

**PUBLIC UTILITIES COMMISSION**

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



August 22, 2019

**Advice Letter 5598-E**

Erik Jacobson  
Director, Regulatory Relations  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10C  
P.O. Box 770000  
San Francisco, CA 94177

**SUBJECT: Clean-up of Electric Preliminary Statement Part M.**

Dear Mr. Jacobson:

Advice Letter 5598-E is effective as of October 1, 2019.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph  
Deputy Executive Director for Energy and Climate Policy/  
Director, Energy Division

July 30, 2019

**Advice 5598-E**  
(Pacific Gas and Electric Company ID U 39 E)

Public Utilities Commission of the State of California

**Subject: Clean-up of Electric Preliminary Statement Part M**

**Purpose**

The purpose of this advice letter is to clean-up Electric Preliminary Statement Part M to consolidating tariff language that has already been submitted with and approved by the Commission in advice letter 5547-E and advice letter 5552-E.

**Background**

On May 22, 2019, PG&E submitted advice letter 5547-E to approval of a new electric Schedule D-CARE to implement the California Alternate Rates for Energy (CARE) line-item discount for Pacific Gas and Electric Company's (PG&E's) residential electric rates in compliance with Decision (D.) 18-12-004, *Phase IIA Decision Addressing Residential Default Time-of-Use Rate Design Proposals and Transition Implementation*. Conforming changes were made to Electric Preliminary Statement Part M. On June 13, 2019, the Commission issued a Disposition Letter approving advice letter 5547-E with an effective date of October 1, 2019.<sup>1</sup>

On June 3, 2019, PG&E submitted Advice 5552-E, and requested approval of the Food Bank Discount for electric service required by Public Utilities Code Section 739.3 and adopted by D.18-08-013 in Phase II of G&E's 2017 GRC Phase II proceeding. One of the tariffs revisions included revisions to Electric Preliminary Statement, Part M, for appropriate tracking and recovery of the Food Bank Discount. On July 15, 2019, the Commission issued a Disposition Letter approving advice letter 5552-E with an effective date of June 1, 2019.<sup>2</sup>

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<sup>1</sup> [https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC\\_5547-E.pdf](https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC_5547-E.pdf)

<sup>2</sup> [https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC\\_5552-E.pdf](https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC_5552-E.pdf)

This advice letter does not propose any new modifications to Electric Preliminary Statement Part M. PG&E is merely consolidating tariff language that has already been submitted with and approved by the Commission.

The submittal would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

For your convenience, a complete redline version of the tariff changes is included in this advice letter as Attachment 2.

### **Protests**

Anyone wishing to protest this submittal may do so by letter sent via U.S. mail, facsimile or E-mail, no later than August 19, 2019, which is 20 days after the date of this submittal. Protests must be submitted to:

CPUC Energy Division  
ED Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, California 94102

Facsimile: (415) 703-2200  
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

Erik Jacobson  
Director, Regulatory Relations  
c/o Megan Lawson  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B13U  
P.O. Box 770000  
San Francisco, California 94177

Facsimile: (415) 973-3582  
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that

the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

**Effective Date**

PG&E requests that this Tier 1 advice submittal become effective on October 1, 2019.

**Notice**

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process\_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter submittals can also be accessed electronically at: <http://www.pge.com/tariffs/>.

\_\_\_\_\_  
/S/

Erik Jacobson  
Director, Regulatory Relations

Attachments



# ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Pacific Gas and Electric Company (ID U39 E)

Utility type:

- ELC       GAS       WATER  
 PLC       HEAT

Contact Person: Annie Ho

Phone #: (415) 973-8794

E-mail: PGETariffs@pge.com

E-mail Disposition Notice to: AMHP@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
 PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 5598-E

Tier Designation: 1

Subject of AL: Clean-up of Electric Preliminary Statement Part M

Keywords (choose from CPUC listing): Compliance,

AL Type:  Monthly  Quarterly  Annual  One-Time  Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested?  Yes  No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes  No

Requested effective date: 10/1/19

No. of tariff sheets: 3

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Electric Preliminary Statement Part M

Service affected and changes proposed<sup>1</sup>: N/A

Pending advice letters that revise the same tariff sheets: N/A

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name: Erik Jacobson, c/o Megan Lawson  
Title: Director, Regulatory Relations  
Utility Name: Pacific Gas and Electric Company  
Address: 77 Beale Street, Mail Code B13U  
City: San Francisco, CA 94177  
State: California Zip: 94177  
Telephone (xxx) xxx-xxxx: (415)973-2093  
Facsimile (xxx) xxx-xxxx: (415)973-3582  
Email: [PGETariffs@pge.com](mailto:PGETariffs@pge.com)

Name:  
Title:  
Utility Name:  
Address:  
City:  
State: District of Columbia Zip:  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
44749-E	ELECTRIC PRELIMINARY STATEMENT PART M CALIFORNIA ALTERNATE RATES FOR ENERGY ACCOUNT Sheet 1	44235-E
44750-E	ELECTRIC TABLE OF CONTENTS Sheet 1	44723-E
44751-E	ELECTRIC TABLE OF CONTENTS Sheet 11	44687-E



**ELECTRIC PRELIMINARY STATEMENT PART M**  
**CALIFORNIA ALTERNATE RATES FOR ENERGY ACCOUNT**

Sheet 1

**M. CALIFORNIA ALTERNATE RATES FOR ENERGY ACCOUNT (CAREA)**

1. **PURPOSE:** The purpose of the CARE balancing account is to record the California Alternate Rates for Energy (CARE) Program revenue shortfall associated with the Low-Income Ratepayer Assistance program established by Decisions 89-07-062 and 89-09-044 as well as the expansion of the LIRA Program authorized by Decision 92-04-024. This account also records the CARE Program administrative costs, pursuant to Public Utilities Code Section 739.1 (b). The program was revised in Decision 94-12-049 and the name changed to CARE. This CARE balancing account is also used to record the revenue shortfall from Schedule E-FBD, Service for Qualified Food Banks, pursuant to Decision 18-08-013.

Descriptions of the terms and definitions used in this section are found in Rule 1.

2. **APPLICABILITY:** The CARE shortfall applies to all non-CARE rate schedules and contracts subject to the jurisdiction of the California Public Utilities Commission (CPUC), except for those schedules and contracts specifically excluded by the CPUC.

3. **REVISION DATE:** Disposition of the balance in this account shall be determined through the Annual Electric True-Up (AET) advice letter process.

4. **CAREA RATES:** CAREA Rates are included in the effective rates set forth in each rate schedule, (see Preliminary Statement Part I) as applicable.

5. **CARE ACCOUNTING PROCEDURE:** PG&E shall maintain the CARE Subaccount by making entries to this account at the end of each month as follows:

- a. A debit entry equal to the revenue shortfall from Schedule E-FBD and the CARE revenue shortfall resulting from deliveries made on Schedules D-CARE and E-CARE during the current month less the allowance for Revenue Fees and Uncollectible (RF&U) accounts expense. The revenue shortfall can be computed by subtracting CARE customers' total monthly revenues from the total monthly revenues that would have been recovered from CARE customers had they been paying standard residential rates, less the sum of revenues associated with CARE exemptions from the DWR bond charge and the CARE surcharge portion of the public purpose program charge. (T)
- b. A debit entry equal to all monthly administrative costs allocated to the electric CARE Program that include, but are not limited to, outreach, marketing, regulatory compliance, certification and verification, billing, measurement and evaluation, and capital improvements and upgrades to communications and processing equipment. (T)
- c. A debit entry equal to costs associated with PG&E's Cooling Center program. (T)
- d. A credit entry equal to the CAREA revenue less the allowance for RF&U expense. (T)
- e. A debit or credit entry, as appropriate, equal to the interest on the average balance in the account at the beginning of the month and the balance in the account after entries 6.a. through 6.c. above, at a rate equal to one-twelfth the interest rate on three-month Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release, H.15 or its successor. (T)
- f. A debit or credit entry, as appropriate, equal to any amounts authorized by the Commission to be recorded in this account. (T)

(Continued)



**ELECTRIC TABLE OF CONTENTS**

Sheet 1

**TABLE OF CONTENTS**

<b>SCHEDULE</b>	<b>TITLE OF SHEET</b>	<b>CAL P.U.C. SHEET NO.</b>	
Title Page.....		<b>44750-E</b>	(T)
Rate Schedules.....	44680,44681,44682,44683,44684,44685,43935,44177-E		
Preliminary Statements.....	44686, <b>44751</b> ,42856*,43670,41723,40591,44724,44725-E		(T)
Rules.....	43022,43023,43210-E		
Maps, Contracts and Deviations.....	37960-E		
Sample Forms...40925*,37631,41151*,41573*, 37632,41152*,41153,37769,44035,40671,37169-E			

(Continued)

Advice 5598-E  
Decision

Issued by  
**Robert S. Kenney**  
Vice President, Regulatory Affairs

Submitted  
Effective  
Resolution

July 30, 2019  
October 1, 2019



**ELECTRIC TABLE OF CONTENTS**

Sheet 11

<b>PART</b>	<b>TITLE OF SHEET</b>	<b>CAL P.U.C. SHEET NO.</b>
<b>Preliminary Statements</b>		
Part A	Description of Service Area and General Requirements .....	34601,44041,12083,12084, 12085,12086,12087,12088,12089,12090,43051-E
Part E	CPUC Reimbursement Fee .....	21604-E
Part G	Catastrophic Event Memorandum Account .....	18998,44455-E
Part H	Interest .....	10579-E
Part I	Rate Schedule Summary.....	43913*,44532,40832-E,32247,32248-E
Part J	Income Tax Component of Contributions Provision.....	35869,11503-E
Part K	Energy Commission Tax .....	34734-E
Part M	California Alternate Rates for Energy Account .....	<b>44749</b> 29849-E (T)
Part P	Customer Energy Efficiency Adjustment .....	30834,29485,30835,29730-E
Part R	Affiliate Transfer Fees Account .....	24313-E
Part S	Hazardous Substance Mechanism .....	22710,15720,22711,22712,13420,37601-E
Part Y	Electric and Magnetic Field Measurement Policy .....	13399-E

(Continued)

Advice 5598-E  
July 30, 2019

## **Attachment 2**

**Redline Tariff**

**ELECTRIC PRELIMINARY STATEMENT PART M**  
**CALIFORNIA ALTERNATE RATES FOR ENERGY ACCOUNT**

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5. **CARE ACCOUNTING PROCEDURE:** PG&E shall maintain the CARE Subaccount by making entries to this account at the end of each month as follows:
  - a. A debit entry equal to the revenue shortfall from Schedule E-FBD and the CARE revenue shortfall resulting from deliveries made on Schedules ~~EL-1, EML, ESL, ESRL, ETL, EL-6 D-CARE~~ and E-CARE during the current month less the allowance for Revenue Fees and Uncollectible (RF&U) accounts expense. The revenue shortfall can be computed by subtracting CARE customers' total monthly distribution and conservation incentive adjustment revenues from the total monthly distribution and conservation incentive adjustment revenues that would have been recovered from CARE customers had they been paying standard residential rates, less the sum of revenues associated with CARE exemptions from the DWR bond charge and the CARE surcharge portion of the public purpose program charge.
  - b. A debit entry equal to all monthly administrative costs allocated to the electric CARE Program that include, but are not limited to, outreach, marketing, regulatory compliance, certification and verification, billing, measurement and evaluation, and capital improvements and upgrades to communications and processing equipment.
  - c. A debit entry equal to costs associated with PG&E's Cooling Center program.
  - d. A credit entry equal to the CAREA revenue less the allowance for RF&U expense.
  - e. A debit or credit entry, as appropriate, equal to the interest on the average balance in the account at the beginning of the month and the balance in the account after entries 6.a. through 6.c. above, at a rate equal to one-twelfth the interest rate on three-month Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
  - f. A debit or credit entry, as appropriate, equal to any amounts authorized by the Commission to be recorded in this account.

(Continued)

<i>Advice</i>	5552-E	<i>Issued by</i>	<i>Submitted</i>
<i>Decision</i>	18-08-013	<b>Robert S. Kenney</b>	June 3, 2019
		<i>Vice President, Regulatory Affairs</i>	<i>Effective</i>
			June 1, 2019
			<i>Resolution</i>

**PG&E Gas and Electric  
Advice Submittal List  
General Order 96-B, Section IV**

AT&T	Downey & Brand	Pioneer Community Energy
Albion Power Company	East Bay Community Energy	Praxair
Alcantar & Kahl LLP	Ellison Schneider & Harris LLP	
	Energy Management Service	
Alta Power Group, LLC	Engineers and Scientists of California	Redwood Coast Energy Authority
Anderson & Poole	Evaluation + Strategy for Social Innovation	Regulatory & Cogeneration Service, Inc.
	GenOn Energy, Inc.	SCD Energy Solutions
Atlas ReFuel	Goodin, MacBride, Squeri, Schlotz & Ritchie	
BART	Green Charge Networks	SCE
	Green Power Institute	SDG&E and SoCalGas
Barkovich & Yap, Inc.	Hanna & Morton	
P.C. CalCom Solar	ICF	SPURR
California Cotton Ginners & Growers Assn	International Power Technology	San Francisco Water Power and Sewer
California Energy Commission	Intestate Gas Services, Inc.	Seattle City Light
California Public Utilities Commission	Kelly Group	Sempra Utilities
California State Association of Counties	Ken Bohn Consulting	Southern California Edison Company
Calpine	Keyes & Fox LLP	Southern California Gas Company
	Leviton Manufacturing Co., Inc. Linde	Spark Energy
Cameron-Daniel, P.C.	Los Angeles County Integrated Waste Management Task Force	Sun Light & Power
Casner, Steve	Los Angeles Dept of Water & Power	Sunshine Design
Cenergy Power	MRW & Associates	Tecogen, Inc.
Center for Biological Diversity	Manatt Phelps Phillips	TerraVerde Renewable Partners
City of Palo Alto	Marin Energy Authority	Tiger Natural Gas, Inc.
	McKenzie & Associates	
City of San Jose	Modesto Irrigation District	TransCanada
Clean Power Research	Morgan Stanley	Troutman Sanders LLP
Coast Economic Consulting	NLine Energy, Inc.	Utility Cost Management
Commercial Energy	NRG Solar	Utility Power Solutions
County of Tehama - Department of Public Works		Utility Specialists
Crossborder Energy	Office of Ratepayer Advocates	
Crown Road Energy, LLC	OnGrid Solar	Verizon
Davis Wright Tremaine LLP	Pacific Gas and Electric Company	Water and Energy Consulting Wellhead Electric Company
Day Carter Murphy	Peninsula Clean Energy	Western Manufactured Housing Communities Association (WMA)
		Yep Energy
Dept of General Services		
Don Pickett & Associates, Inc.		
Douglass & Liddell		