

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



March 16, 2015

Advice Letter 4590-E

Meredith Allen
Senior Director, Regulatory Relations
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, CA 94177

Subject: New PG&E Electric Sample Forms, Authorization to Add MCE Loan Charges to Utility Bill (Form 79-1170) and Authorization to Add MCE Storage Charges to Utility Bill (Form 79-1171)

Dear Ms. Allen:

Advice Letter 4590-E is effective March 22, 2015.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph
Director, Energy Division



Meredith Allen
Senior Director
Regulatory Relations

Pacific Gas and Electric Company
77 Beale St., Mail Code B10C
P.O. Box 770000
San Francisco, CA 94177

Fax: 415-973-7226

February 20, 2015

Advice 4590-E

(Pacific Gas and Electric Company ID U 39 E)

Public Utilities Commission of the State of California

Subject: New PG&E Electric Sample Forms, Authorization to Add MCE Loan Charges to Utility Bill (Form 79-1170) and Authorization to Add MCE Storage Charges to Utility Bill (Form 79-1171)

Pacific Gas and Electric Company (PG&E) hereby submits for filing two new Electric Sample Forms, *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170) and *Authorization to Add MCE Storage Charges to Utility Bill* (Form 79-1171). The affected tariff sheets are listed on the enclosed Attachment 1.

Purpose

This advice filing seeks California Public Utilities Commission (Commission or CPUC) approval of two new Electric Sample Forms, *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170) and *Authorization to Add MCE Storage Charges to Utility Bill* (Form 79-1171). These two forms would authorize PG&E to include Marin Clean Energy's energy efficiency financing pilot loan charges, solar photovoltaic and solar thermal system (Solar Loan System) financing program loan charges, and battery storage system service charges on the customer's monthly utility bill and to collect such charges on behalf of Marin Clean Energy (MCE).

The filing would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

Background

MCE was authorized by the Commission to administer two on-bill energy efficiency finance pilots in Decision (D.) 12-11-015 (see pages 49- 51, Findings Of Fact 17.) The energy efficiency financing pilots were approved to continue in D.14-10-046 (see pages 123-124). PG&E is currently billing one MCE customer for an MCE finance pilot.

MCE is offering two new third-party demand-side management programs for its Community Choice Aggregation (CCA) customers. The two new programs, unlike the

energy efficiency finance pilots, are not CPUC jurisdictional and are not funded through PG&E's rates. These two programs are a Solar Loan System financing program and a battery storage system service program. MCE has requested that PG&E, as its billing agent for CCA services, include its Solar Loan System financing program loan charges and battery service charges on CCA customers' monthly utility bills.

On February 13, 2015, MCE and PG&E reached agreement on the inclusion of MCE's Solar Loan System financing program loan charges and battery storage charges on the customer's utility bill subject to PG&E's prior receipt of the customer's authorization.

The *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170) would authorize PG&E to include third-party loan charges on customer bills for either the MCE energy efficiency finance pilots or the MCE Solar Loan System financing program and is based on the forms approved by the Commission for PG&E's On-Bill Repayment (OBR) Pilots.¹ The *Authorization to Add MCE Storage Charges to Utility Bill* (Form 79-1171) would authorize PG&E to add battery storage charges to PG&E's monthly bills.

PG&E submits this advice filing to adopt the two new customer authorization forms in accordance with General Order 96-B, Rule 8.5.8.

Protests

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, facsimile or E-mail, no later than March 12, 2015, which is 20 days after the date of this filing. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, California 94102

Facsimile: (415) 703-2200
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

¹ Authorization To Add Loan Charges To Utility Bill (Residential) (Form 79-1156) and Authorization To Add Loan Charges To Utility Bill (Non-Residential) (Form 79-1157).

Meredith Allen
Senior Director, Regulatory Relations
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, California 94177

Facsimile: (415) 973-7226
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

PG&E requests that this Tier 2 advice filing become effective on regular notice, March 22, 2015, which is 30 calendar days after the date of filing.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter filings can also be accessed electronically at: <http://www.pge.com/tariffs/>.

/S/

Meredith Allen
Senior Director, Regulatory Relations

Attachments

cc: Edward Randolph, Director, Energy Division
William Maguire, Regulatory Analyst, Energy Division
Elizabeth Kelly, Legal Director, Marin Clean Energy

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **Pacific Gas and Electric Company (ID U39 E)**

Utility type:

ELC GAS
 PLC HEAT WATER

Contact Person: Kingsley Cheng

Phone #: (415) 973-5265

E-mail: k2c0@pge.com and PGETariffs@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas
PLC = Pipeline HEAT = Heat WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: **4590-E**

Tier: **2**

Subject of AL: **New PG&E Electric Sample Forms, Authorization to Add Loan Charges to Utility Bill (Form 79-1170) and Authorization to Add Storage Charges to Utility Bill (Form 79-1171)**

Keywords (choose from CPUC listing): Agreements, Forms

AL filing type: Monthly Quarterly Annual One-Time Other _____

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: N/A

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: _____

Is AL requesting confidential treatment? If so, what information is the utility seeking confidential treatment for: No

Confidential information will be made available to those who have executed a nondisclosure agreement: N/A

Name(s) and contact information of the person(s) who will provide the nondisclosure agreement and access to the confidential information: _____

Resolution Required? Yes No

Requested effective date: **March 22, 2015**

No. of tariff sheets: **4**

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: New Electric Sample Form 79-1170 - Authorization to Add MCE Loan Charges to Utility Bill and New Electric Sample Form 79-1171 - Authorization to Add MCE Storage Charges to Utility Bill

Service affected and changes proposed: N/A

Pending advice letters that revise the same tariff sheets: N/A

Protests, dispositions, and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission

Energy Division

EDTariffUnit

505 Van Ness Ave., 4th Flr.

San Francisco, CA 94102

E-mail: EDTariffUnit@cpuc.ca.gov

Pacific Gas and Electric Company

Attn: Meredith Allen

Senior Director, Regulatory Relations

77 Beale Street, Mail Code B10C

P.O. Box 770000

San Francisco, CA 94177

E-mail: PGETariffs@pge.com

**ATTACHMENT 1
Advice 4590-E**

**Cal P.U.C.
Sheet No.**

Title of Sheet

**Cancelling Cal
P.U.C. Sheet No.**

35098-E Electric Sample Form No. 79-1170
Authorization to Add MCE Loan Charges to Utility
Bill
Sheet 1

35099-E Electric Sample Form No. 79-1171
Authorization to Add MCE Storage Charges to
Utility Bill
Sheet 1

35100-E ELECTRIC TABLE OF CONTENTS
Sheet 1

35082-E

35101-E ELECTRIC TABLE OF CONTENTS
SAMPLE FORMS
Sheet 31

34560-E*



Electric Sample Form No. 79-1170
Authorization to Add MCE Loan Charges to Utility Bill

Sheet 1 (N)
(N)

**Please Refer to Attached
Sample Form**

AUTHORIZATION TO ADD MCE LOAN CHARGES TO UTILITY BILL

You have applied for, or have been given, a loan to finance energy efficiency improvements or a solar photovoltaic system on your property. The loan is being made by the financial institution described below in connection with a finance program offered by Marin Clean Energy (“MCE”). By signing this document, you give your consent to allow Pacific Gas And Electric Company (“PG&E”) to include monthly loan repayment charges in your monthly utility bill from PG&E, and you agree to pay those charges, on the terms described below.

In this document:

“**You**” means you, the customer(s) signing this document.

“**Service Address**” means the property serviced by PG&E as shown in the Account Information section below.

“**Lender**” means the financial institution shown as the Lender in the Account Information section below.

“**Loan Charges**” means any and all principal, interest and other charges and fees payable by you in connection with your loan, as determined by MCE or its authorized representative(s), including fees for late or deficient payments.

- 1. Authorization to Bill Loan Charges.** You authorize PG&E to include Loan Charges in your PG&E utility bills for the Service Address(es) until further notice. The Lender will determine the amount of the Loan Charge that is to be included in each bill, and PG&E will include that amount with any supporting information that the Lender supplies to PG&E. PG&E does not verify the information provided by the Lender. The Loan Charges may increase or decrease from month to month based on the terms of the loan, the inclusion of late charges and interest, in accordance with the loan terms, and variations in the periods of time covered by each PG&E billing cycle.
- 2. Payment.** You agree to pay the Loan Charges along with the other charges in your utility bill by the due date for payment of the utility bill. All payments should be made to PG&E. PG&E will forward your Loan Charge payments to MCE. If a funding account for the PG&E payment is a credit card or checking account, PG&E will not forward your payment of Loan Charges to MCE unless that account has sufficient available credit to pay the full amount of the energy charges and the Loan Charges.
- 3. Overpayments.** Overpayments will be applied to the amounts due currently or in the future to PG&E for PG&E charges and will not be applied to the Loan Charges. If you want to fully or substantially prepay Loan Charges, you must send the payment directly to the Lender.
- 4. Billing Inquiries and Disputes.** If you have any questions about your loan or the Loan Charges, including any concerns that you may have been incorrectly charged, please contact the Lender at the number shown in the Account Information section below. Any disputes about your loan or the Loan Charges must be resolved between you and the Lender in accordance with your loan documentation and applicable law. PG&E will not be involved in resolving such disputes. Questions about the PG&E charges on your utility bill should be directed to PG&E at the number shown on your utility bill.
- 5. Jurisdiction.** The terms of this document are subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.
- 6. Authorization to Release Information.** You must sign an Authorization Or Revocation of Authorization To Receive Customer Usage Information (PG&E Form 79-1147). This Authorization allows PG&E to disclose information about your account to MCE and the Lender to facilitate the loan repayment procedures described above.
- 7. PG&E not Liable for Energy Efficiency Improvements, Solar Photovoltaic System or Loan Process.** PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the energy efficiency improvements or solar photovoltaic system (“Work”). Customer will be responsible for any and all losses and damage it may suffer in connection with, and any claims by third parties resulting from, the Work. Customer shall indemnify and hold harmless PG&E, its affiliates, and their respective owners, officers, directors, employees and agents thereof, from and against all claims, demands, liabilities, damages, fines, settlements or judgments which arise from or are caused by (a) any breach of the agreement by Customer; (b) any defects or problems with the Work, or the failure of the Work to deliver any anticipated energy efficiencies; (c) Customer's failure to pay any amount due or claimed by Contractor with respect to the Work; or (d) the wrongful or negligent acts or omissions of any party (including Contractor) in the conduct or performance of the Work.



AUTHORIZATION TO ADD MCE LOAN CHARGES TO UTILITY BILL

ACCOUNT INFORMATION (Please Print or Type)

CUSTOMER DETAILS¹

Name: _____
 Address: _____
 Name: _____
 Address: _____
 Name: _____
 Address: _____

LENDER AND LOAN INFORMATION:

Type of Loan: Solar Photovoltaic Energy Efficiency
 Name of Lender: _____
 Address: _____
 Lender's contact number: _____
 Loan Number: _____
 Principal amount of Loan: _____
 [other identifying information] _____

SERVICE ADDRESS FOR THIS AUTHORIZATION:

_____	_____	_____
SERVICE ADDRESS	CITY	PG&E ACCOUNT NUMBER
_____	_____	_____
_____	_____	_____

By signing below, You hereby authorize PG&E to add Loan Charges to Your utility bill for the Service Address shown above.

_____	_____
AUTHORIZED CUSTOMER SIGNATURE	TELEPHONE NUMBER
Executed this _____ day of _____	at _____
MONTH YEAR	CITY AND STATE WHERE EXECUTED
_____	_____
ADDITIONAL AUTHORIZED CUSTOMER SIGNATURE	TELEPHONE NUMBER
Executed this _____ day of _____	at _____
MONTH YEAR	CITY AND STATE WHERE EXECUTED

APPROVAL:

MCE agrees to the above terms and confirms that the Account Information shown above accords with its records.

_____	_____
NAME (Printed)	TELEPHONE NUMBER

SIGNATURE	
Executed this _____ day of _____	
MONTH YEAR	

¹ If there is more than one customer of record for a Service Address, all customers must complete and sign this form.



Electric Sample Form No. 79-1171
Authorization to Add MCE Storage Charges to Utility Bill

Sheet 1 (N)
(N)

**Please Refer to Attached
Sample Form**

Advice Letter No: 4590-E
Decision No.

Issued by
Steven Malnight
Senior Vice President
Regulatory Affairs

Date Filed February 20, 2015
Effective March 22, 2015
Resolution No. _____

AUTHORIZATION TO ADD MCE STORAGE CHARGES TO UTILITY BILL

You have entered into an agreement with a service provider and Marin Clean Energy (“MCE”) to install and operate a battery storage system that will store and provide electricity to your property. This service has been arranged through a program offered by MCE. MCE will bill you for the storage service on the service provider’s behalf, by adding storage charges to the MCE charges in your monthly Pacific Gas and Electric Company (“PG&E”) utility bill. By signing this document, you give your consent to allow PG&E to include monthly storage charges in your monthly utility bill from PG&E, and you agree to pay those charges, on the terms described below.

In this document:

“**You**” means you, the customer(s) signing this document.

“**Service Address**” means the property serviced by PG&E as shown in the Account Information section below.

“**Storage Provider**” means the battery storage service provider identified in the Account Information section below.

“**Storage Charges**” means any and all charges and fees payable by you under your contract with the Storage Provider, as determined by MCE or its authorized representative(s), including fees for late or deficient payments.

- 1. Authorization to Bill Storage Charges.** You authorize PG&E to include Storage Charges in your PG&E utility bills for the Service Address(es) until further notice. MCE will determine the amount of the Storage Charge that is to be included in each bill, and PG&E will include that amount with any supporting information that MCE supplies to PG&E. PG&E does not verify the information provided by MCE. The Storage Charges may increase or decrease from month to month based on the terms of your contract with the Storage Provider, the inclusion of late charges and interest (if permitted by your contract), and variations in the periods of time covered by each PG&E billing cycle.
- 2. Payment.** You agree to pay the Storage Charges along with the other charges in your utility bill by the due date for payment of the utility bill. All payments should be made to PG&E. PG&E will forward your Storage Charge payments to MCE. If a funding account for the PG&E payment is a credit card or checking account, PG&E will not forward your payment of Storage Charges to MCE unless that account has sufficient available credit to pay the full amount of the energy charges and the Storage Charges. MCE will forward your payments to the Storage Provider.
- 3. Overpayments.** Overpayments will be applied to the amounts due currently or in the future to PG&E for PG&E charges. If you want to prepay Storage Charges, (if permitted by your Battery Storage Contract) You must send the payment directly to the Storage Provider.
- 4. Billing Inquiries and Disputes.** If you have any questions about your contract or the Storage Charges, including any concerns that you may have been incorrectly charged, please contact MCE. Any disputes about your contract or the Storage Charges must be resolved between you and the Storage Provider in accordance with your contract documentation and applicable law. PG&E will not be involved in resolving such disputes. Questions about the PG&E charges on your utility bill should be directed to PG&E at the number shown on your utility bill.
- 5. Jurisdiction.** The terms of this document are subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.
- 6. Authorization to Release Information.** You must sign an Authorization Or Revocation of Authorization To Receive Customer Usage Information (PG&E Form 79-1147). This Authorization allows PG&E to disclose information about your account to MCE and the Storage Provider to facilitate the payment procedures described above.
- 7. PG&E not Liable for Storage Services or Charges.** PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the installation, operation or benefits of the battery storage system or services provided by the Storage Provider (“**Services**”). You are responsible for any and all loss and damage You may suffer in connection with the Services, and You agree to look to the Storage Provider or MCE, and not to PG&E, for any claim you might have relating to the Services, the cost or the benefits You expect to receive from them, or any errors in the calculation of Storage Charges



AUTHORIZATION TO ADD MCE STORAGE CHARGES TO UTILITY BILL

ACCOUNT INFORMATION

(Please Print or Type)

CUSTOMER DETAILS:¹

Name: _____
Address: _____
Name: _____
Address: _____
Name: _____
Address: _____

STORAGE PROVIDER AND CONTRACT INFORMATION:

Name of Storage Provider: _____
Address: _____
Storage Provider's contact number: _____
Storage Contract Number: _____
[other identifying information] _____

SERVICE ADDRESS FOR THIS AUTHORIZATION:

SERVICE ADDRESS	CITY	PG&E ACCOUNT NUMBER
_____	_____	_____
_____	_____	_____
_____	_____	_____

By signing below, You hereby authorize PG&E to add Storage Charges to Your utility bill for the Service Address shown above.

AUTHORIZED CUSTOMER SIGNATURE	TELEPHONE NUMBER
Executed this _____ day of _____ MONTH YEAR	at _____ CITY AND STATE WHERE EXECUTED

ADDITIONAL AUTHORIZED CUSTOMER SIGNATURE	TELEPHONE NUMBER
Executed this _____ day of _____ MONTH YEAR	at _____ CITY AND STATE WHERE EXECUTED

APPROVAL:

MCE agrees to the foregoing terms and confirms that the Account Information shown above accords with its records.

NAME (Printed)	TELEPHONE NUMBER
_____	_____
SIGNATURE	
Executed this _____ day of _____ MONTH YEAR	

¹ If there is more than one customer of record for a Service Address, all customers must complete and sign this form.



ELECTRIC TABLE OF CONTENTS

Sheet 1

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ELECTRIC TABLE OF CONTENTS
SAMPLE FORMS

Sheet 31

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(Continued)

**PG&E Gas and Electric
Advice Filing List
General Order 96-B, Section IV**

AT&T	Division of Ratepayer Advocates	Occidental Energy Marketing, Inc.
Albion Power Company	Douglass & Liddell	OnGrid Solar
Alcantar & Kahl LLP	Downey & Brand	Pacific Gas and Electric Company
Anderson & Poole	Ellison Schneider & Harris LLP	Praxair
BART	G. A. Krause & Assoc.	Regulatory & Cogeneration Service, Inc.
Barkovich & Yap, Inc.	GenOn Energy Inc.	SCD Energy Solutions
Bartle Wells Associates	GenOn Energy, Inc.	SCE
Braun Blaising McLaughlin, P.C.	Goodin, MacBride, Squeri, Schlotz & Ritchie	SDG&E and SoCalGas
CENERGY POWER	Green Power Institute	SPURR
California Cotton Ginners & Growers Assn	Hanna & Morton	Seattle City Light
California Energy Commission	In House Energy	Sempra Utilities
California Public Utilities Commission	International Power Technology	SoCalGas
California State Association of Counties	Intestate Gas Services, Inc.	Southern California Edison Company
Calpine	K&L Gates LLP	Spark Energy
Casner, Steve	Kelly Group	Sun Light & Power
Center for Biological Diversity	Linde	Sunshine Design
City of Palo Alto	Los Angeles County Integrated Waste Management Task Force	Tecogen, Inc.
City of San Jose	Los Angeles Dept of Water & Power	Tiger Natural Gas, Inc.
Clean Power	MRW & Associates	TransCanada
Coast Economic Consulting	Manatt Phelps Phillips	Utility Cost Management
Commercial Energy	Marin Energy Authority	Utility Power Solutions
Cool Earth Solar, Inc.	McKenna Long & Aldridge LLP	Utility Specialists
County of Tehama - Department of Public Works	McKenzie & Associates	Verizon
Crossborder Energy	Modesto Irrigation District	Water and Energy Consulting
Davis Wright Tremaine LLP	Morgan Stanley	Wellhead Electric Company
Day Carter Murphy	NLine Energy, Inc.	Western Manufactured Housing Communities Association (WMA)
Defense Energy Support Center	NRG Solar	YEP Energy
Dept of General Services	Nexant, Inc.	