

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



July 31, 2014

Advice Letter CSE 48-E | SCE 3063-E | PGE 4447-E

Sachu Constantine
Director of Policy
Center for Sustainable Energy (CSE)
9325 Sky Park Court, Suite 100
San Diego, CA 92123

Brian K. Cherry
Vice President, Regulation and Rates
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, CA 94177

Megan Scott-Kakures
Vice President, Regulatory Operations
Southern California Edison Company
8631 Rush Street
Rosemead, CA 91770

SUBJECT: California Solar Initiative – Proposed Modifications to the CSI Handbook to Include More Detailed and Comprehensive Low-Income Eligibility Documentation Standards for the MASH Program and Remove Language Discussing MASH Track 2 Incentives and Process

Dear Mr. Constantine, Ms. Scott-Kakures and Mr. Cherry:

Your jointly filed Advice Letter is approved effective July 23, 2014 without modification.

No timely protests were filed in response to your advice letter, however a late protest to your advice letter was filed a week after the protest response deadline by Everyday Energy. Under General Rule 7.6.1 of General Order 96-B, the Energy Division is not required to consider protests filed after the response deadline.

We decline to consider this untimely protest, and note that policy questions regarding the MASH Program and its administration are germane to and within the scope of the Commission's ongoing R.12-11-005 proceeding.

Sincerely,

A handwritten signature in black ink, appearing to read "E. Randolph".

Edward F. Randolph, Director
Energy Division



June 23, 2014

Advice No. 48
(California Center for Sustainable Energy)

Advice No. 4447-E
(Pacific Gas and Electric Company –U 39 M)

Advice No. 3063-E
(Southern California Edison Company – U 338-E)

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA
ENERGY DIVISION

SUBJECT: Proposed Modifications to California Solar Initiative (CSI) Program Handbook to include more detailed and comprehensive low-income eligibility documentation standards for the Multifamily Affordable Solar Housing (MASH) Program and remove language discussing MASH Track 2 incentives and process.

PURPOSE

The California Center for Sustainable Energy (CCSE), on behalf of the MASH Program Administrators (PAs),¹ hereby submits this advice filing to propose modifications to the CSI Program Handbook to include more detailed and comprehensive low-income eligibility documentation standards for the MASH Program, including a cover sheet summarizing key details of Public Utilities Code Section 2852 low income documentation, and to remove language discussing MASH Track 2 incentives and process.

BACKGROUND

On March 7, 2014, the Energy Division served the MASH PAs with a data request regarding the low-income eligibility documentation filed by applicants in the MASH Program for completed projects and those still active in the application process. The low-income eligibility documentation, referred to as “Public Utilities Code Section 2852

¹ The MASH PAs are Pacific Gas and Electric Company (PG&E), Southern California Edison Company (SCE), and CCSE in the service territory of San Diego Gas & Electric Company (SDG&E).

Documentation”, are legal instruments that denote a voluntary restriction on the use of the multifamily residential housing property. This restriction commits the property owner to provide at least 20% of the units at that site to affordable housing at that location. Having such a property restriction in place and filed with a public entity or nonprofit housing provider is a prerequisite for receiving a MASH incentive.

After reviewing the responses received from the MASH PAs, a letter dated April 23, 2014 from Edward Randolph, Director of the Energy Division, was sent to the MASH PAs and directed the PAs to submit an Advice Letter within two months to add more detailed and comprehensive low-income eligibility documentation standards for the MASH Program to the CSI Program Handbook. Specifically, the letter noted that the standards should enumerate the various types of acceptable documentation according to the MASH program eligibility pathways codified in Public Utilities Code Section 2852.

In compliance with this direction, the MASH PAs hereby submit this advice filing to propose modifications to the CSI Program Handbook to include more detailed and comprehensive low-income eligibility documentation standards for the MASH Program. These revisions would apply prospectively to projects that do not have the reservation confirmations as of the filing date of this Advice Letter. Related to these modifications, the MASH PAs also seek to add requirements for a cover sheet summarizing key details of the Public Utilities Code Section 2852 documentation. The cover sheet will allow the PAs to more accurately and efficiently determine eligibility of projects.

Lastly, the MASH Track 2 incentive was closed in 2011 as per Commission Decision (D.) 11-07-031. As such, language in the CSI Program Handbook that discusses Track 2 incentives and process is no longer needed. Accordingly, the MASH PAs propose modifications to the CSI Program Handbook to remove any language discussing MASH Track 2 incentives and process.

PROPOSED AMENDMENTS TO THE CSI PROGRAM HANDBOOK

The proposed revisions to the current version of the CSI Program Handbook are summarized below and included in Attachment A to this advice filing.

Proposed Amendments to the CSI Program Handbook

Addition of more detailed and comprehensive low-income eligibility documentation standards to the CSI Program Handbook

Reason: The present language in the CSI Program Handbook is inadequate and vague, providing too little guidance for MASH customers and application review staff. More detailed and comprehensive low-income eligibility documentation standards must be added to the CSI Program Handbook to ensure the integrity of the MASH program documentation review process going forward.

Affected Section(s): 2.1.5, 4.11.1.7

Removal of MASH Track 2 Incentives and Process

Reason: Because the MASH Track 2 incentive was closed in 2011 as per the Commission Decision regarding CSI Phase One Modifications (D.11-07-031), the MASH PAs agree that having language in the CSI Program Handbook that discusses Track 2 incentives and process is no longer needed.

Affected Section(s): 4.5, 4.5.2, 4.5.2.1, 4.5.2.1.1, 4.5.2.1.2, 4.5.2.1.2, 4.5.2.1.3, 4.5.2.2, 4.5.2.2.1, 4.5.2.2.2, 4.5.2.2.3, 4.5.2.3, Table 17 (All Deleted)

Addition of requirement for MASH applicants to include cover sheet summarizing key details for Public Utilities Code Section 2852 documentation

Reason: In order to clearly outline how a proposed MASH project achieves Public Utilities Code Section 2852 eligibility, Applicants are required to submit a cover sheet summarizing key details. This will allow the MASH PAs to more accurately and efficiently determine eligibility of projects.

Affected Section(s): 4.5.1.1, Table 16, 4.11.1.8 (New)

Addition of the term “if applicable” to Printout of EPBB Tool Calculation in list of required documentation in the Reservation Request Package

Reason: In some cases, a printout of the EPBB Tool Calculation is needed to show the percentage allocation by building (for master metered properties).

Affected Section(s): 4.5.1.1

TIER DESIGNATION

Pursuant to General Order (GO) 96-B, Energy Industry Rule 5.2, this advice letter is submitted with a Tier 2 designation.

PROTESTS

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or electronically, any of which must be received no later than July 13, 2014, which is twenty (20) days after the filing of this Advice Letter. Protests should be mailed to:

CPUC Energy Division
Tariff Files, Room 4005
DMS Branch
505 Van Ness Avenue
San Francisco, CA 94102
Facsimile: (415) 703-2200
Email: EDTariffUnit@cpuc.ca.gov

Copies of the protest should also be sent to the attention of the Director, Energy Division, Room 4004, at the address shown above.

A copy of the protest should also be sent via e-mail and U.S. mail to CCSE at the address shown below on the same date it is mailed or delivered to the Commission:

For CCSE:

Sachu Constantine
Director of Policy
California Center for Sustainable Energy
9325 Sky Park Court, Suite 100
San Diego, California 92123
E-mail: sachu.constantine@energycenter.org

For PG&E:

Brian K. Cherry
Vice President, Regulatory Relations
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, California 94177
E-mail: PGETariffs@pge.com

For SCE:

Megan Scott-Kakures
Vice President of Regulatory Operations
Southern California Edison Company
8631 Rush Street
Rosemead, California 91770
E-mail: AdviceTariffManager@sce.com

Leslie E. Starck
Senior Vice President
c/o Karyn Gansecki
Southern California Edison Company
601 Van Ness Avenue, Suite 2030

San Francisco, California 94102
E-mail: Karyn.Gansecki@sce.com

There are no restrictions as to who may file a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

EFFECTIVE DATE

CCSE requests that this Advice Letter become effective on regular notice, July 23, 2014, which is thirty (30) calendar days after the date of filing.

NOTICE

CCSE is providing a copy of this Advice Letter to service list R.12-11-005.

A handwritten signature in black ink, appearing to read "Sachu" followed by a stylized, cursive signature.

Sachu Constantine
Director of Policy
California Center for Sustainable Energy

Attachments:

Attachment A – Redline California Solar Initiative (CSI) Program Handbook illustrating proposed revisions

cc: Service List R.12-11-005

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. California Center for Sustainable Energy (CCSE)

Utility type: N/A

ELC GAS

PLC HEAT WATER

Contact Person: Sephra Ninow

Phone #: (858) 244-1186

E-mail: sephra.ninow@energycenter.org

EXPLANATION OF UTILITY TYPE

ELC = Electric

GAS = Gas

PLC = Pipeline

HEAT = Heat

WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: 48

Subject of AL: Modifications to California Solar Initiative (CSI) Program Handbook to include more detailed and comprehensive low-income eligibility documentation standards for the Multifamily Affordable Solar Housing (MASH) Program and remove language discussing MASH Track 2 incentives and process.

Keywords (choose from CPUC listing): Compliance; Rebates; Self Generation

AL filing type: Monthly Quarterly Annual One-Time Other

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: N/A

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL No

Summarize differences between the AL and the prior withdrawn or rejected AL¹: N/A

Resolution Required? Yes No

Requested effective date: July 23, 2014

No. of tariff sheets: 0

Estimated system annual revenue effect (%): 0

Estimated system average rate effect (%): 0

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: N/A

Service affected and changes proposed¹: California Solar Initiative (CSI) Multifamily Affordable Solar Housing (MASH) Program and CSI Program Handbook: Include more detailed and comprehensive low-income eligibility documentation standards for the MASH Program and remove language discussing MASH Track 2 incentives and process.

Pending advice letters that revise the same tariff sheets: N/A

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Ave., 4th Flr.
San Francisco, CA 94102
EDTariffUnit@cpuc.ca.gov

California Center for Sustainable Energy
Sachu Constantine
9325 Sky Park Court, Suite 100
San Diego, CA 92123
sachu.constantine@energycenter.org

¹ Discuss in AL if more space is needed.

On behalf of the Multifamily Affordable Solar Housing (MASH) Program Administrators, please find CCSE Advice Letter 48 / PG&E Advice Letter 4447-E / SCE Advice Letter 3063-E, an advice filing to propose modifications to the California Solar Initiative (CSI) Program Handbook to include more detailed and comprehensive low-income eligibility documentation standards for the MASH Program and remove language discussing MASH Track 2 incentives and process.

Due to the size of Attachment A, the Redline CSI Program Handbook illustrating proposed revisions, rather than providing a hard copy of the document, we instead provide notice that Attachment A may be viewed at:

[http://energycenter.org/sites/default/files/docs/nav/programs/csi-electric/2014-05%20CSI Handbook%20Redline.pdf](http://energycenter.org/sites/default/files/docs/nav/programs/csi-electric/2014-05%20CSI%20Handbook%20Redline.pdf)

If you would like to request a hard copy of the Redline CSI Program Handbook illustrating proposed revisions, please contact Sephra Ninow via e-mail at sephra.ninow@energycenter.org or via telephone at 858-244-1186.

Thank you!

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

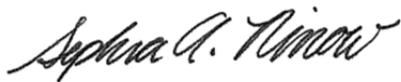
Order Instituting Rulemaking Regarding Policies,
Procedures and Rules for the California Solar
Initiative, the Self-Generation Incentive Program and
Other Distributed Generation Issues.

RULEMAKING 12-11-005
(Filed November 8, 2012)

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a copy of this *CCSE ADVICE LETTER 48 / PG&E ADVICE LETTER 4447-E / SCE ADVICE LETTER 3063-E*, on all known parties of record in this proceeding by delivering a copy via email to the current service list for R.12-11-005 or by delivering a copy via U.S. First Class mail to those members of the current service list for R.12-11-005 with no or undeliverable email addresses.

Executed on June 23, 2014, in San Diego, CA.



Sephra Ninow
Regulatory Affairs Manager
California Center for Sustainable Energy
9325 Sky Park Court, Suite 100
San Diego, CA 92123
Tel: (858) 244-1177
sephra.ninow@energycenter.org



CALIFORNIA PUBLIC UTILITIES COMMISSION

Service Lists

**PROCEEDING: R1211005 - CPUC - OIR REGARDING
FILER: CPUC
LIST NAME: LIST
LAST CHANGED: JUNE 20, 2014**

[Download the Comma-delimited File](#)
[About Comma-delimited Files](#)

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Parties

BRAD HEAVNER
POLICY DIRECTOR
CALIFORNIA SOLAR ENERGY INDUSTRIES ASSN
EMAIL ONLY
EMAILONLY, CA 00000
FOR: CALIFORNIA SOLAR ENERGY INDUSTRIES
ASSOCIATION (CALSEIA)

CURTIS SEYMOUR
SR. MANAGER - GOVERNMENT AFFAIRS
SUNEDISON LLC
EMAIL ONLY
EMAIL ON LY, CA 00000
FOR: SUNEDISON LLC

DANIEL W. DOUGLASS
DOUGLASS & LIDDELL
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: DIRECT ACCESS CUSTOMER COALITION
(DACC)

DAVID FERNANDEZ
VP - SALE
SOPOGY, INC.
EMAIL ONLY
EMAIL ONLY, HI 00000
FOR: SOPOGY

DONALD C. LIDDELL
DOUGLASS & LIDDELL
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: ICE ENERGY INC. / CALIFORNIA
ENERGY STORAGE ALLIANCE

EDRIC F. GUISE
NATIONAL ENERGY SOLUTIONS, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: NATIONAL ENERGY SOLUTIONS, LLC

ELKE BRAZEL
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: ELKE BRAZEL

FRANCO CASTALDINI
PRESIDENT/CO-FOUNDER
LEVA ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: LEVA ENERGY, INC.

HUGH YAO
SOUTHERN CALIFORNIA GAS COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

JAMES M. QUAN
CEO
FULL CIRCLE RENEWABLES, LLC
EMAIL ONLY

FOR: SOUTHERN CALIFORNIA GAS COMPANY

EMAIL ONLY, CA 00000
FOR: FULL CIRCLE RENEWABLES, LLC

JODY LONDON
JODY LONDON CONSULTING
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SUSTAINABLE CONSERVATION / LOCAL
GOVERNMENT SUSTAINABLE ENERGY COALITION

JOHN M. STANTON
VP - GOV'T AFFAIRS
SOLARCITY CORPORATION
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SOLARCITY CORPORATION

JOHN W. LESLIE, ESQ.
ATTORNEY
MCKENNA LONG & ALDRIDGE LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SHELL ENERGY NORTH AMERICA

KAREN DZIENKOWSKI
PVT SOLAR, INC.,
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: PVT SOLAR, INC.

KENNETH SAHM WHITE
CLEAN COALITION
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: CLEAN COALITION

KEVIN T. FOX
KEYES & FOX LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: THE ALLIANCE FOR SOLAR CHOICE

LISA ROSEN
SECRETARY
ENERGY EFFICIENCY SOLAR
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: ENERGY EFFICIENCY SOLAR

LYNN M. HAUG
ELLISON, SCHNEIDER & HARRIS, L.L.P.
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: FUELCELL ENERGY

MATT GOLDEN
SUSTAINABLE SPACES, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SUSTAINABLE SPACES INC

MATTHEW KOBER
PYRAMID SOLAR INC.
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: PYRAMID SOLAR

MEREDITH CONNOLLY
NATURAL RESOURCES DEFENSE COUNCIL
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: NATURAL RESOURCES DEFENSE COUNCIL

RACHEL SAPERSTEIN
MANAGER
HYDROVOLTS
EMAIL ONLY
EMAIL ONLY, WA 00000
FOR: HYDROVOLTS

S. GARY VARGA
ATTORNEY AT LAW
LAW OFFICES OF S. GARY VARGA
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: ALISAL WATER CORPORATION D/B/A
ALCO WATER SERVICE / CALIFORNIA
UTILITIES SERVICE, INC.

SACHU CONSTANTINE
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: CALIFORNIA CENTER FOR SUSTAINABLE
ENERGY

SHIN TANIMOTO
SANYO NORTH AMERICA CORPORATION
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SANYO NORTH AMERICA CORPORATION

SOPHIE A. AKINS
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: TERRA VERDE RENEWABLES PARTNERS,
LLC

SOPHIE AKINS
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: PADRE DAM MUNICIPAL WATER DISTRICT

SOPHIE AKINS
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: NLINE ENERGY, INC.

SOPHIE AKINS

SOPHIE AKINS

BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: CITY OF BENICIA

BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: LEMON GROVE SCHOOL DISTRICT

SOPHIE AKINS
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: VALLEY CENTER MUNICIPAL WATER
DISTRICT

SOPHIE AKINS
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SAN DIEGO UNIFIED SCHOOL DISTRICT

SOPHIE AKINS
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: RANCHO CALIFORNIA WATER DISTRICT

TAM HUNT
HUNT CONSULTING
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: COMMUNITY ENVIRONMENTAL
COUNCIL/COMMUNITY RENEWABLE SOLUTIONS /
RECYCLE

DENNIS HAINES
ENVIRONMENTAL POWER CORP.
EMAIL ONLY
EMAIL ONLY, NY 00000-0000
FOR: MICROGY, INC.

JOSEPH OLDHAM
PROGRAM DIRECTOR
LOCAL GOVERNMENT COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000-0000
FOR: LOCAL GOVERNMENT COMMISSION

MARTIN HOMEC
REDWOOD RENEWABLES/CARE
EMAIL ONLY
EMAIL ONLY, CA 00000-0000
FOR: WOMEN'S ENERGY MATTERS

JAMES PERET
CEO
OWL POWER COMPANY
120 MILL ROAD
BOYLSTON, MA 01505
FOR: OWL POWER COMPANY

MARK F. BUCKLEY
VP - ENVIRONMENTAL AFFAIRS
STAPLES, INC.
500 STAPLES DR.
FRAMINGTON, MA 01702
FOR: STAPLES, INC.

SATORU FUJIMOTO
VP - CORPORATE STRATEGY
NTT AMERICA
101 PARK AVE.
NEW YORK, NY 10178
FOR: NTT AMERICA

STEVEN HUHMANN
MORGAN STANLEY CAPITAL GROUP INC.
2000 WESTCHESTER AVENUE
PURCHASE, NY 10577
FOR: MORGAN STANLEY CAPITAL GROUP, INC.

SHARALYN S. CONNER
ASSOCIATE GENERAL COUNSEL
PLUG POWER INC.
968 ALBANY SHAKER ROAD
LATHAM, NY 12110
FOR: PLUG POWER INC.

ETHAN BROWN
BALLARD POWER SYSTEMS
2 INDUSTRIAL AVE.
LOWELL, MA 18510
FOR: BALLARD POWER SYSTEMS

MICHAEL HEALY
DIR OF GOVN'T AFFAIRS
SKYLINE INNOVATIONS
1606 20TH STREET, NW, 2ND FLOOR
WASHINGTON, DC 20009
FOR: SKYLINE INNOVATIONS

JENNIFER A. WARREN
VP - TECH. POLICIES & REGULATION
LOCKHEED MARTIN CORPORATION
2121 CRYSTAL DR., STE. 100
ARLINGTON, VA 22202
FOR: LOCKHEED MARTIN CORPORATION

RAY SIADA
CORPORATE ENERGY MANAGER
GUARDIAN INDUSTRIES CORP
2300 HARMON ROAD
AUBURN HILLS, MI 48326
FOR: GUARDIAN INDUSTRIES CORP.

GARY HILBERG
EXECUTIVE VICE PRESIDENT
TAS
6110 CULLEN BLVD.
HOUSTON, TX 77021

KELSEY M. WALKER
TAS ENERGY
6110 CULLEN BLVD.
HOUSTON, TX 77021
FOR: HEAT IS POWER

FOR: TAS / POWER GENERATION /
AUGMENTATION. COOLING & HEATING SYSTEMS
/ INDUSTRIAL PROCESS SYSTEMS

PETER THOMPSON
SALES MANAGER
ABENGOA SOLAR IST
11500 WEST 13TH AVENUE
LAKEWOOD, CO 80215
FOR: ABENGOA SOLAR IST

LORI A. GLOVER
PRESIDENT
S.O.L.I.D. USA, INC.
10645 N. TATUM BLVD., SUITE 200-306
PHOENIX, AZ 85028
FOR: S.O.L.I.D. SOLAR

LANCE BELL
ORMAT
6225 NEIL ROAD
RENO, NV 89511
FOR: ORMAT

SID NEWSOME
REGULATORY MGR.
SOUTHERN CALIFORNIA GAS COMPANY
555 WEST FIFTH STREET, GT14D6
LOS ANGELES, CA 90013-1011
FOR: SOUTHERN CALIFORNIA GAS COMPANY

JUSTIN RATHKE
CAPSTONE TURBINE CORPORATION
21211 NORDHOFF STREET
CHATSWORTH, CA 91311
FOR: CAPSTONE TURBINE CORPORATION

REBECCA MEIERS-DE PASTINO
SR. ATTORNEY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770
FOR: SOUTHERN CALIFORNIA EDISON COMPANY

SCOTT SAREM
EVERYDAY ENERGY
5865 AVENIDA ENCINAS, STE 142A
CARLSBAD, CA 92008
FOR: EVERYDAY ENERGY

FRANK J. MAZANEC
BIOFUELS ENERGY LLC
2211 ENCINITAS BLVD.
ENCINITAS, CA 92024
FOR: BIOFUELS ENERGY, LLC

SCOTT DEBENHAM
DEBENHAM ENERGY LLC
11317 VALLE VISTA ROAD
LAKESIDE, CA 92040
FOR: DEBENHAM ENERGY, LLC

DONALD C. LIDDELL
ATTORNEY
DOUGLASS & LIDDELL
2928 2ND AVENUE
SAN DIEGO, CA 92103
FOR: POWERTREE SERVICES, INC.

MICHAEL SHAMES
SAN DIEGO CONSUMERS' ACTION NETWORK
6975 CAMINO AMERO
SAN DIEGO, CA 92111
FOR: SAN DIEGO CONSUMERS' ACTION NETWORK

THOMAS R. BRILL
SR COUNSEL & DIRECTOR
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURTY PARK CT., CP32E
SAN DIEGO, CA 92123-1530
FOR: SAN DIEGO GAS & ELECTRIC COMPANY

JOSEPH PERRY
FLEXENERGY
9400 TOLEDO WAY
IRVINE, CA 92618
FOR: FLEXENERGY LLC

SCOTT SAMUELSEN
DIRECTOR
NATIONAL FUEL CELL RESEARCH CENTER
UNIVERISTY OF CALIFORNIA
IRVINE, CA 92697-3550
FOR: NATIONAL FUEL CELL RESEARCH CTR /
CALIFORNIA STATIONARY FUEL CELL
COLLABORATIVE

LEIGH ESTUS
CLEARPOWER SYSTEMS, INC.
948 ETTIN AVENUE
SIMI VALLEY, CA 93065
FOR: CLEARPOWER SYSTEMS, INC.

CHARLES HEWITT
770 LA BUENA TIERRA
SANTA BARBARA, CA 93111
FOR: CHARLES HEWITT

STEVE EASTHAM, PE
ELECTRICAL ENGINEER
GUARDIAN INDUSTRIES CORP - KINGSBURG
11535 E. MOUNTAIN VIEW
KINGSBURG, CA 93631
FOR: GUARDIAN INDUSTRIES CORP.

ADAM SIMPSON
ETAGEN, INC.
186 CONSTITUTION DRIVE
MENLO PARK, CA 94025
FOR: ETAGEN, INC.

MATTHEW B. WILSON
FOUNDATION WINDPOWER
431 BURGESS DR., STE. 200
MENLO PARK, CA 94025-3478
FOR: FOUNDATION WINDPOWER, LLC

WILLEM FADRHONC
STEM, INC.
100 ROLLINS RD.
MILLBRAE, CA 94030
FOR: STEM, INC.

SUZANNE H. EMERSON
EMERSON ENVIRONMENTAL, LLC
160 PLYMOUTH AVENUE
SAN CARLOS, CA 94070-1621
FOR: EMERSON ENVIRONMENTAL, LLC

MARC D. JOSEPH
ADAMS BROADWELL JOSEPH & CARDOZO
601 GATEWAY BLVD. STE 1000
SOUTH SAN FRANCISCO, CA 94080
FOR: COALITION OF CALIFORNIA UTILITY
EMPLOYEES (CCUE)

DIANA L. LEE
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION
ROOM 4107
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214
FOR: ORA

JEANNE M. SOLE
DEPUTY CITY ATTORNEY
CITY AND COUNTY OF SAN FRANCISCO
1 DR. CARLTON B. GOODLETT PLACE, RM. 234
SAN FRANCISCO, CA 94102-4682
FOR: CITY AND COUNTY OF SAN FRANCISCO

ADAM LORIMER
ALPHABET ENERGY INC.
239 8TH ST., S239 8TH ST., STE. 12
SAN FRANCISCO, CA 94103
FOR: ALPHABET ENERGY INC.

MARCEL HAWIGER
ENERGY ATTY
THE UTILITY REFORM NETWORK
785 MARKET ST., STE. 1400
SAN FRANCISCO, CA 94103
FOR: TURN

SUSANNAH CHURCHILL
ADVOCATE - SOLAR POLICY
THE VOTE SOLAR INITIATIVE
101 MONTGOMERY ST., STE. 2600
SAN FRANCISCO, CA 94104
FOR: THE VOTE SOLAR INITIATIVE

JAMES FINE
ENVIRONMENTAL DEFENSE FUND
123 MISSION STREET, 28TH FLOOR
SAN FRANCISCO, CA 94105
FOR: ENVIRONMENTAL DEFENSE FUND

MATTHEW VESPA
SR ATTORNEY
SIERRA CLUB
85 SECOND ST., 2ND FL
SAN FRANCISCO, CA 94105
FOR: SIERRA CLUB

NORA SHERIFF
ALCANTAR & KAHL LLP
33 NEW MONTGOMERY ST., STE. 1850
SAN FRANCISCO, CA 94105
FOR: BP ENERGY COMPANY

SHERIDAN J. PAUKER, ESQ.
REGULATORY COUNSEL
WILSON SONSINI GOODRICH & ROSATI
ONE MARKET PLAZA, SPEAR TOWER, STE 3300
SAN FRANCISCO, CA 94105
FOR: DISTRIBUTED ENERGY CONSUMER
ADVOCATES (DECA) / SUNIBLE, INC.

JEANNE B. ARMSTRONG
ATTORNEY
GOODIN MACBRIDE SQUERI DAY & LAMPREY LLP
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111
FOR: SOLAR ENERGY INDUSTRIES
ASSOCIATION (SEIA)

JOE KARP
ATTORNEY
WINSTON & STRAWN LLP
101 CALIFORNIA STREET
SAN FRANCISCO, CA 94111
FOR: GRID ALTERNATIVES

VIDHYA PRABHAKARAN
DAVIS WRIGHT TREMAINE LLP
505 MONTGOMERY STREET, STE. 800
SAN FRANCISCO, CA 94111
FOR: LIBERTY UTILITIES (FORMERLY
CALPECO) LLC

MICHAEL S. HINDUS
PILLSBURY WINTHROP SHAW PITTMAN LLP
4 EMBARCADERO CENTER, FLR 22
SAN FRANCISCO, CA 94111-5998
FOR: CHEVRON ENERGY SOLUTIONS COMPANY

JULIA A. SOUDER
JAS ENERGIES
825 OAK STREET
SAN FRANCISCO, CA 94117-2405
FOR: BALANCE ENERGY, A BAE SYSTEMS
INITIATIVE

RANDALL J. LITTENEKER
ATTORNEY AT LAW

SARA STECK MYERS
ATTORNEY AT LAW

PACIFIC GAS AND ELECTRIC COMPANY
PO BOX 7442, B30A
SAN FRANCISCO, CA 94120
FOR: PACIFIC GAS AND ELECTRIC COMPANY

122 28TH AVENUE
SAN FRANCISCO, CA 94121
FOR: CENTER FOR ENERGY EFFICIENCY AND
RENEWABLE TECHNOLOGIES (CEERT)

BRIAN CHERRY
PACIFIC GAS AND ELECTRIC COMPANY
PO BOX 770000, B10C
SAN FRANCISCO, CA 94177
FOR: PACIFIC GAS AND ELECTRIC COMPANY

JESSE SMITH
PROJECT DIRECTOR
NOVA PARTNERS, INC
855 EL CAMINO REAL, STE. 307
PALO ALTO, CA 94301
FOR: NOVA PARTNERS, INC.

STEPHEN RUMBAUGH
MEGAWATT ENERGY DEVELOPMENT
6360 CHATTSWOOD DR.
MARTINEZ, CA 94553
FOR: MEGAWATT ENERGY DEVELOPMENT

BILL BROBECK
BROBECK SOLAR ENERGY LLC
1125 BOLLINGER CANYON ROAD
MORAGA, CA 94556
FOR: BROBECK SOLAR ENERGY LLC

BOB TORRES
PRINCIPAL / SVP OF OPER
TRINCHERO FAMILY ESTATES
100 SOUTH MAIN STREET
ST. HELENA, CA 94574
FOR: SUTTER HOME WINERY

GOPAL SHANKER
RECOLTE ENERGY
410 LAFATA STREET, SUITE 102
ST. HELENA, CA 94574
FOR: RECOLTE ENERGY

HANK M. LEIBOWITZ
PRESIDENT
WASTE HEAT SOLUTIONS
2010 CROW CANYON PLACE, SUITE 300
SAN RAMON, CA 94583
FOR: WASTE HEAT SOLUTIONS L.L.C.

ROBERT L. KNIGHT
BEVILACQUA-KNIGHT INC.
1000 BROADWAY, SUITE 410
OAKLAND, CA 94607
FOR: CALIFORNIA BUILDING PERFORMANCE
CONTRACTOR'S ASSOCIATION

CHARLES SILVERMAN
FOUNDER & PRINCIPAL
SILVERMAN & LIGHT, INC.
1201 PARK AVE., STE. 100
EMERYVILLE, CA 94608
FOR: SILVERMAN & LIGHT, INC.

DAVID WOOLEY
OF COUNSEL
KEYES FOX & WEIDMAN, LLP
436 14TH STREET, STE. 1305
OAKLAND, CA 94612
FOR: SOLARCITY

JASON B. KEYES
PARTNER
KEYES FOX & WIEDMAN LLP
436 14TH ST., STE.1305
OAKLAND, CA 94612
FOR: INTERSTATE RENEWABLE ENERGY
COUNCIL (IREC)

JOSHUA HARRIS
LAW OFFICES OF STEPHAN C. VOLKER
436 14TH STREET, SUITE 1300
OAKLAND, CA 94612
FOR: CARE

TIM LINDL
COUNSEL
KEYES FOX & WIEDMAN LLP
436 14TH STREET, STE. 1305
OAKLAND, CA 94612
FOR: ALLIANCE FOR SOLAR CHOICE

ZEYNEP ERDAL
CAL. WASTEWATER CLIMATE CHANGE GROUP
155 GRAND AVE., STE. 800
OAKLAND, CA 94612
FOR: CALIFORNIA WASTEWATER CLIMATE
CHANGE GROUP

GREGG MORRIS
DIRECTOR
GREEN POWER INSTITUTE
2039 SHATTUCK AVENUE, STE 402
BERKELEY, CA 94704
FOR: GREEN POWER INSTITUTE

STEPHANIE C. CHEN
DIR - ENERGY / TELECOMM POLICY
THE GREENLINING INSTITUTE
1918 UNIVERSITY AVE., 2ND FL.
BERKELEY, CA 94704
FOR: THE GREENLINING INSTITUTE

TIMOTHY LIPMAN
US DOE PACIFIC REGION CLEAN ENERGY CTR.
2150 ALLSTON WAY, SUITE 280
BERKELEY, CA 94704
FOR: U.S. DOE PACIFIC REGION CLEAN
ENERGY APPLICATION CENTER

CLYDE MURLEY
COMMUNITY COLLEGE LEAGUE OF CALIFORNIA
1031 ORDWAY STREET
ALBANY, CA 94706
FOR: COMMUNITY COLLEGE LEAGUE OF
CALIFORNIA

JAIMIE LEVIN
AC TRANSIT
1600 FRANKLIN STREET
OAKLAND, CA 94707
FOR: AC TRANSIT

JOHN PROCTOR
PROCTOR ENGINEERING GROUP, LTD
418 MISSION AVENUE
SAN RAFAEL, CA 94901
FOR: PROCTOR ENGINEERING GROUP LTD.

ARAM SHUMAVON
DISTRIBUTED ENERGY CONSUMER ADVOCATE
516 WHITEWOOD DR.
SAN RAFAEL, CA 94903-2455
FOR: DISTRIBUTED ENERGY CONSUMER
ADVOCATES

SUSAN E. BROWN
ATTORNEY AT LAW
A WORLD INSTITUTE FOR SUSTAINABLE HUMANI
PO BOX 428
MILL VALLEY, CA 94942
FOR: A WISH

CHRIS ROSS
DIRECTOR, GLOBAL SITE OPERATIONS
ADOBE SYSTEMS INC.
345 PARK AVENUE
SAN JOSE, CA 95110
FOR: ADOBE SYSTEMS, INC.

FRANCESCA WAHL
ENERGY & ENVIRONMENTAL ASSOCIATE
SILICON VALLEY LEADERSHIP GROUP
2001 GATEWAY PLACE, STE. 101E
SAN JOSE, CA 95110
FOR: SILICON VALLEY LEADERSHIP GROUP

KELLY DESY
SOLFOCUS, INC.
1841 ZANKER RD.
SAN JOSE, CA 95112-4213
FOR: SOLFOCUS, INC.

JULIE BLUNDEN
SUNPOWER CORPORATION
77 RIO ROBLES
SAN JOSE, CA 95134-1859
FOR: SUNPOWER CORPORATION

JON FORTUNE
DIR. - REG. & ENERGY SERVICES
SUNVERGE ENERGY, INC.
6665 HARDAWAY ROAD
STOCKTON, CA 95215
FOR: SUNVERGE ENERGY, INC.

RYAN MCGRAW
GENERAL COUNSEL
POWERWORKS WIND TURBINES LLC
15850P JESS RANCH ROAD
TRACY, CA 95377
FOR: POWERWORKS WIND TURBINES LLC

MICHAEL KYES
7423 SHAUN CT.
SEBASTOPOL, CA 95472
FOR: KGA ASSOCIATES LLC

JUDITH SANDERS
CALIFORNIA ISO
250 OUTCROPPING WAY
FOLSOM, CA 95630-8773
FOR: CALIFORNIA ISO

MICHAEL SCHEIBLE
DEPUTY EXECUTIVE OFFICER
CALIFORNIA AIR RESOURCES BOARD
1001 I STREET
SACRAMENTO, CA 95677
FOR: CALIFORNIA AIR RESOURCES BOARD

LON W. HOUSE, PH.D
ASSN. OF CALIFORNIA WATER AGENCIES
4901 FLYING C RD.
CAMERON PARK, CA 95682
FOR: ASSOCIATION OF CALIFORNIA WATER
AGENCIES (ACWA)

NICK GOODWIN SELF
GOODWIN SELF ECO CONSULTING, LLC
6480 CAROLINDA DRIVE
GRANITE BAY, CA 95746
FOR: GOODWIN SELF ECO CONSULTING, LLC

ADAM KOTIN
POLICY ASSOCIATE
CALIF. CLIMATE AND AGRICULTURE NETWORK
1029 K STREET, SUITE 37
SACRAMENTO, CA 95814
FOR: CALIFORNIA CLIMATE AND
AGRICULTURE NETWORK

JIM HAWLEY
GEN. COUNSEL & SVP, STATE POLICY
TECHNOLOGY NETWORK
1215 K ST., STE. 1900
SACRAMENTO, CA 95814
FOR: TECHNOLOGY NETWORK (TECHNET)

KAREN GRIFFIN
EXECUTIVE OFFICE
CALIFORNIA ENERGY COMMISSION
1516 9TH STREET, MS 39
SACRAMENTO, CA 95814
FOR: CALIFORNIA ENERGY COMMISSION

MICHAEL BOCCADORO
THE DOLPHIN GROUP
925 L STREET, SUITE 800
SACRAMENTO, CA 95814

ANDREW B. BROWN
ATTORNEY AT LAW
ELLISON SCHNEIDER & HARRIS, LLP
2600 CAPITAL AVENUE, SUITE 400

FOR: AGRICULTURAL ENERGY CONSUMERS
ASSOCIATION

SACRAMENTO, CA 95816-5905
FOR: CONSTELLATION NEWENERGY, INC.

JEDEDIAH J. GIBSON
ATTORNEY AT LAW
ELLISON SCHNEIDER & HARRIS LLP
2600 CAPITOL AVENUE, SUITE 400
SACRAMENTO, CA 95816-5905
FOR: BLOOM ENERGY CORPORATION

JAMES L. HODGES
AND ENERGY SERVICES
ASSOCIATION OF CALIFORNIA COMMUNITY
1069 45TH STREET
SACRAMENTO, CA 95819
FOR: ASSOCIATION OF CALIFORNIA
COMMUNITY AND ENERGY SERVICES (ACCES)

PHIL HENRY
PRESIDENT
CALIFORNIA GEOTHERMAL HEAT PUMP ASSOC
9343 TECH CENTER DR., STE. 135
SACRAMENTO, CA 95826
FOR: CALIFORNIA GEOTHERMAL HEAT PUMP
ASSOCIATION, DBA CALIFORNIAGEO

KAREN NORENE MILLS
ASSOC. COUNSEL - LEGAL SVCS. DIV.
CALIFORNIA FARM BUREAU FEDERATION
2300 RIVER PLAZA DRIVE
SACRAMENTO, CA 95833
FOR: CALIFORNIA FARM BUREAU FEDERATION

ANN L. TROWBRIDGE
DAY CARTER & MURPHY LLP
3620 AMERICAN RIVER DRIVE, SUITE 205
SACRAMENTO, CA 95864
FOR: CALIFORNIA CLEAN DG
COALITION/CLEAREEDGE POWER

WILLIAM R. MARTINI
TECOGEN INC. - WESTERN OFFICE
2245 NW 111TH AVENUE
PORTLAND, OR 97229
FOR: TECOGEN INC.

PHILIP UNDERCUFFLER
DIR. - PRODUCT MANAGEMENT & STRATEGIES
OUTBACK POWER TECHNOLOGIES
17825 9TH AVE., NE, STE. B
ARLINGTON, WA 98223
FOR: OUTBACK POWER TECHNOLOGIES

Information Only

AIMEE BEASLEY
ENERGY SOLUTIONS
EMAIL ONLY
EMAIL ONLY, CA 00000

AMBER RIESENHUBER
ENERGY ANALYST
INDEPENDENT ENERGY PRODUCERS ASSOC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDREW ADAMS
VIRIDITY ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDREW GAY
CARLSON CAPITAL L.P.
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDREW TANNER
CHROMASUN INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDY BLAUVELT
EAH HOUSING
EMAIL ONLY
EMAIL ONLY, CA 00000

ANNE SMART
THE ALLIANCE FOR SOLR CHOICE
EMAIL ONLY
EMAIL ONLY, CA 00000

AVRAM PEARLMAN
KW ENGINEERING
EMAIL ONLY
EMAIL ONLY, CA 00000

BARBARA R. BARKOVICH
BARKOVICH & YAP, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

BEN FORD
OLD REDWOOD COMMONS ASSOCIATION
EMAIL ONLY
COTATI, CA 00000

BILL SWEARINGEN
EMAIL ONLY
EMAIL ONLY, CA 00000

BOB BLACKSTOCK
SUNEDISON
EMAIL ONLY

EMAIL ONLY, MD 00000

BOB HIGBIE
EMAIL ONLY
EMAIL ONLY, CA 00000

BOB RAMIREZ
ITRON, INC. (CONSULTING & ANALYSIS DIV.)
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: ITRON, INC.

BRIANA FRYE
PACIFIC GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

BURT Y. CHAO
INSTITUTIONAL RESEARCH
SIMMONS & COMPANY INTERNATIONAL
EMAIL ONLY
EMAIL ONLY, TX 00000

CAITLIN HENIG
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

CARLOS LAMAS-BABBINI
PROGRAM MGR.
COMVERGE, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

CHAD WORTH
ENERGY SOLUTIONS
EMAIL ONLY
EMAIL ONLY, CA 00000

CHARLES R. TOCA
UTILITY SAVINGS & REFUND, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

CHRIS STOUGHTON
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

CHUCK HORN BROOK
ITRON, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

DANIEL HOPPER
EMAIL ONLY
EMAIL ONLY, CA 00000

DARYL MAAS
EMAIL ONLY
EMAIL ONLY, CA 00000

DAVID NEMTZOW
NEMTZOW & ASSOCIATES
EMAIL ONLY
EMAIL ONLY, CA 00000

DAVID SCHNEIDER
SAFEPLUG
EMAIL ONLY
EMAIL ONLY, CA 00000

DAVID WIESNER
EMAIL ONLY
EMAIL ONLY, CA 00000

DEREK JONES
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

DIANE I. FELLMAN
VICE PRESIDENT
NRG WEST REGION
EMAIL ONLY
EMAIL ONLY, CA 00000

EDWARD VINE
LAWRENCE BERKELEY NATIONAL LABORATORY
EMAIL ONLY
EMAIL ONLY, CA 00000

EILEEN COTRONEO
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

ELIZABETH KELLY
LEGAL DIRECTOR
MARIN CLEAN ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

ELLIANA SPIEGEL
PACIFIC GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

ENJAMIN PETERS
REC SOLAR
EMAIL ONLY
EMAIL ONLY, CA 00000

ENRIQUE GALLARDO
THE GREENLINING INSTITUTE
EMAIL ONLY

ERIC J. PAUL
ALTA TERRA RESEARCH
EMAIL ONLY

EMAIL ONLY, CA 00000

EMAIL ONLY, CA 00000

ERIC THOMPSON
EMAIL ONLY
EMAIL ONLY, CA 00000

ERIC VEIUM
PRINCIPAL, ENERGY ENGINEER
STOCKMAN'S ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ERIN GRIZARD
BLOOM ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

FRANCIS RAQUEL
FOCAL POINT ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

GENEVIEVE DUFAU-MCCARTHY
PACIFIC GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

GREG RYBKA
NEXANT
EMAIL ONLY
EMAIL ONLY, CA 00000

HAROLD HIRSCH
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

HEATHER E. RHOADS-WEAVER
EFORMATIVE OPTIONS, LLC
EMAIL ONLY
EMAIL ONLY, WA 00000

HEIDI OCHSNER
THE CADMUS GROUP, INC.
EMAIL ONLY
EMAIL ONLY, OR 00000

HOWARD E. SUSMAN
STOEL RIVES, LLP
EMAIL ONLY
EMAIL ONLY, CA 00000

JAMES PERET
VEGAWATT
EMAIL ONLY
EMAIL ONLY, MA 00000

JAMIE L. MAULDIN
ADAMS BROADWELL JOSEPH & CARDOZO, PC
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: CUE

JAN PEPPER
ELECTRIC DIV., MGR.
SILICON VALLEY POWER
EMAIL ONLY
EMAIL ONLY, CA 00000

JANA KOPYCIOK
ENERGY SOLUTIONS
EMAIL ONLY
EMAIL ONLY, CA 00000

JANICE LIN
MANAGING PARTNER
STRATEGEN CONSULTING LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

JASON JONES
TILT SOLAR LLC
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: TILT SOLAR LLC

JASON LEGLER
PACIFIC GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

JASON M. ACKERMAN
BEST BEST & KRIEGER
EMAIL ONLY
EMAIL ONLY, CA 00000

JAY CORRALES
TURNER REAL ESTATE
EMAIL ONLY
EMAIL ONLY, CA 00000

JAY MILLER
INDEPENDENT ENERGY SOLUTIONS
EMAIL ONLY
EMAIL ONLY, CA 00000

JEAN MERRIGAN
WOMEN'S ENERGY MATTERS
EMAIL ONLY
EMAIL ONLY, CA 00000

JEFFREY BLUMENTHAL
SUNGEVITY
EMAIL ONLY
EMAIL ONLY, CA 00000

JEREMY WAEN
REGULATORY ANALYST
MARIN CLEAN ENERGY

JIM METROPULOS
OFFICE OF SENATOR LOIS WOLK
EMAIL ONLY

EMAIL ONLY
EMAIL ONLY, CA 00000

EMAIL ONLY, CA 00000

JIM MONTGOMERY
PRINCIPAL ENGINEER
FUNCTIONAL DESIGN & ENGINEERING, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

JOEL GAMORAN
C3 ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

JOHN R. PITTS, JR.
EMAIL ONLY
EMAIL ONLY, CA 00000

JON MANCINI
AMEREX ENERGY
EMAIL ONLY
EMAIL ONLY, RI 00000

JOSH RICHMAN
BLOOM ENERGY CORPORATION
EMAIL ONLY
EMAIL ONLY, CA 00000

KELCEY GAVAR
EMAIL ONLY
EMAIL ONLY, CA 00000

KENYON HOLMES
TRANE
EMAIL ONLY
EMAIL ONLY, CA 00000

KEVIN D. BEST
REAL ENERGY, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

LAURENE PARK
THE PUBLIC SUSTAINABILITY PARTNERSHIP
EMAIL ONLY
EMAIL ONLY, CA 00000

LES NELSON
IAPMO
EMAIL ONLY
EMAIL ONLY, CA 00000

MARK WIEDEMAN
EMAIL ONLY
EMAIL ONLY, CA 00000

MATT KLOPFENSTEIN
GONZALEZ QUINTANA & HUNTER LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

MATTHEW DEAL
CONSTELLATION NEW ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, MD 00000

MATTHEW SWINDLE
CEO & FOUNDER
NLINE ENERGY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

MCE REGULATORY
MARIN CLEAN ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

MELISSA P. MARTIN
SENIOR REGULATORY COUNSEL
STATESIDE ASSOCIATES
EMAIL ONLY
EMAIL ONLY, VA 00000

MICHAEL FOSTER
CITY OF SAN JOSE
EMAIL ONLY
EMAIL ONLY, CA 00000

MICHAEL KERKORIAN
REAL POWER LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

MIKE CADE
ALCANTAR & KAHL
EMAIL ONLY
EMAIL ONLY, CA 00000

MIKE LANDAU
CSI THERMAL PROGRAM MGR
SOUTHERN CALIFORNIA GAS COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

N. ROSS BUCKENHAM
CALIFORNIA BIOENERGY LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

NEIL BLACK
CALIFORNIA BIOENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

NICK PAPPAS
OFFICE OF ASSEMBLYMAN NATHAN FLETCHER

NOAH LONG
NATURAL RESOURCES DEFENSE COUNCIL

EMAIL ONLY
EMAIL ONLY, CA 00000

EMAIL ONLY
EMAIL ONLY, CA 00000

PARRY BUCK
NORCALWIND
EMAIL ONLY
EMAIL ONLY, CA 00000

PATRICK SAXTON
CALIFORNIA ENERGY COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

PIERRE BULL
NATURAL RESOURCES DEFENSE COUNCIL
EMAIL ONLY
EMAIL ONLY, CA 00000

RACHEL MCMAHON
EMAIL ONLY
EMAIL ONLY, CA 00000

REBECCA FEUERLICHT
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

RICHARD S. FLOOD
JOHNSON CONTROLS, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ROBERT SPITZKA
WATER & ENERGY MANAGEMENT CO., INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ROBIN J. WALTHER
EMAIL ONLY
EMAIL ONLY, CA 00000

ROBIN SMUTNY-JONES
DIR. - CALIFORNIA POLICY & REGULATION
IBERDROLA RENEWABLES, LLC
EMAIL ONLY
EMAIL ONLY, OR 00000

RYAN BERNARDO
BRAUN BLAISING MCLAUGHLIN, P.C.
EMAIL ONLY
EMAIL ONLY, CA 00000

SAMI MARDINI
DIR - PRODUCT MARKETING
ENERVAULT CORPORATION
EMAIL ONLY
EMAIL ONLY, CA 00000

SANDRA REISMAN
EMAIL ONLY
EMAIL ONLY, CA 00000

SANJAY RANCHOD
SOLAR CITY
EMAIL ONLY
EMAIL ONLY, CA 00000

SARA BIRMINGHAM
DIRECTOR - WESTERN POLICY
SOLAR ENERGY INDUSTRIES ASSOCIATION
EMAIL ONLY
EMAIL ONLY, CA 00000

SARAH SMITH
CAL. CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

SCOTT BLAISING
BRAUN BLAISING MCLAUGHLIN P.C.
EMAIL ONLY
EMAIL ONLY, CA 00000

SEPHRA A. NINOW
REGULATORY AFFAIRS MGR.
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

SHALINI SWAROOP
REGULATORY COUNSEL
MARIN CLEAN ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

SHIRLEY AMRANY
REGULATORY CASE ADMINISTRATOR
SAN DIEGO GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

SKIP FRALICK
CAL. CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

TAM HUNT
CLEAN COALITION
EMAIL ONLY
EMAIL ONLY, CA 00000

TIMOTHY N. TUTT
SACRAMENTO MUNICIPAL UTILITIES DISTRICT
EMAIL ONLY
EMAIL ONLY, CA 00000

TIMOTHY O'KEEFE

TOM STEPIEN

ENERGY SOLUTIONS
EMAIL ONLY
EMAIL ONLY, CA 00000

PRIMUS POWER CORPORATION
EMAIL ONLY
EMAIL ONLY, CA 00000

TONY CATENACCI
SOUTHERN CALIFORNIA GAS COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

WAYNE BISHOP
PRESIDENT
CH4 ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

WILLIAM MARIN
ITRON, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ZYG KUNCZYNSKI
VP OF BUS. DEVELOPMENT
SISYAN LLC
EMAIL ONLY
EMAIL ONLY, NV 00000

DAVIS WRIGHT TREMAINE LLP
EMAIL ONLY
EMAIL ONLY, CA 00000

MRW & ASSOCIATES, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

BENJAMIN AIRTH
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

DAN PERKINS
VP-NATIONAL PRESEVATION PARTNERS
ENERGYSMARTHOMES.NET
EMAIL ONLY
EMAIL ONLY, CA 00000-0000
FOR: CLEANTECH ENERGY SOLUTIONS INC.

ERICA MACKIE, P.E.
EXECUTIVE DIRECTOR & CO-FOUNDER
GRID ALTERNATIVES
EMAIL ONLY
EMAIL ONLY, CA 00000-0000
FOR: GRID ALTERNATIVES

HELEN LIU
PROJECT MANAGER
KW ENGINEERING
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

IRENE M. STILLINGS
EXECUTIVE DIRECTOR
CALIF. CTR. FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

JENNIFER BARNES
NAVIGANT CONSULTING, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

JESSICA TELLEZ
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

JOHN NIMMONS
JOHN NIMMONS & ASSOCIATES, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

JORDAN DIGIORGIO
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

KATRINA MORTON
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

KRIS KIM
BLOOMENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

LALI NATHAN
MERIDIAN ENERGY USA, INC
EMAIL ONLY
EMAIL ONLY, CA 00000-0000
FOR: CLEANTECH AMERICA

NICK STIMMEL
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

RICHARD W. RAUSHENBUSH
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

ROBERT CHAN
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

SCOTT J. SACHS
ATKINSON ANDELSON LOYA RUUD & ROMO
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

SIOBHAN FOLEY
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

TERRY CLAPHAM
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

TERRY MOHN
VP, REGULATORY AFFAIRS
BALANCE ENERGY, A BAE SYSTEMS INITIATIVE
EMAIL ONLY
EMAIL ONLY, CA 00000-0000
FOR: BALANCE ENERGY, A BAE SYSTEMS
INITIATIVE

THOMAS MILLHOFF
HELIO MICRO UTILITY, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

TIM FRIGON
ONLINE CLEAN ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000-0000

ROBERT PANORA
TECOGEN, INC.
45 FIRST AVENUE
WALTHAM, MA 02451

LISA C. WARD
BUSINESS DEVELOPMENT SPECIALIST
UTC POWER CORPORATION
195 GOVERNORS HIGHWAY
SOUTH WINDSOR, CT 06066

KATRINA M. FRITZ
V.P.- EXTERNAL AFFAIRS & CORP. STRATEGY
CLEAREEDGE POWER
195 GOVERNORS HIGHWAY
SOUTH WINDSOR, CT 06074

LISA C. WARD
CLEAREEDGE POWER
195 GOVERNORS HIGHWAY
SOUTH WINDSOR, CT 06074

TRACY REID
FUELCELL ENERGY, INC.
3 GREAT PASTURE ROAD
DANBURY, CT 06810

PATRICK JOBIN
CREDIT SUISSE SECURITIES (USA) LLC
ONE MADISON AVENUE
NEW YORK, NY 10010

EMILY N. SMITH
ATTORNEY AT LAW
MCDERMOTT WILL & EMERY LLP
600 THIRTEENTH ST., NW
WASHINGTON, DC 20005

PAUL ACKERMAN
SENIOR COUNSEL
CONSTELLATION ENERGY RESOURCES, INC.
111 MARKET PLACE
BALTIMORE, MD 21202

DELL JONES
MANAGER SOLUTION ARCHITECTURE-SOLAR
SCHNEIDER ELECTRIC
20751 GROVELINE CT.
ESTERO, FL 33928

SVEN L. ANDEN
VP SALES AND MARKETING
ZEROPEX A.S.
368 WASHINGTON RD.
GROSSE POINTE, MI 48230-1616

THOMAS L. HEFTY
MCDERMOTT WILL & EMERY LLP
227 WEST MONROE STREET
CHICAGO, IL 60606

JIM ROSS
RCS, INC.
500 CHESTERFIELD CENTER, SUITE 320
CHESTERFIELD, MO 63017

MIKE BERGEY
PRESIDENT
DISTRIBUTED WIND ENERGY ASSOCIATION
2200 INDUSTRIAL BLVD.
NORMAN, OK 73069

JAMES HARRIS
UPSTAR ENERGY LLC
4131 CENTURION WAY
ADDISON, TX 75001

WILSON HARRIS
UPSTAR ENERGY LLC
4131 CENTURION WAY
ADDISON, TX 75001

PEARCE HAMMOND
SIMMONS & COMPANY
700 LOUISIANA, STE 1900
HOUSTON, TX 77002

KIRBY BOSLEY
JP MORGAN VENTURES ENERGY CORP.
1111 FANNIN ST., FL. 11
HOUSTON, TX 77002-6925

PAUL TRAMONTE
JP MORGAN VENTURES ENERGY CORP.
1111 FANNIN ST., FL. 11
HOUSTON, TX 77002-6925

CHARLIE BLOCH
NAVIGANT
1375 WALNUT STREET, SUITE 200
BOULDER, CO 80302

BRENT BARKETT
SUMMIT BLUE CONSULTING
1375 WALNUT ST., STE. 200
BOULDER, CO 80302-5242

KEVIN COONEY
PRINCIPAL/CEO
SUMMIT BLUE CORPORATION
1375 WALNUT ST., STE. 200
BOULDER, CO 80302-5242

TIM MERRIGAN
NATIONAL RENEWABLE ENERGY LABORATORY
1617 COLE BLVD. M/S 1725
GOLDEN, CO 80401

DANIELLE PRALL
GOLDEN POWER PARTNERS
2080 FOOTHILLS ROAD
GOLDEN, CO 80401-1721

LORI SMITH SCHELL
EMPOWERED ENERGY
174 N. ELK RUN
DURANGO, CO 81303

LAURA EARL
SR. COUNSEL - REGULATORY
SAN DIEGO GAS & ELECTRIC COMPANY
101 ASH STREET
SAN DIEGO, CA 82101

WON HEE PARK
MANAGER, STRATEGIC MARKETING OPERATIONS
FIRST SOLAR, INC.
350 W. WASHINGTON STREET, SUITE 600
TEMPE, AZ 85281

ROBERT L. PETTINATO
L.A. DEPT. OF POWER & WATER-NAT. GAS GRP
111 NORTH HOPE STREET, ROOM 1150
LOS ANGELES, CA 90012-0100

JEFF PALMER
SOLARCITY
6334 ARIZONA PL
LOS ANGELES, CA 90045-1251

JOHN A. BRIDGE
HOGAN LOVELLS US LLP
1999 AVENUE OF THE STARS, SUITE 1400
LOS ANGELES, CA 90067

NORMAN A. PEDERSEN, ESQ.
HANNA AND MORTON LLP
444 S. FLOWER STREET, SUITE 1500
LOS ANGELES, CA 90071-2916

LARRY THRALL VIREO
VIREO ENERGY
31569 SEA LEVEL DRIVE
MALIBU, CA 90262

RICHARD R. KRIETE
CALNETIXPS
324 MARINE AVENUE
MANHATTAN BEACH, CA 90266

ARLEEN NOVOTNEY
SOUTHERN CALIFORNIA FORUM
941 PALMS BLVD.
VENICE, CA 90291

YING-NIEN YU, P.E.
CONSERVATION TECHNOLOGY
1018 OXFORD AVENUE
MARINA DEL REY, CA 90292

RICK RUIZ
ZENVIROMENT
209 MONTANA AVENUE, NO. 307
SANTA MONICA, CA 90403

TED BARDACKE
SENIOR ASSOCIATE
GLOBAL GREEN USA
2218 MAIN STREET, 2ND FLOOR
SANTA MONICA, CA 90405

TONJA WICKS
TLW LEGAL & GOV'T. SUPPORT SVCS.
5318 E 2ND STREET, NO.703
LONG BEACH, CA 90803

GREGORY KLATT
DOUGLASS & LIDDELL
411 E. HUNTINGTON DR., STE. 107-356
ARCADIA, CA 91006

REN ZHANG
CITY OF PASADENA WATER AND POWER
150 S. LOS ROBLES AVENUE, SUITE 200
PASADENA, CA 91101

ERIC KLINKNER
PASADENA DEPARTMENT OF WATER AND POWER
150 SOUTH LOS ROBLES AVENUE, SUITE 200
PASADENA, CA 91101-2437

STEVE ENDO
PASADENA DEPARTMENT OF WATER & POWER
150 S. LOS ROBLES AVE., STE. 200
PASADENA, CA 91105

LINCOLN BLEVEANS
POWER RESOURCES MANAGER
BURBANK WATER & POWER
164 WEST MAGNOLIA BLVD.
BURBANK, CA 91502

MICHAEL TEN EYCK
RANCHO CUCAMONGA MUNICIPAL UTILITY
10500 CIVIC CENTER DRIVE
RANCHO CUCAMONGA, CA 91730

AILEEN M. LAGBAO
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

CASE ADMINISTRATION
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE, RM. 370
ROSEMEAD, CA 91770

GARY BARSLEY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE., PO BOX 800
ROSEMEAD, CA 91770

MICHAEL D. MONTOYA
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE, PO BOX 800
ROSEMEAD, CA 91770

MICHAEL TOMLIN
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE
ROSEMEAD, CA 91770

SHIELA LINAO
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE
ROSEMEAD, CA 91770

WALTER GORDON
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

JENNIFER TSAO SHIGEKAWA
SR. ATTORNEY, CUSTOMER & TARIFF LAW
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE. / PO BOX 800
ROSEMEAD, CA 91770-3714

RONALD K. ISHII
AESG, INC.
5927 BALFOUR COURT, SUITE 213
CARLSBAD, CA 92008

RICHARD T. SPERBERG
ONSITE ENERGY CORPORATION
2701 LOKER AVE. WEST., SUITE 107
CARLSBAD, CA 92010

KEITH DAVIDSON
DE SOLUTIONS
732 VAL SERENO DRIVE
ENCINITAS, CA 92024

JEFF COX
1557 MANDEVILLE PLACE
ESCONDIDO, CA 92029

JOE SILVA
CALIFORNIA POWER PARTNERS, INC.
13000 DANIELSON ST., STE. J
POWAY, CA 92029

ALLEN SELIGSON
13075 OLD WINERY ROAD
POWAY, CA 92064

WILLIAM R. MOWRY
SD COUNTRY ESTATES HOMEOWNERS ASSOC.
26194 BELLEMORE DRIVE
RAMONA, CA 92065

FREDERICK M. ORTLIEB
DEPUTY CITY ATTORNEY
CITY OF SAN DIEGO
1200 THIRD AVENUE, SUITE 1100
SAN DIEGO, CA 92101

MORGAN LEE
U-T SAN DIEGO
350 CAMINO DE LA REINA
SAN DIEGO, CA 92108

TRACY TSUI
SOLAR EDGETECH
7710 BALBOA AVE., SUITE 218-B
SAN DIEGO, CA 92111

SARAH A. STOREY
PROJECT DEVELOPER
CALIFORNIA SOLAR THERMAL, INC.
4901 MORENA BLVD., STE. 404
SN DIEGO, CA 92117

MARCIE A. MILNER
VP - REG AFFAIRS
SHELL ENERGY NORTH AMERICA (US), L.P.
4445 EASTGATE MALL, STE. 100
SAN DIEGO, CA 92121

JOHN FRIDERICHS
DIRECTOR - ORIGINATION & DEVELOPMENT
PILOT POWER GROUP, INC.
8910 UNIVERSITY CENTER LANE, STE. 520
SAN DIEGO, CA 92122

LISA BICKER
CLEANTECH SAN DIEGO
9191 TOWNE CENTRE DRIVE. STE. 410
SAN DIEGO, CA 92122-1227

CENTRAL FILES
SDG&E/SOCALGAS
8330 CENTURY PARK COURT, CP31-E
SAN DIEGO, CA 92123

CLAY FABER
SOUTHERN CALIFORNIA GAS CO.
8330 CENTURY PARK CT., CP32D
SAN DIEGO, CA 92123

JAMIE K. YORK
REGULATORY CASE ADMIN.
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32D
SAN DIEGO, CA 92123

ROSALINDA MAGANA
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32D
SAN DIEGO, CA 92123

WILLIAM FULLER
CALIFORNIA REGULATORY AFFAIRS
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32D
SAN DIEGO, CA 92123

CAROL MANSON
SAN DIEGO GAS & ELECTRIC CO.
8330 CENTURY PARK COURT CP32D
SAN DIEGO, CA 92123-1530

DEAN A. KINPORTS
REGULATORY CASE ADMINISTRATOR
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK CT., CP32D
SAN DIEGO, CA 92123-1530

JOY C. YAMAGATA
REGULATORY MGR.
SD GAS & ELECTRIC CO / SOCAL GAS CO
8330 CENTURY PARK COURT, CP 32 D
SAN DIEGO, CA 92123-1530

BRIAN HENRY
CITY OF SAN DIEGO
MS 1103A
9601 RIDGEHAVEN COURT, SUITE 120
SAN DIEGO, CA 92123-1636

LINDA GIANNELLI PRATT
INTERIM DEPUTY DIRECTOR
CITY OF SAN DIEGO
9601 RIDGEHAVEN COURT, SUITE 120
SAN DIEGO, CA 92123-1636

SOPHIE AKINS
LEGAL COUNSEL
BEST BEST & KRIEGER LLP
74760 HIGHWAY 111, SUITE 200
INDIAN WELLS, CA 92210
FOR: WESTERN MUNICIPAL WATER DISTRICT

JEFFREY M. GARBER
GENERAL COUNSEL
IMPERIAL IRRIGATION DISTRICT
333 EAST BARIONI BOULEVARD
IMPERIAL, CA 92251

JIM STEVENS
RENEWABLE ENERGY PARTNERS
2425 KISER
TUSTIN, CA 92782

STEVEN SCIORTINO
CITY OF ANAHEIM
200 SOUTH ANAHEIM BOULEVARD
ANAHEIM, CA 92805

SHAUN YEAGER
MOHR POWER SOLAR, INC
1454 POMONA ROAD
CORONA, CA 92882

DAVID ALBERS
BIOENERGY SOLUTIONS, LLC
PO BOX 2282
BAKERSFIELD, CA 93303-2282

JOEL WEISS
PREMIER RENEWABLES
1005 COURT ST., STE. 210
SAN LUIS OBISPO, CA 93401

PAUL KERKORIAN
ATTORNEY AT LAW
6475 N PALM AVE., STE. 105
FRESNO, CA 93704

KEVIN FLANAGAN
THINKWIRE ENERGY SERVICES, INC.
PO BOX 16015
FRESNO, CA 93755

THOMAS R. ADCKOCK
PRESIDENT
ALISAL WATER CORPORATION
249 WILLIAMS ROAD
SALINAS, CA 93905
FOR: ALISAL WATER CORPORATION D/B/A
ALCO WATER SERVICE/CALIFORNIA UTILITIES
SERVICE, INC.

EVELYN KAHL
ALCANTAR & KAHL, LLP
33 NEW MONTGOMERY STREET, SUITE 1850
SAN FRANCISCO, CA 94015
FOR: ENERGY PRODUCERS AND USERS

JOHN PIMENTEL
FOUNDATION WINDPOWER
431 BURGESS DR., STE. 200
MENLO PARK, CA 94025-3478

COALITION

KEVIN HAUCK
FOUNDATION WINDPOWER
431 BURGESS DR., STE. 200
MENLO PARK, CA 94025-3478

STEVE SHERR
FOUNDATION WINDPOWER
431 BURGESS DR., STE 200
MENLO PARK, CA 94025-3478

MICHAEL ALTHOFF
POWERGETICS, INC.
100 ROLLINS RD.
MILLBRAE, CA 94030-3115

MANI THOTHADRI
COGENRA SOLAR
365 E. MIDDLEFIELD RD.
MOUNTAIN VIEW, CA 94040

BRUCE KARNEY
833 BUSH STREET
MOUNTAIN VIEW, CA 94041

ANDREA GAINS-GERMAIN
DIRECTOR - PRODUCT MANAGEMENT
COGENERATION SOLUTIONS
654 E. MIDDLEFIELD ROAD
MOUNTAIN VIEW, CA 94043

JOHN KILKENNY
SKYWATCH ENERGY
365 E. MIDDLEFIELD ROAD
MOUNTAIN VIEW, CA 94043

LINDA FORSBERG
CITY OF MOUNTAIN VIEW
231 NORTH WHISMAN ROAD
MOUNTAIN VIEW, CA 94043
FOR: CITY OF MOUNTAIN VIEW

RATSON MORAD
COGENRA SOLAR, INC.
365 E. MIDDLEFIELD RD.
MOUNTAIN VIEW, CA 94043

SUE MARA
PRINCIPAL
RTO ADVISORS, LLC
164 SPRINGDALE WAY
REDWOOD CITY, CA 94062

ANGLEA PATANE
S.F. PUC POWER ENTERPRISE
525 GOLDEN GATED AVE.
SAN FRANCISCO, CA 94102-3220

FRASER D. SMITH
CITY AND COUNTY OF SAN FRANCISCO
SAN FRANCISCO PUBLIC UTILITIES COMM
525 GOLDEN GATE AVE., 7TH FLOOR
SAN FRANCISCO, CA 94102-3220

ADAM GERZA
SULLIVAN SOLAR POWER
169 11TH STREET
SAN FRANCISCO, CA 94103

ADAM BROWNING
THE VOTE SOLAR INITIATIVE
101 MONTGOMERY ST., STE. 2600
SAN FRANCISCO, CA 94104

ANDRE DEVILBISS
ASSOCIATE, DEVELOPMENT
RECURRENT ENERGY
300 CALIFORNIA STREET, 8TH FLOOR
SAN FRANCISCO, CA 94104

LUKE DUNNINGTON
ASSOCIATE, DEVELOPMENT
RECURRENT ENERGY
300 CALIFORNIA STREET, 8TH FL
SAN FRANCISCO, CA 94104

MIKE KING
ENERGY & ENVIRONMENTAL ECONOMICS, INC
101 MONTGOMERY STREET, SUITE 1600
SAN FRANCISCO, CA 94104

GAREN GRIGORYAN
PACIFIC GAS AND ELECTRIC COMPANY
245 MARKET STREET, RM. 1255D
SAN FRANCISCO, CA 94105

JEFFREY KLOMPUS
NEWCOMB ANDERSON MCCORMICK
201 MISSION ST., STE. 2000
SAN FRANCISCO, CA 94105

JOSEPHINE WU
PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET, MC B9A, RM. 975
SAN FRANCISCO, CA 94105

KAREN TERRANOVA
ALCANTAR & KAHL
33 NEW MONTGOMERY STREET, SUITE 1850
SAN FRANCISCO, CA 94105

KARIN CORFEE
MANAGING DIRECTOR
NAVIGANT CONSULTING INC
1 MARKET ST., SPEAR ST. TOWER, ST. 1200
SAN FRANCISCO, CA 94105

KIM NGO

MARDI WALTON

PACIFIC GAS & ELECTRIC CO
245 MARKET STREET, MC N7R
SAN FRANCISCO, CA 94105

SR. REGULATORY ANALYST
PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET, MC B10B, RM 1003
SAN FRANCISCO, CA 94105

RACHEL SACKMAN
STRATEGIC ANALYST
PACIFIC GAS & ELECTRIC COMPANY
245 MARKET STREET, NQ4
SAN FRANCISCO, CA 94105

RENEE SAMSON
PACIFIC GAS & ELECTRIC COMPANY
77 BEALE ST., MC B9A
SAN FRANCISCO, CA 94105

SHANNON GRAHAM
ASSOCIATE DIRECTOR
NAVIGANT CONSULTING, INC.
ONE MARKET, SPEAR STREET TOWER, STE 1200
SAN FRANCISCO, CA 94105

STACY W. WALTER
PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET, MC B30A
SAN FRANCISCO, CA 94105

SUE MCMEEKIN
BUSINESS DEVELOPMENT
ENDURANCE WIND POWER
425 1ST STREET, UNIT 2302
SAN FRANCISCO, CA 94105

TESSA MYLES-GARCIA
SENIOR REGULATORY CASE MANAGER
PACIFIC GAS & ELECTRIC COMPANY
77 BEALE STREEET, ROOM 921
SAN FRANCISCO, CA 94105

COLIN EYKAMP
TIOGA ENERGY
123 MISSION STREET, FLOOR 89
SAN FRANCISCO, CA 94105-5124

JORDAN NEWMAN
TIOGA ENERGY
123 MISSION STREET, FLOOR 9
SAN FRANCISCO, CA 94105-5124

PAUL DETERING
TIOGA ENERGY
123 MISSION STREET, FLR. 9
SAN FRANCISCO, CA 94105-5124

CHESTER A. ROAMAN
1180 DE HARO
SAN FRANCISCO, CA 94107

JOHN GORMAN
ECOPLEXUS, INC
1733 20TH STREET
SAN FRANCISCO, CA 94107

STEVEN MOSS
SAN FRANCISCO COMMUNITY POWER CO-OP
2325 THIRD STREET, STE 344
SAN FRANCISCO, CA 94107

BRIAN T. CRAGG
GOODIN, MACBRIDE, SQUERI, DAY & LAMPREY
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111

JEANNE B. ARMSTRONG
ATTORNEY
GOODIN MACBRIDE SQUERI DAY & LAMPREY LLP
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111
FOR: SOLAR ENERGY INDUSTRIES
ASSOCIATION (FORMERLY SOLAR ALLIANCE)

JILL N. JAFFE
NOSSAMAN LLP
50 CALIFORNIA STREET, 34TH FLOOR
SAN FRNACISCO, CA 94111

JOHN L. CLARK
GOODIN MACBRIDE SQUERI DAY & LAMPREY LLP
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111
FOR: EVERYDAY ENERGY, INC.

RAFI HASSAN
SUSQUEHANNA FINANCIAL GROUP, LLLP
101 CALIFORNIA STREET, SUITE 3250
SAN FRANCISCO, CA 94111

SETH D. HILTON
STOEL RIVES, LLP
THREE EMBARCADERO CENTER, STE. 1120
SAN FRANCISCO, CA 94111

MICHAEL B. DAY
GOODIN MACBRIDE SQUERI DAY & LAMPREY LLP
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111-3133

MARTIN MATTES
NOSSAMAN LLP
50 CALIFORNIA STREET, STE. 3400
SAN FRANCISCO, CA 94111-4799

CHRIS RAPHAEL
EDITOR
CALIFORNIA ENERGY MARKETS

HILLARY CORRIGAN
CALIFORNIA ENERGY MARKETS
425 DIVISADERO ST. STE 303

425 DIVISADERO ST., STE. 303
SAN FRANCISCO, CA 94117

SAN FRANCISCO, CA 94117-2242

BETSY WILKINS
WILKINS COMMUNICATIONS
815 25TH AVE., NO. 204
SAN FRANCISCO, CA 94121

ANDREW YIP
PACIFIC GAS AND ELECTRIC COMPANY
PO BOX 770000, MC B27P
SAN FRANCISCO, CA 94177

CASE COORDINATION
PACIFIC GAS AND ELECTRIC COMPANY
PO BOX 770000, MC B9A
SAN FRANCISCO, CA 94177

GRANT KOLLING
SENIOR ASSISTANT CITY ATTORNEY
CITY OF PALO ALTO
250 HAMILTON AVENUE, 8TH FLOOR
PALO ALTO, CA 94301

ANDY SCHWARTZ
SOLARCITY
3055 CLEARVIEW WAY
SAN MATEO, CA 94402

DANIEL CHIA
DIR.
SOLARCITY
3055 CLEARVIEW WAY
SAN MATEO, CA 94402

ERIC CARLSON
SOLARCITY
3055 CLEARVIEW WAY
SAN MATEO, CA 94402-3709

CHRIS KING
SIEMENS SMART GRID SOLUTIONS
4000 E. THIRD AVE., STE. 400
FOSTER CITY, CA 94404

JERRY JACKSON
838 CONSTITUTION DRIVE
FOSTER CITY, CA 94404-1802

JAY C. MCLAUGHLIN
FATHOM ENGINEERING
4843 SOUTH POINT
DISCOVERY BAY, CA 94505

MATTHEW BARMACK
DIR
CALPINE CORPORATION
4160 DUBLIN BLVD., SUITE 100
DUBLIN, CA 94568

SCOTT WAYLAND, P.E.
WYLAND ENGINEERING, INC.
424 MELROSE COURT
SAN RAMON, CA 94582

TRACY PORTER
PREMIERE SOLUTIONS, LLC
4695 CHABOT DRIVE, STE. 200
PLEASANTON, CA 94588

W. BRYCE CHASTAIN
ATKINSON ANDELSON LOYA RUUD & ROMO
5075 HOPYARD RD., STE. 210
PLEASANTON, CA 94588-2797

ADAM ROSS
BROWN AND CALDWELL
201 N CIVIC DR., STE. 115
WALNUT CREEK, CA 94596

DANA ROTARIU
NAVIGANT CONSULTING, INC.
1990 NORTH CALIFORNIA BLVD. SUITE 700
WALNUT CREEK, CA 94596

CASSANDRA MAYALL
SUNGEVITY
66 FRANKLIN ST., STE. 310
OAKLAND, CA 94607-0000

JERRY LAHR
PROGRAM MANAGER
ABAG POWER
101 EIGHT STREET
OAKLAND, CA 94607-4756

CATHLEEN MONAHAN
GRID ALTERNATIVES
1171 OCEAN AVENUE, SUITE 200
OAKLAND, CA 94608

STANLEY GRESCHNER
GRID ALTERNATIVES
1171 OCEAN AVENUE, NO. 200
OAKLAND, CA 94608-1147

ZACH FRANKLIN
DEVELOPMENT DIRECTOR
GRID ALTERNATIVES
1171 OCEAN AVE., NO 200
OAKLAND, CA 94608-1147

MONIKA WEISS
ERGSOL
10033 BROADWAY TERRACE
OAKLAND, CA 94611

WILLIAM L. SCOTT

ANNE DOUGHERTY

6895 EXETER DRIVE
OAKLAND, CA 94611

OPINION DYNAMICS CORPORATION
1999 HARRISON ST. FLOOR 6, STE 650
OAKLAND, CA 94612

ERICA SCHROEDER
KEYES FOX & WIEDMAN, LLP
436 14TH ST., STE. 1305
OAKLAND, CA 94612

JOSEPH F. WIEDMAN
KEYES FOX & WIEDMAN LLP
436 - 14TH STREET, SUITE 1305
OAKLAND, CA 94612
FOR: INTERSTATE RENEWABLE ENERGY COUNCIL

KATE MERRILL
ENERGY SOLUTIONS
1610 HARRISON STREET
OAKLAND, CA 94612

LAURENCE G. CHASET
COUNSEL
KEYES FOX & WIEDMAN LLP
436 14TH STREET, STE. 1305
OAKLAND, CA 94612
FOR: IREC

MEGAN CAMPBELL
OPINION DYNAMICS CORPORATION
1999 HARRISON STREET
OAKLAND, CA 94612

SKY C. STANFIELD
KEYES FOX WIEDMAN, LLP
436 14TH STREET, SUITE 1305
OAKLAND, CA 94612
FOR: INTERSTATE RENEWABLE ENERGY
COUNCIL (IREC)

THADEUS B. CULLEY
KEYES, FOX & WIEDMAN LLP
436 14TH STREET, STE. 1305
OAKLAND, CA 94612

NELLIE TONG
SENIOR ANALYST
KEMA, INC.
155 GRAND AVE., STE. 500
OAKLAND, CA 94612-3747

CHRISTOPHER GALLU
TERRAVERDE RENEWABLE PARTNERS
110 LARKSPUR LANDING CIRCLE, SUITE 155
LARKSPUR, CA 94639

VIEN TRUONG
ENVIRONMENTAL EQUITY DIRECTOR
THE GREENLINING INSTITUTE
1918 UNIVERSITY AVENUE, 2ND FLOOR
BERKELEY, CA 94704

VIEN TRUONG
THE GREENLINING INSTITUTE
1918 UNIVERSITY AVE., 2ND FLR.
BERKELEY, CA 94704

GREG SAN MARTIN
PO BOX 5114
BERKELEY, CA 94705

GREG SAN MARTIN
PO BOX 5114
BERKELEY, CA 94705

NINA RIZZO
PROJECT COORDINATOR
SUN LIGHT & POWER
1035 FOLGER AVENUE
BERKELEY, CA 94710

R. THOMAS BEACH
CONSULTANT
CROSSBORDER ENERGY
2560 NINTH STREET, SUITE 213A
BERKELEY, CA 94710

GALEN BARBOSE
LAWRENCE BERKELEY NATIONAL LABORATORY
1 CYCLOTRON RD., MS90R4000
BERKELEY, CA 94720

GERALD T. ROBINSON
LAWRENCE BERKLEY NATIONAL LABS
ONE CYCLOTRON ROAD
BERKLEY, CA 94720

RYAN WISER
BERKELEY LAB
1 CYCLOTRON ROAD, MS-90-4000
BERKELEY, CA 94720

CHRIS CHAPPELL
SUNWATER
865 MARINA BAY PARKWAY, SUITE 39
RICHMOND, CA 94804

JUSTIN WEILL
PRESIDENT
SUNWATER SOLAR INC.
865 MARINA BAY PARKWAY, SUITE 39
RICHMOND, CA 94804

RICK BROWN, PH.D

NICOLE SANTOS

PRESIDENT
TERRAVERDE RENEWABLE PARTNERS
1100 LARKSPUR LANDING CIRCLE, STE. 155
LARKSPUR, CA 94939

SOLAR POWER PARTNERS, INC.
80 E SIR FRANCIS DRAKE BLVD., STE. 2A
LARKSPUR, CA 94939-1709

JOHN M. SPILMAN
LAW OFFICE OF JOHN M. SPILMAN
22 FAIRWAY DRIVE
MILL VALLEY, CA 94941-1309

MICHAEL STELTS
PANASONIC
10900 NORTH TANTAU AVE., STE. 200
CUPERTINO, CA 95014

SHAWN KITA
PANASONIC INDUSTRIAL DEVICES SALES CO
10900 N. TANTAU AVE., STE. 200
CUPERTINO, CA 95014

JIAN ZHANG
CEO
GRIDX, INC.
19122 BLUE LYNCH CT.
MORGAN HILL, CA 95037-9051

MAHLON ALDRIDGE
VP - STRATEGIC DEVELOPMENT
ECOLOGY ACTION
877 CEDAR STREET, STE. 240
SANTA CRUZ, CA 95060-3938

TIM MCRAE
SILICON VALLEY LEADERSHIP GROUP
2001 GATEWAY PLACE, STE. 101 E
SAN JOSE, CA 95110

C.SUSIE BERLIN
LAW OFFICES OF SUSIE BERLIN
1346 THE ALAMEDA, SUITE 7 NO.141
SAN JOSE, CA 95126

DAVID E MCFEELY
DIRECTOR OF GRANTS AND AWARDS
SOLARTECH
3081 ZANKER ROAD
SAN JOSE, CA 95134-2127

NANCY FOLLY
TURLOCK IRRIGATION DISTRICT
PO BOX 949
TURLOCK, CA 95381

WES MONIER
STRATEGIC ISSUES AND PLANNING MANAGER
TURLOCK IRRIGATION DISTRICT
333 EAST CANAL DRIVE, PO BOX 949
TURLOCK, CA 95381-0949
FOR: TURLOCK IRRIGATION DISTRICT

RICH BORBA
JKB ENERGY
941 E MONTE VISTA AVE.
TURLOCK, CA 95382

PRESTON BOOKER
SONOMA ENERGY MANAGEMENT
643 WRIGHT STREET
SANTA ROSA, CA 95404

DUANE CAMPBELL
UMASOLAR
499 EDISON CT., STE. A
FAIRFIELD, CA 95434

DOUGLAS M. GRANDY, P.E.
CALIFORNIA ONSITE GENERATION
1220 MACAULAY CIRCLE
CARMICHAEL, CA 95608
FOR: CALIFORNIA ONSITE GENERATION

LINDA KELLY
ELECTRICITY ANALYSIS OFFICE
CALIFORNIA ENERGY COMMISSION
1516 9TH STREET, MS 20
SACRAMENTO, CA 95614

LIZ MERRY
VERVE SOLAR CONSULTING
2402 WESTERNESSE RD.
DAVIS, CA 95616

MARK BERMAN
DAVIS ENERGY GROUP
123 C STREET
DAVIS, CA 95616

RICHARD MCCANN, PH.D
M. CUBED
2655 PORTAGE BAY, SUITE 3
DAVIS, CA 95616

ANN PETERSON
ITRON, INC.
330 MADSON PLACE
DAVIS, CA 95618-6599

GEORGE SIMONS
DIRECTOR
ITRON, INC.
330 MADSON PLACE
DAVIS, CA 95618-6599
FOR: ITRON

SMITA GUPTA

KENNETH SWAIN

SR. ENERGY CONSULTANT
ITRON, INC.
330 MADSON PLACE
DAVIS, CA 95618-6599

NAVIGANT CONSULTING, INC.
35 IRON POINT CIRCLE, ST.
RANCHO CORDOVA, CA 95670

STUART CHANG
ENERGY SYSTEMS DEVELOPMENT, LLC
5420 DOUGLAS BLVD., STE.F
GRANITE BAY, CA 95746

CAROLYN KEHREIN
ENERGY MANAGEMENT SERVICES
2602 CELEBRATION WAY
WOODLAND, CA 95776

GEOF SYPHERS
CALIFORNIA INFILL BUILDERS ASSN. COUNCIL
2012 K STREET
SACRAMENTO, CA 95811

ASISH GAUTAM
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET, MS-22
SACRAMENTO, CA 95814

AUTUMN BERNSTEIN
DIRECTOR
CLIMATE PLAN
717 K STREET, SUITE 330
SACRAMENTO, CA 95814

BERNADETTE DEL CHIARO
CAL. SOLAR ENERGY INDUSTRIES ASSOCIATION
1107 9TH ST., STE. 820
SACRAMENTO, CA 95814

CHUCK WHITE
WASTE MANAGEMENT
915 L STREET, STE. 1430
SACRAMENTO, CA 95814

DAN L. CARROLL
ATTORNEY AT LAW
DOWNEY BRAND, LLP
621 CAPITOL MALL, 18TH FLOOR
SACRAMENTO, CA 95814

DIANA CHONG
ENERGY ANALYST
CALIFORNIA ENERGY COMMISSION
1516 9TH STREET, MS-45
SACRAMENTO, CA 95814

FARAKH NASIM
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET, MS-37
SACRAMENTO, CA 95814

JAN MCFARLAND
CAEATFA
915 CAPITOL MALL, RM. 468
SACRAMENTO, CA 95814

JOHN SHEARS
CEERT
1100 11TH STREET, SUITE 311
SACRAMENTO, CA 95814

JOSHUA NELSON
BEST BEST & KRIEGER LLP
500 CAPITOL MALL, STE. 1700
SACRAMENTO, CA 95814

KELLIE SMITH
SENATE ENERGY/UTILITIES & COMMUNICATION
STATE CAPITOL, ROOM 2195
SACRAMENTO, CA 95814

LAUREN NAVARRO
ENVIRONMENTAL DEFENSE FUND
1107 - 9TH ST., STE. 1070
SACRAMENTO, CA 95814

MARK A. LOWDER
DIR - HOUSING FINANCE
CRHMFA HOMEBUYERS FUND
1215 K STREET, STE. 1650
SACRAMENTO, CA 95814

NICOLE WRIGHT
BRAUN BLAISING MCLAUGHLIN & SMITH
915 L STREET, SUITE 1270
SACRAMENTO, CA 95814

PAYAM NARVAND
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET, MS -45
SACRAMENTO, CA 95814

SANDY MILLER
CALIFORNIA ENERGY COMMISSION
1516 9TH STREET MS NO.45
SACRAMENTO, CA 95814

STEVEN A. BRINK
VP - PUBLIC RESOURCES
CALIFORNIA FORESTRY ASSOCIATION
1215 K STREET, SUITE 1830
SACRAMENTO, CA 95814

TIM SCHMELZER
DIR. - LEGISLATIVE & REGULATORY AFFAIRS
WINE INSTITUTE
915 L STREET, STE. 1400
SACRAMENTO, CA 95814

BRYAN NEFF
CALIFORNIA ENERGY COMMISSION
1516 9TH STREET, MS-20
SACRAMENTO, CA 95814-5512

FOR: WINE INSTITUTTE

DAVID VIDAVER
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET, MS-20
SACRAMENTO, CA 95814-5512

ROD BAYBAYAN
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET
SACRAMENTO, CA 95814-5512

RONALD LIEBERT
ATTORNEY AT LAW
ELLISON SCHNEIDER & HARRIS LLP
2600 CAPITOL AVENUE, STE. 400
SACRAMENTO, CA 95816

GREGGORY L. WHEATLAND
ATTORNEY
ELLISON SCHNEIDER & HARRIS L.L.P.
2600 CAPITOL AVENUE, SUITE 400
SACRAMENTO, CA 95816-5905

MICHAEL S. DAY
PRINCIPAL
ROCKWOOD CONSULTING
2701 2ND AVE.
SACRAMENTO, CA 95818

STEVE NEBOZUK
10060 GOETHE RD.
SACRAMENTO, CA 95827

JAYSON WIMBLEY
MGR. OF ENERGY AND ENVIRONMENTAL SVCS.
DEPT. OF COMMUNITY SERVICES & DEVELOP.
2389 GATEWAY OAKS DRIVE
SACRAMENTO, CA 95833

MARC DAVIS
BARNUM & CELILLO ELECTRIC, INC.
3900 TAYLOR STREET
SACRAMENTO, CA 95838

CHUCK SOLT
LINDH & ASSOCIATES
7909 WALERQA RD., STE 112, PMB 119
ANTELOPE, CA 95843

KAREN LINDH
CALIFORNIA ONSITE GENERATION
7909 WALERGA ROAD, NO. 112, PMB 119
ANTELOPE, CA 95843

JIM BARNETT
SACRAMENTO MUNICIPAL UTILITY DISTRICT
PO BOX 15852, MS A203
SACRAMENTO, CA 95852-1803

RACHEL HUANG
SACRAMENTO MUNICIPAL UTILITY DISTRICT
PO BOX 15852, MS A353
SACRAMENTO, CA 95852-1803

STEPHEN FRANTZ
SACRAMENTO MUNICIPAL UTILITY DISTRICT
PO BOX 15852, MS A353
SACRAMENTO, CA 95852-1803

WADE HUGHES
SACRAMENTO MUNICIPAL UTILITY DISTRICT
PO BOX 15852, MS A203
SACRAMENTO, CA 95852-1803

CRAIG ANDERSON
YOUTH WITH A MISSION
ADMINISTRATION
15850 RICHARDSON SPRINGS ROAD
CHICO, CA 95973

LIBERTY UTILITIES (FORMERLY CALPECO) LLC
933 ELOISE AVENUE
SOUTH LAKE TAHOE, CA 96150

MICHAEL ALCANTAR
ALCANTAR & KAHL LLP
1300 SW 5TH AVE., STE 1750
PORTLAND, OR 97201

MIKE DOOLEY
VP OF MARKETING
AE SOLAR ENERGY, INC.
PO BOX 7348
BEND, OR 97708-7348

TOM ECKHART
CEO
CAL-UCONS
10612 NE 46TH STREET
KIRKLAND, WA 98033
FOR: CAL-UCONS

JENNIFER HOLMES
ENERGY MARKET INNOVATIONS INC.
83 COLUMBIA STREET, SUITE 400
SEATTLE, WA 98104-1416

KURT SCHEUERMANN
ITRON, INC.
603 OFFICERS ROW
VANCOUVER, WA 98661

BRENDA LATTER
ITRON INC.
603 OFFICERS ROW
VANCOUVER, WA 98661-3837
FOR: ITRON INC.

State Service

ALOKE GUPTA
CALIFORNIA PUBLIC UTILITIES COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

AUDREY LEE
EXEC
CALIFORNIA PUBLIC UTILITIES COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

DAVID B. PECK
CPUC - ORA
ELECTRICITY PRICING & CUSTOMER PROGRAM
EMAIL ONLY
EMAIL ONLY, CA 00000

JASON PERKINS
CALIFORNIA PUBLIC UTILITIES COMMISSION
ENERGY DIVISION
EMAIL ONLY
EMAIL ONLY, CA 00000

JORDAN. PARRILLO
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

MARY CLAIRE EVANS
CALIFORNIA PUBLIC UTILITIES COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

MICHAEL COLVIN
ADVISOR - ENERGY
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

NICOLAS L. CHASET
SPECIAL ADVISOR DISTRIBUTED ENERGY RES.
CPUC
OFFICE OF GOV. ED. G. BROWN, JR.
EMAIL ONLY
EMAIL ONLY, CA 00000

RACHEL PETERSON
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

SARA M. KAMINS
CALIFORNIA PUBLIC UTILITIES COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

SARAH TAHERI
CALIFORNIA ENERGY COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

SCOTT MURTISHAW
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

SHERRILL NIEDICH
RENEWABLE ENERGY OFFICE
CALIFORNIA ENERGY COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

TONY MARINO
OFFICE OF SENATOR JERRY HILL
EMAIL ONLY
EMAIL ONLY, CA 00000

VALERIE KAO
CALIFORNIA PUBLIC UTILITIES COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

WERNER BLUMER
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000

JAMES LOEWEN
CALIF PUBLIC UTILITIES COMMISSION
DEMAND SIDE PROGRAMS BRANCH
320 West 4th Street Suite 500
Los Angeles, CA 90013

ANNE E. SIMON
CALIF PUBLIC UTILITIES COMMISSION
DIVISION OF ADMINISTRATIVE LAW JUDGES
ROOM 5104
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ARTHUR J. O'DONNELL
CALIF PUBLIC UTILITIES COMMISSION
INFRASTRUCTURE PLANNING AND PERMITTING B
ROOM 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

DAMON A. FRANZ
CALIF PUBLIC UTILITIES COMMISSION
PROCUREMENT STRATEGY AND OVERSIGHT BRANC
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

DOROTHY DUDA
CALIF PUBLIC UTILITIES COMMISSION

EDWARD F. RANDOLPH
CALIF PUBLIC UTILITIES COMMISSION

DIVISION OF ADMINISTRATIVE LAW JUDGES
ROOM 5110
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ENERGY DIVISION
ROOM 4004
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

EHREN SEYBERT
CALIF PUBLIC UTILITIES COMMISSION
DEMAND SIDE PROGRAMS BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

GABRIEL PETLIN
CALIF PUBLIC UTILITIES COMMISSION
DEMAND SIDE ANALYSIS BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JEANNE CLINTON
CALIF PUBLIC UTILITIES COMMISSION
EXECUTIVE DIVISION
ROOM 5221
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JEANNE MCKINNEY
CALIF PUBLIC UTILITIES COMMISSION
DIVISION OF ADMINISTRATIVE LAW JUDGES
ROOM 5011
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JESSICA T. HECHT
CALIF PUBLIC UTILITIES COMMISSION
DIVISION OF ADMINISTRATIVE LAW JUDGES
ROOM 5113
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JOE COMO
CALIF PUBLIC UTILITIES COMMISSION
ORA - ADMINISTRATIVE BRANCH
ROOM 4201
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

KARIN M. HIETA
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PLANNING & POLICY BRANCH
ROOM 4102
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

KATHERINE MACDONALD
CALIF PUBLIC UTILITIES COMMISSION
DIVISION OF ADMINISTRATIVE LAW JUDGES
ROOM 5042
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

LISA PAULO
CALIF PUBLIC UTILITIES COMMISSION
DEMAND SIDE ANALYSIS BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MELICIA CHARLES
CALIF PUBLIC UTILITIES COMMISSION
EXECUTIVE DIVISION
ROOM 5212
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

RACHEL ANN PETERSON
CALIF PUBLIC UTILITIES COMMISSION
EXECUTIVE DIVISION
ROOM 5202
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

RADU CIUPAGEA
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
ROOM 4104
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

RAHMON MOMOH
CALIF PUBLIC UTILITIES COMMISSION
UTILITY & PAYPHONE ENFORCEMENT BRANCH
AREA 2-E
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

REGINA DEANGELIS
CALIF PUBLIC UTILITIES COMMISSION
DIVISION OF ADMINISTRATIVE LAW JUDGES
ROOM 5105
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ROBERT LEVIN
CALIF PUBLIC UTILITIES COMMISSION
DEMAND SIDE ANALYSIS BRANCH
ROOM 4102
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

SEAN A. SIMON
CALIF PUBLIC UTILITIES COMMISSION
PROCUREMENT STRATEGY AND OVERSIGHT BRANC
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

SHANNON O'ROURKE
CALIF PUBLIC UTILITIES COMMISSION
PROCUREMENT STRATEGY AND OVERSIGHT BRANC
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

THOMAS ROBERTS
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
ROOM 4108
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

TIM G. DREW
CALIF PUBLIC UTILITIES COMMISSION
DEMAND SIDE PROGRAMS BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

XIAN "CINDY" LI
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
ROOM 4104
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

GARY COLLORD
STATIONARY SOURCE DIVISION
CALIFORNIA AIR RESOURCES BOARD
1001 I STREET, PO BOX 2815
SACRAMENTO, CA 95812

JOHN MATHIAS
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET
SACRAMENTO, CA 95814

LAWRENCE LINGBLOOM
ASSEMBLY NAT. RESOURCES COMMITTEE
1020 N STREET, ROOM 164
SACRAMENTO, CA 95814

LE-QUYEN NGUYEN
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET
SACRAMENTO, CA 95814

MATT COLDWELL
CALIFORNIA ENERGY COMMISSION
ELECTRICITY ANALYSIS OFFICE
1516 NINTH STREET, MS-20
SACRAMENTO, CA 95814

REBECCA TSAI-WEI LEE
CALIF PUBLIC UTILITIES COMMISSION
ORA - ADMINISTRATIVE BRANCH
770 L Street, Suite 1250
Sacramento, CA 95814

GABRIEL HERRERA
OFFICE OF CHIEF COUNSEL
CALIFORNIA ENERGY COMMISSION
1516 NINTH STREET, MS 14
SACRAMENTO, CA 95814-5512

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Advice Filing List
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