P.U.C. SHEET NO.
	Sample Forms Miscellaneous (Cont'd)	
79-1075	Notice to Add or Delete Customers Participating in the Capacity Bidding Program	42640**-E
79-1076	Agreement for Aggregators Participating in the Capacity Bidding Program	46307-E
79-1120	Standard Contract for Eligible CHP Facilities	46866-E
79-1121	Power Purchase and Sales Agreement - Contract For Eligible CHP Facilities with Net Output of Not Greater Than 5 MW.....	46867-E
79-1126	Off-Bill and On-Bill Financing Loan Agreement for Self-Installed Projects	32500-E
79-1127	Agreement to Perform Tariff Schedule Related Work, Rule 20A General Conditions	42822-E
79-1128	Affidavit in Support of Customer Claim as Qualifying as a Small Business Customer under Government Code Section 14837*	43950-E
79-1138	Power Purchase and Sale Agreement - Contract For Eligible CHP Facilities with Power Rating of Less Than 500 KW	46868-E
79-1141	Agreement for Schedule A-15 Fixed Usage Estimate	33683-E
79-1143	California State Government Customers On-Bill Financing Loan Agreement	32501-E
79-1147	Authorization or Revocation of Authorization to Receive Customer Usage Information	42826-E
79-1149	Election to Withdraw From the Capacity Bidding Program Form	42828-E
79-1150	Renewable Market Adjusting Tariff Power Purchase Agreement	45535-E
79-1156	Authorization To Add Loan Charges To Utility Bill (Residential)	35611-E
79-1157	Authorization To Add Loan Charges To Utility Bill (Non-Residential)	35612-E
79-1158	Electric Vehicle Submetering Meter Data Management Agent (MDMA) Registration Agreement	35264-E
79-1159	Electric Vehicle Submetering Pilot (Phase 1) Customer Enrollment Agreement.....	45545-E
79-1170	Authorization to Add MCE Loan Charges to Utility Bill	35485-E
79-1171	Authorization to Add MCE Storage Charges to Utility Bill.....	35099-E
79-1172	Bioenergy Market Adjusting Tariff Power Purchase Agreement	46869-E
79-1173	Energy Efficiency Financing Pilot Programs Authorization or Revocation of Authorization to Release Customer Information	42836-E
79-1178	Plug-In Electric Vehicle Submetering Pilot Phase 2 Submeter MDMA Registration Agreement	37699-E
79-1179	Plug-In Electric Vehicle Submetering Pilot Phase 2 Single Customer-of-Record Enrollment Agreement	45546-E
79-1180	Plug-In Electric Vehicle Submetering Pilot Phase 2 Multiple Customer-of-Record Enrollment Agreement	45547-E
79-1186	Share My Data Customer Authorization or Revocation of Authorization Form.....	47903-E (T)
79-1187	Bioenergy Market Adjusting Tariff Program (BioMAT Program) - Fuel Resource Attestation	37766-E

(Continued)

Attachment 2

Redline Tariff Revisions

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

IMPORTANT INFORMATION FOR CUSTOMERS – BE SURE TO READ FIRST THIS IS A LEGALLY BINDING CONTRACT – READ IT CAREFULLY

This form allows you to create a new Authorization to grant a Third Party access to your PG&E data via PG&E's Share My Data (SMD) platform or to modify or revoke an existing Authorization you currently have on the Share My Data platform. This form should be completed by the main Customer Account Holder (name on the PG&E bill) or the Customer's Authorized Agent.

Pacific Gas and Electric Company's (PG&E's) Gas and Electric Rules 27 and its corresponding privacy policies, which can be found at www.pge.com/about/company/privacy/customer, do not allow for the disclosure of customers' personal information, such as your name, address, phone number, or electric account and billing information, to third parties for purposes other than providing utility services to you or as otherwise required by law, unless you expressly authorize us to do so. This form allows you to exercise your right to disclose personal energy-related information about you to a Third Party under PG&E's Electric Rule 25 which can be found at www.pge.com/tariffs/tm2/pdf/ELEC_RULES_25.pdf

https://www.pge.com/tariffs/assets/pdf/tariffbook/ELEC_RULES_25.pdf. This form may be used to authorize the release of electric-related information for Bundled, Community Choice Aggregation (CCA), Direct Access (DA) customers, and gas-related information for Core End-Use and Noncore End-Use customers. When you authorize access by a Third Party to personal energy-related information about you, you agree that you are solely responsible for ensuring that the Third Party safeguards this information from further disclosure without your consent.

If you want to provide data to a Demand Response Provider (DRP), please use "Customer Information Service Request For Demand Response Provider" (CISR-DRP), Form 79-1152.

This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction, including, without limitation, revisions to the types of customer information to be released.

STEP 1: AUTHORIZATION DETAILS

- Please select the action you wish to take:**

- ☐ **CREATE** A NEW AUTHORIZATION – Please Complete [SECTION 1](#)
- ☐ **MODIFY** AN EXISTING AUTHORIZATION – Please Complete [SECTION 2](#)
- ☐ **REVOKE** AN EXISTING AUTHORIZATION – Please Complete [SECTION 3](#)

[SECTION 1: CREATE A NEW AUTHORIZATION]

- Please provide either an email address or your My Account User Name:**

☐ Email Address: _____
(The email address you provide here will be used for all transactional emails relating to this Authorization.)

OR

☐ My Account User Name: _____
(If you provide your My Account User Name you will have the ability to modify or revoke this Authorization via My Account, your PG&E online account. All transactional emails relating to this Authorization will be sent to the email address associated to your My Account account.)

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

- **Third Party:**

Please provide the name of the Third Party you authorize to access your data via the Share My Data platform. You may authorize only those third parties who have registered with PG&E to use the Share My Data platform. This form will not be processed if you list a Third Party who has not registered to use the Share My Data platform.

Name of Third Party: _____

(PLEASE NOTE: PG&E has not conducted vendor security reviews on the Share My Data registered Third Parties. Please be sure to read Terms and Conditions offered by the Third Party prior to authorizing the Third Party to access your data.)

- **Data Elements:**

Please select the data elements you wish to authorize (you may select more than one data element):

- ☐ **Basic Information** (Includes name and service address)
- ☐ **Billing Information** (Includes up to 48 months historical, current, and ongoing billing records, billing and meter read dates, rate schedule, and voltage class.)
- ☐ **Account Information** (Includes account number(s), service agreement number(s), and service start date.)
- ☐ **Usage Information** (Includes up to 48 months of historical, current, and ongoing electric and/or gas usage data used for bill calculations, interval usage, and interval time-of-use indicators.)
- ☐ **Program Enrollment Information** (Includes current and ongoing PG&E Demand Response program name and status.)

- **Authorization Period:**

The Third Party will automatically have access to up to 48 months of historical data from the date the Authorization is created.

Please select the period of time you wish to authorize the Third Party, listed above, to have ongoing access to the data elements selected above:

- ☐ Ongoing Access Until _____ or until I revoke this Authorization.
[Date]

OR

- ☐ Indefinitely until I revoke this Authorization.

In all cases, the Authorization for a Service Agreement will be automatically revoked when the Service Agreement is closed by the Customer.

- **Service Agreement IDs to be Authorized:**

Please list the Account Number(s) and Service Agreement ID(s) you, as the Customer Account Holder, are authorizing the specified Third Party to access via the Share My Data platform:

Account Number	Service Agreement ID

(For more than three Service Agreement IDs please attach a separate file)

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

[SECTION 2: MODIFY AN EXISTING AUTHORIZATION]

- **Subscription ID:**

Please provide the Subscription ID associated to the Authorization you wish to modify. Your Subscription ID can be found in the confirmation email sent to you when the Authorization was initially created. If you cannot find your Subscription ID, please contact PG&E Customer Service at (800) 743-5000 for assistance.

Subscription ID: _____

- **Authorization Period:**

[] Ongoing Access Until _____ or until I revoke this Authorization.
[Date]

OR

[] Indefinitely until I revoke this Authorization.

In all cases, the Authorization for a Service Agreement will be automatically revoked when the Service Agreement is closed by the Customer.

- **Service Agreement IDs to be added and/or removed from Authorization by the Customer Account Holder**

If you would like to add or remove Service Agreement IDs from this Authorization, please specify them below.

Account Number	Service Agreement ID	Add	Remove
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

(For more than three Service Agreement IDs please attach a separate file)

[SECTION 3: REVOKE AN EXISTING AUTHORIZATION]

- **Subscription ID:**

Please provide the Subscription ID associated to the Authorization you wish to revoke. Your Subscription ID can be found in the confirmation email sent to you when the Authorization was initially created. If you cannot find your Subscription ID, please contact PG&E Customer Service at (800) 743-5000 for assistance.

Subscription ID: _____

CUSTOMER INFORMATION SERVICE REQUEST FOR SHARE MY DATA (CISR-SMD)

STEP 2: AGREE TO SHARE MY DATA TERMS AND CONDITIONS

Important information: Please read carefully. This is a legally binding agreement.

- **Customer Authorization to Release Information:**

I, (First and Last Name of Customer or Agent), _____, authorize the designated Third Party to access the Customer of Record's personal energy data in accordance with these terms and conditions for the designated Service Agreement(s) as indicated in Section 1 or Section 2 above. I further understand that the Customer of Record's information may be transmitted to the Third Party even after this Authorization has ended, limited to updates to the data for the time period during which this Authorization was valid. I understand PG&E reserves the right to verify any authorization request submitted before releasing information on my behalf.

I declare that I am authorized to execute this Authorization manually or electronically on behalf of the Customer of Record, and that I have authority to bind the Customer of Record. I hereby release, hold harmless, and indemnify PG&E from any liability, claims, demands, and causes of action, damages, or expenses resulting from: (1) any release of information to the Third Party pursuant to this Authorization; (2) the unauthorized use of this information by the Third Party or any other third party; and (3) any actions taken by the Third Party pursuant to this Authorization. I understand that I may revoke this Authorization at any time by submitting a newly completed copy of this form with the Revocation check box selected. I hereby indicate my consent to execute and submit this Authorization electronically.

Signature of Customer or Agent

Date

- **Customer Authorization for Revocation**

I, (First and Last Name of Customer or Agent), _____, revoke the Authorization of the designated Third Party to access personal data about me from the designated Service Agreement(s).

I declare that I am authorized to execute this Revocation manually or electronically on behalf of the Customer of Record, and that I have authority to bind the Customer of Record. I hereby release, hold harmless, and indemnify PG&E from any liability, claims, demands, causes of action, damages, or expenses resulting from: (1) any negligent conduct relating to this Revocation; (2) any refusal to release information to the Third Party pursuant to this Revocation; and (3) any conduct by the Third Party in connection with this Revocation. I hereby indicate my consent to execute and submit this Revocation electronically.

Signature of Customer or Agent

Date

STEP 3: SUBMIT FORM VIA EMAIL OR MAIL

Forms can be emailed to:
sharemydata@pge.com

Forms can be mailed to:
Pacific Gas and Electric Company
Share My Data
245 Market Street, N3E
San Francisco, CA 94105

**PG&E Gas and Electric
Advice Submittal List
General Order 96-B, Section IV**

AT&T	Downey & Brand	Pioneer Community Energy
Albion Power Company	East Bay Community Energy	
	Ellison Schneider & Harris LLP	Redwood Coast Energy Authority
Alta Power Group, LLC	Energy Management Service	Regulatory & Cogeneration Service, Inc.
Anderson & Poole	Engineers and Scientists of California	SCD Energy Solutions
		San Diego Gas & Electric Company
Atlas ReFuel		
BART	GenOn Energy, Inc.	SPURR
	Goodin, MacBride, Squeri, Schlotz & Ritchie	San Francisco Water Power and Sewer
Barkovich & Yap, Inc.	Green Power Institute	Sempra Utilities
California Cotton Ginners & Growers Assn	Hanna & Morton	
California Energy Commission	ICF	Sierra Telephone Company, Inc.
	IGS Energy	Southern California Edison Company
California Hub for Energy Efficiency	International Power Technology	Southern California Gas Company
Financing	Intestate Gas Services, Inc.	Spark Energy
	Kelly Group	Sun Light & Power
California Alternative Energy and	Ken Bohn Consulting	Sunshine Design
Advanced Transportation Financing	Keyes & Fox LLP	Tecogen, Inc.
Authority	Leviton Manufacturing Co., Inc.	TerraVerde Renewable Partners
California Public Utilities Commission		Tiger Natural Gas, Inc.
Calpine		
	Los Angeles County Integrated	TransCanada
Cameron-Daniel, P.C.	Waste Management Task Force	Utility Cost Management
Casner, Steve	MRW & Associates	Utility Power Solutions
Cenergy Power	Manatt Phelps Phillips	Water and Energy Consulting Wellhead
Center for Biological Diversity	Marin Energy Authority	Electric Company
	McKenzie & Associates	Western Manufactured Housing
Chevron Pipeline and Power		Communities Association (WMA)
City of Palo Alto	Modesto Irrigation District	Yep Energy
	NLine Energy, Inc.	
City of San Jose	NRG Solar	
Clean Power Research		
Coast Economic Consulting	Office of Ratepayer Advocates	
Commercial Energy	OnGrid Solar	
Crossborder Energy	Pacific Gas and Electric Company	
Crown Road Energy, LLC	Peninsula Clean Energy	
Davis Wright Tremaine LLP		
Day Carter Murphy		
Dept of General Services		
Don Pickett & Associates, Inc.		
Douglass & Liddell		