

**PUBLIC UTILITIES COMMISSION**

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



September 16, 2019

**Advice Letter 5521-E**

Erik Jacobson  
Director, Regulatory Relations  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10C  
P.O. Box 770000  
San Francisco, CA 94177

**SUBJECT: Proposed Revisions to the California Solar Initiative General Market Program Handbook in Accordance with Decision 19-02-006.**

Dear Mr. Jacobson:

Advice Letter 5521-E is effective as of April 29, 2019.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph  
Deputy Executive Director for Energy and Climate Policy/  
Director, Energy Division



# ADVICE LETTER SUMMARY

## ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Center for Sustainable Energy® (CSE)

Utility type:

- ELC       GAS       WATER  
 PLC       HEAT

Contact Person: Sephra Ninow

Phone #: (858) 244-1186

E-mail: sephra.ninow@energycenter.org

E-mail Disposition Notice to: sephra.ninow@energycenter.org

EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
 PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

April 8, 2019

Advice Letter (AL) #: 99

Tier Designation: 1

Subject of AL: Proposed Revisions to the California Solar Initiative General Market Program Handbook in Accordance with Decision 19-02-006

Keywords (choose from CPUC listing): Compliance; Self Generation; Solar

AL Type:  Monthly  Quarterly  Annual  One-Time  Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-02-006

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested?  Yes  No

If yes, specification of confidential information: N/A

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information: N/A

Resolution required?  Yes  No

Requested effective date: 4/8/19

No. of tariff sheets: 0

Estimated system annual revenue effect (%): 0

Estimated system average rate effect (%): 0

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed<sup>1</sup>: Proposed Revisions to the California Solar Initiative General Market Program

Pending advice letters that revise the same tariff sheets: N/A

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name: Sephra Ninow  
Title: Associate Director, Regulatory Affairs  
Utility Name: Center for Sustainable Energy®  
Address: 3980 Sherman St., Suite 170      Zip Code: 92110  
City: San Diego      State: California  
Telephone (xxx) xxx-xxxx: (858) 244-1186  
Facsimile (xxx) xxx-xxxx: (858) 244-1178  
Email: [sephra.ninow@energycenter.org](mailto:sephra.ninow@energycenter.org)

Name:  
Title:  
Utility Name:  
Address:  
City:      State: California  
Telephone (xxx) xxx-xxxx:  
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## ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	

April 8, 2019

**Advice No. 99**  
**(Center for Sustainable Energy®)**

**Advice 5521-E**  
**(Pacific Gas and Electric Company – U 39 M)**

**Advice 3985-E**  
**(Southern California Edison – U 338 E)**

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA  
ENERGY DIVISION

**SUBJECT: Proposed Revisions to the California Solar Initiative General Market Program Handbook in Accordance with Decision 19-02-006**

**PURPOSE**

In accordance with Ordering Paragraph (OP) 3 of California Public Utilities Commission (CPUC or Commission) Decision (D.)19-02-006,<sup>1</sup> the Center for Sustainable Energy® (CSE), Program Administrator (PA) for California Solar Initiative (CSI) General Market (GM) Program in the San Diego Gas & Electric Company (SDG&E) service territory, on behalf of the CSI-GM PAs,<sup>2</sup> respectfully submits this joint Advice Letter (AL) to effectuate the modified Performance-Based Incentive (PBI) payment structure and schedule. In accordance with these ordered modifications, CSE provides necessary revisions to the CSI-GM Program Handbook (Attachment A).

**BACKGROUND**

On August 24, 2006, the Commission adopted D.06-08-028, *Opinion Adopting Performance-Based Incentives, an Administrative Structure, and Other Phase One Program Elements for the California Solar Initiative*. D.06-08-028 directed the CSI-GM PAs, among other things, to adopt PBI to promote efficient operation of incentivized solar projects.<sup>3</sup> PBI payments were

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<sup>1</sup> D.19-02-006, *Decision Granting Petitions for Modification of Decisions 16-06-055 and 16-12-055*, February 21, 2019, OP 3, pages 13-14.

<sup>2</sup> The CSI-GM PAs are Pacific Gas and Electric Company (PG&E), Southern California Edison (SCE), and the Center for Sustainable Energy (CSE).

<sup>3</sup> D.06-08-028 at 23, 39-41, OP 2 at 121.

predicated on solar energy systems meeting specified kilowatt hour (kWh) output targets in the first 24 to 60 months of operation. This new payment structure extended PA administrative oversight for some solar systems to five years.

On August 23, 2016, the CSI-GM PAs jointly filed *Motion of the California Solar Initiative Program Administrators Requesting Approval of Program Closure Date for the California Solar Initiative General Market Program* (Motion), which requested that the Commission approve a fixed end date for completing all administrative tasks related to the CSI-GM Program.<sup>4</sup> On December 15, 2016, the CPUC issued D.16-12-055, granting the motion and establishing a CSI-GM fixed end date of December 31, 2019.

On December 14, 2017, PG&E, on behalf of itself and the other CSI-GM PAs, filed a Petition for Modification (PFM) of D.16-12-055 (Petition),<sup>5</sup> requesting the Commission adopt changes to the PBI structure and schedule to facilitate an effective closeout of the CSI-GM Program by the established end date. Specifically, the CSI-GM PAs requested they be allowed to: 1) reduce the PBI payment period from 24 months to 12 months for projects currently reporting data, followed by a lump sum buyout; 2) modify the PBI payment structure to allow projects under 100 kW with less than 12 months of reporting data to opt into an incentive buyout based on the Expected Performance Based Buydown (EPBB) calculations; and 3) default projects to an upfront EPBB payment for all projects under 100 kW approved for payment following approval of the Petition with the option to opt into a 12-month PBI payment schedule.<sup>6</sup> The PAs estimated that with these proposed revisions, administration of PBI payments could be completed six to twelve months earlier, resulting in administrative savings of \$1 million or more.<sup>7</sup>

On February 28, 2019, the Commission issued D.19-02-006, granting the CSI-GM PAs' Petition for Modification, which directed the CSI-GM PAs to file a Tier 1 Advice Letter within 45 days of the effective date of the Decision to effectuate the changes to the CSI-GM PBI payment structure and schedule.<sup>8</sup>

In accordance with OP 3 of D.19-02-006, CSE, on behalf of the CSI-GM PAs, respectfully submits this joint Advice Letter to amend the CSI-GM Program Handbook to effectuate the modified PBI payment structure and schedule.

## **DISCUSSION**

The proposed revisions to the CSI-GM Program Handbook, to be reflected in the April 2019 update, are included in Attachment A and are summarized below:

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<sup>4</sup> See D.16-12-055, OP 3 at 9.

<sup>5</sup> *Petition of Pacific Gas and Electric Company, Southern California Edison Company, and Center for Sustainable Energy to Modify Decision 16-12-055* (Petition), December 14, 2017.

<sup>6</sup> *Id.* at 1-2.

<sup>7</sup> *Id.* at 4.

<sup>8</sup> D.19-02-006, OP 3 at 13.

- Sections 1.8 and 10 are amended to reflect updated contact information for the Center for Sustainable Energy.
- Sections 3.3 and 4.7.2.2 are amended to reflect updated timeframes associated with the modified PBI payment schedule.
- Appendix A is amended to reflect updated definitions for “PBI Existing Applications”, “PBI New Applications”, and “Program Closure Date (CSI-GM)”.
- Appendix E is included to provide examples of PBI lump sum buyout calculations for “New” and “Existing” applications.

## **TIER DESIGNATION**

Pursuant to General Order (GO) 96-B, Energy Industry Rule 5.1, and OP 3 of D.19-02-006, this Advice Letter is submitted with a Tier 1 designation.

## **PROTESTS**

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail or electronically, any of which must be received no later than April 29, 2019, which is twenty-one (21)<sup>9</sup> days after the submittal of this Advice Letter. Protests should be mailed to:

CPUC Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Copies of the protest should also be sent to the attention of the Director, Energy Division, Room 4004, at the address shown above.

A copy of the protest should also be sent via e-mail and U.S. mail to the addresses below on the same date it is mailed or delivered to the Commission:

**For CSE:**  
Sephra Ninow  
Associate Director, Regulatory Affairs  
Center for Sustainable Energy®  
3980 Sherman St., Suite 170  
San Diego, CA 92110  
E-mail: [sephra.ninow@energycenter.org](mailto:sephra.ninow@energycenter.org)

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<sup>9</sup> The twentieth day after the submittal of this Advice Letter falls on Sunday, April 28, 2019. Rule 1.14 of the CPUC Rules of Practice & Procedure, provides that “[i]f the last day falls on a Saturday, Sunday, holiday or other day when the Commission offices are closed, the time limit is extended to include the first day thereafter.” Thus, the time limit for protests to this Advice Letter is extended to Monday, April 29, 2019.

**For PG&E:**

Erik Jacobson  
Director, Regulatory Relations  
c/o Megan Lawson  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10C  
P.O. Box 770000  
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E-mail: PGETariffs@pge.com

**For SCE:**

Gary A. Stern, Ph.D.  
Managing Director, State Regulatory Operations  
Southern California Edison Company  
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E-mail: AdviceTariffManager@sce.com

Laura Genao  
Managing Director, State Regulatory Affairs  
c/o Karyn Gansecki  
Southern California Edison Company  
601 Van Ness Avenue, Suite 2030  
San Francisco, CA 94102  
E-mail: Karyn.Gansecki@sce.com

There are no restrictions as to who may submit a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

**EFFECTIVE DATE**

CSE requests that this Advice Letter become effective on April 8, 2019, the same day as the date submitted.

**NOTICE**

CSE is providing a copy of this Advice Letter to service list R.12-11-005.



Sephra A. Ninow, J.D.  
Associate Director, Regulatory Affairs  
Center for Sustainable Energy®

Attachment: Attachment A – Revised CSI-GM Program Handbook

cc: Service List R.12-11-005

## Notice of Availability

On behalf of the California Solar Initiative-General Market (CSI-GM) Program Administrators, please find CSE Advice Letter 99 / PG&E Advice Letter 5521-E / SCE Advice Letter 3985-E, a submittal to propose revisions to the California Solar Initiative General Market Program Handbook in accordance with Decision 19-02-006.

Due to the size of Attachment A, an electronic/hard copy of the Redline CSI-GM Program Handbook illustrating proposed amendments was not included. We instead provide notice that Attachment A may be viewed at:

[https://energycenter.org/sites/default/files/docs/nav/policy/proposed/190408\\_Attachment%20A\\_CSI\\_Handbook\\_April2019\\_redline.pdf](https://energycenter.org/sites/default/files/docs/nav/policy/proposed/190408_Attachment%20A_CSI_Handbook_April2019_redline.pdf)

If you would like to request a hard copy of the Redline CSI-GM Program Handbook illustrating proposed amendments, please contact Sephra Ninow via e-mail at [sephra.ninow@energycenter.org](mailto:sephra.ninow@energycenter.org) or via telephone at 858-244-1186.

Thank you!

**BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA**

Order Instituting Rulemaking Regarding Policies,  
Procedures and Rules for the California Solar  
Initiative, the Self-Generation Incentive Program and  
Other Distributed Generation Issues.

RULEMAKING 12-11-005  
(Filed November 8, 2012)

**CERTIFICATE OF SERVICE**

I hereby certify that I have this day served a copy of this *CSE Advice Letter 99 / PG&E Advice Letter 5521-E / SCE Advice Letter 3985-E*, on all known parties of record in this proceeding by delivering a copy via email to the current service list for R.12-11-005 or by delivering a copy via U.S. First Class mail to those members of the current service list for R.12-11-005 with no or undeliverable email addresses.

Executed on April 8, 2019, in San Diego, CA.



Kinshuk Chatterjee  
Regulatory Analyst  
Center for Sustainable Energy®  
3980 Sherman St., Suite 170  
San Diego, CA 92110  
Tel: (858) 244-1177  
[kinshuk.chatterjee@energycenter.org](mailto:kinshuk.chatterjee@energycenter.org)



California  
Public Utilities  
Commission



CPUC Home

## CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

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**PROCEEDING: R1211005 - CPUC - OIR REGARDING  
FILER: CPUC  
LIST NAME: LIST  
LAST CHANGED: MARCH 25, 2019**

[Download the Comma-delimited File](#)  
[About Comma-delimited Files](#)

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### Parties

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FOR: CAPSTONE TURBINE CORPORATION

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DIR - UTILITY & GOV'T RELATIONS  
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