

September 22, 2016

**Advice 3753-G-A/4901-E-A**

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

**Subject: Supplemental: PG&E's 2017 Energy Efficiency Annual Budget Advice  
Letter in Compliance With Decision 15-10-028, Ordering Paragraph 4**

**I. Purpose**

On September 1, 2016, Pacific Gas and Electric Company (PG&E) submitted its 2017 energy efficiency portfolio budget (2017 EE Budget) by Tier 2 advice letter (AL) in compliance with the *Decision Re Energy Efficiency Goals for 2016 and Beyond and Energy Efficiency Rolling Portfolio Mechanics*, the "Rolling Portfolio" or "RP" Decision, (D.15-10-028)<sup>1</sup> and guidance from the California Public Utilities Commission (CPUC or Commission) Energy Division staff (Staff).

PG&E hereby submits this supplemental advice letter to update and replace certain portions of the material that was filed on September 1, 2016. The 2017 budget, goals, cost-effectiveness and cost recovery sections of this document, Sections III.A-D, remain consistent with the material filed on September 1, 2016 and are not being replaced. Unspent funds, 2016 program funding and minor changes to 2017 savings numbers are being replaced by this supplemental advice letter. A more detailed description of changes to the originally-filed material is documented in Attachment 6.

This supplemental advice letter does not propose any change to PG&E's energy efficiency (EE) budget total of \$430.1 million, which is unchanged from 2015. This filing would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

PG&E requests that the Commission approve its 2017 EE budget, effective as of January 1, 2017, and authorize PG&E to collect the approved amount in its electric and gas rates, as allocated herein. These funds will be recorded in PG&E's EE balancing accounts and will be used to implement PG&E's approved EE programs.

---

<sup>1</sup> Decision (D.) 15-10-028, Ordering Paragraph (OP) 4.

## II. Background

### A. Regulatory Requirements

The Rolling Portfolio Decision directs each EE program administrator to file an initial business plan no later than September 1, 2016.<sup>2</sup> It also requires each program administrator to file an advice letter with a budget for the next calendar year's EE portfolio by the first business day of September each year.<sup>3</sup> The Commission explained:

*The decision on the business plans will not establish a particular amount for cost recovery (for IOUs) or for transfers from IOUs (for CCAs) or for contracting purposes (for RENs). It will establish a "ballpark" figure for spending for the life of the business plan. The annual advice letter filings, not the business plans, will propose detailed budgets for cost recovery, transfer, and contracting purposes. The goal is to give flexibility to PAs to adjust spending during the life of the business plan.*<sup>4,5</sup>

The "Rolling Portfolio" cannot unfold as envisioned this year because the order of events have been reversed – instead of fine-tuning a ballpark budget established by an approved EE business plan, PG&E's 2017 EE Budget is a "pro-forma" budget based on PG&E's existing approved 2015 budget.

### B. Filing Requirements

The RP Decision requires the program administrator's EE budget advice letter to include the following information<sup>6</sup>:

- A portfolio cost effectiveness statement submitted in detail electronically in an online tool and referenced in the AL;
- Application summary tables with forecast budgets and savings by sector and program/intervention;
- Report on portfolio changes, annual spending, and fund shifting.

---

<sup>2</sup> D.15-10-028, OP 1 and p.56. This date has been postponed to January 15, 2017 by the *Decision Providing Guidance for Initial Energy Efficiency Rolling Portfolio Business Plan Filings*, D.16-08-019, OP 1.

<sup>3</sup> D.15-10-028, OP 4.

<sup>4</sup> D.15-10-028, p. 58.

<sup>5</sup> Acronyms included in this quote include: Investor Owned Utility (IOU), Community Choice Aggregator (CCA) and Regional Energy Network (REN).

<sup>6</sup> D.15-10-028, pp. 59-60.

Procedural guidance provided on August 1, 2016 by Staff<sup>7</sup> recommends that:

- Total portfolio budgets should match authorizations and be reconciled across PAs;
- Updated sector-level budgets, fund shifting that triggers limits, and new or discontinued programs should be highlighted;
- Final 2015 and 2016 expenditures to date and carryover or encumbered funds consistent with D.15-10-028 should be identified and described; and
- PAs must upload cost-effectiveness showings, program implementation plans (PIPs), program manuals, logic models and detailed budget request tables to the new California Energy Data and Reporting System's Filing Module (CEDARS-FM).

The Staff procedural guidance letter dated August 19, 2016<sup>8</sup> recommended that program administrators:

- Continue to use DEER 2016 values for the September 1, 2016 annual budget advice letter;
- Refer to Tables 1-3 in D.15-10-028 for 2017 energy savings goals;
- Use the 2011 version of the avoided cost calculator; and
- Upload the most recent version of PIPs, even though they may be outdated, for programs continuing in 2017.

### **C. Contents of this Filing**

Matters of particular interest to the Commission are presented under the following headings:

- Budget
- Goals
- Cost Effectiveness
- Cost Recovery
- Prior Years' Unspent Funds
- Fund Shifting
- 2017 Program Changes
- Supporting AB 802 and an Existing Conditions Baseline
- Evaluation, Measurement & Verification (EM&V)

In addition to the information above, PG&E's 2017 EE budget advice letter includes the following materials:

---

<sup>7</sup> Clarifications on Annual Budget Filings for Program Year 2017, dated August 1, 2016.

<sup>8</sup> Clarifications on Annual Budget Filings for Program Year 2017, dated August 19, 2016.

- Attachments
  - Attachment 1 – CEDARS Filing Confirmation
  - Attachment 2 – Table of Supporting Materials
  - Attachment 3 – Appendices
  - Attachment 4 – Caps and Targets Table
  - Attachment 5 – Program Closures
  - Attachment 6 – Description of Changes
- Appendices
  - Appendix A – Summary tables for the 2017 EE Budget (CEDARS)
  - Appendix B – Budget and savings tables (CEDARS)
  - Appendix C – Savings allocation and funding sources (CEDARS)

### III. Discussion

#### A. Budget

PG&E's total 2017 EE Budget of \$430.1 million is based upon the total approved budget for 2015 (2015 EE Budget) adopted for PG&E by the *Decision Establishing Energy Efficiency Savings Goals and Approving 2015 Energy Efficiency Programs and Budgets*, the "Funding Authorization" or "FA" Decision (D.14-10-046).<sup>9</sup>

The FA Decision left 2015 programs and funding in place until the earlier of when the Commission provides superseding direction or 2025.<sup>10</sup> For IOUs, the Commission authorized annualized funding levels at 2015 levels through 2025, unless changed. No interim decision has superseded or changed the funding authorization approved in the FA Decision. Therefore, PG&E has retained the portfolio budget of \$430.1 million (inclusive of currently authorized Marin Clean Energy (MCE) and Bay Area Regional Energy Network (BayREN) budgets) as its pro-forma budget for 2017.<sup>11</sup>

---

<sup>9</sup> D. 14-10-046. As used herein "D.14-10-046" refers to the FA decision as corrected by D.15-01-002 and D.15-01-023. The final Figure 6, "Total Approved Budgets for 2015" appears in D.15-01-023.

<sup>10</sup> D.14-10-046, OP 21.

<sup>11</sup> The 2015 EE Budget included \$398.8 million for PG&E's program budget; \$17.2 million for Evaluation, Measurement and Verification (EM&V); \$12.8 million for BayREN's EE programs; \$1.2 million for MCE's EE programs; and \$19.9 million in employee benefits burden to be recovered in EE rates (per D.14-08-032) as well as \$3.3 million for Demand Response (DR) funding for integrated demand side management (IDSM). Portions of PG&E's pro-forma 2017 EE Budget are thus earmarked for particular expense and revenue categories.

**Table 1: PG&E Total 2017 Energy Efficiency Budgets<sup>12</sup>**

<b>Program Name</b>	<b>2017 Budget<sup>13</sup> (\$)</b>
Residential	63,300,501
Commercial	72,455,512
Agricultural	15,795,451
Industrial	13,454,204
Lighting	12,273,698
Codes & Standards	17,215,199
Financing	18,257,889
<b>Subtotal</b>	<b>212,752,454</b>
Third Party	87,264,317
Government Partnerships	75,285,899
<b>Subtotal</b>	<b>162,550,216</b>
Emerging Technologies	8,025,889
Workforce Education & Training	10,894,911
Statewide DSM	559,206
<b>Subtotal</b>	<b>19,480,006</b>
<b>Subtotal Utility</b>	<b>394,782,676</b>
BayREN <sup>14</sup>	16,537,000
MCE <sup>15</sup>	1,586,347
<b>Subtotal Nonutility</b>	<b>18,123,347</b>
<b>Total Programs</b>	<b>412,906,023</b>
<b>EM&amp;V</b>	<b>17,204,418</b>
<b>Total EE Budget</b>	<b>430,110,441</b>

<sup>12</sup> The 2017 Budget reflected in Table 1 includes benefits burden in accordance with D.14-08-032 and the Funding Authorization Decision.

<sup>13</sup> Statewide Marketing, Education and Outreach (SW ME&O) is requested in a separate Commission proceeding and is not reflected in the Total EE Budget. The 2016 SW ME&O Bridge Funding budget (D. 15-08-033) is assumed for 2017 per D.16-03-029 since the 2017-2019 Statewide implementer and budget have not yet been decided in a separate Commission proceeding (A.12-08-007 et. al.). The portion of SW ME&O allocated to EE is reflected in PG&E's cost-effectiveness calculations.

<sup>14</sup> BayREN's currently approved 2016 budget of \$16,537,000 is included in PG&E's pro-forma 2017 EE Budget. This amount exceeds the amount approved in the FA decision for reasons explained in Section F.2., below.

<sup>15</sup> MCE's currently approved 2016 budget of \$1,586,347 is included in PG&E's pro-forma 2017 EE Budget. This amount exceeds the amount approved in the FA decision for reasons explained in Section F.2., below.

Notable updates to sector-level budgets include:

- \$6.6 million decrease for Commercial programs
- \$1.9 million increase for Codes & Standards (C&S) programs
- \$2.7 million increase for Financing programs; and
- \$1.7 million increase for Emerging Technologies programs

Additional details on program changes are included in the 2017 Program Changes section below.

PG&E's program budget meets the 10 percent IOU administrative cap, 6 percent local marketing target, 4 percent EM&V cap and the 20 percent requirement for competitively bid programs.<sup>16</sup> PG&E's 2017 projected caps and targets are shown in Attachment 4.

PG&E proposes a cost-effective portfolio that meets or exceeds its service area goals using a budget that matches authorizations approved in the FA Decision. PG&E's 2017 EE budget request is reasonable and should be approved.

## B. Goals

PG&E expects to exceed the energy savings goals set by the Commission for 2017. The goals in the RP Decision<sup>17</sup> and PG&E's forecasted savings are shown in Table 2 below. The CPUC-adopted energy savings goal for each IOU covers the full IOU service territory.<sup>18</sup> PG&E's goals include BayREN and MCE; however, PG&E includes only its own energy savings forecast in its 2017 targets, below.

**Table 2: PG&E Targets Compared to CPUC Goals**

	<b>Electric Savings (GWh/Year)</b>	<b>Peak Savings (MW)</b>	<b>Gas Savings with interactive effects (MM Therms/Year)</b>
<b>Programs (goals set on gross basis)<sup>19</sup></b>			
CPUC 2017 Goals	637	87	12.9

<sup>16</sup> 10% admin cap requirement based on D. 09-09-047.

<sup>17</sup> D.15-10-028, Tables 1-3, pp. 8-9.

<sup>18</sup> D.15-10-028, p. 8.

<sup>19</sup> Energy Savings Assistance (ESA) program savings are included in the program goals.

PG&E 2017 Targets	819	154	22.3
<i>% of Goal</i>	128%	177%	172%
<b>Codes &amp; Standards Advocacy (goals set on net basis)</b>			
CPUC 2017 Goals	506	105	5.7
PG&E 2017 Targets	639	124	13
<i>% of Goal<sup>20</sup></i>	126%	118%	228%

### C. Cost-Effectiveness

The portfolio of EE programs is required to show a positive net benefit, based on the total resource cost (TRC) and program administrator cost (PAC) tests on a prospective basis during the program planning stage.<sup>21</sup> Test results are usually shown as benefit cost ratios, and a portfolio is said to have “passed” a test if the benefit cost ratio is greater than 1.<sup>22</sup> PG&E includes three views of its 2017 EE portfolio cost-effectiveness in Table 3.1 and 3.2 below. First, it identifies a “Resource Portfolio” cost-effectiveness ratio. This includes the costs and benefits of only the resource programs in the EE portfolio. Second, PG&E identifies a “Resource and Non-resource Portfolio (less C&S and less market effects)” cost-effectiveness ratio. Third, PG&E identifies a portfolio cost effectiveness ratio, which also incorporates the impacts of spillover or market effects<sup>23</sup>, C&S advocacy, BayREN and MCE.

PG&E forecasts a TRC of 1.00 for its 2017 Resource and Non-resource Portfolio and a TRC of 1.55 for its Total Portfolio with C&S and market effects, as shown in Table 3.1, below, and as further detailed in Appendix B—Table B.2 and Appendix C—Table T6.

<sup>20</sup> PG&E’s C&S advocacy targets were updated in California Statewide Codes and Standards Program Impact Evaluation Report: Phase One Appliances, which resulted in higher 2017 C&S savings targets than those identified in the 2015 Potential and Goals study.

<sup>21</sup> D.05-04-051 at 43.

<sup>22</sup> California Energy Policy Manual, p. 18.

<sup>23</sup> Except where excluded, PG&E has applied a 5 percent default “market effects” adjustment in its portfolio cost-effectiveness analysis to account for program spillover.

**Table 3.1: PG&E 2017<sup>24</sup> Cost-Effectiveness Scenario Results**

	<b>2017 TRC Forecast</b>	<b>2017 PAC Forecast</b>
Resource Portfolio (less C&S and less market effects)	1.02	1.47
Resource and Non-resource Portfolio (less C&S and less market effects)	1.00	1.43
Total Portfolio with C&S, market effects and Efficiency Savings and Performance Incentive (ESPI)	1.54	3.57

In addition to the program benefits and costs specified in each scenario above, all of the TRC and PAC scenario include costs for:

- Non-recoverable financing costs;
- PG&E's portion of Statewide Marketing, Education and Outreach (SW ME&O) allocated to EE programs;
- EM&V; and
- An estimated value of \$26 million for PG&E's ESPI award for 2017; and

All of the TRC and PAC scenarios exclude:

- Emerging Technologies (ET) program costs;
- Recoverable financing costs including: 1) 2017 On-Bill Financing (OBF) revolving loan funds adjusted for projected loan defaults; and 2) credit enhancements approved for the Statewide Financing Pilots in D.13-09-044; and
- Energy Savings Assistance (ESA) program benefits and costs,

Additionally, the "Resource Portfolio (less C&S and less Market Effects)" and "Resource and Non-resource Portfolio (less C&S and less Market Effects)" scenarios exclude:

- BayREN and MCE costs and benefits;
- C&S advocacy; and
- Market effects.

<sup>24</sup> The R.13-11-005 Cost Effectiveness Tool (CET) v.17.2.0 was released on 8/24/2016 and is being used to produce CE (cost-effectiveness) outputs by CEDARS (California Energy Data Reporting System). PG&E is reporting values provided by CEDARS output where available, including the Total Portfolio with C&S, market effects and ESPI cost effectiveness and the subprogram level cost effectiveness in Appendix B, Table 2. Results from the E3 Calculator ("PG&E\_2013\_v1c6-Draft.xlsm" available on the [https://ethree.com/public\\_projects/cpuc4.php](https://ethree.com/public_projects/cpuc4.php) website) are used where CEDARS results aren't available, including the Resource Portfolio and the Resource and Non-Resource Portfolio cost effectiveness.



Throughout 2017, PG&E will continue to optimize its portfolio to improve portfolio cost-effectiveness. PG&E will introduce new products and programs that drive energy savings and improve cost effectiveness, and will sunset products and programs that no longer meet energy savings and cost effectiveness objectives. Throughout 2016 and 2017, PG&E will continue to work with Commission staff and stakeholders through the California Energy Efficiency Coordinating Committee (CAEECC) to identify opportunities to improve cost effectiveness and highlight these in its Business Plan filing.

#### **D. Cost Recovery**

##### **1. Collection of PG&E's 2017 EE Budget in Rates.**

**Table 4: Authorized EE Funding in 2017 Rates**

<b>Category</b>	<b>Electric Demand Response Funds<sup>25</sup></b>	<b>Electric Energy Efficiency Funds</b>	<b>Natural Gas Public Purpose Funds</b>	<b>Total Energy Efficiency Funds</b>
Program Funds – Utility	\$3,264,000	331,617,448	63,165,228	394,782,676
Program Funds – BayREN	N/A	13,891,080	2,645,920	16,537,000
Program Funds – MCE	N/A	1,332,531	253,816	1,586,347
EM&V – Utility	N/A	13,816,554	2,631,724	16,448,278
EM&V – BayREN	N/A	578,795	110,247	689,042
EM&V – MCE	N/A	55,522	10,576	66,098
<b>Total PG&amp;E</b>	<b>\$3,264,000</b>	<b>361,292,770</b>	<b>68,817,671</b>	<b>430,110,441</b>

Notes:

(1) Franchise Fees and Uncollectible Accounts Expense (FF&U) is not included in this table but will be added to electric funding when recovered in rates.

<sup>25</sup> Administrative Law Judge's Ruling Providing Guidance for the 2012-2014 Demand Response Applications, Rulemaking (R.) 07-01-041, August 27, 2010 directed that future authority and funding for the demand response portion of Integrated Demand-Side Management activities be considered in energy efficiency proceedings starting with the energy efficiency applications for 2013-2015. These funds were approved in the FA Decision.

- (2) The EE program and EM&V totals are allocated 84% electric and 16% gas in whole numbers to simplify EE cost accounting in balancing accounts, and subject to Commission approval of the new benefit split discussed in the following section,
- (3) PG&E includes BayREN's currently approved 2016 budget of \$16,537,000 in the 2017 budget forecast.
- (4) In response to MCE's petition for modification of D.14-10-046, the Commission issued D.16-05-004 which increased MCE's EE budget from \$1,220,267 to \$1,586,347.
- (5) The 2017 authorized funding for MCE has not been adjusted for its unspent 2016 program funds because MCE will not report its 2016 unspent funds until 12/1/16 (D.14-10-046, OP21; 2015 AL - MCE 11-E-A).
- (6) The program and EM&V funding split in this Table 4 is consistent the EM&V funding shown in Table 6 below (EM&V section).

PG&E is authorized to collect these funds in rates in 2017 per D.14-10-046, OP 21.<sup>26</sup>

## **2. Electric and Gas Benefit Split**

The method for splitting the EE budget for recovery in gas and electric rates and recording the EE budget and expenses in our gas and electric balancing accounts is based on the forecasted benefits of the EE portfolio for the program cycle.<sup>27</sup>

PG&E's program portfolio proposed in this advice letter has a benefit split between electric and gas of 84 percent and 16 percent, respectively. This is a revision from the 82 percent electric and 18 percent gas benefit split approved in the 2013-2014 portfolio that was also used for the cost recovery approved in the FA Decision. The revised allocation would change the recovery of the total EE revenue requirement between electric and gas customers. Upon approval of this AL, PG&E will adjust the revenue requirements used in its EE balancing accounts to reflect the new allocation between electric and gas customers for 2017. The adjustment will be reflected in rates through the next Annual Electric True-up and PPP Gas Surcharge advice letters.

---

<sup>26</sup> See also D. 14-10-046, p. 111, "Program Administrators' existing energy efficiency program funding shall be extended annually through 2015, at the 2015 annually spending levels by program administrators as approved in this Decision until the earlier of 2025 or when the Commission issues a superseding decision on funding levels. IOUs are to collect in rates the annual authorized budget levels for the program administrators in their service territory at the 2015 level, less carry-forward of unspent funds from prior portfolio cycles, until the earlier of 2025 or when the Commission issues a superseding decision on funding."

<sup>27</sup> This method was first approved for the 2006-2008 program cycle (D.05-09-043) that adopted PG&E's proposal when adopting the budgets.

## **E. Prior Years' Unspent Funds**

### **1. PG&E Prior Years' Unspent Funds**

The Commission authorized PG&E to return a total of \$43,024,401.85 in unspent, uncommitted EE funds from its 2013-2015 program cycle to its customers through electric and gas rates.<sup>28</sup> The funds were returned through a one-time adjustment to PG&E's electric and gas EE balancing accounts. Details on the funds returned to ratepayers are included in Appendix B, Table 2, column H.

PG&E has \$15 million of remaining unspent, committed 2013-2015 programmatic funds. In D.15-06-008, the Commission ordered PG&E to offer new financing pilots and operate them for a minimum of 24 months from the point at which each pilot program enrolls its first loan. Unspent funds from the new financing pilot subprogram funds collected during 2013 - 2014 period are being carried over to 2016 to continue to operate during this compliance period.<sup>29</sup> Additionally, PG&E had \$95.8 million of commitments as of 12/31/2015.<sup>30</sup> Based on these commitments, PG&E has carried over the unspent, committed funds to its 2016 program year.<sup>31</sup>

The Commission previously authorized PG&E to return a total of \$8,673,540 in unspent, uncommitted funds from the 2010-2012 program cycle budgets.<sup>32</sup> PG&E holds approximately \$22.3 million, including interest, from its 2009 and 2010-2012 program cycle programmatic budgets. The unspent funds identifies in this advice letter are net of the funds that PG&E has returned pursuant to Commission order. PG&E requests authority to carry over \$7.1 million to the statewide commercial program, \$4.5 million to the statewide residential program and \$1 million to the statewide industrial program, based on customer commitments as of the end of 2015 for 2016. PG&E requests authority to shift the remaining \$9.9 million to the 2016 statewide commercial deemed subprogram to accommodate strong demand for light emitting diode (LED) troffers. Further details are available in Appendix B, Table 3 as well as in the supplement to PG&E's fund shifting AL 3752-G/4905-E –A, which is being filed concurrent with this supplemental advice letter.

---

<sup>28</sup> The CPUC approved AL 3718-G/4852-E on July 11, 2016.

<sup>29</sup> In D.12-11-015, the Commission approved the collection of funds for the new financing pilots while deferring a decision on the content of the pilot programs. (p. 64) The pilot program content was ultimately determined in D.15-06-008.

<sup>30</sup> A column was added to Appendix B, Table 3 to distinguish customer commitments from unspent, committed funds; the description of the new column is included as a footnote in the table.

<sup>31</sup> D.12-11-015, p.94-95.

<sup>32</sup> The CPUC approved 3541-G-C/4550-E-C (PG&E's 2015 Third Supplemental EE Compliance AL) on July 21, 2015.

Additionally, there is \$1,637,000 of remaining unspent pre-2013 EM&V funds. Of these funds, \$997,000 are uncommitted and are therefore available to offset PG&E's 2017 EE revenue collections. The balance of the funds is considered committed because it has been reserved on behalf of the CPUC for evaluation of EE programs.

## **2. PG&E's MCE Sub-account Prior Years' Unspent Funds**

In D.14-10-046, the Commission instructed PG&E to offset MCE's unspent funds against payments to be made to MCE under its authorized electric EE portfolio budget. MCE's authorized electric budget for the years 2015 and 2016 totaled \$2,302,914.<sup>33</sup> After offsetting for unspent funds identified by MCE<sup>34</sup>, PG&E will have made \$989,732 in electric payments to MCE for 2015 and 2016 as of the end of 2016. PG&E returned MCE's unspent funds from the 2013-2014 program period to ratepayers in 2015 of \$1,082,708.<sup>35</sup> PG&E requests authorization to return the remaining \$230,474 of unspent funds in PG&E's MCE electric sub-account to ratepayers as a one-time credit to offset PG&E's 2017 EE revenue collections.

## **F. Fund Shifting**

### **1. Shifting Among PG&E Programs Above Trigger Limits**

EE program administrators may move up to 15 percent of their authorized EE budgets, without further authorization, between EE programs to respond to market conditions and customer needs.<sup>36</sup> While PG&E does not propose any incremental fund shifting in this budget submission, PG&E here summarizes its shifting of 2015 and 2016 budget amounts in excess of 15 percent.

---

<sup>33</sup> The Commission authorized a 2015 electric budget of \$1,002,267 for MCE in D.14-10-046 and a 2016 electric budget of \$1,301,647 for MCE in D.16-05-004.

<sup>34</sup> MCE Advice Letter MCE-007-CCA, approved 2/2/2015, identified \$1,082,708 in unspent funds available for its 2015 EE electric program. MCE Advice Letter MCE-011-E-A, filed 12/17/2015, identified a total of \$311,915 in unspent funds, including additional 2013-2014 carryover, available to offset future PG&E payments for MCE's electric EE program.

<sup>35</sup> PG&E's "2015 Energy Efficiency Portfolio Advice Letter In Compliance With Decision 14-10-046, Ordering Paragraph 16," Advice No. 3541-G-C/4550-E-C proposed to return the amounts identified in MCE-011-E-A to ratepayers.

<sup>36</sup> Fund shifting rules were adopted in CPUC Decision (D.) 09-09-047 and subsequently modified in the Assigned Commissioner Ruling Clarifying Fund Shifting Rules and Reporting Requirements, Rulemaking (R.) 09-11-014, dated December 22, 2011 (ACR). The fund shifting categories were further revised in D.12-11-015.

PG&E shifted \$13.88 million into the statewide residential energy efficiency program in 2015 to meet increased customer demand for offerings. This amount is \$4.6 million above the statewide residential program's 15 percent threshold of \$9.3 million.<sup>37</sup>

PG&E has requested authorization to shift an additional \$3.25 million above the fund shifting limit into the statewide residential program to satisfy customer demand in the last quarter of 2015.<sup>38</sup>

Total shifts in to the statewide residential program in 2015 are displayed below in Table 5.1.<sup>39</sup>

Funds shifted into the statewide residential program originated from a combination of the statewide lighting program and third party programs. Total funds shifted out of these programs do not exceed 15 percent of their authorized annual budget amounts.<sup>40</sup>

**Table 5.1: 2015 Fund Shifts Beyond 15 Percent Thresholds**

Program Area	2013-2015 3-Year Budget	Funds Shifted in 2013-2014	2015 Fund Shifting Limit	Total Funds Shifted in 2015	Total Shifts Beyond 2015 Limit	2013-2015 3-Year Budget After Fund Shifts
[A]	[B]	[C]	[D]	[E]	[F]	[G]
Residential	\$178,560,850	(\$5,234,984)	\$9,269,157	\$17,135,263	\$7,866,106	\$190,461,129

PG&E has also requested three shifts above the fund shifting limit in 2016.<sup>41</sup> This includes shifting an additional \$16.1 million into the statewide commercial program, \$3.6 million into the statewide residential program, and \$77,000 out of the statewide agricultural program. These shifts are described below in Table 5.2.<sup>42</sup>

**Table 5.2: 2016 Fund Shifts Beyond 15 Percent Thresholds**

<sup>37</sup> Proposed in AL-3631-G/4703-E, which was approved by the Commission on October 14, 2015.

<sup>38</sup> See, AL 3752-G-A/4095-E-A, which was filed on September 22, 2016.

<sup>39</sup> 2013-2015 3-Year Budget After Fund Shifts (Column G) is derived by adding Funds Shifted in 2013-2014 (Column C) and Total Funds Shifted in 2015 (Column E) to the 2013-2015 3-Year Budget (Column B)

<sup>40</sup> The shift out of the Lighting Program is equal to 3.6 percent of the program's annual budget. The shift out of Third Party Programs is equal to exactly 15 percent of the 2015 Third Party Programs budget.

<sup>41</sup> See, AL 3752-G-A/4905-E-A, which was filed on September 22, 2016.

<sup>42</sup> 2016 Budget After Authorized Fund Transfers (Column F) is derived by adding Fund Shifts Requested in AL 3752-G-A/4095-E-A (Column D) to the 2016 Authorized Budget (Column B)

Program Area	2016 Authorized Budget	2016 Fund Shifting Limit	Total Funds Transferred in 2016	Total Transfers Beyond 2016 Limit	2016 Budget After Authorized Fund Transfers
[A]	[B]	[C]	[D]	[E]	[F]
Commercial	\$79,040,928	\$11,856,139	\$27,932,579	\$16,076,440	\$106,973,507
Residential	\$61,794,379	\$9,269,157	\$12,875,546	\$3,606,389	\$74,669,925
Agricultural	\$18,823,008	\$2,823,451	(\$2,900,000)	\$76,549	\$15,923,008

Table 5.2 includes total funds requested to be transferred into the program area from carry over of 2009 and 2010-2012 funds, the shifting of 2009 and 2010-2012 funds, and the shifting of 2016 program funds between programs. Additional information on program changes, including funding changes, is presented in the 2017 Program Changes section below.

## 2. Fund Shifting Between PG&E and BayREN or MCE

Following the FA Decision, several budget adjustments were made between PG&E and BayREN, and PG&E and MCE.

In 2015, the CPUC approved two requests by PG&E to shift funds to BayREN for the 2015 program year.<sup>43</sup> On May 2, 2016, the CPUC approved the shift of \$3.7 million from unspent 2013-2015 funds to the 2016 BayREN Home Upgrade subprogram incentive account.<sup>44</sup> This increased the BayREN authorized funding level from \$12.837 million to \$16.537 million. PG&E includes the currently approved 2016 budget of \$16.537 million for BayREN in PG&E's 2017 budget forecast.

The CPUC increased MCE's 2015 budget by \$200,000.<sup>45</sup> In D.16-05-004, the Commission approved an adjusted budget of \$1,586,347, a \$366,060 increase over the annual budget authorized by the FA Decision. PG&E includes the MCE budget as adjusted by D.16-05-004 in its 2017 EE budget forecast.

## G. 2017 Program Changes

In this section, PG&E identifies changes to PG&E's proposed programmatic activity as well as the primary drivers for noteworthy fund shifts in compliance with the RP Decision.<sup>46</sup> In 2017, PG&E will continue to implement most programs currently in its portfolio. As part of its Business Plans, to be filed January 15, 2017, PG&E will propose portfolio changes and modifications for 2018 and beyond.

<sup>43</sup> AL 3595-G-A/4636-E-A (\$+3.5M) and AL 3615-G/4682-E (+\$1.5M)

<sup>44</sup> AL 3704-G/4826-E

<sup>45</sup> AL 3642-G/4720-E.

<sup>46</sup> D.15-10-028, p. 60.

## **1. Residential Program**

PG&E's proposed 2017 portfolio includes two noteworthy additions to its residential program. First, PG&E will launch the Residential Pay for Performance (P4P) subprogram to evaluate using normalized metered energy consumption to measure savings. Second, PG&E will integrate Energy Management Technology into programs and as standalone offers, as part of its AB 793 implementation plan. Cost reductions in the Energy Upgrade California - Home Upgrade and Residential HVAC subprograms will allow funding of the new initiatives to support AB 793<sup>47</sup> and to enable expansion of the measures and partners included in the Retail Products Platform (RPP), and P4P efforts.

PG&E's full implementation of its recently approved P4P subprogram in 2017 will offer payments to competitively-selected efficiency improvement aggregators for gross energy savings based on pre and post analysis of normalized metered energy consumption.<sup>48</sup> The P4P subprogram was proposed in compliance with the Assigned Commissioner's Ruling (dated October 30, 2015) that encouraged IOUs to adopt "high opportunity projects and programs" (HOPP) to implement AB 802. Aggregators will work directly with residential customers and contractors to achieve energy savings through retrofits in addition to operational and/or behavioral interventions.

PG&E proposes changes to the Energy Upgrade California - Home Upgrade subprogram by reducing kicker incentives and changing subprogram requirements to ensure that all projects achieve a minimum of 10 percent site savings that will reduce spending on the program.

In addition, the Residential HVAC subprogram has also reduced its maximum incentive for each home from \$625 to \$395 by sunsetting a \$100 comprehensive kicker awarded upon completion of at least 2 savings measures and holding a quality maintenance agreement, as well as reducing the rebate for high efficiency blower motors from \$300 to \$170. PG&E will be proposing a comprehensive HVAC strategy as part of the Residential Business Plan.

## **2. Commercial Program**

Throughout 2017, PG&E will transition Commercial Whole Building (CWB) into a subprogram, building on the lessons learned from the CWB demonstration projects. "Whole building" strategies will be a feature of PG&E's Commercial Business Plan.

---

<sup>47</sup> PG&E filed AL 3744-G-A/4886-E-A on August 8, 2016 to request approval of its AB 793 Implementation Plan.

<sup>48</sup> Residential P4P was authorized by CPUC approval of AL 3698-G-A/4813-E-A on June 2, 2016.

PG&E will develop an Implementation Plan (IP), to be vetted via the CAEECC, once its Business Plan is approved.

The \$6.6 million decrease in the 2017 Commercial budget is due in part to a reduced pipeline of Calculated and Savings by Design projects, as well as a re-design of the HVAC program to improve its cost-effectiveness.

### **3. Industrial Program**

PG&E is currently developing an Industrial Strategic Energy Management (SEM) subprogram. PG&E expects to sunset the Continuous Energy Improvement (CEI) subprogram and re-design it as a new offering known as the SEM subprogram. SEM will work towards reducing energy intensity over time, characterized by demonstrated customer commitment, planning and implementation, and systematic measurement. SEM will be a feature of PG&E's Industrial Business Plan. PG&E will develop an IP, to be vetted via the CAEECC, once its Business Plan is approved.

### **4. Third Party Programs**

In Q3 2016, PG&E will be launching the following Industrial IDEEA365 third party (3P) subprograms:

- Nexant Light Industrial Energy Efficiency (PGE210211)
- CB&I Industrial Compressed Air and Vacuum Optimization (PGE210212); and
- ALD Small Petrochemical Energy Efficiency (PGE210213).<sup>49</sup>

PG&E anticipates these 3P subprograms will scale fully in 2017.

PG&E evaluates its EE portfolio on an ongoing basis to verify programs meet the goals and objectives established for the portfolio. This review helps ensure that ratepayer funds are used efficiently and effectively to support the State's EE goals and objectives. After reviewing the performance of its 3P subprograms, PG&E determined that six subprograms should close after the implementers meet existing customer commitments. Customers interested in participating in similar offerings going forward will be referred to other PG&E programs. PG&E has informed the third-party implementers of its intention to close these programs.

PG&E requests approval to close the following 3P subprograms in 2017: Enovity Boiler Energy Efficiency (PGE21017); Enovity SMART (PGE210128); CLEAResult AERCx (PGE210130); CLEAResult Data Center Airflow and Temperature Optimization (PGE210138); Refinery Energy Efficiency Program (PGE21029); and Waypoint

---

<sup>49</sup> PG&E submitted IPs for these new programs to the California Energy Efficiency Statistics (EE Stats) website on August 18, 2016.



Connect (PGE21037). Additional information on these programs is provided in Attachment 5. Upon approval of this advice letter, PG&E will proceed to close the 3P subprograms once the current projects are completed.

## **5. Codes & Standards Program**

PG&E will continue to develop its Code Readiness subprogram by increasing targeted data collection, inducements, and knowledge transfer to achieve market transformation for various industries, for example, residential, warehouses, schools, office, retail, and supermarkets.

## **6. Financing Program**

PG&E's On Bill Financing (OBF) Alternative Pathway was established as an AB 802 HOPP in accordance with ACR guidance in June of 2016.<sup>50</sup> OBF Alternative Pathway will use metered energy data to test the hypothesis that OBF without a rebate or incentive can support investments in EE to deliver incremental EE savings. In this way, OBF Alternative Pathway is designed to inspire energy savings interventions aligning with businesses' and customers' needs.

In addition, PG&E's proposed budget increase of \$2.7 million to the financing program reflects an additional \$3.5 million<sup>51</sup> added to the OBF Loan Pool due to increasing portfolio emphasis on financing options.

## **7. Emerging Technologies Program**

PG&E's proposed funding increase to the Emerging Technologies (ET) program includes an additional \$1 million to support PG&E's AB 793 implementation plan.<sup>52</sup>

## **8. Government Partnership Programs**

On August 9, 2016, the CPUC authorized PG&E to designate subprogram designations the following six existing Local Government Partnerships (LGPs) developed under the Local Government Energy Action Resources (LGEAR) as their own subprograms:<sup>53</sup>

- North Valley
- Sutter Buttes
- Yolo

---

<sup>50</sup> The CPUC approved AL 3697-G/4812-E, 3697-G-A/4812-E-A on June 10, 2016.

<sup>51</sup> PG&E added \$10 million to the OBF Loan Pool in 2016 and adds \$13.5 million to the OBF Loan Pool in 2017.

<sup>52</sup> See, AL 3744-G/4886-E.

<sup>53</sup> Executive Director approval of AL 3737-G/4874-E.

- Solano
- Northern San Joaquin Valley
- Valley Innovative Energy Watch (VIEW)

Subprogram designation will facilitate the collection of metrics and other data for each subprogram to be reported independently, enabling PG&E and the CPUC to more effectively monitor and support these local government partnerships.

#### **H. Supporting AB 802 and An Existing Conditions Baseline**

On January 1, 2017, the default baseline policy will change to existing conditions, in most cases, consistent with AB 802 direction<sup>54</sup>. PG&E is exploring a variety of program and portfolio adjustments to account for existing conditions related policy changes, many of which will be included in PG&E's Business Plan filing, and/or discussed and shared with Commission staff for review and/or approval, as applicable.<sup>55</sup> For example, cost-effectiveness issues may arise with this new policy change. As PAs capture energy savings under existing condition baselines, full project costs are also used for cost-effectiveness determinations. Additionally, the new default baseline policy opens the door to more opportunities for PAs to capture all savings, such as those from retrocommissioning, behavioral, and operational measures, "to-code," and normalized meter based savings. As such, customer and contractor incentives may need to be modified to ensure program expenditures are used in the best interest of ratepayers.

#### **I. EM&V**

The FA Decision approved PG&E's EM&V budget of \$17.2 million. This amount is consistent with the 4% EM&V budget cap, originally introduced in D.12-05-015 and subsequently upheld by the FA Decision, the RP Decision, and the Guidance Decision.

The Guidance Decision revises the allocation of EM&V funds, beginning after the EE business plans are approved by the Commission, to 60 percent reserved for Commission staff evaluation efforts and up to 40 percent for program administrators, to be further divided proportionally among utilities, community choice aggregators, and regional energy networks."<sup>56</sup>

PG&E provides the following draft 2017 EM&V budget, with the exact amounts to be finalized during the collaborative process between program administrators and Commission staff.

---

<sup>54</sup> D.16-08-019 p. 32

<sup>55</sup> For example, statewide incentive changes +/- 50% require advice letter approval.

<sup>56</sup> Guidance Decision, OP 16.

**Table 6: Draft 2017 EM&V Budget**

	PA Total w/o EM&V	Ratio of PA Total w/o EM&V	EM&V	EM&V CPUC 60%	EM&V PA 40%	PA Total with EM&V
PG&E	394,782,676	95.6%	16,448,278	9,869,567	6,579,711	411,231,955
BayREN	16,537,000	4.0%	689,042	413,425	275,617	17,226,042
MCE	1,586,347	0.4%	66,098	39,659	26,439	1,652,445
Portfolio Total	412,906,023	100.0 %	17,204,418	10,322,651	6,881,767	430,110,441

**Protests**

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, facsimile or E-mail, no later than October 12, 2016, which is 20 days after the date of this filing. Protests must be submitted to:

CPUC Energy Division  
ED Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, California 94102

Facsimile: (415) 703-2200  
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

Erik Jacobson  
Director, Regulatory Relations  
c/o Megan Lawson  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10C  
P.O. Box 770000  
San Francisco, California 94177

Facsimile: (415) 973-1448  
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

**Effective Date**

PG&E requests that this Tier 2 advice filing become effective on regular notice, October 22, 2016, which is 30 calendar days after the date of filing.

**Notice**

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list and the parties on the service list for R.13-11-005. Address changes to the General Order 96-B service list should be directed to PG&E at email address [PGETariffs@pge.com](mailto:PGETariffs@pge.com). For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at [Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov). Send all electronic approvals to [PGETariffs@pge.com](mailto:PGETariffs@pge.com). Advice letter filings can also be accessed electronically at: <http://www.pge.com/tariffs/>.

\_\_\_\_\_/S/

Erik Jacobson  
Director, Regulatory Relations

**Attachments**

- Attachment 1 – CEDARS Filing Confirmation
- Attachment 2 – Table of Supporting Materials
- Attachment 3 – Appendices
- Attachment 4 – Caps and Targets Table
- Attachment 5 – Program Closures
- Attachment 6 – Description of Changes

cc: Service List R.13-11-005

# CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **Pacific Gas and Electric Company (ID U39 M)**

Utility type:

☒ ELC

☒ GAS

☐ PLC

☐ HEAT

☐ WATER

Contact Person: Kingsley Cheng

Phone #: (415) 973-5265

E-mail: k2c0@pge.com and PGETariffs@pge.com

### EXPLANATION OF UTILITY TYPE

ELC = Electric

GAS = Gas

PLC = Pipeline

HEAT = Heat

WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: **3753-G-A/4901-E-A**

**Tier: 2**

Subject of AL: **Supplemental: PG&E's 2017 Energy Efficiency Annual Budget Advice Letter in Compliance With Decision 15-10-028, Ordering Paragraph 4**

Keywords (choose from CPUC listing): Compliance, Energy Efficiency

AL filing type: ☐ Monthly ☐ Quarterly ☐ Annual ☒ One-Time ☐ Other \_\_\_\_\_

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: D.15-10-028

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: \_\_\_\_\_

Is AL requesting confidential treatment? If so, what information is the utility seeking confidential treatment for: No

Confidential information will be made available to those who have executed a nondisclosure agreement: N/A

Name(s) and contact information of the person(s) who will provide the nondisclosure agreement and access to the confidential information: \_\_\_\_\_

Resolution Required? ☐ Yes ☒ No

Requested effective date: **October 22, 2016**

No. of tariff sheets: N/A

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed: N/A

Pending advice letters that revise the same tariff sheets: N/A

Protests, dispositions, and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

**California Public Utilities Commission**

**Energy Division**

**EDTariffUnit**

**505 Van Ness Ave., 4<sup>th</sup> Flr.**

**San Francisco, CA 94102**

**E-mail: EDTariffUnit@cpuc.ca.gov**

**Pacific Gas and Electric Company**

**Attn: Erik Jacobson**

**Director, Regulatory Relations**

**c/o Megan Lawson**

**77 Beale Street, Mail Code B10C**

**P.O. Box 770000**

**San Francisco, CA 94177**

**E-mail: PGETariffs@pge.com**

## **Attachment 1**

### **CEDARS Filing Confirmation**

The Appendices are also available on CEDARS at this link:

<https://cedars.sound-data.com>.

Supplemental information on PG&E's portfolio, including Program Implementation Plans and forecast data, is available at the same link.

## CEDARS FILING SUBMISSION RECEIPT

The PGE portfolio filing has been submitted and is now under review. A summary of the filing is provided below.

PA: Pacific Gas & Electric (PGE)

Filing Year: 2017

Submitted: 08:29:10 on 22 Sep 2016

By: Breesa Collyer

Advice Letter Number: 3753-G-A/4901-E-A

### \* Portfolio Filing Summary \*

- TRC: 1.5357
- PAC: 3.5694
- TRC (no admin): 2.1513
- PAC (no admin): 10.6595
- RIM: 0.7692
- Budget: \$411,987,094.65

### \* Programs Included in the Filing \*

- PGE21001: Residential Energy Advisor
- PGE210010: Pay for Performance Pilot
- PGE210011: Residential Energy Fitness program
- PGE21002: Plug Load and Appliances
- PGE21003: Multifamily Energy Efficiency Rebates Program
- PGE21004: Energy Upgrade California
- PGE21005: Residential New Construction
- PGE21006: Residential HVAC
- PGE21007: California New Homes Multifamily
- PGE21008: Enhance Time Delay Relay
- PGE21009: Direct Install for Manufactured and Mobile Homes
- PGE21011: Commercial Calculated Incentives
- PGE210112: School Energy Efficiency
- PGE210118: Retail Energy Efficiency
- PGE210119: LED Accelerator
- PGE21012: Commercial Deemed Incentives
- PGE210123: Healthcare Energy Efficiency Program

- PGE210126: K-12 Private Schools and Colleges Audit Retro
- PGE21013: Commercial Continuous Energy Improvement
- PGE210135: Water Infrastructure and System Efficiency
- PGE210137: Waypoint Commercial Outreach
- PGE210138: Data Center Air Flow and Temp Optimization
- PGE210139: SEI Energize Schools Program
- PGE21014: Commercial Energy Advisor
- PGE210143: Hospitality Program
- PGE21015: Commercial HVAC
- PGE21017: Boiler Energy Efficiency Program
- PGE21018: EnergySmart Grocer
- PGE21021: Industrial Calculated Incentives
- PGE210210: Industrial Recommissioning Program
- PGE210211: Light Industrial Energy Efficiency
- PGE210212: Compressed Air and Vacuum Optimization Program
- PGE210213: Small Petrochemical Energy Efficiency
- PGE21022: Industrial Deemed Incentives
- PGE21023: Industrial Continuous Energy Improvement
- PGE21024: Industrial Energy Advisor
- PGE21025: California Wastewater Process Optimization
- PGE21026: Energy Efficiency Services for Oil Production
- PGE21027: Heavy Industry Energy Efficiency Program
- PGE21029: Refinery Energy Efficiency Program
- PGE21030: Industrial Strategic Energy Management
- PGE21031: Agricultural Calculated Incentives
- PGE210311: Process Wastewater Treatment EM Pgm for Ag Food Processing
- PGE210312: Dairy and Winery Industry Efficiency Solutions
- PGE21032: Agricultural Deemed Incentives
- PGE21033: Agricultural Continuous Energy Improvement
- PGE21034: Agricultural Energy Advisor
- PGE21036: Industrial Refrigeration Performance Plus
- PGE21039: Comprehensive Food Process Audit & Resource Efficiency Pgm
- PGE21041: Primary Lighting
- PGE21042: Lighting Innovation
- PGE21043: Lighting Market Transformation
- PGE21051: Building Codes Advocacy
- PGE21052: Appliance Standards Advocacy
- PGE21053: Compliance Improvement
- PGE21054: Reach Codes
- PGE21055: Planning and Coordination
- PGE21056: Code Readiness
- PGE21061: Technology Development Support



- PGE21062: Technology Assessments
- PGE21063: Technology Introduction Support
- PGE21071: Centergies
- PGE21072: Connections
- PGE21073: Strategic Planning
- PGE21081: Statewide DSM Coordination & Integration
- PGE21091: On-Bill Financing (excludes Loan Pool)
- PGE210911: On-Bill Financing Alternative Pathway
- PGE21091LP: Financing Loan Pool Addition
- PGE21092: Third-Party Financing
- PGE21093: New Financing Offerings
- PGE2110011: California Community Colleges
- PGE2110012: University of California/California State University
- PGE2110013: State of California
- PGE2110014: Department of Corrections and Rehabilitation
- PGE2110051: Local Government Energy Action Resources (LGEAR)
- PGE2110052: Strategic Energy Resources
- PGE211007: Association of Monterey Bay Area Governments (AMBAG)
- PGE211009: East Bay
- PGE211010: Fresno
- PGE211011: Kern
- PGE211012: Madera
- PGE211013: Marin County
- PGE211014: Mendocino/Lake County
- PGE211015: Napa County
- PGE211016: Redwood Coast
- PGE211018: San Luis Obispo County
- PGE211019: San Mateo County
- PGE211020: Santa Barbara
- PGE211021: Sierra Nevada
- PGE211022: Sonoma County
- PGE211023: Silicon Valley
- PGE211024: San Francisco
- PGE211025: Savings by Design (SBD)
- PGE211026: North Valley
- PGE211027: Sutter Buttes
- PGE211028: Yolo
- PGE211029: Solano
- PGE211030: Northern San Joaquin Valley
- PGE211031: Valley Innovative Energy Watch (VIEW)
- PGE\_EMV: Evaluation Measurement and Verification
- PGE\_ESA: Energy Savings Assistance

- PGE\_ESPI: Energy Savings Performance Index
- PGE\_SWMEO: Statewide Marketing Education and Outreach

## **Attachment 2**

## **ATTACHMENT 2**

### **LIST OF APPENDICES**

The appendices listed below will be available on PG&E's website by the close of business September 22, 2016. The documents can be accessed as follows:

- 1) Go to: <https://pgera.azurewebsites.net/Regulation/search>
- 2) Select "Energy Efficiency 2015 and Beyond Rolling Portfolios" from the dropdown menu
- 3) Select "PGE" under Party and "09/22/16" under Date to narrow the search criteria
- 4) Click Search

#### **APPENDIX A: Budget Proposal Summary Tables**

- Table 1.1 – Annual Savings
- Table 1.2 – Savings by End Use
- Table 1.3 – Savings by Market Sector
- Table 2.1 – Bill Payer Impacts
- Table 2.1A-B – Rates Revenue
- Table 2.2 – Funding Source

#### **APPENDIX B: Budget and Savings Tables**

- Appendix B.1 – Budget
- Appendix B.2 – Savings
- Appendix B.3 – Carryover

#### **APPENDIX C: Savings Allocation and Funding Sources**

- Table 1 – Goals
- Table 2 – Budget Request
- Table 3 – Request by Area
- Table 4 – Unspent Funds
- Table 5 – 2013 Spent-Unspent Funds
- Table 6 – Savings and Cost Effectiveness
- Table 7 – Cost Effectiveness Results

## **Attachment 3**

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017  
Supplemental Filed 9/21/16

Table 1.1 GROSS Annual Savings Impacts by Year

	2015 Claim			2016 Forecast			2017 Forecast		
	Total	CPUC Goal	% of 2015 Goal	Total	CPUC Goal	% of 2016 Goal	Total	CPUC Goal	% of 2017 Goal
Energy Savings ( <b>Gross</b> GWh)	1,392	980	142%	1,249	1,236	101%	1,553	1,144	136%
Demand Reduction ( <b>Gross</b> MW)	295	154	191%	266	226	118%	297	193	154%
Gas Savings ( <b>Gross</b> MMTh)	23.4	15.4	152%	25.9	18.4	141%	36.5	18.6	196%

- 1. Codes & Standards (net including 5% spillover to match the CEDARS CET methodology) and Low Income ESAP Savings are included in claims and forecast for all years.
- 2. 2015 goals as adopted in D.14-10-046; 2016 and 2017 goals from D.15-10-028, Tables 1-3, pp. 8-9.
- 3. The Total Savings reported on this table represent the gross program savings including ESAP gross savings and C&S savings (which are reported on a net basis with 5% spillover to match CEDARS CET methodology).
- 4. 2015 Claim includes savings for BayREN (as provided to PG&E via e-mail on April 12, 2016) and MCE (as provided to PG&E on April 12 and April 14, 2016); 2016-2017 Forecast excludes BayREN and MCE savings.

PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

Table 1.2 - 2017 Total Requested Budget and Projected Gross Portfolio Savings Impacts By Sector and End Use

	Budget (millions) <sup>1</sup>		Energy Savings (Gross GWh)		Demand Reduction (Gross MW)		Gas Savings (Gross MMTh) <sup>3</sup>	
	Total	% of Total	Total	% of Total	Total	% of Total	Total	% of Total
<b>Total Portfolio</b>								
<b>Residential</b>	35	30%	227	15%	47.05	16%	2.30	6%
AppPlug	2.78	8%	16.19	7%	1.44	4%	(0.00)	0%
BldgEnv	7.00	20%	108.64	48%	18.18	53%	2.95	128%
HVAC	13.46	39%	18.33	8%	18.00	52%	0.76	33%
Lighting	9.31	27%	74.56	33%	8.09	23%	(1.74)	-75%
Recreate/Swim Pools	0.78	2%	8.97	4%	1.27	4%	0.00	0%
Water Heating	1.19	3%	0.39	0%	0.07	0%	0.32	14%
<b>Nonresidential</b>	76	67%	449	29%	87	29%	18	49%
BldgEnv	0.25	0%	1.44	0%	4.20	5%	1.73	10%
CompAir	0.71	1%	6.95	2%	0.79	1%	0.00	0%
ComRefrig	5.53	7%	48.23	11%	5.46	6%	0.29	2%
FoodServ	2.03	3%	3.93	1%	0.49	1%	1.82	10%
HVAC	18.47	24%	99.75	22%	17.07	20%	1.71	10%
Irrigate	3.81	5%	26.52	6%	12.54	14%	-	0%
Lighting	19.53	26%	130.96	29%	28.82	33%	(0.63)	-4%
Office	0.02	0%	0.11	0%	0.01	0%	0.01	0%
ProcDist	10.04	13%	66.54	15%	10.75	12%	2.32	13%
ProcHeat	8.07	11%	15.19	3%	2.24	3%	8.26	46%
ProcRefrig	3.06	4%	22.03	5%	2.62	3%	0.02	0%
Recreate/Swim Pools	0.08	0%	0.10	0%	0.01	0%	0.06	0%
Service & Retro Comm	3.07	4%	27.35	6%	2.06	2%	0.91	5%
Water Heating	1.17	2%	0.08	0%	0.01	0%	1.43	8%
<b>Government Partnerships <sup>2</sup></b>	2.85	3%	106.51	7%	14.16	5%	0.21	1%
<b>Low Income Energy Efficiency</b>	-	0%	36.58	2%	5.65	2%	1.85	5%
<b>Codes &amp; Standards (net savings)</b>	-	0%	733.87	47%	143.28	48%	14.23	39%
<b>Total <sup>4</sup></b>	113		1,553		297		36.5	
<b>CPUC 2017 Goal (including C&amp;S)</b>			<b>1,144</b>		<b>193</b>		<b>18.6</b>	

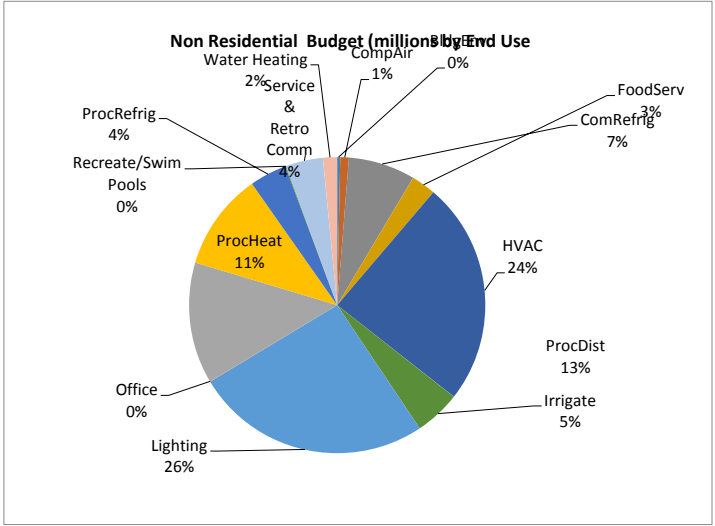
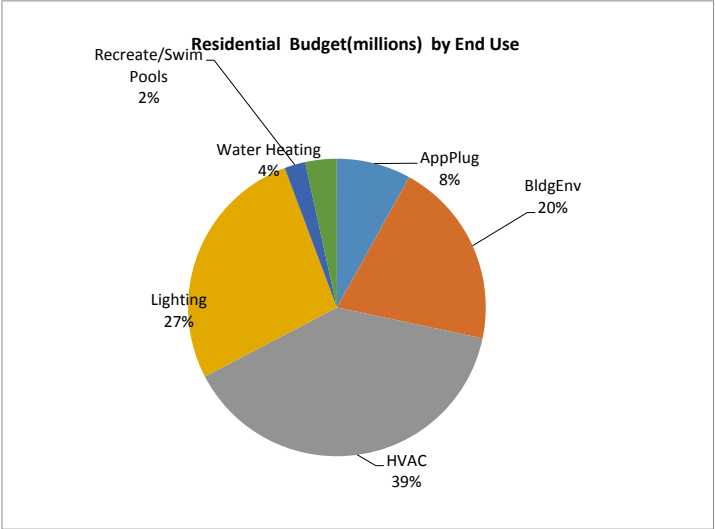
1 - The budget by end use includes rebates, incentives, payments to upstream vendors, direct install materials and labor costs.

Cross cutting core and third party programs are allocated to the appropriate sector where energy savings are expected to be realized.

2 - Includes all Local and Statewide Government Partnership programs.

3 - Negative gas therm savings are due to interactive effects.

4 - Total includes net C&S savings with 5% spillover to match CEDARS CET methodology





PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

Table 1.3 - 2017 Requested Budget and Projected Savings Impacts of Resource Programs by Market Sector

Market Sector	Budget (millions) <sup>1</sup>	% of Total	Energy Savings (Gross GWh)	% of Total	Demand Reduction (Gross MW)	% of Total	Gas Savings (Gross MMTh)	% of Total
Residential	\$ 84,435,569	20%	225.24	15%	50.77	17%	4.02	11%
Commercial	\$ 104,854,719	24%	259.48	17%	47.77	16%	5.33	15%
Industrial	\$ 43,352,566	10%	100.58	6%	12.56	4%	8.04	22%
Agricultural	\$ 31,900,828	7%	90.93	6%	23.00	8%	2.83	8%
Government Partnerships <sup>2</sup>	\$ 75,285,899	18%	106.51	7%	14.16	5%	0.21	1%
Low Income Energy Efficiency	\$ -	0%	36.58	2%	5.65	2%	1.85	5%
Codes & Standards	\$ 17,215,199	4%	733.87	47%	143.28	48%	14.23	39%
Non Resource <sup>3</sup>	\$ 73,065,660	17%	-	0%	-	0%	-	0%
Total <sup>4</sup>	\$ 430,110,441		1,553		297		36.5	

<b>CPUC 2017 Goal (including C&amp;S)</b>		<b>1,144</b>		<b>193</b>		<b>18.6</b>	
---	--	--------------	--	------------	--	-------------	--

1 - The total budget by market sector is the sum of all administrative, marketing and direct implementation non-incentive and incentive costs. Cross cutting core and third party programs are allocated to the appropriate market sector where energy savings are expected to be realized. Primary Lighting was split 93:7 between Residential:Commercial for budget and savings. Lighting Innovation and Lighting Market Transformation are included 100% in Commercial.

2 - Includes all Local and Statewide Government Partnership programs.

3 - Non Resource includes Emerging Technology, WE&T, SW DSM, Financing, EM&V, BayREN, MCE costs

4 - Total includes net C&S savings with 5% spillover to match CEDARS CET methodology

PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

Table 2.1 -Bill Payer Impacts - Rates by Customer Class				
	Electric Average Rate (Res and Non- Res) \$/kwh	Gas Average Rate (Res and Non-Res) \$/therm	Total Average Bill Savings by Year (\$)	Total Average Lifecycle Bill Savings (\$)
Present Rates - System Average				
2013	\$ 0.15700	\$ 1.18081	149,116,062	1,523,091,489
2014	\$ 0.16463	\$ 1.24800	158,082,143	1,524,865,793
2015	\$ 0.17094	\$ 1.50984	227,477,719	2,399,139,255
2016	\$ 0.18223	\$ 1.66679		
2017	\$ 0.18223	\$ 1.59313	\$ 290,687,108	\$ 2,734,280,644

Notes: (Consistent with SPM TRC/PAC/RIM tests, all savings used from actuals and forecasts in this table are net not gross)

- 1) Average first year electric bill savings is calculated by multiplying an average electric rate with first year net kWh energy savings.
- 2) Average first year gas bill savings is calculated by multiplying an average gas rate with first year net therm energy savings.
- 3) Total average first year bill savings is the sum of Notes 1 and 2.
- 4) Average lifecycle electric bill savings is calculated by multiplying an average electric rate with lifecycle net kWh energy savings.
- 5) Average lifecycle gas bill savings is calculated by multiplying an average gas rate with lifecycle net therm energy savings.
- 6) Total average lifecycle bill savings is the sum of Notes 4 and 5.
- 7) As of 8/1/2016, the bundled average electric rate is \$0.18223 per kwh before the impact of the proposed EE programs.
- 8) As of 8/1/2016, the bundled average gas rate is \$1.632 per therm before the impact of EE programs.
- 9) Total Average Bill Savings by Year and Lifecycle Bill Savings include C&S net lifecycle savings and exclude ESA Programs.
- 10) 2016 Bill Savings and Lifecycle Bill Savings are not readily available so permission was given by Amy Reardon by email on Aug 26, 2016, at 4:10 PM to omit these numbers for this filing

Note: customer class list is specific to the utility for each utility filing

PG&E Supplemental Filed 9/21/16

Table 2.1a - Electric Bill Payer Impacts - Estimated Current and Proposed Revenues and Rates, Total and Energy Efficiency, by Customer Class

Customer Classes	2016 Total Electric Annual Revenue \$000	2016 Energy Efficiency Portion of Total Electric Annual Revenue \$000	2017 Proposed Energy Efficiency Electric Annual Revenue Change \$000	2017 Proposed Percentage Change In Electric Revenue and Rates (3)	2016 Electric Average Rate \$/kwh	2016 Energy Efficiency Portion of Electric Average Rate \$/kwh	2017 Proposed Electric Average Rate Change \$/kwh	2017 Proposed Percentage Change In Electric Revenue and Rates (3)
<u>Bundled</u> <sup>1</sup>								
Residential	\$ 5,349,860	\$ 132,612	\$ -	0.00%	\$0.19468	\$0.00483	\$0.00000	0.00%
Commercial - Small	\$ 1,701,100	\$ 40,255	\$ -	0.00%	\$0.22378	\$0.00530	\$0.00000	0.00%
Commercial - Medium	\$ 1,087,985	\$ 24,231	\$ -	0.00%	\$0.19662	\$0.00438	\$0.00000	0.00%
Commercial - Large	\$ 2,014,190	\$ 46,194	\$ -	0.00%	\$0.16812	\$0.00386	\$0.00000	0.00%
Streetlights	\$ 67,614	\$ 1,650	\$ -	0.00%	\$0.21420	\$0.00523	\$0.00000	0.00%
Standby	\$ 72,454	\$ 1,574	\$ -	0.00%	\$0.16336	\$0.00355	\$0.00000	0.00%
Agricultural	\$ 1,319,508	\$ 27,883	\$ -	0.00%	\$0.17000	\$0.00359	\$0.00000	0.00%
Industrial	\$ 1,301,839	\$ 26,754	\$ -	0.00%	\$0.13348	\$0.00274	\$0.00000	0.00%
<u>Direct Access Service</u> <sup>2</sup>	\$ -	\$ -	\$ -					
Residential	\$ 247,022	\$ 8,638	\$ -	0.00%	\$0.13802	\$0.00483	\$0.00000	0.00%
Commercial - Small	\$ 84,338	\$ 3,080	\$ -	0.00%	\$0.14502	\$0.00530	\$0.00000	0.00%
Commercial - Medium	\$ 157,755	\$ 6,329	\$ -	0.00%	\$0.10915	\$0.00438	\$0.00000	0.00%
Commercial - Large	\$ 328,549	\$ 15,195	\$ -	0.00%	\$0.08337	\$0.00386	\$0.00000	0.00%
Streetlights	\$ 2,374	\$ 144	\$ -	0.00%	\$0.08596	\$0.00523	\$0.00000	0.00%
Standby	\$ 822	\$ 38	\$ -	0.00%	\$0.07736	\$0.00355	\$0.00000	0.00%
Agricultural	\$ 11,950	\$ 270	\$ -	0.00%	\$0.15922	\$0.00359	\$0.00000	0.00%
Industrial	\$ 330,551	\$ 16,364	\$ -	0.00%	\$0.05437	\$0.00269	\$0.00000	0.00%
<u>Departed Load</u>	\$ 31,882	\$ 5,676	\$ -	0.00%		\$0.00281	\$0.00000	

1. 2016 total revenue from August 1, 2016 Rate Change AL 4867-E

2. EE portion of 2016 revenue based on EE revenue requirement in rates (former PGC and proc EE) from 2016 Annual Electric True-up AL 4696-E-A

3. Rates do not reflect any under- or over-collections recorded to the electric and gas PPP balancing accounts, which will be trued up through PG&E's Annual Electric and Gas True-up filings.

Table 2.1b - Gas Bill Payer Impacts - Current and Proposed Revenues and Rates, Total and Energy Efficiency, by Customer Class

Customer Classes	2016 Total Gas Annual Revenue \$000	2016 Energy Efficiency Portion of Total Gas Annual Revenue \$000	2017 Proposed Energy Efficiency Gas Annual Revenue Change \$000	2017 Proposed Percentage Change In Gas Revenue and Rates (3)	2016 Gas Average Rate \$/therm	2016 Energy Efficiency Portion of Gas Average Rate \$/therm	2017 Proposed Gas Average Rate Change \$/therm	2017 Proposed Percentage Change In Gas Revenue and Rates (3)
Core Retail Bundled <sup>1</sup>								
Residential - Non-CARE	\$ 2,429,825	\$ 47,517	\$ -	0.00%	\$ 1.667	\$ 0.034	\$ 1.593	0.00%
Residential - CARE	\$ 640,022	\$ 12,516	\$ -	0.00%	\$ 1.331	\$ 0.034	\$ 1.263	0.00%
Commercial - Small	\$ 572,125	\$ 4,565	\$ -	0.00%	\$ 1.152	\$ 0.009	\$ 1.139	0.00%
Commercial - Large	\$ 31,747	\$ 1,625	\$ -	0.00%	\$ 0.873	\$ 0.035	\$ 0.892	0.00%
Core Retail - Transportation Only <sup>2</sup>								
Residential - Non-CARE	\$ 39,938	\$ 781	\$ -	0.00%	\$ 1.274	\$ 0.034	\$ 1.180	0.00%
Residential - CARE	\$ 10,520	\$ 206	\$ -	0.00%	\$ 0.938	\$ 0.034	\$ 0.850	0.00%
Commercial - Small	\$ 206,062	\$ 1,644	\$ -	0.00%	\$ 0.780	\$ 0.009	\$ 0.743	0.00%
Commercial - Large	\$ 15,810	\$ 809	\$ -	0.00%	\$ 0.538	\$ 0.035	\$ 0.527	0.00%
Noncore- Transportation Only <sup>2</sup>								
Industrial - Distribution	\$ 81,199	\$ 2,081	\$ -	0.00%	\$ 0.314	\$ 0.009	\$ 0.323	0.00%
Industrial - Transmission	\$ 216,078	\$ 5,628	\$ -	0.00%	\$ 0.153	\$ 0.003	\$ 0.168	0.00%

1. Customers who receive gas procurement as well as transportation service from PG&E.

2. Customers who purchase gas from non-PG&E suppliers.

3. Proposed revenue and rate changes compare to total revenues and rates effective January 1, 2016.

4. Rates do not reflect any under- or over-collections recorded to the electric and gas PPP balancing accounts, which will be trued up through PG&E's Annual Electric and Gas True-up filings.

**PA Name:** Pacific Gas and Electric Company

**Budget Year:** 2017

**Supplemental Filed 9/21/16**

**Table 2.2 - Budget and Cost Recovery by Funding Source**

	2017
2017 EE Portfolio Budget <sup>1</sup>	\$ 430,110,441
Unspent/Uncommitted EM&V Offset Funds from pre-2016	\$ 997,251
Unspent/Uncommitted Program Offset Funds from pre-2016 <sup>2</sup>	\$ 230,474
<b>Total Funding Request for 2017 EE Portfolio</b>	<b>\$ 406,594,649</b>

1. 2017 portfolio budget is the authorized budget including benefit burdens (GRC-adopted) and does not include electric FF&U factor which is included in the RRQ below

2. Upon approval of this advice letter, the unspent/uncommitted funds will be provided as a credit to the balancing account.

**Budget and Revenue Requirement by Funding Source**

2017 Authorized Revenue Requirement <sup>1</sup> (Before Offsets)	2017 Budget	Allocation
Electric Procurement EE Funds	\$ 361,292,770	84%
Gas PPP Surcharge Funds	\$ 68,817,671	16%
<b>Total Funds</b>		

1. Revenue requirements include Franchise Fees and Uncollectible Accounts Expense (FF&U). Per AL 3612-G/4675-E, PG&E's 2016 electric FF&U factor is 0.011885. This factor is applied to the electric portion (84%) of PG&E 2017 budget request of \$430,110,441. FF&U is not added for gas per D.04-08-010.

**Revenue Collection Reflecting Offsets by Funding Source**

2017 Authorized Revenue Collections in Rates (reflecting offsets from pre-2016)	2017 Revenue Collections	Allocation after Offset adjustment
Procurement EE Funds	\$ 341,539,505	84%
Gas PPP Surcharge Funds	\$ 65,055,144	16%
<b>Total Funds</b>		

**Unspent/Uncommitted Pre-2016 Funds as of July 31, 2016 (in positive \$ amounts)**

Total Unspent/Uncommitted Funds	Electric PGC	Electric Procurement	Total Electric	Gas	Total
2013-2015	\$ -	\$ 230,474	\$ 230,474	\$ -	\$ 230,474
2010-2012 (and prior)	\$ -	\$ 817,746	\$ 817,746	\$ 179,505	\$ 997,251
<b>Total Pre-2016</b>	<b>\$ -</b>	<b>\$ 1,048,220</b>	<b>\$ 1,048,220</b>	<b>\$ 179,505</b>	<b>\$ 1,227,725</b>

EM&V Unspent/Uncommitted Funds	Electric PGC	Electric Procurement	Electric	Gas	Total
2013-2015	\$ -	\$ -	\$ -	\$ -	\$ -
2010-2012 (and prior)	\$ -	\$ 817,746	\$ 817,746	\$ 179,505	\$ 997,251
<b>Total Pre-2016</b>	<b>\$ -</b>	<b>\$ 817,746</b>	<b>\$ 817,746</b>	<b>\$ 179,505</b>	<b>\$ 997,251</b>

Program Unspent/Uncommitted Funds	Electric PGC	Electric Procurement	Electric	Gas	Total
2013-2015	\$ -	\$ 230,474	\$ 230,474	\$ -	\$ 230,474
2010-2012 (and prior)	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Pre-2016</b>	<b>\$ -</b>	<b>\$ 230,474</b>	<b>\$ 230,474</b>	<b>\$ -</b>	<b>\$ 230,474</b>

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.1 – Budget by Budget Category  
Supplemental Filed 09/21/16

		Total Administrative Cost				Total Marketing & Outreach				Total Direct Implementation (NonIncentives or Rebates)				Direct Implementation (Incentives & Rebates)				Total Direct Implementation				Total		
New/Existing Program #	Main Program Name / Sub-Program Name	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Authorized Budget (after all fundshifting using average for 2013-15)	2015 Budget (before fundshifting)	2015 Budget Spent
PGE2100	Residential Energy Efficiency Programs Total	\$ 5,277,047	\$ 5,651,852	\$ 5,277,047	\$ 5,954,176	\$ 5,265,702	\$ 11,071,744	\$ 5,265,702	\$ 5,441,302	\$ 18,046,578	\$ 19,231,521	\$ 18,046,578	\$ 17,291,795	\$ 33,205,053	\$ 48,029,685	\$ 33,205,053	\$ 34,613,228	\$ 51,251,630	\$ 67,261,206	\$ 51,251,630	\$ 51,905,023	\$ 65,761,139	\$ 61,794,379	\$ 83,984,802
PGE21001	Residential Energy Advisor	\$ 112,201	\$ 901,675	\$ 112,201	\$ 1,158,496	\$ 1,498,529	\$ 4,243,642	\$ 1,498,529	\$ 2,187,849	\$ 893,937	\$ 4,634,746	\$ 893,937	\$ 4,266,897	\$ 11,026,625	\$ 13,855,507	\$ 11,026,625	\$ 9,449,038	\$ 11,920,562	\$ 18,490,253	\$ 11,920,562	\$ 13,715,935	\$ 16,880,950	\$ 13,531,293	\$ 23,635,570
PGE21002	Plug Load and Appliances	\$ 2,482,135	\$ 2,188,099	\$ 2,482,135	\$ 1,940,269	\$ 2,242,780	\$ 3,302,591	\$ 2,242,780	\$ 1,553,029	\$ 7,031,973	\$ 4,785,151	\$ 7,031,973	\$ 3,966,978	\$ 7,233,850	\$ 8,582,916	\$ 7,233,850	\$ 5,047,660	\$ 14,265,823	\$ 13,368,067	\$ 14,265,823	\$ 9,014,638	\$ 19,308,562	\$ 18,990,738	\$ 18,858,757
PGE21003	Multifamily Energy Efficiency Rebates Program	\$ 549,068	\$ 207,021	\$ 549,068	\$ 151,936	\$ 145,213	\$ 166,812	\$ 145,213	\$ 122,261	\$ 782,679	\$ 471,888	\$ 782,679	\$ 219,807	\$ 362,547	\$ 676,860	\$ 362,547	\$ 225,318	\$ 1,145,225	\$ 1,148,748	\$ 1,145,225	\$ 445,126	\$ 753,931	\$ 1,839,507	\$ 1,522,581
PGE21004	Energy Upgrade California	\$ 976,742	\$ 1,215,123	\$ 976,742	\$ 1,154,304	\$ 630,443	\$ 2,220,442	\$ 630,443	\$ 747,563	\$ 4,854,575	\$ 5,543,129	\$ 4,854,575	\$ 4,723,506	\$ 7,537,049	\$ 11,989,257	\$ 7,537,049	\$ 7,983,479	\$ 12,391,624	\$ 17,532,386	\$ 12,391,624	\$ 12,706,985	\$ 14,771,356	\$ 13,998,809	\$ 20,967,951
PGE21005	Residential New Construction	\$ 305,630	\$ 375,249	\$ 305,630	\$ 318,129	\$ 242,227	\$ 315,536	\$ 242,227	\$ 296,055	\$ 1,501,805	\$ 1,741,275	\$ 1,501,805	\$ 1,474,603	\$ 1,908,637	\$ 3,398,482	\$ 1,908,637	\$ 3,909,294	\$ 3,410,442	\$ 5,139,767	\$ 3,410,442	\$ 5,383,897	\$ 4,672,909	\$ 3,958,299	\$ 5,830,541
PGE21006	Residential HVAC	\$ 851,270	\$ 764,684	\$ 851,270	\$ 744,892	\$ 506,510	\$ 822,722	\$ 506,510	\$ 463,370	\$ 2,981,609	\$ 2,055,332	\$ 2,981,609	\$ 2,372,328	\$ 5,136,345	\$ 9,526,663	\$ 5,136,345	\$ 5,998,439	\$ 8,117,954	\$ 11,581,995	\$ 8,117,954	\$ 8,370,767	\$ 9,373,431	\$ 9,475,734	\$ 13,169,401
PGE21007	Pay for Performance Pilot	\$ -	\$ -	\$ -	\$ 486,150	\$ -	\$ -	\$ -	\$ 71,175	\$ -	\$ -	\$ -	\$ 267,675	\$ -	\$ -	\$ -	\$ 2,000,000	\$ -	\$ -	\$ -	\$ 2,267,675	\$ -	\$ -	\$ -
PGE2101	Commercial Programs Total	\$ 7,392,910	\$ 10,414,531	\$ 7,392,910	\$ 7,848,847	\$ 5,338,929	\$ 9,157,619	\$ 5,338,929	\$ 6,309,687	\$ 27,630,381	\$ 28,342,425	\$ 27,630,381	\$ 23,448,992	\$ 38,678,707	\$ 36,882,803	\$ 38,678,707	\$ 34,847,985	\$ 66,309,088	\$ 65,225,227	\$ 66,309,088	\$ 58,296,977	\$ 83,061,594	\$ 79,040,928	\$ 84,797,377
PGE21011	Commercial Calculated Incentives	\$ 2,630,265	\$ 3,586,437	\$ 2,630,265	\$ 2,605,547	\$ 2,821,449	\$ 1,731,001	\$ 2,821,449	\$ 1,311,072	\$ 11,472,081	\$ 12,967,785	\$ 11,472,081	\$ 6,976,847	\$ 8,208,719	\$ 15,165,160	\$ 8,208,719	\$ 11,718,711	\$ 19,680,800	\$ 19,122,945	\$ 19,680,800	\$ 18,695,557	\$ 25,694,306	\$ 25,132,514	\$ 24,440,383
PGE21025	Savings by Design (SBD)	\$ 1,312,461	\$ 1,493,141	\$ 1,312,461	\$ 925,612	\$ 173,623	\$ 697,001	\$ 173,623	\$ 144,862	\$ 5,081,025	\$ 2,813,904	\$ 5,081,025	\$ 2,287,895	\$ 3,670,010	\$ 5,529,579	\$ 3,670,010	\$ 2,786,170	\$ 8,751,035	\$ 8,343,484	\$ 8,751,035	\$ 5,074,065	\$ 10,754,344	\$ 10,237,119	\$ 10,533,625
PGE21012	Commercial Deemed Incentives	\$ 1,604,282	\$ 2,510,802	\$ 1,604,282	\$ 2,055,540	\$ 1,782,553	\$ 4,084,353	\$ 1,782,553	\$ 3,019,401	\$ 5,619,900	\$ 3,919,358	\$ 5,619,900	\$ 3,869,537	\$ 9,916,156	\$ 13,272,419	\$ 9,916,156	\$ 12,070,336	\$ 15,536,056	\$ 17,191,777	\$ 15,536,056	\$ 15,939,874	\$ 18,922,890	\$ 18,922,890	\$ 23,786,931
PGE21013	Commercial Continuous Energy Improvement	\$ 45,602	\$ 78,279	\$ 45,602	\$ 51,541	\$ 51,506	\$ 464,744	\$ 51,506	\$ 100,338	\$ 394,647	\$ 583,022	\$ 394,647	\$ 1,230,101	\$ -	\$ -	\$ -	\$ -	\$ 394,647	\$ 583,022	\$ 394,647	\$ 1,230,101	\$ 491,754	\$ 491,754	\$ 1,126,045
PGE21014	Commercial Energy Advisor	\$ 523,160	\$ 783,829	\$ 523,160	\$ 502,427	\$ 164,500	\$ 1,514,304	\$ 164,500	\$ 829,466	\$ 1,517,552	\$ 2,874,442	\$ 1,517,552	\$ 3,453,190	\$ 3,774,215	\$ 934,949	\$ 3,774,215	\$ -	\$ 5,291,767	\$ 3,809,391	\$ 5,291,767	\$ 3,453,190	\$ 5,979,427	\$ 5,979,427	\$ 6,107,525
PGE21015	Commercial HVAC	\$ 1,277,141	\$ 1,962,043	\$ 1,277,141	\$ 1,708,180	\$ 345,299	\$ 666,216	\$ 345,299	\$ 634,547	\$ 3,545,176	\$ 5,183,913	\$ 3,545,176	\$ 5,631,422	\$ 13,109,608	\$ 10,990,696	\$ 13,109,608	\$ 8,272,768	\$ 16,654,784	\$ 16,174,609	\$ 16,654,784	\$ 13,904,191	\$ 21,218,872	\$ 18,277,223	\$ 18,802,867
PGE2103	Agricultural Programs Total	\$ 1,813,520	\$ 2,475,441	\$ 1,813,520	\$ 1,739,900	\$ 1,599,606	\$ 980,951	\$ 1,599,606	\$ 871,291	\$ 7,079,946	\$ 6,179,946	\$ 7,079,946	\$ 5,118,105	\$ 8,330,537	\$ 8,217,232	\$ 8,330,537	\$ 8,066,155	\$ 15,409,882	\$ 15,097,177	\$ 15,409,882	\$ 13,184,260	\$ 16,083,908	\$ 18,823,008	\$ 18,553,570
PGE21031	Agricultural Calculated Incentives	\$ 1,045,638	\$ 1,363,484	\$ 1,045,638	\$ 908,865	\$ 684,758	\$ 755,788	\$ 684,758	\$ 585,403	\$ 4,278,893	\$ 3,941,192	\$ 4,278,893	\$ 1,928,107	\$ 4,231,087	\$ 2,244,314	\$ 4,231,087	\$ 2,206,178	\$ 8,509,979	\$ 6,185,506	\$ 8,509,979	\$ 4,134,284	\$ 9,299,224	\$ 10,240,375	\$ 8,304,778
PGE21032	Agricultural Deemed Incentives	\$ 392,851	\$ 471,412	\$ 392,851	\$ 331,479	\$ 497,912	\$ 76,175	\$ 497,912	\$ 126,746	\$ 959,889	\$ 672,169	\$ 959,889	\$ 721,355	\$ 1,965,345	\$ 3,584,647	\$ 1,965,345	\$ 4,562,477	\$ 2,925,234	\$ 4,256,816	\$ 2,925,234	\$ 5,283,832	\$ 2,890,529	\$ 3,815,997	\$ 4,804,403
PGE21033	Agricultural Continuous Energy Improvement	\$ 48,782	\$ 69,046	\$ 48,782	\$ 46,440	\$ 32,894	\$ 5,459	\$ 32,894	\$ 6,193	\$ 425,312	\$ 89,747	\$ 425,312	\$ 185,614	\$ -	\$ -	\$ -	\$ -	\$ 425,312	\$ 89,747	\$ 425,312	\$ 185,614	\$ 506,988	\$ 506,988	\$ 164,253
PGE21034	Agricultural Energy Advisor	\$ 326,250	\$ 571,499	\$ 326,250	\$ 453,116	\$ 384,042	\$ 143,529	\$ 384,042	\$ 152,948	\$ 1,415,252	\$ 1,476,838	\$ 1,415,252	\$ 2,283,029	\$ 2,134,105	\$ 3,088,271	\$ 2,134,105	\$ 1,297,501	\$ 3,549,357	\$ 4,565,108	\$ 3,549,357	\$ 3,580,530	\$ 3,387,167	\$ 4,259,648	\$ 5,280,136
PGE2102	Industrial Programs Total	\$ 676,837	\$ 2,294,319	\$ 676,837	\$ 973,249	\$ 595,728	\$ 1,337,764	\$ 595,728	\$ 1,178,196	\$ 2,940,356	\$ 4,545,278	\$ 2,940,356	\$ 3,888,319	\$ 7,725,859	\$ 4,393,949	\$ 7,725,859	\$ 7,414,440	\$ 10,666,215	\$ 8,939,227	\$ 10,666,215	\$ 11,302,759	\$ 7,716,859	\$ 11,938,780	\$

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.1 – Budget by Budget Category  
Supplemental Filed 09/21/16

		Total Administrative Cost				Total Marketing & Outreach				Total Direct Implementation (NonIncentives or Rebates)				Direct Implementation (Incentives & Rebates)				Total Direct Implementation				Total		
New/Existing Program #	Main Program Name / Sub-Program Name	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Budget (before fundshifting)	2015 Budget Spent	2016 Authorized Budget	2017 Proposed Budget	2015 Authorized Budget (after all fundshifting using average for 2013-15)	2015 Budget (before fundshifting)	2015 Budget Spent
							</																	

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.1 – Budget by Budget Category  
Supplemental Filed 09/21/16

New/Existing Program #	Main Program Name / Sub-Program Name			Program Type	Market Sector	Resource or Non- resource	Program Status	Utility Grouping
		2016 Authorized Budget	2017 Proposed Budget[2]					
<b>PGE2100</b>	<b>Residential Energy Efficiency Programs Total</b>	<b>\$ 61,794,379</b>	<b>\$ 63,300,501</b>					
PGE21001	Residential Energy Advisor	\$ 13,531,293	\$ 17,062,280	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21002	Plug Load and Appliances	\$ 18,990,738	\$ 12,507,336	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21003	Multifamily Energy Efficiency Rebates Program	\$ 1,839,507	\$ 719,323	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21004	Energy Upgrade California	\$ 13,998,809	\$ 14,608,852	IOU Core/Statewide	Residential	Resource	Revised	Residential Energy Efficiency Programs
PGE21005	Residential New Construction	\$ 3,958,299	\$ 5,998,081	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21006	Residential HVAC	\$ 9,475,734	\$ 9,579,029	IOU Core/Statewide	Residential	Resource	Revised	Residential Energy Efficiency Programs
PGE210010	Pay for Performance Pilot	\$ -	\$ 2,825,000	IOU Core/Statewide	Residential	Resource	New	Residential Energy Efficiency Programs
<b>PGE2101</b>	<b>Commercial Programs Total</b>	<b>\$ 79,040,928</b>	<b>\$ 72,455,512</b>					
PGE21011	Commercial Calculated Incentives	\$ 25,132,514	\$ 22,612,176	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21025	Savings by Design (SBD)	\$ 10,237,119	\$ 6,414,538	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21012	Commercial Deemed Incentives	\$ 18,922,890	\$ 21,014,815	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21013	Commercial Continuous Energy Improvement	\$ 491,754	\$ 1,381,981	IOU Core/Statewide	Commercial	Non-Resource	Existing	Commercial Energy Efficiency Programs
PGE21014	Commercial Energy Advisor	\$ 5,979,427	\$ 4,785,083	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21015	Commercial HVAC	\$ 18,277,223	\$ 16,246,918	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
<b>PGE2103</b>	<b>Agricultural Programs Total</b>	<b>\$ 18,823,008</b>	<b>\$ 15,795,451</b>					
PGE21031	Agricultural Calculated Incentives	\$ 10,240,375	\$ 5,628,553	IOU Core/Statewide	Agricultural	Resource	Existing	Agricultural Energy Efficiency Programs
PGE21032	Agricultural Deemed Incentives	\$ 3,815,997	\$ 5,742,057	IOU Core/Statewide	Agricultural	Resource	Existing	Agricultural Energy Efficiency Programs
PGE21033	Agricultural Continuous Energy Improvement	\$ 506,988	\$ 238,247	IOU Core/Statewide	Agricultural	Non-Resource	Existing	Agricultural Energy Efficiency Programs
PGE21034	Agricultural Energy Advisor	\$ 4,259,648	\$ 4,186,594	IOU Core/Statewide	Agricultural	Resource	Existing	Agricultural Energy Efficiency Programs
<b>PGE2102</b>	<b>Industrial Programs Total</b>	<b>\$ 11,938,780</b>	<b>\$ 13,454,204</b>					
PGE21021	Industrial Calculated Incentives	\$ 8,712,285	\$ 9,212,204	IOU Core/Statewide	Industrial	Resource	Existing	Industrial Energy Efficiency Programs
PGE21022	Industrial Deemed Incentives	\$ 794,316	\$ 2,172,597	IOU Core/Statewide	Industrial	Resource	Existing	Industrial Energy Efficiency Programs
PGE21023	Industrial Continuous Energy Improvement	\$ 226,407	\$ 156,748	IOU Core/Statewide	Industrial	Non-Resource	Existing	Industrial Energy Efficiency Programs
PGE21024	Industrial Energy Advisor	\$ 2,205,773	\$ 1,539,856	IOU Core/Statewide	Industrial	Resource	Existing	Industrial Energy Efficiency Programs
PGE21030	Industrial Strategic Energy Management	\$ -	\$ 372,500	IOU Core/Statewide	Industrial	Resource	New	Industrial Energy Efficiency Programs
<b>PGE2104</b>	<b>Lighting Programs Total</b>	<b>\$ 13,551,559</b>	<b>\$ 12,273,698</b>					
PGE21041	Primary Lighting	\$ 11,188,130	\$ 11,102,053	IOU Core/Statewide	Residential	Resource	Revised	Residential Energy Efficiency Programs
PGE21042	Lighting Innovation	\$ 1,692,692	\$ 788,761	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Commercial Energy Efficiency Programs
PGE21043	Lighting Market Transformation	\$ 670,738	\$ 382,884	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Commercial Energy Efficiency Programs
<b>PGE2105</b>	<b>Codes &amp; Standards Programs Total</b>	<b>\$ 15,335,248</b>	<b>\$ 17,215,199</b>					
PGE21051	Building Codes Advocacy	\$ 4,482,917	\$ 4,331,127	IOU Core/Statewide	Cross-Cutting	Resource	Existing	Codes and Standards Programs
PGE21052	Appliance Standards Advocacy	\$ 4,407,361	\$ 6,099,122	IOU Core/Statewide	Cross-Cutting	Non-Resource	Revised	Codes and Standards Programs
PGE21053	Compliance Improvement	\$ 3,870,071	\$ 4,369,725	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Codes and Standards Programs
PGE21054	Reach Codes	\$ 1,429,957	\$ 528,219	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Codes and Standards Programs
PGE21055	Planning and Coordination	\$ 1,144,942	\$ 524,888	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Codes and Standards Programs
PGE21056	Code Readiness	\$ -	\$ 1,362,118	IOU Core/Statewide	Cross-Cutting	Non-Resource	New	Codes and Standards Programs
<b>PGE2106</b>	<b>Emerging Technologies Programs Total</b>	<b>\$ 6,292,077</b>	<b>\$ 8,025,889</b>					
PGE21061	Technology Development Support	\$ 452,119	\$ 1,426,899	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Emerging Technologies Programs
PGE21062	Technology Assessments	\$ 3,073,632	\$ 2,604,405	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Emerging Technologies Programs
PGE21063	Technology Introduction Support	\$ 2,766,325	\$ 3,994,586	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Emerging Technologies Programs
<b>PGE2107</b>	<b>Workforce Education &amp; Training Programs Total</b>	<b>\$ 12,561,342</b>	<b>\$ 10,894,911</b>					
PGE21071	Cantergies	\$ 9,721,801	\$ 8,898,170	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Workforce Education & Training Programs
PGE21072	Connections	\$ 2,150,604	\$ 1,342,312	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Workforce Education & Training Programs
PGE21073	Strategic Planning	\$ 688,937	\$ 654,429	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Workforce Education & Training Programs
<b>PGE2108</b>	<b>Statewide DSM Coordination &amp; Integration Program Total</b>	<b>\$ 714,617</b>	<b>\$ 559,206</b>					
PGE21081	Statewide DSM Coordination & Integration	\$ 714,617	\$ 559,206	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Statewide DSM Coordination & Integration Programs
<b>PGE2109</b>	<b>Financing Programs Total</b>	<b>\$ 15,568,714</b>	<b>\$ 18,257,889</b>					
PGE21091	On-Bill Financing (includes Loan Pool)	\$ 13,537,010	\$ 15,536,334	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
PGE21092	Third-Party Financing	\$ 2,031,703	\$ 952,205	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
PGE21093	New Financing Offerings	\$ -	\$ 984,355	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
PGE210911	On Bill Financing Alternative Pathway	\$ -	\$ 784,995	IOU Core/Statewide	Cross-Cutting	Non-Resource	New	Financing Programs
	<b>Third-Party Programs (Competitively Bid) Total [2]</b>	<b>\$ 90,906,191</b>	<b>\$ 87,264,317</b>					
<b>PGE2100</b>	<b>Residential Third Party Programs SubTotal</b>	<b>\$ 10,188,301</b>	<b>\$ 9,720,529</b>					
PGE21007	California New Homes Multifamily	\$ 3,801,408	\$ 1,855,351	Third/Local Party	Residential	Resource	Existing	Residential Third Party Programs
PGE21008	Enhance Time Delay Relay	\$ 2,061,601	\$ 2,908,647	Third/Local Party	Residential	Resource	Existing	Residential Third Party Programs
PGE21009	Direct Install for Manufactured and Mobile Homes	\$ 4,325,292	\$ 3,763,165	Third/Local Party	Residential	Resource	Existing	Residential Third Party Programs
PGE210132	RSG The Smarter Water Heater	\$ -	\$ -	Third/Local Party	Residential	Resource	Closed	Residential Third Party Programs
PGE210011	Residential Energy Fitness Program	\$ -	\$ 1,193,366	Third/Local Party	Residential	Resource	New	Residential Third Party Programs
<b>PGE2101</b>	<b>Commercial Third Party Programs SubTotal</b>	<b>\$ 51,591,182</b>	<b>\$ 31,540,049</b>					
PGE210110	Monitoring-Based Persistence Commissioning	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210111	LodgingSavers	\$ 5,044,780	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210112	School Energy Efficiency	\$ 3,421,431	\$ 1,551,456	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210113	Energy Fitness Program	\$ 2,940,737	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210114	Energy Savers	\$ 1,329,057	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210115	RightLights	\$ 5,211,807	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210116	Small Business Commercial Comprehensive	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210117	Energy-Efficient Parking Garage	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210118	Retail Energy Efficiency	\$ 1,414,293	\$ 3,877,559	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210119	LED Accelerator	\$ 2,458,594	\$ 4,195,765	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210120	Monitoring-Based Commissioning	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210122	Casino Green	\$ 1,564,647	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210123	Healthcare Energy Efficiency Program	\$ 1,189,849	\$ 1,392,378	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210124	Ozone Laundry Energy Efficiency	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210125	California Preschool Energy Efficiency Program	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210126	K-12 Private Schools and Colleges Audit Retro	\$ 1,844,726	\$ 1,974,202	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210127	Innovative Designs for Energy Efficiency Approaches (IDEEA)	\$ 11,844,521	\$ -	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210128	Industrial Compressed Air Program	\$ -	\$ -	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210129	Nexant AERCx	\$ -	\$ -	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210130	CLEAResult AERCx	\$ -	\$ -	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210131	PECI AERCx	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210136	McKinstry Laboratory Fume Hoods	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210137	Waypoint Commercial Outreach	\$ -	\$ 906,051	Third/Local Party	Commercial	Non-Resource	Existing	Commercial Third Party Programs
PGE210138	Data Center Air Flow and Temp Optimization	\$ -	\$ 515,041	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210139	SEI Energize Schools Program	\$ -	\$ 414,973	Third/Local Party	Commercial	Non-Resource	Existing	Commercial Third Party Programs
PGE210140	Mazzetti Dynamic Gas Scavenging System	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210141	Lincus Commercial Mid-Market Program	\$ -	\$ -	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210143	Hospitality Program	\$ -	\$ 8,901,124	Third/Local Party	Commercial	Resource	New	Commercial Third Party Programs
PGE21016	Air Care Plus	\$ 3,784,067	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs



PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.1 – Budget by Budget Category  
Supplemental Filed 09/21/16

New/Existing Program #	Main Program Name / Sub-Program Name	2016 Authorized Budget	2017 Proposed Budget[2]	Program Type	Market Sector	Resource or Non-resource	Program Status	Utility Grouping
PGE21017	Boiler Energy Efficiency Program	\$ 2,086,213	\$ 834,683	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE21018	EnergySmart Grocer	\$ 7,456,460	\$ 6,976,814	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE21019	Enhanced Automation Initiative	\$ -	\$ -	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE2103	Agricultural Third Party Programs SubTotal	\$ 8,227,091	\$ 16,105,376					
PGE210310	Dairy Industry Resource Advantage Pgm	\$ 1,480,754	\$ -	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
PGE210311	Process Wastewater Treatment EM Pgm for Ag Food Processing	\$ 1,065,359	\$ 1,139,388	Third/Local Party	Agricultural	Resource	Existing	Agricultural Third Party Programs
PGE210312	Dairy and Winery Industry Efficiency Solutions	\$ -	\$ 4,428,715	Third/Local Party	Agricultural	Resource	New	Agricultural Third Party Programs
PGE210133	Staples Low Pressure Irrigation DI	\$ -	\$ -	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
PGE21035	Dairy Energy Efficiency Program	\$ 472,638	\$ -	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
PGE21036	Industrial Refrigeration Performance Plus	\$ 1,419,916	\$ 2,281,148	Third/Local Party	Cross-Cutting	Resource	Existing	Agricultural Third Party Programs
PGE21037	Light Exchange Program	\$ 1,046,700	\$ -	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
PGE21038	Wine Industry Efficiency Solutions	\$ 1,677,221	\$ -	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
PGE21039	Comprehensive Food Process Audit & Resource Efficiency Pgm	\$ 1,064,504	\$ 8,256,124	Third/Local Party	Agricultural	Resource	Existing	Agricultural Third Party Programs
PGE2102	Industrial Third Party Programs SubTotal	\$ 20,899,617	\$ 29,898,363					
PGE210210	Industrial Recommissioning Program	\$ 1,372,850	\$ 1,685,235	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
PGE210211	Light Industrial Energy Efficiency	\$ -	\$ 1,121,435	Third/Local Party	Industrial	Resource	New	Industrial Third Party Programs
PGE210212	Compressed Air and Vacuum Optimization Program	\$ -	\$ 889,688	Third/Local Party	Industrial	Resource	New	Industrial Third Party Programs
PGE210213	Small Petrochemical Energy Efficiency	\$ -	\$ 1,229,722	Third/Local Party	Industrial	Resource	New	Industrial Third Party Programs
PGE21025	California Wastewater Process Optimization	\$ 995,518	\$ 889,361	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
PGE21026	Energy Efficiency Services for Oil Production	\$ 4,475,267	\$ 5,066,873	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
PGE21027	Heavy Industry Energy Efficiency Program	\$ 11,067,518	\$ 15,383,863	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
PGE21028	Industrial Compressed Air Program	\$ 1,678,196	\$ -	Third/Local Party	Industrial	Resource	Closed	Industrial Third Party Programs
PGE21029	Refinery Energy Efficiency Program	\$ 1,310,269	\$ 992,764	Third/Local Party	Industrial	Resource	Closed	Industrial Third Party Programs
PGE210135	Lincus WISE	\$ -	\$ 2,639,422	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
PGE210142	Ameresco Intelligent Energy Efficiency	\$ -	\$ -	Third/Local Party	Industrial	Resource	Closed	Industrial Third Party Programs
PGE2107	Workforce Education & Training Third Party Programs SubTotal	\$ -	\$ -					
PGE21074	Builder Energy Code Training	\$ -	\$ -	Third/Local Party	Cross-Cutting	Non-Resource	Closed	Workforce Education & Training Third Party Programs
PGE21075	Green Building Technical Support Services	\$ -	\$ -	Third/Local Party	Cross-Cutting	Non-Resource	Closed	Workforce Education & Training Third Party Programs
PGE210134	Bridges to Energy Sector Opportunities	\$ -	\$ -	Third/Local Party	Cross-Cutting	Non-Resource	Closed	Workforce Education & Training Third Party Programs
PGE2110	Government Partnership Programs Total	\$ 72,321,914	\$ 75,285,899					
PGE2110011	California Community Colleges	\$ 3,495,392	\$ 2,662,939	Institutional Partner	Public	Resource	Existing	Institutional Partnerships
PGE2110012	University of California/California State University	\$ 11,801,373	\$ 6,337,052	Institutional Partner	Public	Resource	Existing	Institutional Partnerships
PGE2110013	State of California	\$ 1,423,968	\$ 931,341	Institutional Partner	Public	Resource	Existing	Institutional Partnerships
PGE2110014	Department of Corrections and Rehabilitation	\$ 3,199,909	\$ 2,052,524	Institutional Partner	Public	Resource	Existing	Institutional Partnerships
PGE2110051	Local Government Energy Action Resources (LGEAR)	\$ 5,500,535	\$ 8,748,114	Government Partne	Public	Resource	Existing	Master Government Partnership
PGE2110052	Strategic Energy Resources	\$ 2,764,003	\$ 9,907,347	Government Partne	Public	Non-Resource	Existing	Master Government Partnership
PGE211007	Association of Monterey Bay Area Governments (AMBAG)	\$ 3,581,301	\$ 3,769,231	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211009	East Bay	\$ 9,262,008	\$ 6,172,527	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211010	Fresno	\$ 3,846,492	\$ 2,628,577	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211011	Kern	\$ 3,194,412	\$ 2,704,601	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211012	Madera	\$ 445,314	\$ 331,018	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211013	Marin County	\$ 1,334,743	\$ 1,299,861	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211014	Mendocino/Lake County	\$ 322,506	\$ 639,489	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211015	Napa County	\$ 549,632	\$ 539,200	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211016	Redwood Coast	\$ 1,556,910	\$ 1,630,095	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211018	San Luis Obispo County	\$ 936,840	\$ 1,066,609	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211019	San Mateo County	\$ 1,744,567	\$ 2,289,762	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211020	Santa Barbara	\$ 1,184,837	\$ 983,073	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211021	Sierra Nevada	\$ 2,560,460	\$ 2,419,468	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211022	Sonoma County	\$ 1,709,718	\$ 1,781,808	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211023	Silicon Valley	\$ 4,074,436	\$ 3,824,195	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211024	San Francisco	\$ 7,832,558	\$ 6,245,398	Government Partne	Public	Resource	Existing	Government Partnership Programs
PGE211026	North Valley	\$ -	\$ 1,909,316	Government Partne	Public	Resource	New	Government Partnership Programs
PGE211027	Sutter Buttes	\$ -	\$ 446,448	Government Partne	Public	Resource	New	Government Partnership Programs
PGE211028	Yolo	\$ -	\$ 358,125	Government Partne	Public	Resource	New	Government Partnership Programs
PGE211029	Solano	\$ -	\$ 1,472,951	Government Partne	Public	Resource	New	Government Partnership Programs
PGE211030	Northern San Joaquin Valley	\$ -	\$ 1,443,753	Government Partne	Public	Resource	New	Government Partnership Programs
PGE211031	Valley Innovative Energy Watch (VIEW)	\$ -	\$ 691,177	Government Partne	Public	Resource	New	Government Partnership Programs
N/A	Other Programs (itemize and programs added here)	\$ -	\$ -					
	PG&E PROGRAM TOTAL	\$ 398,848,756	\$ 394,782,676					
EM&V	EM&V (PG&E & CPUC Portions) Total	\$ 17,204,418	\$ 17,204,418					
PGE_EMV	PG&E EM&V - CPUC	\$ 12,200,968	\$ 9,869,567	EM&V	Cross Cutting	Non-Resource	Existing	EM&V
PGE_EMV	PG&E EM&V - PA	\$ 5,003,450	\$ 6,579,711	EM&V	Cross Cutting	Non-Resource	Existing	EM&V
PGE_EMV	BayREN EM&V - CPUC	\$ -	\$ 413,425	EM&V	Cross Cutting	Non-Resource	New	EM&V
PGE_EMV	BayREN EM&V	\$ -	\$ 275,617	EM&V	Cross Cutting	Non-Resource	New	EM&V
PGE_EMV	MCE EM&V - CPUC	\$ -	\$ 39,659	EM&V	Cross Cutting	Non-Resource	New	EM&V
PGE_EMV	MCE EM&V	\$ -	\$ 26,439	EM&V	Cross Cutting	Non-Resource	New	EM&V
	PG&E TOTAL with EM&V	\$ 416,053,174	\$ 411,987,094					
PGE_BayREN	BayREN	\$ 12,837,000	\$ 16,537,000	REN	Cross Cutting	Resource	Existing	REN
PGE_MCE	Marin Clean Energy	\$ 1,220,267	\$ 1,586,347	CCA	Cross Cutting	Resource	Existing	CCA
	TOTAL PG&E EE PORTFOLIO	\$ 430,110,441	\$ 430,110,441					
	Other EE-Related Budgets							
PGE_SWMEO	Statewide Marketing, Education and Outreach Program Total [1]	\$ 6,710,941	\$ 6,710,941					
	Statewide Marketing, Education and Outreach Program (Flex Alert) [1]	\$ -	\$ -					
	Statewide Marketing, Education and Outreach Program [1]	\$ 6,710,941	\$ 6,710,941					

1. EE portion of funding for statewide marketing, education and outreach was approved in Phz  
2. 2017 Proposed Budget excludes any carryover amounts from 2016.

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.2- Savings and Cost Effectiveness Table  
Supplemental Filed 09/21/16

Supplemental Filed 09/21/16		Gross kWh Energy Savings [4]					Gross kW Energy Savings [4]					Gross Therm Energy Savings [4]					TRC [3]		PAC [3]		Ratio of Net Energy Savings to Gross kWh Energy Savings					
New/Existing Program #	Main Program Name / Sub-Program Name	2015 Forecast (Compliance Filing)	2015 Claimed (Preliminary)	2016 Forecast	2017 Forecast	2017 % of Total Gross Program Savings	2015 Forecast (Compliance Filing)	2015 Claimed (Preliminary)	2016 Forecast	2017 Forecast	2017 % of Total Gross Program Savings	2015 Forecast (Compliance Filing)	2015 Claimed (Preliminary)	2016 Forecast	2017 Forecast	2017 % of Total Gross Program Savings	2015 Claimed (Preliminary)	2017	2015 Claimed (preliminary)	2017	2015 Claimed (Preliminary)	2016	2017	2015 Claimed (Preliminary)	2016	
PGE2100	Residential Energy Efficiency Programs Total	128,611,131	175,475,901	140,979,469	147,969,938	18%	20,282	43,522	34,636	38,951	25%	4,103,474	6,027,653	5,977,190	5,488,961	25%	0.58	0.53	0.84	0.81	0.87	0.86	0.89	0.92	0.85	
PGE21001	Residential Energy Advisor	90,000,012	124,188,519	109,485,000	94,705,997	12%	7,084	20,044	17,757	17,795	12%	3,210,800	4,147,832	3,854,468	2,888,938	13%	0.75	0.89	0.80	0.89	1.05	1.04	1.05	1.02	1.04	
PGE21002	Plug Load and Appliances	32,569,892	36,070,738	17,344,026	31,038,562	4%	8,464	6,432	2,803	5,003	3%	191,026	559,696	546,224	223,059	1%	0.84	0.60	1.08	1.42	0.63	0.57	0.59	0.63	0.56	
PGE21003	Multifamily Energy Efficiency Rebates Program	981,794	100,779	678,060	150,937	0%	94	6	312	7	0%	90,715	405,357	511,372	80,698	0%	2.05	0.92	2.04	1.04	0.61	0.61	0.62	0.62	0.65	
PGE21004	Energy Upgrade California	3,159,402	4,024,899	5,497,473	4,854,108	1%	2,523	5,741	5,992	3,148	2%	429,482	541,158	535,029	320,806	1%	0.30	0.19	0.70	0.34	0.90	0.80	0.67	0.92	0.85	
PGE21005	Residential New Construction	639,133	2,168,607	1,665,000	788,510	0%	1,306	4,072	3,101	1,537	1%	114,696	420,135	575,010	532,433	2%	0.77	0.60	0.94	0.78	0.65	0.90	0.55	0.66	0.90	
PGE21006	Residential HVAC	1,260,899	8,922,359	6,309,909	6,431,824	1%	811	7,227	4,671	9,463	6%	66,755	(46,526)	(44,913)	(56,973)	0%	0.48	0.51	0.58	0.67	0.66	0.62	0.67	0.65	0.64	
PGE210010	Pay for Performance Pilot	-	-	-	10,000,000	1%	-	-	-	2,000	1%	-	-	-	1,500,000	7%	-	0.50	-	0.56	-	-	0.58	-	-	
PGE2101	Commercial Programs Total	149,771,984	167,158,506	105,040,155	150,767,712	18%	25,484	31,017	18,535	26,047	17%	4,814,062	5,589,293	2,948,478	4,949,122	22%	1.15	1.21	2.27	2.09	0.71	0.68	0.66	0.74	0.67	
PGE21011	Commercial Calculated Incentives	66,351,116	54,720,497	49,329,680	55,132,150	7%	6,770	5,682	5,969	4,874	3%	2,365,926	2,078,015	1,164,597	1,385,844	6%	1.23	1.36	2.53	2.61	0.76	0.70	0.65	0.77	0.68	
PGE211025	Savings by Design (SBD)	22,756,522	30,700,530	14,303,716	13,389,099	2%	6,383	5,181	2,242	2,291	1%	110,936	492,631	483,506	248,037	1%	1.56	1.68	4.81	2.62	0.81	0.65	0.57	0.81	0.65	
PGE21012	Commercial Deemed Incentives	49,704,810	55,499,680	37,341,566	60,736,964	7%	9,568	10,379	8,941	11,950	8%	2,013,250	2,045,959	1,076,777	2,642,914	12%	1.07	1.33	2.06	2.73	0.69	0.65	0.66	0.69	0.65	
PGE21013	Commercial Continuous Energy Improvement	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-	
PGE21014	Commercial Energy Advisor	-	5,862,519	-	-	0%	-	3,350	-	-	0%	-	472,470	-	-	0%	0.13	-	0.13	-	0.23	-	-	0.23	-	
PGE21015	Commercial HVAC	10,959,536	20,375,279	4,065,193	21,509,499	3%	2,762	6,424	1,382	6,933	5%	323,950	500,218	223,598	672,327	3%	0.96	0.81	1.60	1.15	0.88	0.79	0.75	0.83	0.72	
PGE2103	Agricultural Programs Total	46,577,086	55,942,660	44,498,327	50,489,208	6%	9,148	15,442	11,239	15,390	10%	2,695,138	373,772	461,954	575,848	3%	1.43	1.28	2.43	2.29	0.67	0.65	0.65	0.68	0.65	
PGE21031	Agricultural Calculated Incentives	15,799,338	8,785,189	14,587,274	9,922,051	1%	3,142	2,122	3,141	1,681	1%	2,601,785	197,735	466,503	534,215	2%	0.80	1.39	1.15	2.19	0.75	0.65	0.63	0.72	0.65	
PGE21032	Agricultural Deemed Incentives	13,328,548	23,098,385	11,461,053	30,217,157	4%	3,659	10,095	5,961	13,709	9%	93,353	130,037	(4,549)	41,633	0%	1.45	1.03	4.04	2.66	0.66	0.65	0.65	0.67	0.65	
PGE21033	Agricultural Continuous Energy Improvement	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-	
PGE21034	Agricultural Energy Advisor	17,449,200	24,059,086	18,450,000	10,350,000	1%	2,348	3,226	2,137	-	0%	-	45,999	-	-	0%	2.68	1.95	3.16	2.05	0.64	0.65	0.65	0.67	0.65	
PGE2102	Industrial Programs Total	41,462,005	16,899,001	24,476,148	18,920,034	2%	5,263	2,704	4,355	3,612	2%	3,511,644	4,801,148	3,869,591	5,333,046	24%	1.67	2.09	3.99	3.44	0.67	0.65	0.65	0.71	0.65	
PGE21021	Industrial Calculated Incentives	38,308,659	13,873,202	18,273,387	13,627,440	2%	4,572	2,016	2,938	1,736	1%	3,337,558	4,144,652	3,763,143	3,513,766	16%	1.75	2.19	4.69	3.74	0.73	0.65	0.65	0.73	0.65	
PGE21022	Industrial Deemed Incentives	3,153,346	2,572,751	6,202,761	5,292,594	1%	691	429	1,417	1,876	1%	174,086	620,418	106,449	1,819,279	8%	2.08	2.73	4.20	5.55	0.69	0.65	0.65	0.67	0.65	
PGE21023	Industrial Continuous Energy Improvement	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-	
PGE21024	Industrial Energy Advisor	-	453,048	-	-	0%	-	259	-	-	0%	-	36,077	-	-	0%	0.04	-	0.04	-	0.19	-	-	0.19	-	
PGE21030	Industrial Strategic Energy Management	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-	
PGE2104	Lighting Programs Total	46,465,373	67,481,221	60,566,267	76,741,062	9%	6,501	9,119	8,319	8,245	5%	(927,577)	(1,265,127)	(1,188,124)	(1,804,921)	-8%	0.78	1.81	3.56	2.50	0.68	0.65	0.86	0.67	0.64	
PGE21041	Primary Lighting	46,465,373	67,478,551	60,566,267	76,741,062	9%	6,501	9,118	8,319	8,245	5%	(927,577)	(1,265,110)	(1,188,124)	(1,804,921)	-8%	0.80	1.95	3.96	2.78	0.68	0.65	0.86	0.67	0.64	
PGE21042	Lighting Innovation	-	2,671	-	-	0%	-	1	-	-	0%	-	(17)	-	-	0%	0.00	-	0.00	-	0.70	-	-	0.70	-	
PGE21043	Lighting Market Transformation	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-	
PGE2105	Codes & Standards Programs Total	282,613,																								

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

**Appendix B.2- Savings and Cost Effectiveness Table**  
Supplemental Filed 09/21/16

Supplemental Filed 09/21/16		Gross kWh Energy Savings [4]					Gross kW Energy Savings [4]					Gross Therm Energy Savings [4]					TRC [3]		PAC [3]		Ratio of Net Energy Savings to Gross Energy Savings [5]				
		2015 Forecast (Compliance Filing)	2015 Claimed (Preliminary)	2016 Forecast	2017 Forecast	2017 % of Total Gross Program Savings	2015 Forecast (Compliance Filing)	2015 Claimed (Preliminary)	2016 Forecast	2017 Forecast	2017 % of Total Gross Program Savings	2015 Forecast (Compliance Filing)	2015 Claimed (Preliminary)	2016 Forecast	2017 Forecast	2017 % of Total Gross Program Savings	2015 Claimed (Preliminary)	2017	2015 Claimed (preliminary)	2017	2015 Claimed (Preliminary)	2016	2017	2015 Claimed (Preliminary)	2016
		-	1,191,047	-	-	0%	-	727	-	-	0%	-	-	-	-	0%	0.81	-	1.02	-	0.66	-	-	0.67	-
		440,497	1,075,720	-	-	0%	18	78	-	-	0%	(209)	-	-	-	0%	1.51	-	1.82	-	0.68	-	-	0.67	-
		3,850,895	1,481,837	2,016,000	8,100,000	1%	347	177	259	936	1%	-	-	1,491	-	0%	1.19	1.70	1.73	3.14	0.87	0.65	0.65	0.87	0.85
		860,177	551,203	-	-	0%	210	147	-	-	0%	(25)	(3,320)	-	-	0%	0.65	-	0.67	-	0.58	-	-	0.59	-
		3,258,006	3,035,107	-	-	0%	520	344	-	-	0%	30,627	136,768	-	-	0%	1.28	-	1.77	-	0.74	-	-	0.71	-
		2,446,152	3,181,554	8,608,485	20,807,747	3%	443	367	1,073	4,406	3%	200,020	862,749	990,036	2,091,593	9%	2.26	1.83	2.73	3.96	0.77	0.65	0.65	0.77	0.65
		55,991,425	45,298,276	50,458,936	81,660,896	10%	6,472	7,122	7,050	8,951	6%	2,581,582	1,092,418	3,390,637	2,705,584	12%	1.13	1.52	1.98	2.85	0.75	0.66	0.67	0.76	0.65
		2,982,339	6,934,711	2,457,202	7,650,000	1%	247	1,145	279	774	1%	-	-	440,380	531,000	2%	2.67	2.65	3.09	3.75	0.88	0.85	0.85	0.87	0.85
		-	-	24,000	1,721,495	0%	-	-	4	364	0%	-	-	2,400	127,296	1%	-	1.17	-	2.08	-	0.65	0.65	-	0.65
		-	-	24,000	3,150,000	0%	-	-	4	391	0%	-	-	2,400	-	0%	-	2.18	-	2.72	-	0.65	0.65	-	0.65
		-	-	24,000	2,790,000	0%	-	-	4	315	0%	-	-	2,400	306,000	1%	-	2.15	-	3.93	-	0.65	0.65	-	0.65
		1,774,954	1,982,080	1,125,000	1,997,915	0%	204	186	128	173	0%	-	-	-	-	0%	1.49	1.22	2.36	1.94	0.75	0.65	0.65	0.75	0.65
		15,650,820	14,877,127	16,447,884	22,500,000	3%	1,389	1,482	1,817	2,341	2%	-	-	-	-	0%	1.14	1.55	3.95	3.83	0.74	0.64	0.65	0.74	0.64
		27,582,099	16,409,925	21,074,820	34,912,486	4%	3,727	3,495	3,055	3,288	2%	950,064	905,879	1,159,724	1,741,288	8%	1.10	1.41	1.81	2.73	0.73	0.65	0.65	0.76	0.65
		5,109,111	229,395	-	-	0%	516	38	-	-	0%	-	-	-	-	0%	0.33	-	0.34	-	0.65	-	-	0.65	-
		2,892,102	167,963	4,656,029	-	0%	388	38	737	-	0%	1,631,518	186,539	1,783,333	-	0%	0.70	-	0.80	-	0.75	0.65	-	0.75	0.64
		-	4,697,076	4,626,000	6,939,000	1%	-	738	1,023	1,305	1%	-	-	-	-	0%	0.86	1.75	1.06	2.40	0.65	0.65	0.65	0.65	0.65
		-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-
		-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-
		-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-
		-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-
		-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-
		94,705,279	120,631,829	83,455,093	106,506,065	13%	11,253	17,268	14,639	14,161	9%	1,066,640	202,063	195,604	205,731	1%	0.98	0.78	1.36	0.98	0.65	0.66	0.62	0.68	0.66
		6,532,800	4,033,039	3,483,974	3,344,623	0%	900	381	551	413	0%	220,974	127,923	107,490	51,661	0%	1.03	0.69	1.88	1.05	0.88	0.66	0.62	0.84	0.66
		13,588,223	11,296,438	8,739,645	9,141,154	1%	1,872	1,737	1,385	1,161	1%	459,627	197,672	110,270	78,759	0%	1.08	0.73	2.77	1.15	0.75	0.66	0.61	0.76	0.66
		2,090,496	379,282	508,773	1,062,539	0%	288	54	80	137	0%	70,712	12,387	4,744	9,014	0%	0.47	0.61	1.99	0.95	0.91	0.66	0.61	0.96	0.66
		3,919,680	1,658,607	851,125	2,423,000	0%	540	161	136	250	0%	132,585	65,060	44,493	33,562	0%	1.10	0.71	4.75	1.06	0.90	0.66	0.62	0.86	0.66
		6,660,902	20,369,565	16,424,931	23,578,467	3%	763	3,145	3,006	3,323	2%	22,004	(118,971)	(20,992)	19,405	0%	1.18	1.38	1.41	1.80	0.61	0.66	0.62	0.64	0.67
		-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	0%	-	-	-	-	-	-	-	-	-
		4,660,021	9,648,466	5,335,449	5,305,376	1%	535	1,080	1,014	540	0%	15,481	(26,487)	(13,533)	9,929	0%	1.23	0.78	1.66	0.97	0.69	0.66	0.64	0.71	0.67
		18,259,652	12,405,989	8,291,354	11,574,831	1%	2,083	2,173	1,395	1,482	1%	46,271	(27,218)	(8,732)	(8,240)	0%	0.85	1.02	1.09	1.21	0.64	0.66	0.63	0.65	0.66
		4,294,406	7,551,318	4,154,922	5,882,091	1%	470	1,426	712	807	1%	10,893	(55,910)	(13,184)	3,186	0%	2.04	1.12	2.08	1.76	0.68	0.66	0.63	0.68	0.66
		3,474,566	6,251,049	4,369,166	5,228,021	1%	380	952	741	755	0%	8,814	(41,842)	(13,416)	(11,599)	0%	1.28	1.05	1.40	1.23	0.48	0.66	0.62	0.54	0.66
		359,486	901,601	1,291,505	471,843	0%	39	144	255	68	0%	912	(4,146)	(5,708)	(458)	0%	1.13	0.81	1.32	0.98	0.62	0.66	0.63	0.64	0.67
		1,266,902	3,251,093	1,300,792	1,995,396	0%	139	396	254	180	0%	3,214	199,693	(4,313)	9,171	0%	2.07	0.84	2.30	1.05	0.63	0.65	0.64	0.74	0.66
		304,512	1,149,922	627,884	700,977	0%	33	156	110	99	0%	772	(2,062)	(1,815)	(180)	0%	1.05	0.64	1.07	0.72	0.45	0.66	0.62	0.55	0.66
		788,263	576,830	587,768	524,654	0%	86	128	169	62	0%	2,000	(265)	(1,407)	228	0%	0.68	0.55	0.71	0.74	0.57	0.67	0.63	0.58	0.68
		1,815,363	2,585,340	1,351,802	1,498,248	0%	199	516	269	202	0%	4,605	(19,727)	(4,315)	(2,248)	0%	0.74	0.53	0.84	0.61	0.70	0.66	0.62	0.70	0.67
		938,913	1,061,729	839,344	1,578,140	0%	103	189	284	115	0%	2,382	(7,770)	(5,362)	(1,818)	0%	0.74	0.45	0.75	0.50	0.49	0.66	0.62	0.53	0.67
		2,437,076	5,619,083	2,671,935	2,030,193	0%	267	656	544	256	0%	6,182	(6,747)	(708)	6,124	0%	1.21	0.54	1.57	0.68	0.69	0.66	0.62	0.69	0.67
		1,584,050	1,512,118	1,074,325	1,595,120	0%	173	261	197	213	0%	4,018	(14,021)	(3,955)	1,068	0%	1.12	0.87	1.13	1.08	0.49	0.66	0.62	0.54	0.67
		4,058,037	3,454,852	1,931,954	4,099,948	1%	444	540	335	573	0%	10,294	(12,484)	(5,258)	(3,973)	0%	1.07	0.92	1.18	1.09	0.64	0.66	0.62	0.66	0.66
		2,098,403	5,603,896	2,110,878	2,969,132	0%	230	805	354	409	0%	5,323	(4,233)	19,999	6,077	0%	1.31	0.92	1.45	1.15	0.51	0.66	0.62	0.58	0.66
		5,032,799	13,253,706	11,377,583	5,840,069	1%	551	939	1,939	811	1%	12,766	(22,213)	(26,328)	(3,441)	0%	0.78	0.84	1.81	1.00	0.69	0.66	0.62	0.68	0.66
		10,540,727	8,067,907	5,391,186	7,344,286	1%	1,155	1,428	909	1,029	1%	28,812	(36,579)	37,633	2,050	0%	0.79	0.68	0.81	0.78	0.68	0.66	0.62	0.69	0.66
		-	-	-	2,760,592	0%	-	-	-	389	0%	-	-	-	2,272	0%	-	0.82	-	-	-	-	0.62	-	-
		-	-	-	604,473	0%	-	-	-	85	0%	-	-	-	497	0%	-	0.77	-	0.89	-	-	0.62	-	-
		-	-	-	473,317	0%	-	-	-	67	0%	-	-	-	390	0%	-	0.76	-	0.87	-	-	0.62	-	-
		-	-	-	2,145,211	0%	-	-	-	302	0%	-	-	-	1,766	0%	-	0.83	-	0.96	-	-	0.62	-	-
		-	-	-	2,095,324	0%	-	-	-	295	0%	-	-	-	1,724	0%	-	0.82	-	0.96	-	-	0.62	-	-
		-	-	-	977,836	0%	-	-	-	138	0%	-	-	-	805	0%	-	0.80	-	0.93	-	-	0.62	-	-

1. PG&E PROGRAM TOTAL Savings exclude Codes and Standards.
2. Codes and Standards reflect net savings (net including 5% spillover).
3. TRC/PAC values are based on sub-program E3 calculators, which for 2017 includes previously committed projects expected to be completed during 2017.
4. All savings values include 5% market spillover in cost-effectiveness calculations per OP #37 in D.12-11-015. C&S includes 5% ME only for 2017 to match the CEDARS CET methodology.
5. Includes Codes and Standards costs and benefits; excludes ESAP costs and benefits, Statewide Emerging Technology costs and \$13.5M in Financing Program costs per D.09-09-047 and D.13-09-044.
6. Includes projected shareholder incentives estimate of \$26M.
7. Includes Statewide ME&O budget as approved in D.15-10-028, and 2015-17 REN/CCA EE program costs only, but not savings and benefits. REN/CCA TRC and PAC costs are excluded for 2017 only to match CEDARS CET methodology.
8. Average EUL Therm values are not meaningful for programs with positive and negative thermos

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.2- Savings and Cost Effectiveness Table  
Supplemental Filed 09/21/16

Appendix B.2- Savings and Cost Effectiveness Table		ss Energy Savings				Average Energy Savings EUL (savings weighted)						Program Information					
Supplemental Filed 09/21/16		Savings	net/gross Therm Energy Savings				EUL KWH			EUL Therm			Program Type	Market Sector	Resource or Non-resource	Program Status	Utility Grouping
New/Existing Program #	Main Program Name / Sub-Program Name	2017	2015 Claimed (Preliminary)	2016	2017	2015 Claimed (Preliminary)	2016	2017	2015 Claimed (Preliminary)	2016	2017						
PGE2100	Residential Energy Efficiency Programs Total	0.84	0.94	1.00	0.84	3.16	5.86	2.89	5.98	4.15	3.26						
PGE21001	Residential Energy Advisor	1.05	1.05	1.04	1.05	1.12	1.04	1.00	1.00	1.05	1.00	IOU Core/Statewide	Residential	Resource	Existing		Residential Energy Efficiency Programs
PGE21002	Plug Load and Appliances	0.65	0.59	0.61	0.89	7.42	10.22	7.59	14.39	11.66	9.42	IOU Core/Statewide	Residential	Resource	Existing		Residential Energy Efficiency Programs
PGE21003	Multifamily Energy Efficiency Rebates Program	0.61	0.65	0.64	0.61	13.07	14.36	13.54	15.81	15.53	16.99	IOU Core/Statewide	Residential	Resource	Existing		Residential Energy Efficiency Programs
PGE21004	Energy Upgrade California	0.67	0.91	0.84	0.67	13.39	12.36	6.34	17.80	16.32	7.24	IOU Core/Statewide	Residential	Resource	Revised		Residential Energy Efficiency Programs
PGE21005	Residential New Construction	0.55	0.62	0.90	0.55	18.82	15.00	15.00	18.82	15.00	15.00	IOU Core/Statewide	Residential	Resource	Existing		Residential Energy Efficiency Programs
PGE21006	Residential HVAC	0.72	0.51	0.60	0.59	5.78	5.58	6.59	1.63	4.96	4.42	IOU Core/Statewide	Residential	Resource	Revised		Residential Energy Efficiency Programs
PGE210010	Pay for Performance Pilot	0.58	-	-	0.58	-	-	1.00	-	-	1.00	IOU Core/Statewide	Residential	Resource	New		Residential Energy Efficiency Programs
PGE2101	Commercial Programs Total	0.68	0.70	0.68	0.66	9.97	10.94	10.73	10.20	10.45	10.67						
PGE21011	Commercial Calculated Incentives	0.64	0.81	0.71	0.64	9.61	10.77	13.33	7.94	9.91	12.00	IOU Core/Statewide	Commercial	Resource	Existing		Commercial Energy Efficiency Programs
PGE211025	Savings by Design (SBD)	0.56	0.78	0.65	0.56	13.70	13.73	13.73	15.33	13.73	15.00	IOU Core/Statewide	Commercial	Resource	Existing		Commercial Energy Efficiency Programs
PGE21012	Commercial Deemed Incentives	0.66	0.66	0.65	0.65	8.29	10.15	9.16	14.30	10.68	11.33	IOU Core/Statewide	Commercial	Resource	Existing		Commercial Energy Efficiency Programs
PGE21013	Commercial Continuous Energy Improvement	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Commercial	Non-Resource	Existing		Commercial Energy Efficiency Programs
PGE21014	Commercial Energy Advisor	-	0.22	-	-	3.00	-	-	3.00	-	-	IOU Core/Statewide	Commercial	Resource	Existing		Commercial Energy Efficiency Programs
PGE21015	Commercial HVAC	0.77	0.81	0.73	0.76	11.94	8.91	6.62	4.55	6.09	3.72	IOU Core/Statewide	Commercial	Resource	Existing		Commercial Energy Efficiency Programs
PGE2103	Agricultural Programs Total	0.65	0.66	0.59	0.56	11.00	11.61	9.42	8.74	16.46	17.99						
PGE21031	Agricultural Calculated Incentives	0.64	0.79	0.59	0.55	12.81	12.88	13.28	11.77	16.48	17.90	IOU Core/Statewide	Agricultural	Resource	Existing		Agricultural Energy Efficiency Programs
PGE21032	Agricultural Deemed Incentives	0.65	0.64	0.65	0.65	10.51	10.96	6.25	6.16	18.74	19.19	IOU Core/Statewide	Agricultural	Resource	Existing		Agricultural Energy Efficiency Programs
PGE21033	Agricultural Continuous Energy Improvement	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Agricultural	Non-Resource	Existing		Agricultural Energy Efficiency Programs
PGE21034	Agricultural Energy Advisor	-	0.18	-	-	10.81	11.00	15.00	3.00	-	-	IOU Core/Statewide	Agricultural	Resource	Existing		Agricultural Energy Efficiency Programs
PGE2102	Industrial Programs Total	0.65	0.72	0.60	0.64	13.34	14.81	12.79	14.68	16.81	10.98						
PGE21021	Industrial Calculated Incentives	0.65	0.73	0.60	0.63	14.36	14.83	14.58	15.26	16.88	12.26	IOU Core/Statewide	Industrial	Resource	Existing		Industrial Energy Efficiency Programs
PGE21022	Industrial Deemed Incentives	0.65	0.65	0.65	0.65	9.65	14.73	8.18	11.52	14.59	8.50	IOU Core/Statewide	Industrial	Resource	Existing		Industrial Energy Efficiency Programs
PGE21023	Industrial Continuous Energy Improvement	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Industrial	Non-Resource	Existing		Industrial Energy Efficiency Programs
PGE21024	Industrial Energy Advisor	-	0.18	-	-	3.00	-	-	3.00	-	-	IOU Core/Statewide	Industrial	Resource	Existing		Industrial Energy Efficiency Programs
PGE21030	Industrial Strategic Energy Management	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Industrial	Resource	New		Industrial Energy Efficiency Programs
PGE2104	Lighting Programs Total	0.86	0.67	0.65	0.86	12.32	12.82	6.74	13.67	13.73	6.73						
PGE21041	Primary Lighting	0.86	0.67	0.65	0.86	12.32	12.82	6.74	13.67	13.73	6.73	IOU Core/Statewide	Residential	Resource	Revised		Residential Energy Efficiency Programs
PGE21042	Lighting Innovation	-	0.70	-	-	6.70	-	-	6.70	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Commercial Energy Efficiency Programs
PGE21043	Lighting Market Transformation	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Commercial Energy Efficiency Programs
PGE2105	Codes & Standards Programs Total	1.00	1.00	1.00	1.00	35.15	35.94	30.22	49.20	25.66	22.73						
PGE21051	Building Codes Advocacy	1.00	1.00	1.00	1.00	35.15	35.94	30.22	49.20	25.66	22.73	IOU Core/Statewide	Cross-Cutting	Resource	Existing		Codes and Standards Programs
PGE21052	Appliance Standards Advocacy	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Revised		Codes and Standards Programs
PGE21053	Compliance Improvement	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Codes and Standards Programs
PGE21054	Reach Codes	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Codes and Standards Programs
PGE21055	Planning and Coordination	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Codes and Standards Programs
PGE21056	Code Readiness	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	New		Codes and Standards Programs
PGE2106	Emerging Technologies Programs Total	-	-	-	-	-	-	-	-	-	-						
PGE21061	Technology Development Support	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Emerging Technologies Programs
PGE21062	Technology Assessments	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Emerging Technologies Programs
PGE21063	Technology Introduction Support	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Emerging Technologies Programs
PGE2107	Workforce Education & Training Programs Total	-	-	-	-	-	-	-	-	-	-						
PGE21071	Centergies	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Workforce Education & Training Programs
PGE21072	Connections	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Workforce Education & Training Programs
PGE21073	Strategic Planning	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Workforce Education & Training Programs
PGE2108	Statewide DSM Coordination & Integration Program Total	-	-	-	-	-	-	-	-	-	-						
PGE21081	Statewide DSM Coordination & Integration	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Statewide DSM Coordination & Integration Programs
PGE2109	Financing Programs Total	-	-	-	-	-	-	-	-	-	-						
PGE21091	On-Bill Financing (includes Loan Pool)	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Financing Programs
PGE21092	Third-Party Financing	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Financing Programs
PGE21093	New Financing Offerings	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing		Financing Programs
PGE210911	On Bill Financing Alternative Pathway	-	-	-	-	-	-	-	-	-	-	IOU Core/Statewide	Cross-Cutting	Non-Resource	New		Financing Programs
	Third-Party Programs (Competitively Bid) Total [2]	0.67	0.76	0.72	0.64	11.46	11.50	12.54	11.26	13.20	12.75						
PGE2100	Residential Third Party Programs SubTotal	0.82	0.82	0.87	0.87	7.73	7.48	9.62	22.51	27.54	16.11						
PGE21007	California New Homes Multifamily	0.90	0.79	0.81	0.90	17.24	17.26	19.00	16.93	17.19	19.00	Third/Local Party	Residential	Resource	Existing		Residential Third Party Programs
PGE21008	Enhance Time Delay Relay	0.90	0.81	0.60	0.90	5.21	5.33	6.65	5.48	5.01	15.90	Third/Local Party	Residential	Resource	Existing		Residential Third Party Programs
PGE21009	Direct Install for Manufactured and Mobile Homes	0.76	1.14	0.89	0.84	6.23	5.50	10.40	60.90	36.40	14.10	Third/Local Party	Residential	Resource	Existing		Residential Third Party Programs
PGE210132	RSG The Smarter Water Heater	-	0.60	-	-	-	-	-	15.00	-	-	Third/Local Party	Residential	Resource	Closed		Residential Third Party Programs
PGE210011	Residential Energy Fitness Program	0.90	-	0.83	0.90	-	7.58	9.87	-	27.25	32.65	Third/Local Party	Residential	Resource	New		Residential Third Party Programs
PGE2101	Commercial Third Party Programs SubTotal	0.65	0.83	0.65	0.65	10.86	9.72	11.22	6.58	10.16	8.96						
PGE210110	Monitoring-Based Persistence Commissioning	-	-	-	-	-	-	-	-	-	-	Third/Local Party	Commercial	Resource	Closed		Commercial Third Party Programs
PGE210111	LodgingSavers																

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.2- Savings and Cost Effectiveness Table  
Supplemental Filed 09/21/16

Appendix B.2- Savings and Cost Effectiveness Table		ss Energy Savings				Average Energy Savings EUL (savings weighted)					Program Information					
Supplemental Filed 09/21/16		Savings	net/gross Therm Energy Savings			EUL KWH			EUL Therm		Program Type	Market Sector	Resource or Non-resource	Program Status	Utility Grouping	
New/Existing Program #	Main Program Name / Sub-Program Name	2017	2015 Claimed (Preliminary)	2016	2017	2015 Claimed (Preliminary)	2016	2017	2015 Claimed (Preliminary)	2016						2017
	PGE210133 Staples Low Pressure Irrigation DI	-	-	-	-	14.31	-	-	-	-	-	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
	PGE21035 Dairy Energy Efficiency Program	-	-	-	-	13.35	-	-	-	-	-	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
	PGE21036 Industrial Refrigeration Performance Plus	0.65	-	0.65	-	16.00	16.00	14.78	-	16.00	-	Third/Local Party	Cross-Cutting	Resource	Existing	Agricultural Third Party Programs
	PGE21037 Light Exchange Program	-	0.62	-	-	9.52	-	-	10.81	-	-	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
	PGE21038 Wine Industry Efficiency Solutions	-	0.72	-	-	14.00	-	-	13.67	-	-	Third/Local Party	Agricultural	Resource	Closed	Agricultural Third Party Programs
	PGE21039 Comprehensive Food Process Audit & Resource Efficiency Pgm	0.65	0.68	0.74	0.62	12.63	15.03	14.79	11.95	14.93	12.58	Third/Local Party	Agricultural	Resource	Existing	Agricultural Third Party Programs
	PGE2102 Industrial Third Party Programs SubTotal	0.67	0.72	0.73	0.64	12.30	12.98	13.55	15.05	13.45	13.69					
	PGE210210 Industrial Recommissioning Program	0.85	-	0.85	0.63	8.00	8.00	6.41	-	8.00	7.02	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
	PGE210211 Light Industrial Energy Efficiency	0.65	-	0.75	0.60	-	15.00	9.74	-	15.00	14.95	Third/Local Party	Industrial	Resource	New	Industrial Third Party Programs
	PGE210212 Compressed Air and Vacuum Optimization Program	0.65	-	0.75	-	-	15.00	12.86	-	15.00	-	Third/Local Party	Industrial	Resource	New	Industrial Third Party Programs
	PGE210213 Small Petrochemical Energy Efficiency	0.65	-	0.75	0.65	-	15.00	15.00	-	15.00	15.00	Third/Local Party	Industrial	Resource	New	Industrial Third Party Programs
	PGE21025 California Wastewater Process Optimization	0.65	-	-	-	11.11	15.00	15.00	-	-	-	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
	PGE21026 Energy Efficiency Services for Oil Production	0.65	-	-	-	13.98	14.58	15.00	-	-	-	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
	PGE21027 Heavy Industry Energy Efficiency Program	0.64	0.72	0.67	0.64	13.12	12.04	13.95	15.06	13.36	15.41	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
	PGE21028 Industrial Compressed Air Program	-	-	-	-	9.88	-	-	-	-	-	Third/Local Party	Industrial	Resource	Closed	Industrial Third Party Programs
	PGE21029 Refinery Energy Efficiency Program	-	0.75	0.74	-	15.00	15.63	-	15.00	14.86	-	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
	PGE210135 Lincus WISE	0.65	-	-	-	11.01	11.01	15.00	-	-	-	Third/Local Party	Industrial	Resource	Existing	Industrial Third Party Programs
	PGE210142 Ameresco Intelligent Energy Efficiency	-	-	-	-	-	-	-	-	-	-	Third/Local Party	Industrial	Resource	Closed	Industrial Third Party Programs
	PGE2107 Workforce Education & Training Third Party Programs SubTotal	-	-	-	-	-	-	-	-	-	-					
	PGE21074 Builder Energy Code Training	-	-	-	-	-	-	-	-	-	-	Third/Local Party	Cross-Cutting	Non-Resource	Closed	Workforce Education & Training Third Party Programs
	PGE21075 Green Building Technical Support Services	-	-	-	-	-	-	-	-	-	-	Third/Local Party	Cross-Cutting	Non-Resource	Closed	Workforce Education & Training Third Party Programs
	PGE210134 Bridges to Energy Sector Opportunities	-	-	-	-	-	-	-	-	-	-	Third/Local Party	Cross-Cutting	Non-Resource	Closed	Workforce Education & Training Third Party Programs
	PGE2110 Government Partnership Programs Total	0.63	1.32	0.48	0.59	10.73	11.57	11.34	9.19	23.64	21.69					
	PGE2110011 California Community Colleges	0.62	0.90	0.54	0.65	11.17	11.84	11.84	9.82	20.28	12.21	State Institutional Partnership	Public	Resource	Existing	Institutional Partnerships
	PGE2110012 University of California/California State University	0.62	0.82	0.53	0.57	12.51	11.85	11.75	15.05	20.37	18.31	State Institutional Partnership	Public	Resource	Existing	Institutional Partnerships
	PGE2110013 State of California	0.61	0.99	0.53	0.57	14.54	11.90	12.01	16.26	20.57	18.16	State Institutional Partnership	Public	Resource	Existing	Institutional Partnerships
	PGE2110014 Department of Corrections and Rehabilitation	0.62	0.64	0.54	0.57	10.03	11.69	12.33	15.00	19.54	17.70	State Institutional Partnership	Public	Resource	Existing	Institutional Partnerships
	PGE2110051 Local Government Energy Action Resources (LGEAR)	0.63	0.62	0.51	0.60	11.91	11.65	11.19	13.28	23.10	31.24	Local Government Partnership	Public	Resource	Existing	Master Government Partnership
	PGE2110052 Strategic Energy Resources	-	-	-	-	-	-	-	-	-	-	Local Government Partnership	Public	Non-Resource	Existing	Master Government Partnership
	PGE211007 Association of Monterey Bay Area Governments (AMBAG)	0.64	0.73	0.65	0.63	11.35	10.97	11.13	11.41	13.16	17.80	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211009 East Bay	0.63	0.57	0.50	0.71	9.14	11.37	10.99	8.03	26.04	(6.63)	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211010 Fresno	0.63	0.68	0.65	0.58	13.48	11.69	12.13	14.80	12.90	44.01	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211011 Kern	0.63	0.46	0.65	0.67	9.78	11.67	11.11	9.60	13.00	5.85	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211012 Madera	0.63	0.63	0.64	0.63	10.17	11.62	11.43	13.67	12.44	3.74	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211013 Marin County	0.64	0.91	0.64	0.69	6.21	10.41	10.84	4.92	12.46	10.08	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211014 Mendocino/Lake County	0.63	0.41	0.65	0.21	9.59	11.73	11.25	8.41	13.16	1.68	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211015 Napa County	0.63	0.02	0.66	0.64	8.84	12.10	12.16	4.53	14.02	46.47	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211016 Redwood Coast	0.63	0.70	0.65	0.67	7.06	11.74	11.37	6.44	12.96	2.55	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211018 San Luis Obispo County	0.63	0.49	0.65	0.67	8.79	11.68	11.14	8.86	12.85	6.25	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211019 San Mateo County	0.63	0.61	1.66	0.70	11.24	11.86	12.04	8.62	(41.79)	14.02	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211020 Santa Barbara	0.63	0.48	0.65	0.93	9.75	11.65	11.29	9.74	12.69	10.32	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211021 Sierra Nevada	0.63	0.64	0.66	0.60	10.27	11.76	11.16	10.39	13.19	3.37	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211022 Sonoma County	0.63	0.28	0.53	0.64	8.79	11.64	11.33	8.23	20.31	17.19	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211023 Silicon Valley	0.63	0.68	0.65	0.52	11.35	11.70	11.21	12.30	13.78	0.56	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211024 San Francisco	0.63	0.69	0.51	(0.19)	8.86	11.06	11.24	8.22	21.41	106.50	Local Government Partnership	Public	Resource	Existing	Government Partnership Programs
	PGE211026 North Valley	0.63	-	-	0.60	-	-	11.19	-	-	31.24	Local Government Partnership	Public	Resource	New	Government Partnership Programs
	PGE211027 Sutter Buttes	0.63	-	-	0.60	-	-	11.19	-	-	31.24	Local Government Partnership	Public	Resource	New	Government Partnership Programs
	PGE211028 Yolo	0.63	-	-	0.60	-	-	11.19	-	-	31.24	Local Government Partnership	Public	Resource	New	Government Partnership Programs
	PGE211029 Solano	0.63	-	-	0.60	-	-	11.19	-	-	31.24	Local Government Partnership	Public	Resource	New	Government Partnership Programs
	PGE211030 Northern San Joaquin Valley	0.63	-	-	0.60	-	-	11.19	-	-	31.24	Local Government Partnership	Public	Resource	New	Government Partnership Programs
	PGE211031 Valley Innovative Energy Watch (VIEW)	0.63	-	-	0.60	-	-	11.19	-	-	31.24	Local Government Partnership	Public	Resource	New	Government Partnership Programs
	PGE_ESA Energy Savings Assistance Program (ESAP)	-	-	-	-	-	-	-	-	-	-					
	PG&E PROGRAM TOTAL - Gross Savings [1]	0.72	0.80	0.69	0.68	8.35	9.10	9.44	8.05	10.18	10.00					
	PG&E Codes and Standards Advocacy Net Savings [2]	1.00	1.00	1.00	1.00											
	PG&E TOTAL (w/ net C&S)	0.86	0.73	0.76	0.82	20.46	22.44	19.03	10.99	14.03	14.46					
BayREN	BayREN											REN	Cross Cutting	Resource	Existing	REN
MCE	Marin Clean Energy											CCA	Cross Cutting	Resource	Existing	CCA
	TOTAL PG&E EE PORTFOLIO [5,6, and 7 for TRC and PAC]	0.86	0.72	0.76	0.82	20.43	22.44	19.03	11.07	14.03	14.46					

1. PG&E PROGRAM TOTAL Savings exclude Codes and Standards.  
2. Codes and Standards reflect net savings (net including 5% spillover).  
3. TRC/PAC values are based on sub-program E3 calculators, which for 2017 includes  
4. All savings values include 5% market spillover in cost-effectiveness calculations per f  
5. Includes Codes and Standards costs and benefits, excludes ESAP costs and benefit  
6. Includes projected shareholder incentives estimate of \$26M.  
7. Includes Statewide ME&O budget as approved in D.15-10-028, and 2015-17 REN/CC  
8. Average EUL Therm values are not meaningful for programs with positive and negativ

Appendix B.3 – PG&E Budget, Spent, Unspent, Carryover Details

Supplemental Filed 09/21/16		2013-2015 Budget, Spent, Unspent and Carryover								2016 Budget, Fundshifts and Spending to Date				2017 Proposed Budget		
New/Existing Program #	Main Program Name / Sub-Program Name	2015 Authorized Budget	2015 Total Budget with Commitments & Fundshifts [1]	2015 Total Budget Spent [2]	Requested Carry Over of Pre-2013 Unspent Funds to 2016 [3]	2013-2015 Unspent/Uncommitted Funds Refunded or Transferred [4]	2013-2015 Commitments as of 12/31/15 [5]	2013-2015 Unspent/Committed Funds, Carryover to 2016 [6]	Pre-2016 Unspent/Uncommitted Funds Available for 2017 offset [E-F+H-J] [7]	2016 Authorized Budget	2016 Fundshifts	2016 Total Budget Including Fundshifts and Carryover	2016 Budget Spent as of 06/30/2016	2017 Proposed Budget and Revenue Requirement [8]	2017 Collections Offset from Pre-2016 Carryforward (Col K)	2017 Funds Requested [9]
PGE2100	Residential Energy Efficiency Programs Total	\$ 61,794,379	\$ 83,984,802	\$ 83,984,802	\$ 4,475,456	\$ -	\$ 12,029,803	\$ -	\$ -	\$ 61,794,379	\$ 8,400,000	\$ 74,669,835	\$ 35,414,004	\$ 63,300,501	\$ -	\$ 63,300,501
PGE21001	Residential Energy Advisor	\$ 13,531,293	\$ 23,635,570	\$ 23,635,570			\$ -		\$ -	\$ 13,531,293	\$ 2,500,000	\$ 16,031,293	\$ 6,060,379	\$ 17,062,280	\$ -	\$ 17,062,280
PGE21002	Plug Load and Appliances	\$ 18,990,738	\$ 18,858,757	\$ 18,858,757			\$ -		\$ -	\$ 18,990,738	\$ -	\$ 18,990,738	\$ 5,815,441	\$ 12,507,936	\$ -	\$ 12,507,936
PGE21003	Multifamily Energy Efficiency Rebates Program	\$ 1,839,507	\$ 1,522,581	\$ 1,522,581			\$ -		\$ -	\$ 1,839,507	\$ -	\$ 1,839,507	\$ 135,597	\$ 719,323	\$ -	\$ 719,323
PGE21004	Energy Upgrade California	\$ 13,998,809	\$ 20,967,951	\$ 20,967,951	\$ 322,330		\$ 322,330		\$ -	\$ 13,998,809	\$ 5,000,000	\$ 19,321,139	\$ 12,040,408	\$ 14,608,852	\$ -	\$ 14,608,852
PGE21005	Residential New Construction	\$ 3,958,299	\$ 5,830,541	\$ 5,830,541	\$ 4,000,000		\$ 11,554,347		\$ -	\$ 3,958,299	\$ 500,000	\$ 8,458,299	\$ 3,626,852	\$ 5,998,081	\$ -	\$ 5,998,081
PGE21006	Residential HVAC	\$ 9,475,734	\$ 13,169,401	\$ 13,169,401	\$ 153,126		\$ 153,126		\$ -	\$ 9,475,734	\$ 400,000	\$ 10,028,860	\$ 7,735,328	\$ 9,579,029	\$ -	\$ 9,579,029
PGE210010	Pay for Performance Pilot	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,825,000	\$ -	\$ 2,825,000
PGE2101	Commercial Programs Total	\$ 79,040,928	\$ 84,797,377	\$ 84,797,377	\$ 7,082,579	\$ -	\$ 25,608,086	\$ -	\$ -	\$ 79,040,928	\$ 20,850,000	\$ 106,973,507	\$ 33,551,112	\$ 72,455,512	\$ -	\$ 72,455,512
PGE21011	Commercial Calculated Incentives	\$ 25,132,514	\$ 24,103,034	\$ 24,440,383	\$ 6,682,579		\$ 11,732,639		\$ (337,349)	\$ 25,132,514	\$ -	\$ 31,815,093	\$ 8,788,026	\$ 22,612,176	\$ (337,349)	\$ 22,949,525
PGE211025	Savings by Design (SBD)	\$ 10,237,119	\$ 10,382,091	\$ 10,533,625	\$ 400,000		\$ 13,821,821		\$ (151,535)	\$ 10,237,119	\$ -	\$ 10,637,119	\$ 2,668,384	\$ 6,414,538	\$ (151,535)	\$ 6,566,073
PGE21012	Commercial Deemed Incentives	\$ 18,922,890	\$ 23,144,357	\$ 23,786,931			\$ 3,588		\$ (642,575)	\$ 18,922,890	\$ 20,850,000	\$ 39,772,890	\$ 13,209,781	\$ 21,014,815	\$ (642,575)	\$ 21,657,390
PGE21013	Commercial Continuous Energy Improvement	\$ 491,754	\$ 785,604	\$ 1,126,045			\$ -		\$ (340,441)	\$ 491,754	\$ -	\$ 491,754	\$ 451,849	\$ 1,381,981	\$ (340,441)	\$ 1,722,422
PGE21014	Commercial Energy Advisor	\$ 5,979,427	\$ 5,508,948	\$ 6,107,525			\$ -		\$ (598,577)	\$ 5,979,427	\$ -	\$ 5,979,427	\$ 2,058,709	\$ 4,785,083	\$ (598,577)	\$ 5,383,660
PGE21015	Commercial HVAC	\$ 18,277,223	\$ 20,873,344	\$ 18,802,867			\$ 50,038		\$ 2,070,476	\$ 18,277,223	\$ -	\$ 18,277,223	\$ 6,374,363	\$ 16,246,918	\$ 2,070,476	\$ 14,176,442
PGE2103	Agricultural Programs Total	\$ 18,823,008	\$ 18,553,570	\$ 18,553,570	\$ 0	\$ -	\$ 2,873,652	\$ -	\$ 0	\$ 18,823,008	\$ (2,900,000)	\$ 15,923,008	\$ 7,781,383	\$ 15,795,451	\$ 0	\$ 15,795,451
PGE21031	Agricultural Calculated Incentives	\$ 10,240,375	\$ 9,443,466	\$ 8,304,778	\$ 0		\$ 2,873,652		\$ 1,138,687	\$ 10,240,375	\$ (2,900,000)	\$ 7,340,375	\$ 2,757,036	\$ 5,628,553	\$ 1,138,687	\$ 4,489,865
PGE21032	Agricultural Deemed Incentives	\$ 3,815,997	\$ 2,629,376	\$ 4,804,403			\$ -		\$ (2,175,027)	\$ 3,815,997	\$ -	\$ 3,815,997	\$ 3,077,698	\$ 5,742,057	\$ (2,175,027)	\$ 7,917,084
PGE21033	Agricultural Continuous Energy Improvement	\$ 506,988	\$ 1,034,505	\$ 164,253			\$ -		\$ 870,252	\$ 506,988	\$ -	\$ 506,988	\$ 91,333	\$ 238,247	\$ 870,252	\$ (632,006)
PGE21034	Agricultural Energy Advisor	\$ 4,259,648	\$ 5,446,223	\$ 5,280,136			\$ -		\$ 166,087	\$ 4,259,648	\$ -	\$ 4,259,648	\$ 1,855,317	\$ 4,186,594	\$ 166,087	\$ 4,020,507
PGE2102	Industrial Programs Total	\$ 11,938,780	\$ 14,896,434	\$ 12,571,310	\$ 1,000,000	\$ -	\$ 15,646,040	\$ -	\$ 2,325,124	\$ 11,938,780	\$ -	\$ 12,938,780	\$ 4,558,213	\$ 13,454,204	\$ 2,325,124	\$ 11,129,080
PGE21021	Industrial Calculated Incentives	\$ 8,712,285	\$ 10,052,601	\$ 9,520,724	\$ 1,000,000		\$ 15,646,040		\$ 531,877	\$ 8,712,285	\$ -	\$ 9,712,285	\$ 2,937,268	\$ 9,212,204	\$ 531,877	\$ 8,680,327
PGE21022	Industrial Deemed Incentives	\$ 794,316	\$ (770)	\$ 1,275,032			\$ -		\$ (1,275,032)	\$ 794,316	\$ -	\$ 794,316	\$ 828,384	\$ 2,172,897	\$ (1,275,802)	\$ 3,448,699
PGE21023	Industrial Continuous Energy Improvement	\$ 226,407	\$ 806,463	\$ 498,997			\$ -		\$ 307,466	\$ 226,407	\$ -	\$ 226,407	\$ 185,922	\$ 156,748	\$ 307,466	\$ (150,717)
PGE21024	Industrial Energy Advisor	\$ 2,205,773	\$ 4,038,139	\$ 1,276,557			\$ -		\$ 2,761,583	\$ 2,205,773	\$ -	\$ 2,205,773	\$ 606,638	\$ 1,539,856	\$ 2,761,583	\$ (1,221,727)
PGE21030	Industrial Strategic Energy Management	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 372,500	\$ -	\$ 372,500
PGE2104	Lighting Programs Total	\$ 13,551,559	\$ 13,998,772	\$ 11,882,102	\$ -	\$ -	\$ -	\$ -	\$ 2,116,670	\$ 13,551,559	\$ (700,000)	\$ 12,851,559	\$ 6,012,188	\$ 12,273,698	\$ 2,116,670	\$ 10,157,028
PGE21041	Primary Lighting	\$ 11,188,130	\$ 12,981,250	\$ 10,718,482			\$ -		\$ 2,262,768	\$ 11,188,130	\$ -	\$ 11,188,130	\$ 5,547,796	\$ 11,102,053	\$ 2,262,768	\$ 8,839,286
PGE21042	Lighting Innovation	\$ 1,692,692	\$ (650,415)	\$ 912,958			\$ -		\$ (1,563,373)	\$ 1,692,692	\$ (700,000)	\$ 992,692	\$ 332,280	\$ 788,761	\$ (1,563,373)	\$ 2,352,134
PGE21043	Lighting Market Transformation	\$ 670,738	\$ 1,667,938	\$ 250,663			\$ -		\$ 1,417,275	\$ 670,738	\$ -	\$ 670,738	\$ 132,112	\$ 382,884	\$ 1,417,275	\$ (1,034,391)
PGE2105	Codes & Standards Programs Total	\$ 15,335,248	\$ 15,386,387	\$ 12,781,513	\$ -	\$ -	\$ -	\$ -	\$ 2,604,873	\$ 15,335,248	\$ -	\$ 15,335,248	\$ 8,913,676	\$ 17,215,199	\$ 2,604,873	\$ 14,610,326
PGE21051	Building Codes Advocacy	\$ 4,482,917	\$ 8,202,476	\$ 3,296,640			\$ -		\$ 4,905,837	\$ 4,482,917	\$ -	\$ 4,482,917	\$ 2,278,500	\$ 4,331,127	\$ 4,905,837	\$ (574,710)
PGE21052	Appliance Standards Advocacy	\$ 4,407,361	\$ 3,298,213	\$ 5,129,082			\$ -		\$ (1,830,869)	\$ 4,407,361	\$ -	\$ 4,407,361	\$ 3,999,167	\$ 6,099,122	\$ (1,830,869)	\$ 7,929,991
PGE21053	Compliance Improvement	\$ 3,870,071	\$ 952,088	\$ 2,776,489			\$ -		\$ (1,824,401)	\$ 3,870,071	\$ -	\$ 3,870,071	\$ 1,730,192	\$ 4,369,725	\$ (1,824,401)	\$ 6,194,126
PGE21054	Reach Codes	\$ 1,429,957	\$ 1,740,210	\$ 669,053			\$ -		\$ 1,071,157	\$ 1,429,957	\$ -	\$ 1,429,957	\$ 380,689	\$ 528,219	\$ 1,071,157	\$ (542,938)
PGE21055	Planning and Coordination	\$ 1,144,942	\$ 1,193,401	\$ 910,251			\$ -		\$ 283,150	\$ 1,144,942	\$ -	\$ 1,144,942	\$ 285,773	\$ 524,888	\$ 283,150	\$ 241,738
PGE21056	Code Readiness	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ 239,356	\$ 1,362,118	\$ -	\$ 1,362,118
PGE2106	Emerging Technologies Programs Total	\$ 6,292,077	\$ 11,281,370	\$ 7,997,027	\$ -	\$ -	\$ -	\$ -	\$ 3,284,343	\$ 6,292,077	\$ -	\$ 6,292,077	\$ 2,951,991	\$ 8,025,889	\$ 3,284,343	\$ 4,741,546
PGE21061	Technology Development Support	\$ 452,119	\$ 391,364	\$ 1,220,896			\$ -		\$ (829,532)	\$ 452,119	\$ -	\$ 452,119	\$ 530,365	\$ 1,426,899	\$ (829,532)	\$ 2,256,431
PGE21062	Technology Assessments	\$ 3,073,632	\$ 4,783,957	\$ 3,214,618			\$ -		\$ 1,569,339	\$ 3,073,632	\$ -	\$ 3,073,632	\$ 941,626	\$ 2,604,405	\$ 1,569,339	\$ 1,035,066
PGE21063	Technology Introduction Support	\$ 2,766,325	\$ 6,106,050	\$ 3,561,513			\$ -		\$ 2,544,536	\$ 2,766,325	\$ -	\$ 2,766,325	\$ 1,480,001	\$ 3,994,586	\$ 2,544,536	\$ 1,450,050
PGE2107	Workforce Education & Training Programs Total	\$ 12,561,342	\$ 13,706,885	\$ 10,853,110	\$ -	\$ -	\$ -	\$ -	\$ 2,853,775	\$ 12,561,342	\$ (1,666,431)	\$ 10,894,911	\$ 4,691,929	\$ 10,894,911	\$ 2,853,775	\$ 8,041,136
PGE21071	Centergies	\$ 9,721,801	\$ 10,846,380	\$ 7,934,272			\$ -		\$ 2,912,108	\$ 9,721,801	\$ (823,631)	\$ 8,898,170	\$ 3,836,572	\$ 8,898,170	\$ 2,912,108	\$ 5,986,062
PGE21072	Connections	\$ 2,150,604	\$ 2,250,472	\$ 2,094,267			\$ -		\$ 156,205	\$ 2,150,604	\$ (808,292)	\$ 1,342,312	\$ 496,833	\$ 1,342,312	\$ 156,205	\$ 1,186,107
PGE21073	Strategic Planning	\$ 688,937	\$ 610,033	\$ 824,571			\$ -		\$ (214,539)	\$ 688,937	\$ (34,508)	\$ 654,429	\$ 358,524	\$ 654,429	\$ (214,539)	\$ 868,967
PGE2108	Statewide DSM Coordination & Integration Program Total	\$ 714,617	\$ 1,105,405	\$ (16,299)	\$ -	\$ -	\$ -	\$ -	\$ 1,121,704	\$ 714,617	\$ -	\$ 714,617	\$ 344,264	\$ 559,206	\$ 1,121,704	\$ (562,497)
PGE21081	Statewide DSM Coordination & Integration	\$ 714,617	\$ 1,105,405	\$ (16,299)			\$ -		\$ 1,121,704	\$ 714,617	\$ -	\$ 714,617	\$ 344,264	\$ 559,206	\$ 1,121,704	\$ (562,497)
PGE2109	Financing Programs Total	\$ 5,568,714	\$ 37,954,871	\$ 8,205,515	\$ -	\$ (14,048,074)	\$ -	\$ 11,498,689	\$ 4,202,593	\$ 5,568,714	\$ (810,824)	\$ 16,256,579	\$ 2,561,199	\$ 3,972,894	\$ 4,202,593	\$ (229,699)
PGE21091	On-Bill Financing (excludes Loan Pool)	\$ 3,537,010	\$ 3,913,046	\$ 4,010,097			\$ -		\$ (97,051)	\$ 3,537,010	\$ -	\$ 3,537,010	\$ 1,106,494	\$ 2,036,334	\$ (97,051)	\$ 2,133,385
PGE21092	Third-Party Financing	\$ 2,031,703	\$ 5,538,183	\$ 1,391,053			\$ -		\$ 4,147,130	\$ 2,031,703	\$ (810,824)	\$ 1,220,879	\$ 226,541	\$ 952,205	\$ 4,147,130	\$ (3,194,925)
PGE21093	New Financing Offerings [10]	\$ -	\$ 28,503,642	\$ 2,804,365		\$ (14,048,074)	\$ -	\$ 11,498,689	\$ 152,514	\$ -	\$ -	\$ 11,498,689	\$ 1,228,163	\$ 984,355	\$ 152,514	\$ 831,842
PGE210911	On Bill Financing Alternative Pathway	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 784,995	\$ -	\$ 784,995
PGE2109	Third-Party Programs (Competitively Bid) Total	\$ 90,906,191	\$ 99,373,101	\$ 81,475,468	\$ -	\$ -	\$ 30,322,790	\$ -	\$ 17,897,632	\$ 90,906,191	\$ (12,912,198)	\$ 77,993,993	\$ 18,561,059	\$ 87,264,317	\$ 17,897,632	\$ 69,366,684
PGE2100	Residential Third Party Programs SubTotal	\$ 10,188,301	\$ 9,282,160	\$ 9,596,381	\$ -	\$ -	\$ -	\$ -	\$ (314,221)	\$ 10,188,301	\$ (1,945,117)	\$ 8,243,184	\$ 4,644,523	\$ 9,720,529	\$ (314,221)	\$ 10,034,749
PGE21007	California New Homes Multifamily	\$ 3,801,408	\$ 3,754,223	\$ 2,289,801			\$ -		\$ 1,464,422	\$ 3,801,408	\$ (1,945,117)	\$ 1,856,291	\$ 989,524	\$ 1,855,351	\$ 1,464,422	\$ 390,929
PGE21008	Enhance Time Delay Relay	\$ 2,061,601	\$ 1,674,330	\$ 2,274,467			\$ -		\$ (600,137)	\$ 2,061,601	\$ -	\$ 2,061,601	\$ 1,360,082	\$ 2,908,647	\$ (600,137)	\$ 3,508,784
PGE21009	Direct Install for Manufactured and Mobile Homes	\$ 4,325,292	\$ 3,750,358	\$ 5,018,394			\$ -		\$ (1,268,036)	\$ 4,325,292	\$ -	\$ 4,325,292	\$ 2,145,569	\$ 3,763,165	\$ (1,268,036)	\$ 5,031,201
PGE210132	RSG The Smarter Water Heater	\$ -	\$ 103,249	\$ 13,719			\$ -		\$ 89,531	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 89,531	\$ (89,531)
PGE210011	Residential Energy Fitness Program	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ 149,348	\$ 1,193,366	\$ -	\$ 1,193,366
PGE2101	Commercial Third Party Programs SubTotal	\$ 51,591,182	\$ 45,943,193	\$ 36,508,743	\$ -	\$ -	\$ 793,249	\$ -	\$ 9,434,450	\$ 51,591,182	\$ (10,967,081)	\$ 40,624,101	\$ 6,256,105	\$ 31,5		

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.3 – PG&E Budget, Spent, Unspent, Carryover Details

Supplemental Filed 09/21/16		2013-2015 Budget, Spent, Unspent and Carryover								2016 Budget, Fundshifts and Spending to Date				2017 Proposed Budget		
New/Existing Program #	Main Program Name / Sub-Program Name	2015 Authorized Budget	2015 Total Budget with Commitments & Fundshifts [1]	2015 Total Budget Spent [2]	Requested Carry Over of Pre-2013 Unspent Funds to 2016 [3]	2013-2015 Unspent/Uncommitted Funds Refunded or Transferred [4]	2013-2015 Commitments as of 12/31/15 [5]	2013-2015 Unspent/Committed Funds, Carryover to 2016 [6]	Pre-2016 Unspent/Uncommitted Funds Available for 2017 offset [E-F+H-J] [7]	2016 Authorized Budget	2016 Fundshifts	2016 Total Budget Including Fundshifts and Carryover	2016 Budget Spent as of 06/30/2016	2017 Proposed Budget and Revenue Requirement [8]	2017 Collections Offset from Pre-2016 Carryforward (Col K)	2017 Funds Requested [9]
PGE210136	McKinstry Laboratory Fume Hoods	\$ -	\$ 510,494	\$ 603,373			\$ -		\$ (92,879)	\$ -	\$ -	\$ -	\$ (25,546)	\$ -	\$ (92,879)	\$ 92,879
PGE210137	Waypoint Commercial Outreach	\$ -	\$ 313,678	\$ 864,820			\$ -		\$ (551,142)	\$ -	\$ -	\$ -	\$ 256,940	\$ 906,051	\$ (551,142)	\$ 1,457,193
PGE210138	Data Center Air Flow and Temp Optimization	\$ -	\$ 278,436	\$ 206,590			\$ -		\$ 71,846	\$ -	\$ -	\$ -	\$ 106,945	\$ 515,041	\$ 71,846	\$ 443,196
PGE210139	SEI Energize Schools Program	\$ -	\$ (5,322)	\$ 537,061			\$ -		\$ (542,383)	\$ -	\$ -	\$ -	\$ 172,718	\$ 414,973	\$ (542,383)	\$ 957,357
PGE210140	Mazzetti Dynamic Gas Scavenging System	\$ -	\$ 177,533	\$ 33,092			\$ -		\$ 144,441	\$ -	\$ -	\$ -	\$ 97	\$ -	\$ 144,441	\$ (144,441)
PGE210141	Lincus Commercial Mid-Market Program	\$ -	\$ 333,645	\$ 835,586			\$ -		\$ (501,941)	\$ -	\$ -	\$ -	\$ 4,323	\$ -	\$ (501,941)	\$ 501,941
PGE210143	Hospitality Program	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ 1,779,269	\$ 8,901,124	\$ -	\$ 8,901,124
PGE21016	Air Care Plus	\$ 3,784,067	\$ 6,155,564	\$ 2,312,688			\$ -		\$ 3,842,877	\$ 3,784,067	\$ -	\$ 3,784,067	\$ (90,698)	\$ -	\$ 3,842,877	\$ (3,842,877)
PGE21017	Boiler Energy Efficiency Program	\$ 2,086,213	\$ 1,896,072	\$ 916,103			\$ 294,569		\$ 979,970	\$ 2,086,213	\$ -	\$ 2,086,213	\$ 585,727	\$ 834,683	\$ 979,970	\$ (145,286)
PGE21018	EnergySmart Grocer	\$ 7,456,460	\$ 5,552,209	\$ 5,896,030			\$ -		\$ (343,822)	\$ 7,456,460	\$ -	\$ 7,456,460	\$ 1,621,201	\$ 6,976,814	\$ (343,822)	\$ 7,320,636
PGE21019	Enhanced Automation Initiative	\$ -	\$ 472,786	\$ 83,344			\$ -		\$ 389,442	\$ -	\$ -	\$ -	\$ 41,905	\$ -	\$ 389,442	\$ (389,442)
PGE2103	Agricultural Third Party Programs SubTotal	\$ 8,227,091	\$ 10,018,743	\$ 11,457,071	\$ -	\$ -	\$ 2,118,541	\$ -	\$ (1,438,328)	\$ 8,227,091	\$ -	\$ 8,227,091	\$ 1,305,666	\$ 16,105,376	\$ (1,438,328)	\$ 17,543,704
PGE210310	Dairy Industry Resource Advantage Pgm	\$ 1,480,754	\$ (209,110)	\$ 2,298,717			\$ 747,830		\$ (2,507,828)	\$ 1,480,754	\$ -	\$ 1,480,754	\$ 131,378	\$ -	\$ (2,507,828)	\$ 2,507,828
PGE210311	Process Wastewater Treatment EM Pgm for Ag Food Processing	\$ 1,065,359	\$ 963,909	\$ 752,412			\$ 496,655		\$ 211,497	\$ 1,065,359	\$ -	\$ 1,065,359	\$ 95,785	\$ 1,139,388	\$ 211,497	\$ 927,891
PGE210312	Dairy and Winery Industry Efficiency Solutions	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ 960,858	\$ 4,428,715	\$ -	\$ 4,428,715
PGE210133	Staples Low Pressure Irrigation DI	\$ -	\$ 1,155,851	\$ 1,250,631			\$ -		\$ (94,779)	\$ -	\$ -	\$ -	\$ 73,230	\$ -	\$ (94,779)	\$ 94,779
PGE21035	Dairy Energy Efficiency Program	\$ 472,638	\$ 562,401	\$ 467,690			\$ -		\$ 94,710	\$ 472,638	\$ -	\$ 472,638	\$ 2,633	\$ -	\$ 94,710	\$ (94,710)
PGE21036	Industrial Refrigeration Performance Plus	\$ 1,419,916	\$ 2,135,688	\$ 992,145			\$ 399,735		\$ 1,143,543	\$ 1,419,916	\$ -	\$ 1,419,916	\$ (93,449)	\$ 2,281,148	\$ 1,143,543	\$ 1,137,605
PGE21037	Light Exchange Program	\$ 1,046,700	\$ 819,308	\$ 578,448			\$ -		\$ 240,859	\$ 1,046,700	\$ -	\$ 1,046,700	\$ 751	\$ -	\$ 240,859	\$ (240,859)
PGE21038	Wine Industry Efficiency Solutions	\$ 1,677,221	\$ 2,486,505	\$ 2,084,509			\$ 474,322		\$ 401,996	\$ 1,677,221	\$ -	\$ 1,677,221	\$ (97,841)	\$ -	\$ 401,996	\$ (401,996)
PGE21039	Comprehensive Food Process Audit & Resource Efficiency Pgm	\$ 1,064,504	\$ 2,104,192	\$ 3,032,519			\$ -		\$ (928,327)	\$ 1,064,504	\$ -	\$ 1,064,504	\$ 232,321	\$ 8,256,124	\$ (928,327)	\$ 9,184,451
PGE2102	Industrial Third Party Programs SubTotal	\$ 20,899,617	\$ 34,351,982	\$ 23,630,116	\$ -	\$ -	\$ 27,411,000	\$ -	\$ 10,721,867	\$ 20,899,617	\$ -	\$ 20,899,617	\$ 6,308,551	\$ 29,898,363	\$ 10,721,867	\$ 19,176,496
PGE210210	Industrial Recommissioning Program	\$ 1,372,850	\$ 3,071,471	\$ 1,335,323			\$ 1,373,897		\$ 1,736,148	\$ 1,372,850	\$ -	\$ 1,372,850	\$ 881,865	\$ 1,685,235	\$ 1,736,148	\$ (50,914)
PGE210211	Light Industrial Energy Efficiency	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ 40,214	\$ 1,121,435	\$ -	\$ 1,121,435
PGE210212	Compressed Air and Vacuum Optimization Program	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ 69,981	\$ 889,688	\$ -	\$ 889,688
PGE210213	Small Petrochemical Energy Efficiency	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,229,722	\$ -	\$ 1,229,722
PGE21025	California Wastewater Process Optimization	\$ 995,518	\$ 1,238,167	\$ 595,695			\$ 253,266		\$ 642,472	\$ 995,518	\$ -	\$ 995,518	\$ 316,841	\$ 889,361	\$ 642,472	\$ 246,889
PGE21026	Energy Efficiency Services for Oil Production	\$ 4,475,267	\$ 6,259,122	\$ 3,234,535			\$ 2,273,622		\$ 3,024,586	\$ 4,475,267	\$ -	\$ 4,475,267	\$ 704,644	\$ 5,066,873	\$ 3,024,586	\$ 2,042,287
PGE21027	Heavy Industry Energy Efficiency Program	\$ 11,067,518	\$ 15,001,729	\$ 13,037,517			\$ 14,709,712		\$ 1,964,212	\$ 11,067,518	\$ -	\$ 11,067,518	\$ 3,440,895	\$ 15,383,863	\$ 1,964,212	\$ 13,419,652
PGE21028	Industrial Compressed Air Program	\$ 1,678,196	\$ 1,070,652	\$ 376,427			\$ 201,081		\$ 694,225	\$ 1,678,196	\$ -	\$ 1,678,196	\$ 20,536	\$ -	\$ 694,225	\$ (694,225)
PGE21029	Refinery Energy Efficiency Program	\$ 1,310,269	\$ 6,414,950	\$ 2,090,205			\$ 8,589,844		\$ 4,324,745	\$ 1,310,269	\$ -	\$ 1,310,269	\$ 277,888	\$ 992,764	\$ 4,324,745	\$ (3,331,981)
PGE210135	Lincus WISE	\$ -	\$ 583,483	\$ 2,828,643			\$ 9,577		\$ (2,245,159)	\$ -	\$ -	\$ -	\$ 555,578	\$ 2,639,422	\$ (2,245,159)	\$ 4,884,581
PGE210142	Ameresco Intelligent Energy Efficiency	\$ -	\$ 712,408	\$ 131,771			\$ -		\$ 580,638	\$ -	\$ -	\$ -	\$ 110	\$ -	\$ 580,638	\$ (580,638)
PGE2107	Workforce Education & Training Third Party Programs SubTotal	\$ -	\$ (222,977)	\$ 283,158	\$ -	\$ -	\$ -	\$ -	\$ (506,135)	\$ -	\$ -	\$ -	\$ 46,214	\$ -	\$ (506,135)	\$ 506,135
PGE21074	Builder Energy Code Training	\$ -	\$ (81,650)	\$ 11,523			\$ -		\$ (93,173)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (93,173)	\$ 93,173
PGE21075	Green Building Technical Support Services	\$ -	\$ (205,549)	\$ 4,699			\$ -		\$ (210,248)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (210,248)	\$ 210,248
PGE210134	Bridges to Energy Sector Opportunities	\$ -	\$ 64,221	\$ 266,936			\$ -		\$ (202,714)	\$ -	\$ -	\$ -	\$ 46,214	\$ -	\$ (202,714)	\$ 202,714
PGE2110	Government Partnership Programs Total	\$ 72,321,914	\$ 78,908,455	\$ 68,224,688	\$ -	\$ -	\$ 9,189,905	\$ -	\$ 10,683,768	\$ 72,321,914	\$ (360,546)	\$ 71,961,368	\$ 23,618,279	\$ 75,285,899	\$ 10,683,768	\$ 64,602,131
PGE2110011	California Community Colleges	\$ 3,495,392	\$ 2,959,452	\$ 2,450,565			\$ 2,127,113		\$ 508,887	\$ 3,495,392	\$ -	\$ 3,495,392	\$ 918,210	\$ 2,662,939	\$ 508,887	\$ 2,154,052
PGE2110012	University of California/California State University	\$ 11,801,373	\$ 11,156,606	\$ 5,666,056			\$ 5,998,323		\$ 5,490,550	\$ 11,801,373	\$ (360,546)	\$ 11,440,826	\$ 1,262,926	\$ 6,337,052	\$ 5,490,550	\$ 846,502
PGE2110013	State of California	\$ 1,423,968	\$ 4,447,501	\$ 446,349			\$ 365,262		\$ 4,001,152	\$ 1,423,968	\$ -	\$ 1,423,968	\$ 181,822	\$ 931,341	\$ 4,001,152	\$ (3,069,811)
PGE2110014	Department of Corrections and Rehabilitation	\$ 3,199,909	\$ 4,309,041	\$ 357,993			\$ 510,033		\$ 3,951,048	\$ 3,199,909	\$ -	\$ 3,199,909	\$ 825,099	\$ 2,052,524	\$ 3,951,048	\$ (1,898,524)
PGE2110051	Local Government Energy Action Resources (LGEAR)	\$ 5,500,535	\$ 5,079,566	\$ 10,810,840			\$ -		\$ (5,731,275)	\$ 5,500,535	\$ -	\$ 5,500,535	\$ 3,058,330	\$ 8,748,114	\$ (5,731,275)	\$ 14,479,389
PGE2110052	Strategic Energy Resources	\$ 2,764,003	\$ (6,527,308)	\$ 7,508,767			\$ -		\$ (14,036,074)	\$ 2,764,003	\$ -	\$ 2,764,003	\$ 3,395,935	\$ 9,907,347	\$ (14,036,074)	\$ 23,943,421
PGE211007	Association of Monterey Bay Area Governments (AMBAG)	\$ 3,581,301	\$ 3,173,251	\$ 4,213,849			\$ 103,697		\$ (1,040,598)	\$ 3,581,301	\$ -	\$ 3,581,301	\$ 962,574	\$ 3,769,231	\$ (1,040,598)	\$ 4,809,829
PGE211009	East Bay	\$ 9,262,008	\$ 11,273,322	\$ 6,720,458			\$ -		\$ 4,552,865	\$ 9,262,008	\$ -	\$ 9,262,008	\$ 2,480,369	\$ 6,172,527	\$ 4,552,865	\$ 1,619,662
PGE211010	Fresno	\$ 3,846,492	\$ 7,730,350	\$ 3,130,833			\$ -		\$ 4,599,517	\$ 3,846,492	\$ -	\$ 3,846,492	\$ 931,840	\$ 2,628,577	\$ 4,599,517	\$ (1,970,941)
PGE211011	Kern	\$ 3,194,412	\$ 4,669,107	\$ 2,811,185			\$ 8,692		\$ 1,857,922	\$ 3,194,412	\$ -	\$ 3,194,412	\$ 925,996	\$ 2,704,501	\$ 1,857,922	\$ 846,579
PGE211012	Madera	\$ 445,314	\$ 851,041	\$ 436,007			\$ -		\$ 415,034	\$ 445,314	\$ -	\$ 445,314	\$ 120,923	\$ 331,018	\$ 415,034	\$ (84,016)
PGE211013	Marin County	\$ 1,334,743	\$ 1,784,706	\$ 1,179,302			\$ 11,000		\$ 605,404	\$ 1,334,743	\$ -	\$ 1,334,743	\$ 439,904	\$ 1,299,861	\$ 605,404	\$ 694,458
PGE211014	Mendocino/Lake County	\$ 322,506	\$ 295,006	\$ 626,591			\$ -		\$ (331,586)	\$ 322,506	\$ -	\$ 322,506	\$ 236,885	\$ 639,489	\$ (331,586)	\$ 971,074
PGE211015	Napa County	\$ 549,632	\$ 376,214	\$ 519,326			\$ -		\$ (143,112)	\$ 549,632	\$ -	\$ 549,632	\$ 148,364	\$ 539,200	\$ (143,112)	\$ 682,313
PGE211016	Redwood Coast	\$ 1,556,910	\$ 2,057,613	\$ 1,474,416			\$ -		\$ 583,197	\$ 1,556,910	\$ -	\$ 1,556,910	\$ 695,724	\$ 1,630,095	\$ 583,197	\$ 1,046,898
PGE211018	San Luis Obispo County	\$ 936,840	\$ 279,466	\$ 878,220			\$ -		\$ (598,754)	\$ 936,840	\$ -	\$ 936,840	\$ 448,812	\$ 1,066,609	\$ (598,754)	\$ 1,665,363
PGE211019	San Mateo County	\$ 1,744,567	\$ 950,687	\$ 2,625,108			\$ 52,748		\$ (1,674,422)	\$ 1,744,567	\$ -	\$ 1,744,567	\$ 823,068	\$ 2,289,762	\$ (1,674,422)	\$ 3,964,184
PGE211020	Santa Barbara	\$ 1,184,837	\$ 1,368,579	\$ 966,840			\$ -		\$ 401,739	\$ 1,184,837	\$ -	\$ 1,184,837	\$ 273,305	\$ 983,073	\$ 401,739	\$ 581,334
PGE211021	Sierra Nevada	\$ 2,560,460	\$ 2,643,277	\$ 1,954,601			\$ -		\$ 688,676	\$ 2,560,460	\$ -	\$ 2,560,460	\$ 1,070,090	\$ 2,419,468	\$ 688,676	\$ 1,730,792
PGE211022	Sonoma County	\$ 1,709,718	\$ 2,364,100	\$ 2,226,417			\$ 9,885		\$ 137,683	\$ 1,709,718	\$ -	\$ 1,709,718	\$ 675,337	\$ 1,781,808	\$ 137,683	\$ 1,644,125
PGE211023	Silicon Valley	\$ 4,074,436	\$ 5,306,242	\$ 4,609,175			\$ 3,151		\$ 697,068	\$ 4,074,436	\$ -	\$ 4,074,436	\$ 1,235,053	\$ 3,824,195	\$ 697,068	\$ 3,127,127
PGE211024	San Francisco	\$ 7,832,558	\$ 12,360,636	\$ 6,611,788			\$ -		\$ 5,748,848	\$ 7,832,558	\$ -	\$ 7,832,558	\$ 2,507,715	\$ 6,245,398	\$ 5,748,848	\$ 496,550
PGE211026	North Valley	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,909,316	\$ -	\$ 1,909,316
PGE211027	Sutter Buttes	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 446,448	\$ -	\$ 446,448
PGE211028	Yolo	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 358,125	\$ -	\$ 358,125
PGE211029	Solano	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,472,951	\$ -	\$ 1,472,951
PGE211030	Northern San Joaquin Valley	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,443,753	\$ -	\$ 1,443,753
PGE211031	Valley Innovative Energy Watch (VIEW)	\$ -	\$ -	\$ -			\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 691,177	\$ -	\$ 691,177
	Funds to be returned in rates [4]	\$ -	\$ -	\$ -		\$ (43,024,40										

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.3 – PG&E Budget, Spent, Unspent, Carryover Details

Supplemental Filed 09/21/16		2013-2015 Budget, Spent, Unspent and Carryover								2016 Budget, Fundshifts and Spending to Date				2017 Proposed Budget		
New/Existing Program #	Main Program Name / Sub-Program Name	2015 Authorized Budget	2015 Total Budget with Commitments & Fundshifts [1]	2015 Total Budget Spent [2]	Requested Carry Over of Pre-2013 Unspent Funds to 2016 [3]	2013-2015 Unspent/Uncommitted Funds Refunded or Transferred [4]	2013-2015 Commitments as of 12/31/15 [5]	2013-2015 Unspent/Committed Funds, Carryover to 2016 [6]	Pre-2016 Unspent/Uncommitted Funds Available for 2017 offset [E-F+H-J] [7]	2016 Authorized Budget	2016 Fundshifts	2016 Total Budget Including Fundshifts and Carryover	2016 Budget Spent as of 06/30/2016	2017 Proposed Budget and Revenue Requirement [8]	2017 Collections Offset from Pre-2016 Carryforward (Col K)	2017 Funds Requested [9]
EM&V	EM&V (PA & CPUC Portions) Total	\$ 17,204,418	\$ 43,427,745	\$ 14,196,403	\$ 2,261,982	\$ -	\$ 29,231,342	\$ 28,234,091	\$ 997,251	\$ 17,204,418	\$ -	\$ 47,700,491	\$ 430,027	\$ 17,204,418	\$ 997,251	\$ 16,207,167
PGE_EMV	PG&E EM&V - CPUC	\$ 12,200,968	\$ 33,361,125	\$ 10,473,870	\$ 880,380	\$ -	\$ 22,887,233	\$ 22,887,254	\$ -	\$ 12,200,968	\$ -	\$ 35,968,603	\$ 194,764	\$ 9,869,567	\$ -	\$ 9,869,567
PGE_EMV	PG&E EM&V - PA	\$ 5,003,450	\$ 10,066,620	\$ 3,722,532	\$ 1,381,602	\$ -	\$ 6,344,110	\$ 5,346,837	\$ 997,251	\$ 5,003,450	\$ -	\$ 11,731,889	\$ 235,263	\$ 6,579,711	\$ 997,251	\$ 5,582,460
PGE_EMV	BayREN EM&V - CPUC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 413,425	\$ -	\$ 413,425
PGE_EMV	BayREN EM&V	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 275,617	\$ -	\$ 275,617
PGE_EMV	MCE EM&V - CPUC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,659	\$ -	\$ 39,659
PGE_EMV	MCE EM&V	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 26,439	\$ -	\$ 26,439
	PG&E TOTAL with EM&V	\$ 406,053,174	\$ 517,375,174	\$ 415,506,587	\$ 24,720,017	\$ (57,072,476)	\$ 124,901,618	\$ 43,798,860	\$ 997,251	\$ 406,053,174	\$ (4,066,080)	\$ 470,505,971	\$ 149,389,324	\$ 397,702,099	\$ 997,251	\$ 396,704,848
PGE_BayREN	BayREN [11]	\$ 12,837,000	\$ 18,163,894	\$ 14,403,008	\$ -	\$ -	\$ -	\$ 3,760,885	\$ -	\$ 12,837,000	\$ 3,700,000	\$ 20,297,885	\$ 8,030,260	\$ 16,537,000	\$ -	\$ 16,537,000
PGE_MCE	Marin Clean Energy [11]	\$ 1,220,267	\$ 1,420,267	\$ 124,539	\$ -	\$ (1,082,708)	\$ -	\$ 36,182	\$ 230,474	\$ 1,220,267	\$ 366,080	\$ 1,622,529	\$ 1,064,150	\$ 1,586,347	\$ 230,474	\$ 1,355,873
	TOTAL PG&E EE EXPENSE PORTFOLIO	\$ 420,110,441	\$ 536,959,334	\$ 430,034,134	\$ 24,720,017	\$ (58,155,184)	\$ 124,901,618	\$ 47,595,927	\$ 1,227,725	\$ 420,110,441	\$ 0	\$ 492,426,385	\$ 158,483,734	\$ 415,825,446	\$ 1,227,725	\$ 414,597,721
PGE21091	OBF REVOLVING LOAN POOL	\$ 10,000,000	\$ 32,528,389	\$ 6,532,126	\$ -	\$ -	\$ -	\$ 15,682,517	\$ -	\$ 10,000,000	\$ -	\$ 25,682,517	\$ 2,028,814	\$ 13,500,000	\$ -	\$ 13,500,000
	TOTAL PG&E EE PORTFOLIO	\$ 430,110,441	\$ 569,487,724	\$ 436,566,260	\$ 24,720,017	\$ (58,155,184)	\$ 124,901,618	\$ 63,278,445	\$ 1,227,725	\$ 430,110,441	\$ 0	\$ 518,108,903	\$ 160,512,548	\$ 429,325,446	\$ 1,227,725	\$ 428,097,721
	Other EE-Related Budgets															
PGE_SWMEO	Statewide Marketing, Education and Outreach Program Total [12]	\$ 7,655,061	\$ 6,090,704	\$ 7,620,318	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,710,941	\$ -	\$ 6,710,941	\$ 4,279,982	\$ 6,710,941	\$ -	\$ 6,710,941
PGE_SWMEO	Statewide Marketing, Education and Outreach Program (Flex Alert) [12]	\$ 1,590,250	\$ 909,877	\$ 1,591,046	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PGE_SWMEO	Statewide Marketing, Education and Outreach Program [12]	\$ 6,064,811	\$ 5,180,827	\$ 6,029,272	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,710,941	\$ -	\$ 6,710,941	\$ 4,279,982	\$ 6,710,941	\$ -	\$ 6,710,941
												\$ (1,000,000)				
												\$ 448,487,997				

- Notes:
- "2015 Total Budget with Commitments & Fundshifts" reflects funds available for 2015, from the authorized 2013-2015 Budget, less the spending in 2013 - 2014 from the 2013 - 2015 Budget.
  - "2015 Total Budget Spent" includes spending in 2015 paid from the 2013 - 2015 Budget.
  - "Requested Carry Over of pre-2013 Unspent Funds to 2016" identifies the funds PG&E is requesting to carry over to 2016 as requested in supplemental Advice 3752-G/4905-E –A. In addition to the amounts identified at the subprogram level in column G, PG&E is requesting authorization to shift \$9.9m of pre-2013 unspent funds into the Commercial Deemed Incentive program 2016 budget.
  - The CPUC approved AL 3718-G/4852-E on July 11, 2016, authorizing PG&E to return a total of \$43,024,401.85 in unspent, uncommitted energy efficiency funds from its 2013-2015 program cycle to its customers; PG&E implemented this through a one-time adjustment to its gas and electric EE balancing accounts.
  - "2013-2015 Commitments as of 12/31/15" includes incentive Commitments as of 12/31/2015. Contractual encumbrances are not reflected. BayREN and MCE Carry Over figures represent the level of funds in PG&E's balancing accounts; this may include 2015 BayREN expenses or MCE gas expenses not yet invoiced to or accrued by PG&E as of 12/31/15; the remainder is the amount potentially available for carry over ; these may not match MCE or BayREN submissions.
  - 2013-2015 Unspent/Committed Funds, Carryover to 2016" Identifies unspent, committed funds that are carried over into 2016 and augment the 2016 budget, in accordance with D.12-11-015, as follows:  
New Financing Offerings: In D. 15-06-008, the Commission ordered that PG&E operate for a minimum of 24 months from the point at which each pilot program enrolls its first loan. The Pilots have begun enrolling loans in 2016 indicating that the pilots will run until at least 2018. New financing pilot subprogram funds collected during 2013 - 2014 period are being carried over to continue to operate during this compliance period.  
Funds Transferred to REN and CCA balancing accounts: In D.16-05-004 (petition to modify D.14-10-046), effective May 12, 2016, the Commission authorized for Marin Clean Energy (MCE) an annual budget increase of \$366,080 for the duration of the ten-year rolling portfolio cycle unless and until modified by the Commission. The CPUC approved AL 3718-G/4852-E on July 11, 2016, authorizing PG&E to use unspent 2013-2015 unspent funds to fund the increase in MCE's 2016 budget. Advice Letter 3704-G/4826-E, effective April 29, 2016, authorized for BayREN a one-time budget increase of \$3,700,000 transferred from unspent 2013-2015 cycle EE funds to the 2016 cycle.  
Marin Clean Energy: MCE's 2015 authorized gas budget included \$419,000. The Commission authorized a gas budget of \$219,000 in D.14-10-046 and augmented the gas budget by \$200,000 per PG&E Advice 3642-G/4720-E, filed 10/15/2015, approved 10/28/2015. After \$382,818 of gas payments from PG&E to MCE, \$36,182 is potentially available for carryover to 2016.
  - "Pre-2016 unspent/uncommitted funds available for 2017 offset" identifies 2013 – 2015 cycle unspent funds at the program level. The balancing account transfer for \$43m of funds refunded to customers based on Advice Letter 3718-G/4852-E is identified on Row 154. Unspent funds from 2009 and 2010 – 2012 are represented in Column G. Marin Clean Energy: As discussed in this AL, PG&E will record a one-time electric EE balancing account adjustment of \$230k to credit customer rates for unspent 2015-2016 MCE electric funds, once the AL is approved.
  - The Revenue Requirement is set at the Budget approved for Energy Efficiency, and will be funded through credits in the balancing account or collections from customers. A positive balance in the balancing account will impact rates, but will not impact the underlying revenue requirement.
  - "2017 Funds Requested" reflects the collections requested through this advice letter.
  - Advice Letter 3589-G-C/4624-E-C, approved June 29, 2015, effective June 25, 2015 established the Energy Efficiency Financing Balancing Account (EEFBA), and the Credit Enhancement Balance Account (CEBA) and the On-Bill Financing Balancing Account (OBFBA) subaccounts. The \$14 million referenced in cell H57 was transferred to the CEBA subaccount.
  - BayREN and MCE figures generally represent the level of funds in PG&E's balancing accounts and may not match MCE or BayREN submissions.
  - The 2016 SW ME&O Bridge Funding budget (D. 15-08-033) is assumed for 2017 budget per D.16-03-029 since the 2017-2019 Statewide implementer and budget have not yet been decided in a separate Commission proceeding (A.12-08-007 et. al.). The portion of SW ME&O allocated to EE is reflected in PG&E's cost effectiveness calculations.



PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Appendix B.3 – PG&E Budget, Spent, Unspent, Carryove

Supplemental Filed 09/21/16

New/Existing Program #	Main Program Name / Sub-Program Name	Program Type	Market Sector	Resource or Non-resource	Program Status	Utility Grouping
<b>PGE2100</b>	<b>Residential Energy Efficiency Programs Total</b>					
PGE21001	Residential Energy Advisor	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21002	Plug Load and Appliances	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21003	Multifamily Energy Efficiency Rebates Program	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21004	Energy Upgrade California	IOU Core/Statewide	Residential	Resource	Revised	Residential Energy Efficiency Programs
PGE21005	Residential New Construction	IOU Core/Statewide	Residential	Resource	Existing	Residential Energy Efficiency Programs
PGE21006	Residential HVAC	IOU Core/Statewide	Residential	Resource	Revised	Residential Energy Efficiency Programs
PGE210010	Pay for Performance Pilot	IOU Core/Statewide	Residential	Resource	New	Residential Energy Efficiency Programs
<b>PGE2101</b>	<b>Commercial Programs Total</b>					
PGE21011	Commercial Calculated Incentives	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE211025	Savings by Design (SBD)	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21012	Commercial Deemed Incentives	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21013	Commercial Continuous Energy Improvement	IOU Core/Statewide	Commercial	Non-Resource	Existing	Commercial Energy Efficiency Programs
PGE21014	Commercial Energy Advisor	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
PGE21015	Commercial HVAC	IOU Core/Statewide	Commercial	Resource	Existing	Commercial Energy Efficiency Programs
<b>PGE2103</b>	<b>Agricultural Programs Total</b>					
PGE21031	Agricultural Calculated Incentives	IOU Core/Statewide	Agricultural	Resource	Existing	Agricultural Energy Efficiency Programs
PGE21032	Agricultural Deemed Incentives	IOU Core/Statewide	Agricultural	Resource	Existing	Agricultural Energy Efficiency Programs
PGE21033	Agricultural Continuous Energy Improvement	IOU Core/Statewide	Agricultural	Non-Resource	Existing	Agricultural Energy Efficiency Programs
PGE21034	Agricultural Energy Advisor	IOU Core/Statewide	Agricultural	Resource	Existing	Agricultural Energy Efficiency Programs
<b>PGE2102</b>	<b>Industrial Programs Total</b>					
PGE21021	Industrial Calculated Incentives	IOU Core/Statewide	Industrial	Resource	Existing	Industrial Energy Efficiency Programs
PGE21022	Industrial Deemed Incentives	IOU Core/Statewide	Industrial	Resource	Existing	Industrial Energy Efficiency Programs
PGE21023	Industrial Continuous Energy Improvement	IOU Core/Statewide	Industrial	Non-Resource	Existing	Industrial Energy Efficiency Programs
PGE21024	Industrial Energy Advisor	IOU Core/Statewide	Industrial	Resource	Existing	Industrial Energy Efficiency Programs
PGE21030	Industrial Strategic Energy Management	IOU Core/Statewide	Industrial	Resource	New	Industrial Energy Efficiency Programs
<b>PGE2104</b>	<b>Lighting Programs Total</b>					
PGE21041	Primary Lighting	IOU Core/Statewide	Residential	Resource	Revised	Residential Energy Efficiency Programs
PGE21042	Lighting Innovation	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Commercial Energy Efficiency Programs
PGE21043	Lighting Market Transformation	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Commercial Energy Efficiency Programs
<b>PGE2105</b>	<b>Codes &amp; Standards Programs Total</b>					
PGE21051	Building Codes Advocacy	IOU Core/Statewide	Cross-Cutting	Resource	Existing	Codes and Standards Programs
PGE21052	Appliance Standards Advocacy	IOU Core/Statewide	Cross-Cutting	Non-Resource	Revised	Codes and Standards Programs
PGE21053	Compliance Improvement	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Codes and Standards Programs
PGE21054	Reach Codes	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Codes and Standards Programs
PGE21055	Planning and Coordination	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Codes and Standards Programs
PGE21056	Code Readiness	IOU Core/Statewide	Cross-Cutting	Non-Resource	New	Codes and Standards Programs
<b>PGE2106</b>	<b>Emerging Technologies Programs Total</b>					
PGE21061	Technology Development Support	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Emerging Technologies Programs
PGE21062	Technology Assessments	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Emerging Technologies Programs
PGE21063	Technology Introduction Support	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Emerging Technologies Programs
<b>PGE2107</b>	<b>Workforce Education &amp; Training Programs Total</b>					
PGE21071	Centergies	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Workforce Education & Training Programs
PGE21072	Connections	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Workforce Education & Training Programs
PGE21073	Strategic Planning	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Workforce Education & Training Programs
<b>PGE2108</b>	<b>Statewide DSM Coordination &amp; Integration Program Total</b>					
PGE21081	Statewide DSM Coordination & Integration	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Statewide DSM Coordination & Integration Programs
<b>PGE2109</b>	<b>Financing Programs Total</b>					
PGE21091	On-Bill Financing (excludes Loan Pool)	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
PGE21092	Third-Party Financing	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
PGE21093	New Financing Offerings [10]	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
PGE210911	On Bill Financing Alternative Pathway	IOU Core/Statewide	Cross-Cutting	Non-Resource	New	Financing Programs
<b>PGE2100</b>	<b>Residential Third Party Programs SubTotal</b>					
PGE21007	California New Homes Multifamily	Third/Local Party	Residential	Resource	Existing	Residential Third Party Programs
PGE21008	Enhance Time Delay Relay	Third/Local Party	Residential	Resource	Existing	Residential Third Party Programs
PGE21009	Direct Install for Manufactured and Mobile Homes	Third/Local Party	Residential	Resource	Existing	Residential Third Party Programs
PGE210132	RSg The Smarter Water Heater	Third/Local Party	Residential	Resource	Closed	Residential Third Party Programs
PGE210011	Residential Energy Fitness Program	Third/Local Party	Residential	Resource	New	Residential Third Party Programs
<b>PGE2101</b>	<b>Commercial Third Party Programs SubTotal</b>					
PGE210110	Monitoring-Based Persistence Commissioning	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210111	LodgingSavers	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210112	School Energy Efficiency	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210113	Energy Fitness Program	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210114	Energy Savers	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210115	RightLights	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210116	Small Business Commercial Comprehensive	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210117	Energy-Efficient Parking Garage	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210118	Retail Energy Efficiency	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210119	LED Accelerator	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210120	Monitoring-Based Commissioning	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210122	Casino Green	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210123	Healthcare Energy Efficiency Program	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210124	Ozone Laundry Energy Efficiency	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210125	California Preschool Energy Efficiency Program	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs
PGE210126	K-12 Private Schools and Colleges Audit Retro	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210127	Innovative Designs for Energy Efficiency Approaches (IDEEA)	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210128	Industrial Compressed Air Program	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210129	Nexant AERCx	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210130	CLEAResult AERCx	Third/Local Party	Commercial	Resource	Existing	Commercial Third Party Programs
PGE210131	PECI AERCx	Third/Local Party	Commercial	Resource	Closed	Commercial Third Party Programs

2013-2015 Total Authorized Budget	2013-2015 Total Funds Shifts	2013-2015 Total Authorized Budget After Funds Shifts	LESS: 2013-2014 Expenditures	2013-2015 Funds Available for 2015
\$ 178,560,850	\$ 11,900,279	\$ 190,461,129	\$ 106,476,327	\$ 83,984,802
\$ 38,301,793	\$ 10,048,972	\$ 48,350,765	\$ 24,715,195	\$ 23,635,570
\$ 54,585,790	\$ 953,471	\$ 55,539,261	\$ 36,680,504	\$ 18,858,757
\$ 7,182,735	\$ (3,256,727)	\$ 3,926,008	\$ 2,403,427	\$ 1,522,581
\$ 42,981,215	\$ 2,317,640	\$ 45,298,855	\$ 24,330,904	\$ 20,967,951
\$ 9,676,679	\$ 2,143,832	\$ 11,820,511	\$ 5,989,970	\$ 5,830,541
\$ 25,832,638	\$ (306,909)	\$ 25,525,729	\$ 12,356,327	\$ 13,169,401
\$ -	\$ -	\$ -	\$ -	\$ -
\$ 202,159,831	\$ 12,061,999	\$ 214,221,830	\$ 129,424,453	\$ 84,797,377
\$ 63,402,502	\$ 1,685,377	\$ 65,087,879	\$ 40,984,845	\$ 24,103,034
\$ 25,021,103	\$ 1,551,676	\$ 26,572,779	\$ 16,190,688	\$ 10,382,091
\$ 52,096,312	\$ -	\$ 52,096,312	\$ 28,951,955	\$ 23,144,357
\$ 1,403,550	\$ -	\$ 1,403,550	\$ 617,946	\$ 785,604
\$ 15,311,342	\$ -	\$ 15,311,342	\$ 9,802,394	\$ 5,508,948
\$ 44,925,022	\$ 8,824,946	\$ 53,749,968	\$ 32,876,624	\$ 20,873,344
\$ 55,095,650	\$ (8,217,299)	\$ 46,878,351	\$ 28,324,781	\$ 18,553,570
\$ 27,592,425	\$ (2,823,451)	\$ 24,768,974	\$ 15,325,508	\$ 9,443,466
\$ 11,294,635	\$ (2,776,403)	\$ 8,518,231	\$ 5,888,855	\$ 2,629,376
\$ 1,479,091	\$ -	\$ 1,479,091	\$ 444,586	\$ 1,034,505
\$ 14,729,500	\$ (2,617,445)	\$ 12,112,055	\$ 6,665,832	\$ 5,446,223
\$ 47,879,827	\$ (12,181,973)	\$ 35,697,854	\$ 20,801,421	\$ 14,896,434
\$ 35,256,239	\$ (9,594,134)	\$ 25,662,105	\$ 15,609,503	\$ 10,052,601
\$ 2,927,023	\$ -	\$ 2,927,023	\$ 2,927,793	\$ (770)
\$ 1,326,964	\$ -	\$ 1,326,964	\$ 520,501	\$ 806,463
\$ 8,369,601	\$ (2,587,839)	\$ 5,781,762	\$ 1,743,623	\$ 4,038,139
\$ -	\$ -	\$ -	\$ -	\$ -
\$ 34,993,780	\$ 1,072,223	\$ 36,066,003	\$ 22,067,231	\$ 13,998,772
\$ 28,121,741	\$ 1,072,223	\$ 29,193,964	\$ 16,212,715	\$ 12,981,250
\$ 4,881,399	\$ -	\$ 4,881,399	\$ 5,531,814	\$ (650,415)
\$ 1,990,641	\$ -	\$ 1,990,641	\$ 322,703	\$ 1,667,938
\$ 28,168,711	\$ 700,000	\$ 28,868,711	\$ 13,482,324	\$ 15,386,387
\$ 10,321,974	\$ 100,000	\$ 10,421,974	\$ 2,219,498	\$ 8,202,476
\$ 8,098,594	\$ 350,000	\$ 8,448,594	\$ 5,150,381	\$ 3,298,213
\$ 5,197,075	\$ 100,000	\$ 5,297,075	\$ 4,344,987	\$ 952,088
\$ 1,804,282	\$ 100,000	\$ 1,904,282	\$ 164,072	\$ 1,740,210
\$ 2,746,786	\$ 50,000	\$ 2,796,786	\$ 1,603,386	\$ 1,193,401
\$ -	\$ -	\$ -	\$ -	\$ -
\$ 18,543,451	\$ -	\$ 18,543,451	\$ 7,262,080	\$ 11,281,370
\$ 1,321,390	\$ -	\$ 1,321,390	\$ 930,025	\$ 391,364
\$ 9,007,727	\$ -	\$ 9,007,727	\$ 4,223,770	\$ 4,783,957
\$ 8,214,334	\$ -	\$ 8,214,334	\$ 2,108,285	\$ 6,106,050
\$ 36,922,791	\$ -	\$ 36,922,791	\$ 23,215,906	\$ 13,706,885
\$ 28,577,946	\$ -	\$ 28,577,946	\$ 17,731,566	\$ 10,846,380
\$ 6,403,901	\$ -	\$ 6,403,901	\$ 4,153,429	\$ 2,250,472
\$ 1,940,944	\$ -	\$ 1,940,944	\$ 1,330,911	\$ 610,033
\$ 2,103,757	\$ -	\$ 2,103,757	\$ 998,352	\$ 1,105,405
\$ 2,103,757	\$ -	\$ 2,103,757	\$ 998,352	\$ 1,105,405
\$ 47,137,427	\$ -	\$ 47,137,427	\$ 9,182,556	\$ 37,954,871
\$ 9,891,554	\$ -	\$ 9,891,554	\$ 5,978,508	\$ 3,913,046
\$ 6,063,407	\$ -	\$ 6,063,407	\$ 525,224	\$ 5,538,183
\$ 31,182,466	\$ -	\$ 31,182,466	\$ 2,678,824	\$ 28,503,642
\$ -	\$ -	\$ -	\$ -	\$ -
\$ 269,047,102	\$ (13,635,928)	\$ 255,411,174	\$ 156,038,073	\$ 99,373,101
\$ 23,277,674	\$ -	\$ 23,277,674	\$ 13,995,514	\$ 9,282,160
\$ 10,351,492	\$ -	\$ 10,351,492	\$ 6,597,269	\$ 3,754,223
\$ 3,138,444	\$ -	\$ 3,138,444	\$ 1,464,114	\$ 1,674,330
\$ 9,243,631	\$ -	\$ 9,243,631	\$ 5,493,274	\$ 3,750,358
\$ 544,106	\$ -	\$ 544,106	\$ 440,857	\$ 103,249
\$ -	\$ -	\$ -	\$ -	\$ -
\$ 137,845,134	\$ (10,000,000)	\$ 127,845,134	\$ 81,901,942	\$ 45,943,193
\$ 1,760,652	\$ -	\$ 1,760,652	\$ 2,492,442	\$ (731,790)
\$ 11,587,148	\$ -	\$ 11,587,148	\$ 9,798,604	\$ 1,788,544
\$ 8,641,930	\$ -	\$ 8,641,930	\$ 5,133,970	\$ 3,507,961
\$ 8,367,127	\$ -	\$ 8,367,127	\$ 4,668,711	\$ 3,698,416
\$ 3,746,378	\$ -	\$ 3,746,378	\$ 2,645,674	\$ 1,100,704
\$ 14,710,083	\$ -	\$ 14,710,083	\$ 9,524,667	\$ 5,185,416
\$ 4,696,483	\$ -	\$ 4,696,483	\$ 1,698,980	\$ 2,997,504
\$ 939,015	\$ -	\$ 939,015	\$ 386,611	\$ 552,404
\$ 3,835,953	\$ -	\$ 3,835,953	\$ 4,275,470	\$ (439,517)
\$ 4,642,494	\$ -	\$ 4,642,494	\$ 5,290,646	\$ (648,152)
\$ 586,884	\$ -	\$ 586,884	\$ 505,470	\$ 81,414
\$ 3,784,011	\$ -	\$ 3,784,011	\$ 2,103,560	\$ 1,680,451
\$ 3,726,323	\$ -	\$ 3,726,323	\$ 2,452,216	\$ 1,274,107
\$ 1,056,392	\$ -	\$ 1,056,392	\$ 341,439	\$ 714,953
\$ 1,173,768	\$ -	\$ 1,173,768	\$ 340,473	\$ 833,294
\$ 3,540,038	\$ -	\$ 3,540,038	\$ 1,884,843	\$ 1,655,196
\$ 11,844,521	\$ (8,000,000)	\$ 3,844,521	\$ 1,099,929	\$ 2,744,592
\$ 1,894,532	\$ -	\$ 1,894,532	\$ 845,743	\$ 1,048,790
\$ 1,901,780	\$ -	\$ 1,901,780	\$ 311,641	\$ 1,590,139
\$ 1,566,797	\$ -	\$ 1,566,797	\$ 454,016	\$ 1,112,781
\$ 943,414	\$ -	\$ 943,414	\$ 432,523	\$ 510,892

2013-2015 Budget Spent in 2015	Pre 2013-2014 Carryover spent in 2015	Total Spending in 2015
\$ 83,984,802	\$ 1,735,367	\$ 85,720,169
\$ 23,635,570	\$ -	\$ 23,635,570
\$ 18,858,757	\$ (1,380)	\$ 18,857,377
\$ 1,522,581	\$ -	\$ 1,522,581
\$ 20,967,951	\$ -	\$ 20,967,951
\$ 5,830,541	\$ 1,736,747	\$ 7,567,288
\$ 13,169,401	\$ -	\$ 13,169,401
\$ -	\$ -	\$ -
\$ 84,797,377	\$ 894,741	\$ 85,692,118
\$ 24,440,383	\$ 741,637	\$ 25,182,020
\$ 10,533,625	\$ 178,701	\$ 10,712,326
\$ 23,786,931	\$ (25,597)	\$ 23,761,334
\$ 1,126,045	\$ -	\$ 1,126,045
\$ 6,107,525	\$ -	\$ 6,107,525
\$ 18,802,867	\$ -	\$ 18,802,867
\$ 18,553,570	\$ 86,492	\$ 18,640,062
\$ 8,304,778	\$ 87,746	\$ 8,392,524
\$ 4,804,403	\$ (1,254)	\$ 4,803,149
\$ 164,253	\$ -	\$ 164,253
\$ 5,280,136	\$ -	\$ 5,280,136
\$ 12,571,310	\$ 562,591	\$ 13,133,901
\$ 9,520,724	\$ 566,510	\$ 10,087,235
\$ 1,275,032	\$ (3,920)	\$ 1,271,112
\$ 498,997	\$ -	\$ 498,997
\$ 1,276,557	\$ -	\$ 1,276,557
\$ -	\$ -	\$ -
\$ 11,882,102	\$ -	\$ 11,882,102
\$ 10,718,482	\$ -	\$ 10,718,482
\$ 912,958	\$ -	\$ 912,958
\$ 250,663	\$ -	\$ 250,663
\$ 12,781,513	\$ -	\$ 12,781,513
\$ 3,296,640	\$ -	\$ 3,296,640
\$ 5,129,082	\$ -	\$ 5,129,082
\$ 2,776,489	\$ -	\$ 2,776,489
\$ 669,053	\$ -	\$ 669,053
\$ 910,251	\$ -	\$ 910,251
\$ -	\$ -	\$ -
\$ 7,997,027	\$ (23,651)	\$ 7,973,377
\$ 1,220,896	\$ -	\$ 1,220,896
\$ 3,214,618	\$ (25,393)	\$ 3,189,225
\$ 3,561,513	\$ 1,742	\$ 3,563,255
\$ 10,853,110	\$ -	\$ 10,853,110
\$ 7,934,272	\$ -	\$ 7,934,272
\$ 2,094,267	\$ -	\$ 2,094,267
\$ 824,571	\$ -	\$ 824,571
\$ (16,299)	\$ -	\$ (16,299)
\$ (16,299)	\$ -	\$ (16,299)
\$ 8,205,515	\$ -	\$ 8,205,515
\$ 4,010,097	\$ -	\$ 4,010,097
\$ 1,391,053	\$ -	\$ 1,391,053
\$ 2,804,365	\$ -	\$ 2,804,365
\$ -	\$ -	\$ -
\$ 81,475,468	\$ 171,206	\$ 81,646,675
\$ 9,596,381	\$ -	\$ 9,596,381
\$ 2,289,801	\$ -	\$ 2,289,801
\$ 2,274,467	\$ -	\$ 2,274,467
\$ 5,018,394	\$ -	\$ 5,018,394
\$ 13,719	\$ -	\$ 13,719
\$ -	\$ -	\$ -
\$ 36,508,743	\$ -	\$ 36,508,743
\$ (555)	\$ -	\$ (555)
\$ 6,031,971	\$ -	\$ 6,031,971
\$ 3,653,297	\$ -	\$ 3,653,297
\$ 871,914	\$ -	\$ 871,914
\$ 336,521	\$ -	\$ 336,521
\$ 1,230,837	\$ -	\$ 1,230,837
\$ (16,070)	\$ -	\$ (16,070)
\$ (9,831)	\$ -	\$ (9,831)
\$ 2,169,000	\$ -	\$ 2,169,000
\$ 4,099,974	\$ -	\$ 4,099,974
\$ 48,111	\$ -	\$ 48,111
\$ 949,805	\$ -	\$ 949,805
\$ 441,363	\$ -	\$ 441,363
\$ (2,216)	\$ -	\$ (2,216)
\$ (2,506)	\$ -	\$ (2,506)
\$ 1,079,552	\$ -	\$ 1,079,552
\$ 25,320	\$ -	\$ 25,320
\$ 1,644,827	\$ -	\$ 1,644,827
\$ 504,317	\$ -	\$ 504,317
\$ 681,424	\$ -	\$ 681,424
\$ 483,003	\$ -	\$ 483,003

**Budget Year: 2017**

## Supplemental Filed 09/21/16

2013-2015 Total Authorized Budget	2013-2015 Total Funds Shifts	2013-2015 Total Authorized Budget After Funds Shifts	LESS: 2013-2014 Expenditures	2013-2015 Funds Available for 2015
\$ 772,550	-	\$ 772,550	\$ 262,057	\$ 510,494
\$ 776,602	-	\$ 776,602	\$ 462,924	\$ 313,678
\$ 427,066	-	\$ 427,066	\$ 148,630	\$ 278,436
\$ 517,735	-	\$ 517,735	\$ 523,056	\$ (5,322)
\$ 259,393	-	\$ 259,393	\$ 81,860	\$ 177,533
\$ 560,211	-	\$ 560,211	\$ 226,566	\$ 333,645
\$ -	-	\$ -	\$ -	\$ -
\$ 14,667,304	\$ (2,000,000)	\$ 12,667,304	\$ 6,511,740	\$ 6,155,564
\$ 5,526,060	-	\$ 5,526,060	\$ 3,629,988	\$ 1,896,072
\$ 18,218,720	-	\$ 18,218,720	\$ 12,666,511	\$ 5,552,209
\$ 1,173,769	-	\$ 1,173,769	\$ 700,983	\$ 472,786
\$ 31,527,612	-	\$ 31,527,612	\$ 21,508,869	\$ 10,018,743
\$ 2,501,341	-	\$ 2,501,341	\$ 2,710,451	\$ (209,110)
\$ 2,576,717	-	\$ 2,576,717	\$ 1,612,808	\$ 963,909
\$ -	-	\$ -	\$ -	\$ -
\$ 2,494,604	-	\$ 2,494,604	\$ 1,338,752	\$ 1,155,851
\$ 1,172,283	-	\$ 1,172,283	\$ 609,883	\$ 562,401
\$ 4,407,171	-	\$ 4,407,171	\$ 2,271,483	\$ 2,135,688
\$ 2,834,503	-	\$ 2,834,503	\$ 2,015,196	\$ 819,308
\$ 5,783,242	-	\$ 5,783,242	\$ 3,296,737	\$ 2,486,505
\$ 9,757,752	-	\$ 9,757,752	\$ 7,653,560	\$ 2,104,192
\$ 74,519,382	\$ (3,635,928)	\$ 70,883,454	\$ 36,531,471	\$ 34,351,982
\$ 4,949,979	-	\$ 4,949,979	\$ 1,878,509	\$ 3,071,471
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ 3,375,856	-	\$ 3,375,856	\$ 2,137,690	\$ 1,238,167
\$ 15,212,540	\$ (1,598,723)	\$ 13,613,817	\$ 7,354,696	\$ 6,259,122
\$ 30,937,256	-	\$ 30,937,256	\$ 15,935,527	\$ 15,001,729
\$ 4,661,828	-	\$ 4,661,828	\$ 3,591,176	\$ 1,070,652
\$ 13,193,301	\$ (2,037,205)	\$ 11,156,096	\$ 4,741,146	\$ 6,414,950
\$ 1,357,555	-	\$ 1,357,555	\$ 774,071	\$ 583,483
\$ 831,065	-	\$ 831,065	\$ 118,657	\$ 712,408
\$ 1,877,300	-	\$ 1,877,300	\$ 2,100,277	\$ (222,977)
\$ 696,699	-	\$ 696,699	\$ 778,349	\$ (81,650)
\$ 792,300	-	\$ 792,300	\$ 997,848	\$ (205,549)
\$ 388,301	-	\$ 388,301	\$ 324,080	\$ 64,221
\$ 214,380,582	\$ (200,000)	\$ 214,180,582	\$ 135,272,127	\$ 78,908,455
\$ 6,990,072	-	\$ 6,990,072	\$ 4,030,620	\$ 2,959,452
\$ 33,887,662	\$ (200,000)	\$ 33,687,662	\$ 22,531,055	\$ 11,156,606
\$ 5,270,661	-	\$ 5,270,661	\$ 823,160	\$ 4,447,501
\$ 9,409,868	-	\$ 9,409,868	\$ 5,100,827	\$ 4,309,041
\$ 16,570,225	-	\$ 16,570,225	\$ 11,490,660	\$ 5,079,566
\$ 8,238,470	-	\$ 8,238,470	\$ 14,765,777	\$ (6,527,308)
\$ 10,808,570	-	\$ 10,808,570	\$ 7,635,319	\$ 3,173,251
\$ 28,718,766	-	\$ 28,718,766	\$ 17,445,443	\$ 11,273,322
\$ 11,601,582	-	\$ 11,601,582	\$ 3,871,231	\$ 7,730,350
\$ 9,626,803	-	\$ 9,626,803	\$ 4,957,696	\$ 4,669,107
\$ 1,332,135	-	\$ 1,332,135	\$ 481,095	\$ 851,041
\$ 4,208,253	-	\$ 4,208,253	\$ 2,423,548	\$ 1,784,706
\$ 960,691	-	\$ 960,691	\$ 665,686	\$ 295,006
\$ 1,612,979	-	\$ 1,612,979	\$ 1,236,765	\$ 376,214
\$ 4,664,121	-	\$ 4,664,121	\$ 2,606,509	\$ 2,057,613
\$ 2,801,457	-	\$ 2,801,457	\$ 2,521,991	\$ 279,466
\$ 5,261,357	-	\$ 5,261,357	\$ 4,310,670	\$ 950,687
\$ 3,577,563	-	\$ 3,577,563	\$ 2,208,984	\$ 1,368,579
\$ 7,076,246	-	\$ 7,076,246	\$ 4,432,969	\$ 2,643,277
\$ 5,145,994	-	\$ 5,145,994	\$ 2,781,894	\$ 2,364,100
\$ 12,294,225	-	\$ 12,294,225	\$ 6,987,983	\$ 5,306,242
\$ 24,322,882	-	\$ 24,322,882	\$ 11,962,246	\$ 12,360,636
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-	\$ -	\$ -	\$ -
\$ -	-</			

2013-2015 Budget Spent in 2015	Pre 2013-2014 Carryover spent in 2015	Total Spending in 2015
\$ 603,373	\$ -	\$ 603,373
\$ 864,820	\$ -	\$ 864,820
\$ 206,590	\$ -	\$ 206,590
\$ 537,061	\$ -	\$ 537,061
\$ 33,092	\$ -	\$ 33,092
\$ 835,586	\$ -	\$ 835,586
\$ -	\$ -	\$ -
\$ 2,312,688	\$ -	\$ 2,312,688
\$ 916,103	\$ -	\$ 916,103
\$ 5,896,030	\$ -	\$ 5,896,030
\$ 83,344	\$ -	\$ 83,344
<b>\$ 11,457,071</b>	<b>\$ -</b>	<b>\$ 11,457,071</b>
\$ 2,298,717	\$ -	\$ 2,298,717
\$ 752,412	\$ -	\$ 752,412
\$ -	\$ -	\$ -
\$ 1,250,631	\$ -	\$ 1,250,631
\$ 467,690	\$ -	\$ 467,690
\$ 992,145	\$ -	\$ 992,145
\$ 578,448	\$ -	\$ 578,448
\$ 2,084,509	\$ -	\$ 2,084,509
\$ 3,032,519	\$ -	\$ 3,032,519
<b>\$ 23,630,116</b>	<b>\$ 171,206</b>	<b>\$ 23,801,322</b>
\$ 1,335,323	\$ 171,206	\$ 1,506,529
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ 595,695	\$ -	\$ 595,695
\$ 3,234,535	(0)	\$ 3,234,535
\$ 13,037,517	\$ -	\$ 13,037,517
\$ 376,427	\$ -	\$ 376,427
\$ 2,090,205	\$ -	\$ 2,090,205
\$ 2,828,643	\$ -	\$ 2,828,643
\$ 131,771	\$ -	\$ 131,771
<b>\$ 283,158</b>	<b>\$ -</b>	<b>\$ 283,158</b>
\$ 11,523	\$ -	\$ 11,523
\$ 4,699	\$ -	\$ 4,699
\$ 266,936	\$ -	\$ 266,936
<b>\$ 68,224,688</b>	<b>\$ (22,052)</b>	<b>\$ 68,202,636</b>
\$ 2,450,565	(22,052)	\$ 2,428,513
\$ 5,666,056	\$ -	\$ 5,666,056
\$ 446,349	\$ -	\$ 446,349
\$ 357,993	\$ -	\$ 357,993
\$ 10,810,840	\$ -	\$ 10,810,840
\$ 7,508,767	\$ -	\$ 7,508,767
\$ 4,213,849	\$ -	\$ 4,213,849
\$ 6,720,458	\$ -	\$ 6,720,458
\$ 3,130,833	\$ -	\$ 3,130,833
\$ 2,811,185	\$ -	\$ 2,811,185
\$ 436,007	\$ -	\$ 436,007
\$ 1,179,302	\$ -	\$ 1,179,302
\$ 626,591	\$ -	\$ 626,591
\$ 519,326	\$ -	\$ 519,326
\$ 1,474,416	\$ -	\$ 1,474,416
\$ 878,220	\$ -	\$ 878,220
\$ 2,625,108	\$ -	\$ 2,625,108
\$ 966,840	\$ -	\$ 966,840
\$ 1,954,601	\$ -	\$ 1,954,601
\$ 2,226,417	\$ -	\$ 2,226,417
\$ 4,609,175	\$ -	\$ 4,609,175
\$ 6,611,788	\$ -	\$ 6,611,788
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
\$ -	\$ -	\$ -
 		\$ -
<b>\$ 401,310,184</b>	<b>\$ 3,404,694</b>	<b>\$ 404,714,878</b>

PA Name: Pacific Gas and Electric Company  
Budget Year: 2017

Appendix B.3 – PG&E Budget, Spent, Unspent, Carryove  
Supplemental Filed 09/21/16

New/Existing Program #	Main Program Name / Sub-Program Name	Program Type	Market Sector	Resource or Non-resource	Program Status	Utility Grouping
EM&V	EM&V (PA & CPUC Portions) Total					
PGE_EMV	PG&E EM&V - CPUC	EM&V	Cross Cutting	Non-Resource	Existing	EM&V
PGE_EMV	PG&E EM&V - PA	EM&V	Cross Cutting	Non-Resource	Existing	EM&V
PGE_EMV	BayREN EM&V - CPUC	EM&V	Cross Cutting	Non-Resource	New	EM&V
PGE_EMV	BayREN EM&V	EM&V	Cross Cutting	Non-Resource	New	EM&V
PGE_EMV	MCE EM&V - CPUC	EM&V	Cross Cutting	Non-Resource	New	EM&V
PGE_EMV	MCE EM&V	EM&V	Cross Cutting	Non-Resource	New	EM&V
	PG&E TOTAL with EM&V					
PGE_BayREN	BayREN [11]	REN	Cross Cutting	Resource	Existing	REN
PGE_MCE	Marin Clean Energy [11]	CCA	Cross Cutting	Resource	Existing	CCA
	TOTAL PG&E EE EXPENSE PORTFOLIO					
PGE21091	OBF REVOLVING LOAN POOL	IOU Core/Statewide	Cross-Cutting	Non-Resource	Existing	Financing Programs
	TOTAL PG&E EE PORTFOLIO					
	Other EE-Related Budgets					
PGE_SWMEO	Statewide Marketing, Education and Outreach Program Total [12]					
PGE_SWMEO	Statewide Marketing, Education and Outreach Program (Flex Alert) [12]					
PGE_SWMEO	Statewide Marketing, Education and Outreach Program [12]					

Notes:

1. "2015 Total Budget with Commitments & Fundshifts" reflects funds available.

2. "2015 Total Budget Spent" includes spending in 2015 paid from the 2015 budget.

3. "Requested Carry Over of pre-2013 Unspent Funds to 2016" identifies funds that are being carried over from the 2013 budget to the 2016 budget.

4. The CPUC approved AL 3718-G/4852-E on July 11, 2016, authorizing adjustment to its gas and electric EE balancing accounts.

5. "2013-2015 Commitments as of 12/31/15" includes incentive Commitment BayREN expenses or MCE gas expenses not yet invoiced to or accrued in 2015.

6. 2013-2015 Unspent/Committed Funds, Carryover to 2016" Identifies unspent funds from the 2013-2015 budgets that are being carried over to the 2016 budget. New Financing Offerings: In D. 15-06-008, the Commission ordered that the new financing pilot subprogram funds collected during 2015 be transferred to REN and CCA balancing accounts: In D.16-05-005, the Commission ordered that the new financing pilot subprogram funds collected during 2016 be transferred to REN and CCA balancing accounts: In D.16-05-year rolling portfolio cycle unless and until modified by the Commission's order in D.16-05-005, effective April 29, 2016, authorized for BayREN a one-time Marin Clean Energy: MCE's 2015 authorized gas budget included \$41 million and MCE's 2015 authorized electric budget included \$36 million. After \$382,818 of gas payments from PG&E to MCE, \$36 million of the 2015 gas budget was available for MCE's 2016 gas budget.

7. "Pre-2016 unspent/uncommitted funds available for 2017 offset" identifies unspent funds from the 2009 and 2010 budgets that are being carried over to the 2017 budget. Unspent funds from 2009 and 2010 – 2012 are represented in the "Pre-2016 unspent/uncommitted funds available for 2017 offset" row in the MCE electric funds, once the AL is approved.

8. The Revenue Requirement is set at the Budget approved for Energy Efficiency Programs.

9. "2017 Funds Requested" reflects the collections requested through this budget.

10. Advice Letter 3589-G-C/4624-E-C, approved June 29, 2015, effective July 1, 2015, authorized the Commission to approve the Account (OBFBA) subaccounts. The \$14 million referenced in cell H57 was approved for the 2015 budget.

11. BayREN and MCE figures generally represent the level of funds in the 2015 budget.

12. The 2016 SW ME&O Bridge Funding budget (D. 15-08-033) is assumed to be the same as the 2015 budget. The portion of SW ME&O allocated to EE is reflected in PG&E's cost effective

2013-2015 Total Authorized Budget	2013-2015 Total Funds Shifts	2013-2015 Total Authorized Budget After Funds Shifts	LESS: 2013-2014 Expenditures	2013-2015 Funds Available for 2015
\$ 51,487,225	\$ -	\$ 51,487,225	\$ 8,059,480	\$ 43,427,745
\$ 36,784,775	\$ -	\$ 36,784,775	\$ 3,423,650	\$ 33,361,125
\$ 14,702,450	\$ -	\$ 14,702,450	\$ 4,635,830	\$ 10,066,620
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -
\$ 1,186,480,985	\$ (8,500,700)	\$ 1,177,980,285	\$ 660,605,111	\$ 517,375,174
\$ 35,579,750	\$ 8,300,700	\$ 43,880,450	\$ 25,716,556	\$ 18,163,894
\$ 5,235,472	\$ 200,000	\$ 5,435,472	\$ 4,015,205	\$ 1,420,267
\$ 1,227,296,207	\$ 0	\$ 1,227,296,207	\$ 690,336,872	\$ 536,959,334
\$ 42,000,000	\$ -	\$ 42,000,000	\$ 19,785,357	\$ 22,214,643
1,269,296,207		1,269,296,207	710,122,230	\$ 559,173,977
-				
\$ 16,900,372	\$ -	\$ 16,900,372	\$ 10,002,759	\$ 6,897,613
\$ 4,770,750	\$ -	\$ 4,770,750	\$ 3,053,964	\$ 1,716,786
\$ 12,129,622	\$ -	\$ 12,129,622	\$ 6,948,795	\$ 5,180,827

2013-2015 Budget Spent in 2015	Pre 2013-2014 Carryover spent in 2015	Total Spending in 2015
\$ 14,196,403	\$ 2,191,275	\$ 16,387,678
\$ 10,473,870	\$ 1,624,126	\$ 12,097,996
\$ 3,722,532	\$ 567,149	\$ 4,289,682
\$ -		\$ -
\$ -		\$ -
\$ -		\$ -
\$ -		\$ -
\$ -		\$ -
\$ 415,506,587	\$ 5,595,969	\$ 421,102,556
\$ 14,403,008	\$ -	\$ 14,403,008
\$ 124,539	\$ -	\$ 124,539
\$ 430,034,134	\$ 5,595,969	\$ 435,630,103
\$ 6,532,126	\$ -	\$ 6,532,126
\$ 436,566,260	\$ 5,595,969	\$ 442,162,229
		\$ -
\$ 7,620,318	\$ -	\$ 7,620,318
\$ 1,591,046		\$ 1,591,046
\$ 6,029,272		\$ 6,029,272

PA Name: Pacific Gas and Electric Company Supplemental Filed 9/21/16  
 Budget Year: 2017

**Table 1. Commission Adopted and Proposed Energy Savings Goals**

2013-15 Electric Goals	Program Administrator/Utility					
	2010-12 Annualized <sup>1</sup>	2013 <sup>2</sup>	2014 <sup>2</sup>	2015 <sup>3</sup>	2016 <sup>4</sup>	2017 <sup>4</sup>
<b>Annual electricity savings (GWh/yr)</b>						
IOU program targets	1037	599	593	697	625	637
Codes and Standards Advocacy		254	239	283	611	506
<b>Total Annual Targets</b>	<b>1037</b>	<b>853</b>	<b>832</b>	<b>980</b>	<b>1236</b>	<b>1144</b>
<b>Annual peak savings (MW)</b>						
IOU program targets	234	114	100	110	85	87
Codes and Standards Advocacy		31	32	44	141	105
<b>Total Peak Savings Targets</b>	<b>234</b>	<b>145</b>	<b>132</b>	<b>154</b>	<b>226</b>	<b>193</b>
<b>Annual natural gas savings with interactive effects (MM Therms/yr)</b>						
IOU program targets	16	21.0	20.3	14.3	12.9	12.9
Codes and Standards Advocacy		0.07	0.55	1.1	5.5	5.7
<b>Total Gas Targets</b>	<b>16</b>	<b>21.1</b>	<b>20.9</b>	<b>15.4</b>	<b>18.4</b>	<b>18.6</b>

1. 2010-12 Annualized is the sum of the adopted CPUC goals in D. 09-09-047 Table 2 for the three years divided by three including C&S.

2. 2013 and 2014 are IOU savings targets approved in Table 5 of D. 12-11-015.

3. 2015 is based on the Ruling in R.13-11-05 dated 3/3/2014 Figure 1

4. 2016 and 2017 goals from D.15-10-028, Tables 1-3, pp. 8-9.

**PA Name:** Pacific Gas and Electric Company

**Budget Year:** 2017

**Supplemental Filed 9/21/16**

**Table 2. Total 2017 Requested and 2010-2015 Authorized Budgets (\$000).**

Category (2010-16 Authorized <sup>1</sup> and 2017 Request)	Electric Demand Response Funds	Electric Energy Efficiency Funds	Natural Gas Public Purpose Funds	Total Energy Efficiency Funds
2010-12 Annualized Programs		\$346,035	\$75,959	\$ 421,993
2010-12 Annualized EM&V		\$14,629	\$3,211	\$ 17,840
<b>2010-2012 Annualized Total</b>	<b>\$ -</b>	<b>\$ 360,663</b>	<b>\$ 79,170</b>	<b>\$ 439,833</b>
2013-2015 Annualized Program Funds - Utility	\$ 3,264	\$321,712	\$70,620	\$ 392,331
2013-2015 Annualized Program Funds - REN		\$9,725	\$2,135	\$ 11,860
2013-2015 Annualized Program Funds - CCA		\$1,431	\$314	\$ 1,745
2013-2015 Annualized EM&V		\$14,073	\$3,089	\$ 17,162
<b>2013-2015 Total Annualized Portfolio</b>	<b>\$ 3,264</b>	<b>\$ 346,941</b>	<b>\$ 76,158</b>	<b>\$ 423,099</b>
2016 Program Funds - Utility	\$ 3,264	\$367,760	\$80,728	\$ 448,488
2016 Program Funds - REN		\$16,644	\$3,654	\$ 20,298
2016 Program Funds - CCA		\$1,330	\$292	\$ 1,623
2016 EM&V		\$39,114	\$8,586	\$ 47,700
<b>2016 Annualized Total</b>	<b>\$ 3,264</b>	<b>\$ 424,849</b>	<b>\$ 93,260</b>	<b>\$ 518,109</b>
2017 Requested Program Funds - Utility	\$ 3,264	\$331,617	\$63,165	\$ 394,783
2017 Requested Program Funds - REN		\$13,891	\$2,646	\$ 16,537
2017 Requested Program Funds - CCA		\$1,333	\$254	\$ 1,586
2017 Requested EM&V		\$14,452	\$2,753	\$ 17,204
<b>2017 Total Portfolio Request</b>	<b>\$ 3,264</b>	<b>\$ 361,293</b>	<b>\$ 68,818</b>	<b>\$ 430,110</b>

<sup>1</sup> Authorized budget excludes reductions from past unspent funds, carryover and is consistent with funding approved in D. 09-09-047, D. 12-11-015, D.14-10-046 and D.15-10-028.

PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

**Table 3. Past and Requested Energy Efficiency Bu Table 3. Past and Requested Energy Efficiency Budgets (\$000's)**

Annualized Budget by Program Area (\$000).	2013-2015 Authorized Budget Annualized <sup>1</sup>	2013-15 Spent Annualized <sup>2</sup>	Carry Over to 2016 of pre-2016 Funds <sup>3</sup>	2016 Budget (including Carry Over and Fund Shifts) <sup>4</sup>	2017 request
<b>Statewide Resource Programs</b>					
Residential	\$59,520	\$63,487	\$4,475	\$74,670	\$63,301
Commercial (excluding CEI)	\$66,919	\$70,826	\$16,983	\$106,482	\$71,074
Industrial (excluding CEI)	\$15,518	\$10,784	\$1,000	\$12,712	\$13,297
Agricultural (excluding CEI)	\$17,872	\$15,423	\$0	\$15,416	\$15,557
Lighting (Primary Lighting)	\$9,374	\$8,977	\$0	\$11,188	\$11,102
Financing (excluding Loan Pool) <sup>5</sup>	\$15,712	\$5,796	\$11,499	\$16,257	\$4,758
Financing Loan Pool	\$14,000	\$8,772	\$15,683	\$25,683	\$13,500
Codes and Standards	\$9,390	\$8,755	\$0	\$15,335	\$17,215
<b>Subtotal Statewide Resource Programs</b>	<b>\$208,305</b>	<b>\$192,821</b>	<b>\$49,639</b>	<b>\$277,742</b>	<b>\$209,804</b>
<b>Other Resource Programs</b>					
Third Party Programs (competitively bid)	\$88,273	\$77,468	\$0	\$77,994	\$85,943
Local Government Partnerships	\$68,714	\$60,407	\$0	\$69,197	\$65,379
<b>Subtotal Other Resource Programs</b>	<b>\$156,987</b>	<b>\$137,875</b>	<b>\$0</b>	<b>\$147,191</b>	<b>\$151,322</b>
<b>Statewide Non-Resource Programs</b>					
Third Party Programs (competitively bid)	\$1,409	\$1,704		\$0	\$1,321
Local Government Partnerships	\$2,746	\$7,425		\$2,764	\$9,907
Commercial (CEI)	\$468	\$581		\$492	\$1,382
Industrial (CEI)	\$442	\$340		\$226	\$157
Agricultural (CEI)	\$493	\$203		\$507	\$238
Lighting (Innovation & Mkt Transformation)	\$2,291	\$2,339		\$1,663	\$1,172
Emerging Technologies	\$6,181	\$5,086		\$6,292	\$8,026
Workforce, Education, and Training	\$12,308	\$11,356		\$10,895	\$10,895
Integrated Demand Side Management	\$701	\$327		\$715	\$559
<b>Subtotal Statewide Non-Resource Programs</b>	<b>\$27,039</b>	<b>\$29,362</b>	<b>\$0</b>	<b>\$23,554</b>	<b>\$33,657</b>
<b>Subtotal Utility Programs</b>	<b>\$392,331</b>	<b>\$360,058</b>	<b>\$49,639</b>	<b>\$448,488</b>	<b>\$394,783</b>
<b>Non-Utility Programs</b>					
BayREN <sup>6</sup>	\$11,860	\$13,373	\$7,461	\$20,298	\$16,537
Marin Clean Energy <sup>6</sup>	\$1,745	\$1,380	\$402	\$1,623	\$1,586
<b>Subtotal Non-Utility Programs</b>	<b>\$13,605</b>	<b>\$14,753</b>	<b>\$7,863</b>	<b>\$21,920</b>	<b>\$18,123</b>
<b>TOTAL NEW BUDGET REQUEST</b>					
Evaluation, Measurement, and Verification	\$17,162	\$7,419	\$29,231	\$47,700	\$17,204
<b>TOTAL ALL PROGRAMS PLUS ME &amp; O</b>	<b>\$423,099</b>	<b>\$382,229</b>	<b>\$86,734</b>	<b>\$518,109</b>	<b>\$430,110</b>
Marketing, Education, and Outreach <sup>7</sup>	\$5,633	\$5,874	\$0	\$6,711	\$6,711
<b>GRAND TOTAL 2015 PORTFOLIO</b>	<b>\$428,732</b>	<b>\$388,104</b>	<b>\$86,734</b>	<b>\$524,820</b>	<b>\$436,821</b>

1. PG&E's 2013-2014 total budget was authorized in D.12-11-015 and excludes \$65M in carry over funds from 2010-2012 as approved in AL 3356-G-A/4176-E-A. PG&E's 2015 budget shown on this table excludes the \$9.2M carry over funds from 2010-2012 as previously authorized in AL 3356-G-A/4176-E-A.

2. Spent reflects actual funds expended, including accruals, for activities completed during the period.

3. This column includes carry over funds from 2013-2015, the 2009 and 2010-2012 funds PG&E is requesting to carry over to 2016 as requested in supplemental Advice 3752-G/4905-E-A, as well as pre-2016 funds shifted into 2016 for PG&E's Commercial Deemed Incentives, BayREN and MCE. 2013-15 Committed funds means funds that are associated with individual customer projects and/or contained within contracts or purchase order for authorized activities after 12/31/2015. This amount may be less than the total PG&E has customer commitments to customers in excess of these amounts.

4. 2016 Budget (including Commitments from 13-15) also includes carry over funds from 2009, 2010-2012 as well as 2016 fund shifts as requested in supplemental Advice 3752-G/4905-E-A.

5. In D. 15-06-008, the Commission ordered that PG&E offer new financing pilots and operate them for a minimum of 24 months from the point at which each pilot program enrolls its first loan. The Pilots have begun enrolling loans in 2016 indicating that the pilots will run until at least 2018. New financing pilot subprogram funds collected during 2013 - 2014 period are being carried over to continue to operate during this compliance period.

6. BayREN and MCE Carry Over figures represent the level of funds in PG&E's balancing accounts; this may include 2015 BayREN expenses or MCE gas expenses not yet invoiced to or accrued by PG&E as of 12/31/15; the remainder is the amount potentially available for carry over ; these may not match MCE or BayREN submissions.

7. The 2013-2014 authorized annualized budget is the EE portion of 2014 Statewide ME&O funding adopted in D.13-12-038, and the annualized EE portion of 2013-2014 Flex Alert funding adopted in D.13-04-021. The 2015 authorized budget is the EE portion of 2015 Statewide ME&O funding adopted in D.13-12-038, and the EE portion of 2015 Flex Alert funding adopted in D.14-12-026.

PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

**Table 4. Unspent Energy Efficiency Program Funding**

Unspent/Uncommitted Offsets to 2017 Revenue Requirements (\$000).	Electric Former PGC Funds	Electric Procurement Funds	Natural Gas Public Purpose Funds	Total
Category				
2009 Program Funds - Utility	\$0	\$0	\$0	\$0
2010-2012 EM&V Funds	\$0	\$818	\$180	\$997
2010-2012 Program Funds - Utility	\$0	\$0	\$0	\$0
2010-2012 Program Funds - CCA	\$0	\$0	\$0	\$0
2013-2015 EM&V Funds	\$0	\$0	\$0	\$0
2013-2015 Program Funds - Utility	\$0	\$0	\$0	\$0
2013-2015 Program Funds - REN	\$0	\$0	\$0	\$0
2013-2015 Program Funds - CCA <sup>2</sup>	\$0	\$230	\$0	\$230
<b>Total</b>	<b>\$0</b>	<b>\$1,048</b>	<b>\$180</b>	<b>\$1,228</b>

**Table 4b. Committed Energy Efficiency Program Funding Not Yet Spent**

Previous committed carryover funds not yet spent (\$000).	Electric Former PGC Funds	Electric Procurement Funds	Natural Gas Public Purpose Funds	Total
Category				
2009 Program Funds - Utility	\$444	\$764	\$247	\$1,455
2010-2012 EM&V Funds	\$0	\$524	\$115	\$640
2010-2012 Program Funds - Utility	\$0	\$17,090	\$3,760	\$20,851
2010-2012 Program Funds - CCA	\$0	\$0	\$0	\$0
2013-2015 EM&V Funds	\$0	\$19,283	\$4,233	\$23,515
2013-2015 Program Funds - Utility	\$0	\$8,862	\$2,150	\$11,012
2013-2015 Program Funds - REN	\$0	\$3,084	\$677	\$3,761
2013-2015 Program Funds - CCA	\$0	\$0	\$36	\$36
<b>Total</b>	<b>\$444</b>	<b>\$49,607</b>	<b>\$11,219</b>	<b>\$61,270</b>

1. Balances as of July 31, 2016

2. As discussed in this AL, PG&E will record a one-time electric EE balancing account adjustment to credit customer rates, once the AL is approved.

PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

Table 5. 2013-2015 Authorized and Spent/Unspent Detail

Authorized, spent and unspent program funds(excludes EM & V) (\$000)	Electric Procurement Funds	Natural Gas Public Purpose Funds	Total
<b>Category</b>			
2013-15 Authorized Program Budget (excluding OBF Loans)	\$964,163	\$211,646	\$1,175,809
2013-15 Actual Spent (excluding OBF Loans) <sup>1</sup>	\$900,454	\$197,661	\$1,098,115
2013-15 Unspent			
Remaining 2013-15 Funds <sup>2</sup>	\$63,709	\$13,985	\$77,694
Transfer of Funds in 2015 <sup>3</sup>	(\$12,602)	(\$2,529)	(\$15,131)
2013-15 Authorized Program Budget Balances as of December 31, 2015 <sup>4</sup>	\$51,107	\$11,456	\$62,563
Funds Transferred in 2016 to Reduce Rates in 2017 <sup>5</sup>	(\$35,280)	(\$7,744)	(\$43,024)
Transfer of Funds to REN and MCE to 2016 Funding Cycle <sup>6</sup>	(\$3,334)	(\$732)	(\$4,066)
Proposed Transfer of Underspent MCE Funds to Reduce Rates in 2017 <sup>7</sup>	(\$230)	\$0	(\$230)
2013-15 Unspent planned for use in 2016 <sup>8</sup>	\$12,262	\$2,980	\$15,242
2013-15 Unspent/uncommitted - estimated available for 2017 <sup>7</sup>	\$230	\$0	\$230

1. Actual spent means funds expensed, including accruals, for program activities occurring from 1/1/13 through 12/31/15.

2. 2013-15 Committed funds means funds that are associated with individual customer projects and/or contained within contracts or purchase order for authorized activities after 12/31/2015

3. Advice Letter 3589-G-C/4624-E-C, approved June 29, 2015, effective June 25, 2015 established the Energy Efficiency Financing Balancing Account (EEFBA), and the Credit Enhancement Balance Account (CEBA) and the On-Bill Financing Balancing Account (OBFBA) subaccounts; (\$14.0 million) was transferred into the CEBA. A one-time adjustment to return the unspent 2013-2015 EE funds from Marin Clean Energy in electric rates was approved in AL 3541-G-C/4550-E-C, effective July 21, 2015 (\$1.1 million).

4. 2013-15 Authorized Program Budget balances as of December 31, 2015.

5. Advice Letter 3718-G/4852-E, effective June 28, 2016, authorized a total of \$43.0 million of unspent, uncommitted EE funds from the 2013-15 cycle be returned to customers through rate reductions.

6. Advice Letter 3704-G/4826-E, effective April 29, 2016, authorized for BayREN a one-time budget increase of \$3,700,000 transferred from unspent 2013-2015 cycle EE funds to the 2016 cycle. D.16-05-004 (petition to modify D.14-10-046), effective May 12, 2016, authorized for Marin Clean Energy (MCE) an annual budget increase of \$366,080 for the duration of the ten-year rolling portfolio cycle unless and until modified by the Commission. The Commission authorized the use of 2013-2015 funds for these purposes in approving Advice Letter 3718-G/4852-E.

7. As discussed in this AL, PG&E will record a one-time electric EE balancing account adjustment of \$230k to credit customer rates for unspent 2015-2016 MCE electric funds, once the AL is approved.

8. Unspent, planned for use in 2016 includes PG&E new financing pilot subprogram funds and BayREN balancing account funds. In D. 15-06-008, the Commission ordered that PG&E operate for a minimum of 24 months from the point at which each pilot program enrolls its first loan. The Pilots have begun enrolling loans in 2016 indicating that the pilots will run until at least 2018. New financing pilot subprogram funds collected during 2013 - 2014 period are being carried over to continue to operate during this compliance period. BayREN carry over figure represents the level of funds in PG&E's balancing accounts; this may include 2015 BayREN expenses not yet invoiced to or accrued by PG&E as of 12/31/15; the remainder is the amount potentially available for carry over.



PA Name: Pacific Gas and Electric Company

Budget Year: 2017

Supplemental Filed 9/21/16

**Table 6.1 Estimated, Claimed and Evaluated Savings 2010-2017 <sup>1</sup>**

Category	Compliance Filing Forecast			Claimed			Evaluated <sup>2</sup>		
	GWh	Mw	MM Therm	GWh	Mw	MM Therm	GWh	Mw	MM Therm
<b>2010-12 Annualized<sup>3</sup></b>	1,464	262	18.7	1,863	327	22.8	1465	239	19.7
<b>2013<sup>4</sup></b>	798	150	29.7	815	156	29.4			
<b>2014<sup>4</sup></b>	736	143	27.0	843	162	29.0			
<b>2015<sup>4</sup></b>	705	112	21.4	772	152	21.9			
<b>2016</b>	1,249	266	25.9	1,249	266	25.9			
<b>2017</b>	1,553	297	37	-	-	-			

1. Net C&S and gross ESA savings are included for all years except 2013-2015 to be consistent with D. 12-11-015; C&S includes 5% ME only for 2017 to match the CEDARS CET methodology.

2. Evaluated Savings from CPUC's 2010 – 2012 Energy Efficiency Annual Progress Evaluation Report, March 2015, Appendix A. <http://www.cpuc.ca.gov/General.aspx?id=6391>

3. "Compliance Filing Forecast" for 2010-2012 Annualized savings is based on CPUC approved AL 3065-G-A&B/3562-E-A&B.

4. 2013-15 claimed savings are from PG&E's 2015 Annual Report filed in May 1, 2016.

**Table 6.2 CPUC Authorized Goals**

Year	CPUC Goals <sup>1</sup>		
	GWh	Mw	MM Therm
<b>2010-12 Annualized</b>	1,037	234	16.3
<b>2013</b>	599	114	21.0
<b>2014</b>	593	100	20.3
<b>2015</b>	697	110	14.3
<b>2016</b>	1236	226	18.4
<b>2017</b>	1144	193	18.6

1. Goals consistent with sources in table T1

**Table 6.3 Comparison of Forecast and Claimed Savings to CPUC Authorized Goals**

Category	Compliance Filing Forecast Compared to Goals			Claimed Savings Compared to Goals		
	GWh % of goal	Mw % of goal	MM Therm % of goal	GWh % of goal	Mw % of goal	MM Therm % of goal
<b>2010-12 Annualized</b>	141%	112%	115%	180%	140%	140%
<b>2013</b>	133%	131%	141%	136%	137%	140%
<b>2014</b>	124%	143%	133%	142%	162%	143%
<b>2015</b>	101%	101%	150%	111%	138%	153%
<b>2016</b>	101%	118%	141%	101%	118%	141%
<b>2017</b>	136%	154%	196%	0%	0%	0%

**PA Name: Pacific Gas and Electric Company**

**Budget Year: 2017**

**Supplemental Filed 9/21/16**

**Table 7.1 TRC Cost-Effectiveness Scenario Results<sup>1</sup>**

	<b>2013-15 Claimed</b>	<b>2016 forecast</b>	<b>2017 forecast</b>
<b>Resource Portfolio (less C&amp;S and less ME<sup>2</sup>)<sup>3</sup></b>			1.02
<b>Resource and Nonresource Portfolios (less C&amp;S and less ME)<sup>4</sup></b>			1.00
<b>Portfolio with C&amp;S, ME and ESPI<sup>5,6</sup></b>	1.36		1.54

1. Does not include Emerging Technology, OBF revolving loan pool, and funding for credit enhancements for Financing Pilots adopted in D.13-09-044.

2. Market Effects (ME) only applies to 2013-2015 pursuant to D. 12-11-015 (and carried forward in D.14-10-046) that adopted 5% spillover for resource programs.

3. Includes non-recoverable financing costs, ESPI, SW ME&O, EM&V; Does not include WE&T, SW DSM, Codes & Standards, BayREN and MCE.

4. Includes non-recoverable financing costs, ESPI, SW ME&O, EM&V, WE&T, SW DSM; Does not include Codes & Standards, BayREN and MCE.

5. Estimated or awarded Energy Savings Performance Incentive (ESPI) payments.

6. 2015-17 REN/CCA savings and benefits are excluded. REN/CCA costs are excluded for 2017 only to match CEDARS CET methodology.

**Table 7.2 PAC Cost-Effectiveness Scenario Results<sup>1</sup>**

	<b>2013- 2015 Claimed</b>	<b>2016 forecast</b>	<b>2017 forecast</b>
<b>Resource Portfolio (less C&amp;S and less ME<sup>2</sup>)<sup>3</sup></b>			1.47
<b>Resource and Nonresource Portfolios (less C&amp;S and less ME)<sup>4</sup></b>			1.43
<b>Portfolio with C&amp;S, ME and ESPI<sup>5,6</sup></b>	2.41		3.57

1. Does not include Emerging Technology, OBF revolving loan pool, and funding for credit enhancements for Financing Pilots adopted in D.13-09-044.

2. Market Effects (ME) only applies to 2013-2015 pursuant to D. 12-11-015 (and carried forward in D.14-10-046) that adopted 5% spillover for resource programs.

3. Includes non-recoverable financing costs, ESPI, SW ME&O, EM&V; Does not include WE&T, SW DSM, Codes & Standards, BayREN and MCE.

4. Includes non-recoverable financing costs, ESPI, SW ME&O, EM&V, WE&T, SW DSM; Does not include Codes & Standards, BayREN and MCE.

5. ESPI stands for Estimated or awarded Energy Savings Performance Incentive payments.

6. 2015-17 REN/CCA savings and benefits are excluded. REN/CCA costs are excluded for 2017 only to match CEDARS CET methodology.

## **Attachment 4**

PA Name: Pacific Gas & Electric Company  
Energy Efficiency 2017  
2017 Proposed Budget

2017 PG&E Energy Efficiency Cap And Target Expenditure Projections							
Line	Budget Category	Expenditures			Cap & Target Performance		
		IOU	Third Party + Partnership	Total Portfolio	Percent of Budget	Cap %	Target %
1	<b>Administrative Costs</b>	\$ 19,840,484	\$ 18,159,198	\$ 37,999,682			
2	IOU <sup>1</sup>	\$ 17,235,299	\$ 12,143,116	\$ 29,378,415	7.0%	10.0%	
3	Third Party & Partnership	\$ -	\$ 5,563,487	\$ 5,563,487	3.4%		10.0%
4	Target Exempt IOU Programs <sup>2</sup>	\$ 2,605,185	\$ 452,595	\$ 3,057,780			
5	<b>Marketing and Outreach Costs <sup>3</sup></b>	\$ 23,046,619	\$ 7,828,571	\$ 30,875,191			
6	Marketing & Outreach	\$ 16,335,678	\$ 7,828,571	\$ 24,164,250	5.8%		6.0%
7	Statewide Marketing & Outreach <sup>4</sup>	\$ 6,710,941	\$ -	\$ 6,710,941			
8	<b>Direct Implementation Costs</b>	\$ 196,056,298	\$ 136,562,446	\$ 332,618,744			
9	Direct Implementation (Incentives and Rebates)	\$ 107,796,900	\$ 66,909,871	\$ 174,706,770			
10	Direct Implementation (Non Incentives and Non Rebates)	\$ 53,128,060	\$ 60,514,525	\$ 113,642,585	27.1%		20.0%
11	Direct Implementation Target Exempt Programs <sup>2</sup>	\$ 35,131,338	\$ 9,138,050	\$ 44,269,388			
12	<b>EM&amp;V Costs (Investor Owned Utilities &amp; Energy Division) <sup>5,6</sup></b>	\$ 17,204,418	\$ -	\$ 17,204,418	4.0%	4.0%	
13	<b>Total <sup>7</sup></b>	\$ 256,147,819	\$ 162,550,216	\$ 418,698,035			
14	<b>2017 Proposed Budget <sup>8</sup></b>	\$ 267,560,225	\$ 162,550,216	\$ 430,110,441			
15	<b>Third Party Program (3P) and Statewide Competitively Solicited Programs <sup>6</sup></b>	\$ 23,660,827	\$ 83,943,558	\$ 107,604,385	25.0%		

Notes:

1. 10% cap requirement based on D. 09-09-047 is set for IOU only.
2. Target Exempt Programs are Non-Resource Programs which include: Emerging Technologies, Workforce Education & Training, Financing program expenses, Continuous Energy Improvement programs, Strategic Energy Resources (SER) program, Statewide DSM Coordination & Integration Program, Lighting Innovation and Market Transformation programs, Waypoint Commercial Outreach and SEI Energize Schools third-party programs, and Codes & Standards programs excluding Building Codes Advocacy.
3. Statewide Marketing & Outreach (SW ME&O) is excluded from the Marketing and Outreach cost target calculation per D.13-12-038, at p. 82.
4. The 2016 SW ME&O Bridge Funding budget (D. 15-08-033) is assumed for 2017 budget per D.16-03-029 since the 2017-2019 Statewide implementer and budget have not yet been decided in a separate Commission proceeding (A.12-08-007 et. al.). The portion of SW ME&O allocated to EE is reflected in PG&E's cost effectiveness calculations.
5. EM&V includes the portions allocated for BayREN and MCE which are \$689,042 and \$66,098 respectively.
6. Both the EM&V and the Competitively Solicited Programs percentages are based on PG&E's 2017 proposed budget of \$430,110,441.
7. As directed in the Energy Efficiency Policy Manual Version 5 July 2013, page 92, this total includes SW ME&O and excludes BayREN and MCE budgets and is the denominator used to calculate the Admin, Marketing, and Direct Implementation Non-Incentives percentages.
8. PG&E's 2017 Proposed Budget of \$430,110,441 excludes SWME&O budget of \$6,710,941 and includes BayREN and MCE budgets of \$16,537,000 and \$1,586,347 respectively.

## **Attachment 5**

## Attachment 5: Program Closures

<b>Program Name, Program ID</b>		Enovity SMART (PGE210138), CLEAResult AERCx (PGE210130) <sup>1</sup>
<b>Implementer</b>		Enovity, CLEAResult
<b>Budget &amp; Expenditures</b>	<b>2016 Program Budget</b>	Enovity: \$740,000.00 CLEAResult: \$989,000.00
	<b>Program Expenditures</b>	Enovity: \$184,831.00 CLEAResult: \$338,032
	<b>% Budget Spent</b>	Enovity: 25% CLEAResult: 34%
<b>Demand Reduction</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	Enovity: 80 kW (estimated installation by end of 2016) CLEAResult: 81 kW (estimated installation by end of 2016)
	<b>% Savings Goal Achieved</b>	N/A
<b>kWh Energy Savings</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	Enovity: 358,1100 kWh (estimated to be installed by end of 2016) CLEAResult: 1,137,977.00 kWh (estimated to be installed by end of 2016)
	<b>% Savings Goal Achieved</b>	N/A
<b>Gas Savings</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	Enovity: 41,876 (estimated installation by end of 2016) CLEAResult: 30,420 (estimated installation by end of 2016)
	<b>% Savings Goal Achieved</b>	N/A
<b>Cost Effectiveness</b>	<b>TRC<sup>2</sup></b>	Enovity: 1.96 RSG AERCx: 1.12 PECI AERCx: 1.88
<b>Primary Justification(s) for Program Closure</b>		CPUC Ex Ante review of Analytics Enabled Retro-commissioning (AERCx) projects concluded the program targeted thermostat setpoint or schedule changes considered ineligible behavior-based measures with doubtful persistence for custom projects. CPUC staff recommended PG&E no longer accept projects based solely on behavior-based measures until these issues are resolved. PG&E has closed the program to new applications and

<sup>1</sup> AL 3687-G/4790-E was approved by the Commission effective March 10, 2016 and merged the RSG AERCx (PGE210130) and PECI AERCx (PGE210131) programs to form CLEAResult AERCx (PGE210130).

<sup>2</sup> A TRC for the newly-consolidated CLEAResult AERCx is not available. TRCs for the RSG and PECI programs are included here for clarity.

	will close the program by December 31, 2016.
<b>Steps Taken to Improve Program</b>	PG&E is working to redesign AERCx programs under AB 802 requirements combined with CPUC and implementer feedback.
<b>Lessons Learned</b>	PG&E could have more effectively communicated AERCx program strategy or implementation methodology with CPUC Staff. It is evident that an open dialogue with CPUC is paramount when demonstrating an innovative approach to energy efficiency.

<b>Program Name, Program ID</b>		Waypoint Connect Program, PGE210137
<b>Implementer</b>		Waypoint
<b>Budget &amp; Expenditures</b>	<b>2016 Program Budget</b>	\$595,000
	<b>Program Expenditures</b>	\$171,110
	<b>% Budget Spent</b>	28%
<b>Demand Reduction</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	N/A
	<b>% Savings Goal Achieved</b>	N/A
<b>kWh Energy Savings</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	N/A
	<b>% Savings Goal Achieved</b>	N/A
<b>Gas Savings</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	N/A
	<b>% Savings Goal Achieved</b>	N/A
<b>Cost Effectiveness</b>	<b>TRC</b>	N/A, Non-Resource Program
<b>Primary Justification(s) for Program Closure</b>		The Connect Program is a commercial real estate outreach and improvement program developed to address the missing information and deployment link between utilities and the commercial real estate industry. Waypoint has developed a large pipeline, but has struggled to convert these projects forward at a significant scale. Funds spent on the small amount of delivered kWh and therms savings is too cost-prohibitive to continue the program. PG&E will close the program by December 31, 2016.
<b>Steps Taken to Improve Program</b>		In 2016, the Connect program was restructured to compensate Waypoint for actual savings delivered. However, Waypoint continues to struggle with getting customers to implement projects. To date, Waypoint has only spent three percent of available funds for incentive applications.
<b>Lessons Learned</b>		Since Connect was set up as a non-resource program, Waypoint did not implement measures themselves. In retrospect, enabling Waypoint to implement the projects or partner with another implementer may have mitigated the savings issue. The restructuring of the contract in 2016 to incentive project completion did not yield as many results as expected.



<b>Program Name, Program ID</b>		CLEAResult Data Center Airflow Program, PGE210138
<b>Implementer</b>		CLEAResult
<b>Budget &amp; Expenditures</b>	<b>2016 Program Budget</b>	\$801,000
	<b>Program Expenditures</b>	\$33,678
	<b>% Budget Spent</b>	4%
<b>Demand Reduction</b>	<b>2016 Program Goal</b>	337
	<b>Installed Savings</b>	0
	<b>% Savings Goal Achieved</b>	0
<b>kWh Energy Savings</b>	<b>2016 Program Goal</b>	3,000,000
	<b>Installed Savings</b>	0
	<b>% Savings Goal Achieved</b>	0
<b>Gas Savings</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	N/A
	<b>% Savings Goal Achieved</b>	N/A
<b>Cost Effectiveness</b>	<b>TRC</b>	N/A, Non-Resource Program
<b>Primary Justification(s) for Program Closure</b>		CLEAResult's DC Plus program offers technical support and incentives to customers with embedded small to medium data centers, up to 30,000 square feet or below 500 kW IT load. The program is closing because it has not yet delivered energy savings after more than two years. CLEAResult will close existing projects by June 30, 2017—the remaining pipeline will be processed through the Core Custom program.
<b>Steps Taken to Improve Program</b>		The first one and a half years of implementation (mid-2014-2015) proved to be a challenge due to the size of the customers targeted and the difficulty in identifying customers with embedded data centers. In 2016, the program was expanded from small embedded data centers (up to 5,000 sq ft) to include medium data centers (up to 30,000sq ft.) to address this concern. In early 2016, the implementer was notified that the program would be evaluated in mid-2016. In July 2016, PG&E's evaluated the program based on executed projects and pipeline development. Unfortunately, the program is slated to come short of the energy savings targets for the year.
<b>Lessons Learned</b>		CLEAResult spent considerable time marketing the program before gaining traction with key decision makers to get projects off the ground. In retrospect, engaging these key decision makers earlier and more often may have enabled the program to operate more

	successfully. It was also a challenge to identify which customers actually had embedded data centers. There may be an opportunity in the future to leverage data analytics to identify customers.
--	---

<b>Program Name, Program ID</b>		Commercial Industrial Boiler Efficiency Program (CIBEP), PGE21017
<b>Implementer</b>		Enovity
<b>Budget &amp; Expenditures</b>	<b>2016 Program Budget</b>	\$433,793.00
	<b>Program Expenditures</b>	\$308,720.88
	<b>% Budget Spent</b>	71%
<b>Demand Reduction</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	N/A
	<b>% Savings Goal Achieved</b>	N/A
<b>kWh Energy Savings</b>	<b>2016 Program Goal</b>	N/A
	<b>Installed Savings</b>	N/A
	<b>% Savings Goal Achieved</b>	N/A
<b>Gas Savings</b>	<b>2016 Program Goal</b>	338,000
	<b>Installed Savings</b>	210,000
	<b>% Savings Goal Achieved</b>	62%
<b>Cost Effectiveness</b>	<b>TRC</b>	0.48
<b>Primary Justification(s) for Program Closure</b>		The CIBEP program provides marketing, technical assistance, and financial incentives for the implementation of boiler system energy efficiency improvements. The decision to close the program is based largely on efforts of PG&E's Commercial program to reorganize programs in a way that serves our customers based on their customer segment. In addition, PG&E is looking for ways to incorporate meter-based savings into the portfolio. Since this program is more technology-focused, it no longer aligns with the overall approach PG&E is taking with the portfolio. PG&E's Business Plan will outline a more focused, segment based approach. Enovity will close existing projects by June 30, 2017—the remaining pipeline will be processed through the Core Custom program.
<b>Steps Taken to Improve Program</b>		The implementer struggled to deliver savings in 2015 and was given a reduced budget and savings goal in 2016. Enovity has delivered on this smaller savings goal and is not closing for performance reasons (as noted above), but for portfolio strategy alignment purposes.
<b>Lessons Learned</b>		Enovity saw some measures declining in cost effectiveness and began to pivot towards heat recovery and load management. Equipment focused efficiency opportunities are fewer due to AQMD requirements and customers; needs are trending towards more cost effective plant and load optimization measures.

<b>Program Name, Program ID</b>		Refinery Energy Efficiency Program (REEP) PGE21029
<b>Implementer</b>		Nexant
<b>Budget &amp; Expenditures</b>	<b>2016 Program Budget</b>	\$6,337,982
	<b>Program Expenditures</b>	\$410,078.75
	<b>% Budget Spent</b>	6.5%
<b>Demand Reduction</b>	<b>2016 Program Goal</b>	1,125
	<b>Installed Savings</b>	11
	<b>% Savings Goal Achieved</b>	1.0%
<b>kWh Energy Savings</b>	<b>2016 Program Goal</b>	10,687,720
	<b>Installed Savings</b>	55,052
	<b>% Savings Goal Achieved</b>	0.5%
<b>Gas Savings</b>	<b>2016 Program Goal</b>	3,145,140
	<b>Installed Savings</b>	101,949
	<b>% Savings Goal Achieved</b>	3.2%
<b>Cost Effectiveness</b>	<b>TRC</b>	0.70
<b>Primary Justification(s) for Program Closure</b>		REEP targets large refineries and utilizes industry connections and expertise to develop high-savings energy efficiency projects. The program has underperformed over the last two years, struggling to finish projects in the pipeline since 2014. Refineries do not anticipate growth in the near-future due to strict environment regulations and reduced prices for crude oil. Therefore, opportunities are limited to develop and implement new projects. Nexant will continue supporting existing projects until the end of 2018, but applications for new projects will be processed through the Core Customized Retrofit program starting January 1, 2017.
<b>Steps Taken to Improve Program</b>		Local field engineers and implementation managers maintained regular communication with Nexant and participated in monthly meetings with customers when new opportunities were discussed. However, it became economically unjustifiable to support REEP's marketing efforts as well as invest in development of projects with implementation cycles between two to five years.
<b>Lessons Learned</b>		Due to the changing market landscape for the oil and gas industry, especially our largest refinery customers, a new program approach is warranted to ensure we are capturing energy savings in the most cost-effective way. PG&E plans to re-engage with the implementation

	community in the near future to explore alternative contract models that fit the needs of this market.
--	--

## **Attachment 6**

## Attachment 6

### PG&E AL 3753-G-A/4901-E-A

#### **Supplemental: PG&E's 2017 Energy Efficiency Annual Budget Advice Letter in Compliance with Decision 15-10-028, Ordering Paragraph 4**

*Includes changes made by Supplemental: PG&E Advice No. 3752-G-A/4905-E-A  
Supplemental: Request For Authority to Shift Energy Efficiency Funds in 2016 and 2015,  
as fund shifting is included in PG&E's 2017 budget.*

#### **A. Updates to PG&E's 2017 Annual Budget Advice Letter (ABAL)**

PG&E's supplement to "PG&E's 2017 Energy Efficiency Annual Budget Advice Letter in Compliance With Decision 15-10-028, Ordering Paragraph 4", Advice 3753-G/4901-E covers three modifications:

##### **1. Modifications to Section E.1. PG&E Prior Years' Unspent Funds.**

- Transfer \$22.5 million balance of program unspent funds from the 2009 and 2010-2012 cycles and close these sub-accounts to:
  - Carry over \$7.1 million to Commercial, \$4.5 million to Residential and \$1 million to Industrial Statewide programs, based on customer commitments as of the end of 2015, for 2016. PG&E details these subprogram commitments in the advice letter requesting fund shifts and carry over (Advice 3752-G/4905-E, see below).
  - Shift \$9.9 million to the 2016 Statewide Commercial Deemed subprogram to accommodate strong demand for light emitting diode (LED) troffers.
- Updated the appendices tables **A.2.2, B.1, B.3, C.3, C.4, and C.5** to reflect this update as well as the MCE unspent funds and fund shifting updates described below.

##### **2. Modifications to Section E.2. PG&E's MCE Sub-account Prior Years' Unspent Funds.**

- Return \$230 thousand unspent MCE electric balancing sub-account funds to ratepayers.
- Clarify the background documentation in the appendix footnotes to Appendix B.3, C.4, and C.5.

##### **3. Updates to CEDARS budget numbers to align with PG&E requested budget, and appendices to align with CEDARS portfolio savings values, per Commission staff direction.**

- **Budget adjustments:** Added into CEDARS the amount of 2017 collections requested to augment its On Bill Financing (OBF) Program revolving loan pool.
- **Portfolio savings adjustments:** Updated the appendices tables **A.1.1, A.1.2, A.1.3, A.2.1, B.2, C.1, C.6 and C.7** to match program and portfolio savings identified in CEDARS.

#### **B. Updates to the Advice Letter Shifting Energy Efficiency Funds in 2016 and 2015**

PG&E's supplement to the "Request For Authority to Shift Energy Efficiency Funds in 2015 and 2016" advice letter initially filed on August 31, 2016 (Advice 3752-G/4905-E), covers four modifications:

- 1. Authority to transfer \$27.9 million into the 2016 Statewide Commercial Program.**
  - Carry over \$7.1 million into the Commercial Calculated Incentives and Savings By Design subprograms, from unspent 2009 and 2010-2012 funds, based on customer commitments as of the end of 2015 for 2016 (as described above).
  - Shift \$20.85 million into the 2016 Statewide Commercial Deemed subprogram to accommodate strong demand for LED troffers.
    - \$9.9 million from unspent 2009 and 2010-2012 funds (as described above).
    - \$11 million from other 2016 program budgets.
- 2. Authority to transfer \$12.9 million into the 2016 Statewide Residential Program.**
  - Carry over \$4.5 million into the Energy Upgrade California, Residential New Construction, and Residential HVAC subprograms, from unspent 2009 and 2010-2012 funds, based on customer commitments as of the end of 2015, for 2016 (as described above).
  - Shift \$8.4 million from other 2016 program budgets into the 2016 Residential Energy Advisor, Energy Upgrade California, Residential New Construction and Residential HVAC subprograms to accommodate strong program uptake.
- 3. Authority to transfer \$1.0 million, the remaining balance of 2009 and 2010-2012 funds, into the 2016 Industrial Program.**
  - Carry over \$1.0 million into the Statewide Industrial Calculated program, based on customer commitments as of the end of 2015, for 2016 (as described above).
- 4. Modifying the fund shifts requested in the August 31, 2016 filing.**
  - Decrease the fund shift out of 2016 Third Party program budgets to \$12.9 million, reducing the shift to below the 15% threshold. As such, Third Party program fund shifting is removed from the advice letter.



**PG&E Gas and Electric  
Advice Filing List  
General Order 96-B, Section IV**

AT&T	Division of Ratepayer Advocates	OnGrid Solar
Albion Power Company	Don Pickett & Associates, Inc.	Pacific Gas and Electric Company
Alcantar & Kahl LLP	Douglass & Liddell	Praxair
Anderson & Poole	Downey & Brand	Regulatory & Cogeneration Service, Inc.
Atlas ReFuel	Ellison Schneider & Harris LLP	SCD Energy Solutions
BART	Evaluation + Strategy for Social Innovation	SCE
Barkovich & Yap, Inc.	G. A. Krause & Assoc.	SDG&E and SoCalGas
Bartle Wells Associates	GenOn Energy Inc.	SPURR
Braun Blaising McLaughlin & Smith, P.C.	GenOn Energy, Inc.	San Francisco Water Power and Sewer
Braun Blaising McLaughlin, P.C.	Goodin, MacBride, Squeri, Schlotz & Ritchie	Seattle City Light
CPUC	Green Charge Networks	Sempra Energy (Socal Gas)
California Cotton Ginners & Growers Assn	Green Power Institute	Sempra Utilities
California Energy Commission	Hanna & Morton	SoCalGas
California Public Utilities Commission	International Power Technology	Southern California Edison Company
California State Association of Counties	Intestate Gas Services, Inc.	Spark Energy
Calpine	Kelly Group	Sun Light & Power
Casner, Steve	Ken Bohn Consulting	Sunshine Design
Cenergy Power	Leviton Manufacturing Co., Inc.	Tecogen, Inc.
Center for Biological Diversity	Linde	TerraVerde Renewable Partners
City of Palo Alto	Los Angeles County Integrated Waste Management Task Force	TerraVerde Renewable Partners, LLC
City of San Jose	Los Angeles Dept of Water & Power	Tiger Natural Gas, Inc.
Clean Power	MRW & Associates	TransCanada
Clean Power Research	Manatt Phelps Phillips	Troutman Sanders LLP
Coast Economic Consulting	Marin Energy Authority	Utility Cost Management
Commercial Energy	McKenna Long & Aldridge LLP	Utility Power Solutions
Cool Earth Solar, Inc.	McKenzie & Associates	Utility Specialists
County of Tehama - Department of Public Works	Modesto Irrigation District	Verizon
Crossborder Energy	Morgan Stanley	Water and Energy Consulting
Crown Road Energy, LLC	NLine Energy, Inc.	Wellhead Electric Company
Davis Wright Tremain LLP	NRG Solar	Western Manufactured Housing Communities Association (WMA)
Day Carter Murphy	Nexant, Inc.	YEP Energy
Defense Energy Support Center	ORA	
Dept of General Services	Office of Ratepayer Advocates	