

PUBLIC UTILITIES COMMISSION  
505 Van Ness Avenue  
San Francisco CA 94102-3298



**Pacific Gas & Electric Company**  
**ELC (Corp ID 39)**  
**Status of Advice Letter 5912E**  
**As of September 1, 2020**

Subject: Appointment of James P. Meehan to PG&E's Nuclear Decommissioning Trust Fund Committee

Division Assigned: Energy

Date Filed: 08-11-2020

Date to Calendar: 08-19-2020

Authorizing Documents: E-3048

Authorizing Documents: D1301039

<b>Disposition:</b>	<b>Accepted</b>
<b>Effective Date:</b>	<b>09-10-2020</b>

Resolution Required: No

Resolution Number: None

Commission Meeting Date: None

CPUC Contact Information:

[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

AL Certificate Contact Information:

Kimberly Loo

415-973-4587

[PGETariffs@pge.com](mailto:PGETariffs@pge.com)

**PUBLIC UTILITIES COMMISSION**  
505 Van Ness Avenue  
San Francisco CA 94102-3298



To: Energy Company Filing Advice Letter

From: Energy Division PAL Coordinator

Subject: Your Advice Letter Filing

The Energy Division of the California Public Utilities Commission has processed your recent Advice Letter (AL) filing and is returning an AL status certificate for your records.

The AL status certificate indicates:

- Advice Letter Number
- Name of Filer
- CPUC Corporate ID number of Filer
- Subject of Filing
- Date Filed
- Disposition of Filing (Accepted, Rejected, Withdrawn, etc.)
- Effective Date of Filing
- Other Miscellaneous Information (e.g., Resolution, if applicable, etc.)

The Energy Division has made no changes to your copy of the Advice Letter Filing; please review your Advice Letter Filing with the information contained in the AL status certificate, and update your Advice Letter and tariff records accordingly.

All inquiries to the California Public Utilities Commission on the status of your Advice Letter Filing will be answered by Energy Division staff based on the information contained in the Energy Division's PAL database from which the AL status certificate is generated. If you have any questions on this matter please contact the:

Energy Division's Tariff Unit by e-mail to  
**[edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)**

August 11, 2020

**Advice 5912-E**

(Pacific Gas and Electric Company ID U 39 E)

Public Utilities Commission of the State of California

**Subject: Appointment of James P. Meehan to PG&E's Nuclear Decommissioning Trust Fund Committee**

**Purpose**

Pacific Gas and Electric Company (PG&E) hereby submits this advice letter (AL), in compliance with Ordering Paragraph (OP) 7 of Decision (D.)13-01-039. On June 10, 2020 PG&E submitted AL 5846-E in accordance with OP 6 of (D.)13-01-039, providing notice of an upcoming vacancy on PG&E's Nuclear Decommissioning Trust Fund Committee (Committee). PG&E is now requesting California Public Utilities Commission (Commission or CPUC) confirmation of nominee James P. Meehan to the Committee of PG&E's Nuclear Decommissioning Trust Funds to replace Susan Muranishi effective September 1, 2020 for a five-year term expiring August 31, 2025.

**Background**

PG&E's Committee for Nuclear Decommissioning Trust Funds was established pursuant to D.87-05-062 and Resolution (Res.) E-3048. In response to D.87-05-062 and Res E-3048, PG&E negotiated with the Commission Staff and the Trustee of its decommissioning trusts to develop trust agreements for its nuclear decommissioning costs in accordance with guidelines set forth in that decision. Two trust agreements were required, one for the decommissioning funds which qualify for an income tax deduction under Section 468A of the Internal Revenue Code (Qualified Trust) and one for the remaining funds (Non-Qualified Trust). The two agreements are collectively referred to herein as the 'Trusts'.

The Trusts require, among other things, that they be managed by a Committee composed of five members, three of whom are not affiliated with PG&E. The Trusts require that the Committee members be nominated by the management of PG&E and confirmed with the Board of Directors. Additionally, the Trusts require that the committee members not affiliated with PG&E be confirmed by the Commission. Further, OP 7 of D.13-01-039 requires that PG&E seek CPUC confirmation of committee members not affiliated with

PG&E through a Tier 2 Advice Letter. Thus, through this submittal, PG&E is requesting Commission confirmation of James Meehan, who is not affiliated with PG&E, in accordance with the provisions set forth in the Trusts and D.13-01-039.

### **Nomination of James Meehan**

PG&E has nominated Mr. Meehan to serve as a non-affiliated member for a five-year term.

The issues in this filing are limited to the qualifications of the nominee to serve on the Committees of PG&E's Trusts and the fee arrangements for her services. As described below, the qualifications of Mr. Meehan, and all of the information necessary for the Commission to determine the existence of any conflict of interest, are fully set forth herein.

The education and professional background of Mr. Meehan is set forth in Attachment A, included herein. Also, Attachment B contains a "conflict of interest" declaration of Mr. Meehan, as required by the Trusts. PG&E's proposed fee for Mr. Meehan is the arrangement approved in D.07-01-003, dated January 11, 2007, which is \$12,000 per annum retainer, plus \$500 for each meeting attended and reimbursement of reasonable expenses. The Commission has explicitly determined the compensation arrangement reasonable, and thus PG&E requests that the Commission confirm that these fees are reasonable and shall continue until revised by the process set forth in the Trust Agreements.

Additionally, PG&E requests that in the event Mr. Meehan is not confirmed by the Commission, PG&E may take the following actions to ensure a full Committee:

Confirm the nomination of a PG&E employee, who shall serve as a Committee member, subject to Commission approval, for up to one year of such time as a new nominee has been confirmed by PG&E's Board of Directors and confirmed by the Commission, as stipulated in Article 3.01 of the Trust Agreements.

This submittal will not result in an increase in any rates or charges, conflict with any schedules or rules, nor cause withdrawal of service.

### **Protests**

**\*\*\*Due to the COVID-19 pandemic and the shelter at home orders, PG&E is currently unable to receive protests or comments to this advice letter via U.S. mail or fax. Please submit protests or comments to this advice letter to EDTariffUnit@cpuc.ca.gov and PGETariffs@pge.com\*\*\***

Anyone wishing to protest this submittal may do so by letter sent via U.S. mail, facsimile or E-mail, no later than August 31, 2020, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division  
ED Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, California 94102

Facsimile: (415) 703-2200  
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

Erik Jacobson  
Director, Regulatory Relations  
c/o Megan Lawson  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B13U  
P.O. Box 770000  
San Francisco, California 94177

Facsimile: (415) 973-3582  
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

### **Effective Date**

PG&E requests that this Tier 2 advice submittal become effective on regular notice, September 10, 2020, which is 30 calendar days after the date of submittal.

### **Notice**

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list Applications A. 09-04-007, A.12-12-012, and A.12-12-013. Address changes to the General Order 96-B

service list should be directed to PG&E at email address [PGETariffs@pge.com](mailto:PGETariffs@pge.com). For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at [Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov). Send all electronic approvals to [PGETariffs@pge.com](mailto:PGETariffs@pge.com). Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

\_\_\_\_\_  
/S/

Erik Jacobson  
Director, Regulatory Relations

Attachment

cc: Service List A.09-04-007, A.12-12-012, A.12-12-013



## ADVICE LETTER SUMMARY

### ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39E)

Utility type:

☒ ELC ☐ GAS ☐ WATER  
☐ PLC ☐ HEAT

Contact Person: Kimberly Loo

Phone #: (415)973-4587

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: KELM@pge.com

#### EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 5912-E

Tier Designation: 2

Subject of AL: Appointment of James P. Meehan to PG&E's Nuclear Decommissioning Trust Fund Committee

Keywords (choose from CPUC listing): Compliance

AL Type: ☐ Monthly ☐ Quarterly ☐ Annual ☒ One-Time ☐ Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: Res. E-3048 and D.13-01-039

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? ☐ Yes ☒ No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? ☐ Yes ☒ No

Requested effective date: 9/10/20

No. of tariff sheets: 0

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed<sup>1</sup>: N/A

Pending advice letters that revise the same tariff sheets: N/A

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name: Erik Jacobson, c/o Megan Lawson  
Title: Director, Regulatory Relations  
Utility Name: Pacific Gas and Electric Company  
Address: 77 Beale Street, Mail Code B13U  
City: San Francisco, CA 94177  
State: California Zip: 94177  
Telephone (xxx) xxx-xxxx: (415)973-2093  
Facsimile (xxx) xxx-xxxx: (415)973-3582  
Email: [PGETariffs@pge.com](mailto:PGETariffs@pge.com)

Name:  
Title:  
Utility Name:  
Address:  
City:  
State: District of Columbia Zip:  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

Clear Form



## **Attachment A**

### **Education and Professional Background of Mr. Meehan**

## EXPERIENCE

### **Pacific Alternative Asset Management Company Irvine, CA**

#### ***Managing Director/Partner – Global Head of Business Development, 2008–2019***

- Member of the firm's Investment Oversight Committee
- Lead global business development strategy, including overseeing all other MDs in its implementation
- Managed and lead asset-raising efforts which generated 9.1 billion in AUM over the past 10 years
- Personally responsible for attracting \$1.2 billion in AUM
- Trained and mentored Associates, Associate Directors, Directors and MDs in relational prospecting and client retention which led to overall increased revenue of approximately 10% per annum
- Institutionalized our client servicing efforts including initiating the quarterly communication of performance, attribution and outlook
- Developed and implemented a framework for tracking and monitoring the ongoing success of business initiatives across the partnership to improve accountability in meeting business goals
- Built firm-wide institutional investor communications protocols and processes

### **PIMCO Newport Beach, CA**

#### ***Sr. Vice President/Product Manager, 2001–2008***

- Created and built PIMCO's tax-efficient investment process and tax-lot accounting infrastructure leading to \$9 billion in tax-sensitive/gain-loss constrained assets. AUM represented NDTs, VEBAs, settlement trusts, insurance, pension and corporate cash mandates
- Provided PIMCO entry to a \$200 billion asset pool by leveraging existing relationships, resulting in \$1.7 billion in assets and key sponsorship invitations from the Utility Pension Fund Study Group and NDT Utility Group annual conferences

### **Dresdner RCM San Francisco, CA**

#### ***Sr. Vice President/Client Service Director, 2000–2001***

- Attracted, serviced and managed relationships for \$2.5 billion in equity and fixed income assets
- Secured additional \$600 million for Dresdner RCM through cross-sale activity
- Initiated efforts to market and expand upon Dresdner RCMs high-net worth business

### **JPM Financial Group Mission Viejo, CA**

#### ***President of RIA, 1997–2000***

- Created asset allocation plans and investment portfolios for high-net-worth individuals
- Managed individual equity and fixed income discretionary portfolios

### **Provident Investment Council Pasadena, CA**

#### ***Director of Fixed Income, 1994–1997***

- Developed and oversaw a core fixed income investment product
- Serviced and retained existing book of business
- Initiated several new business opportunities prior to buy-out of firm by United Asset Management

### **Delaware Investment Advisers Philadelphia, PA**

#### ***Vice President/Client Services Officer, 1988–1994***

- Created and grew Delaware's NDT business to \$1 billion
- Responsible for servicing of equity and fixed income clients

### **San Diego Gas & Electric San Diego, CA**

#### ***Assistant Treasurer, 1980–1988***

- Responsible for SDG&E's pension plan, nuclear decommissioning trust and 401K plan
- Managed many of the day-to-day treasurer activities including cash management
- Responsible for corporate equity and bond offerings

<b>EDUCATION</b>	<b>Harvard University</b> Boston, MA
	Harvard Business School – Executive Certification in Leading a Professional Services Firm
	<b>University of San Diego</b> San Diego, CA
	MBA, Finance and Accounting
	<b>University of Notre Dame</b> Notre Dame, IN
	BA, Economics
<b>LICENSES</b>	FINRA Series 3, 6, 22, and 63
<b>PUBLICATIONS</b>	Financial Analyst Journal; Journal of Portfolio Management
<b>SPEAKING</b>	Institutional Investor Conferences
<b>ENGAGEMENTS</b>	PIMCO Client Conferences
	Utility Pension Fund Study Group
	NDT Conferences
	University of Notre Dame Mendoza School of Business MBA and Undergraduate Programs

## **Attachment B**

### **Conflict of Interest Declaration of Mr. Meehan**

**BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**

In the Matter of the Advice Filing of Pacific Gas  
and Electric (U 39 E) for Approval of  
Appointment of James P. Meehan to Serve on the  
Committee of its Nuclear Decommissioning  
Trust Funds

(U 39 E)

Advice Filing No. \_\_\_\_\_

**PACIFIC GAS AND ELECTRIC COMPANY  
DECLARATION OF JAMES P. MEEHAN**

I, James Meehan, declare as follows:

1. That I have been nominated by Pacific Gas and Electric Company (PG&E) to serve on the Nuclear Facilities Decommissioning Master Trust Committee (the Committee) for its Nuclear Decommissioning Trust Funds (Funds);
2. That I have indicated my willingness to serve on the Committee;
3. That I have reviewed the requirements and restrictions on Committee members not affiliated with PG&E contained in the trust agreement for each of the Funds;
4. That I am retired as Managing Director and partner of Pacific Alternative Asset Management Company;
5. That my personal and professional background is briefly described on the biography I have attached hereto;
6. That I own no PG&E stock or other PG&E securities, except possibly indirectly through a mutual fund;
7. That I have no business relationship with PG&E;
8. That I am not an employee, officer, or agent of PG&E;
9. That I have no financial or other interest that will conflict with the discharge of my responsibilities as a Committee member.

I declare under penalty of perjury that the foregoing is true and correct.

Dated:

7/30/2020

  
JAMES P. MEEHAN

**PG&E Gas and Electric  
Advice Submittal List  
General Order 96-B, Section IV**

AT&T	Downey & Brand	Pioneer Community Energy
Albion Power Company	East Bay Community Energy	Redwood Coast Energy Authority
Alcantar & Kahl LLP	Ellison Schneider & Harris LLP	Regulatory & Cogeneration Service, Inc.
	Energy Management Service	SCD Energy Solutions
Alta Power Group, LLC	Engineers and Scientists of California	
Anderson & Poole		
Atlas ReFuel	GenOn Energy, Inc.	SCE
BART	Goodin, MacBride, Squeri, Schlotz & Ritchie	SDG&E and SoCalGas
Barkovich & Yap, Inc.	Green Power Institute	SPURR
California Cotton Ginners & Growers Assn	Hanna & Morton	San Francisco Water Power and Sewer
California Energy Commission	ICF	Seattle City Light
California Public Utilities Commission	IGS Energy	Sempra Utilities
California State Association of Counties	International Power Technology	Southern California Edison Company
Calpine	Intestate Gas Services, Inc.	Southern California Gas Company
	Kelly Group	Spark Energy
Cameron-Daniel, P.C.	Ken Bohn Consulting	Sun Light & Power
Casner, Steve	Keyes & Fox LLP	Sunshine Design
Cenergy Power	Leviton Manufacturing Co., Inc.	Tecogen, Inc.
Center for Biological Diversity		TerraVerde Renewable Partners
		Tiger Natural Gas, Inc.
Chevron Pipeline and Power	Los Angeles County Integrated	TransCanada
City of Palo Alto	Waste Management Task Force	Troutman Sanders LLP
	MRW & Associates	Utility Cost Management
City of San Jose	Manatt Phelps Phillips	Utility Power Solutions
Clean Power Research	Marin Energy Authority	Water and Energy Consulting Wellhead
Coast Economic Consulting	McKenzie & Associates	Electric Company
Commercial Energy		Western Manufactured Housing
Crossborder Energy	Modesto Irrigation District	Communities Association (WMA)
Crown Road Energy, LLC	NLine Energy, Inc.	Yep Energy
Davis Wright Tremaine LLP	NRG Solar	
Day Carter Murphy		
Dept of General Services	Office of Ratepayer Advocates	
Don Pickett & Associates, Inc.	OnGrid Solar	
Douglass & Liddell	Pacific Gas and Electric Company	
	Peninsula Clean Energy	