

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



July 3, 2014

**Advice Letter: 3482-G/4436-E**

Brian Cherry  
Vice President, Regulation and Rates  
Pacific Gas and Electric Company  
P.O. Box 770000  
San Francisco, CA 94177

**SUBJECT: ESTABLISH GAS PRELIMINARY STATEMENT PART DC, ENERGY DATA CENTER MEMORANDUM ACCOUNT AND ELECTRIC PRELIMINARY STATEMENT GI, ENERGY DATA CENTER MEMORANDUM ACCOUNT PURSUANT TO D.14-05-016**

Dear Mr. Cherry:

Advice Letter 3482-G/4436-E is effective as of May 5, 2014.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph  
Director, Energy Division



Brian K. Cherry  
Vice President  
Regulatory Relations

Pacific Gas and Electric Company  
77 Beale St., Mail Code B10C  
P.O. Box 770000  
San Francisco, CA 94177

Fax: 415.973.7226

June 5, 2014

**Advice 3482-G/4436-E**

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

**Subject: Establish Gas Preliminary Statement Part DC, *Energy Data Center Memorandum Account – Gas*, and Electric Preliminary Statement Part GI, *Energy Data Center Memorandum Account - Electric*, Pursuant to Decision 14-05-016**

Pacific Gas and Electric Company (PG&E) submits for filing revisions to its gas and electric tariffs. The affected gas and electric tariff sheets are included in the enclosed Attachment 1.

**Purpose**

In compliance with California Public Utility Commission (Commission or CPUC) Decision (D.) 14-05-016 (the Decision), which adopted rules to provide access to energy usage data while protecting privacy of personal data, PG&E submits this advice letter to establish a new memorandum account, effective the date of issuance of the Decision, to record the incremental costs associated with implementing the programs in this Decision, as authorized in Ordering Paragraph (OP) 13.

**Background**

The Commission issued the Decision on May 5, 2014. The Decision adopts rules that provide access to energy usage and usage-related data to local government entities, researchers, and state and federal agencies under conditions that protect customer privacy and confidentiality. The Decision also directs the Investor Owned Utilities<sup>1</sup> to post on their website on a calendar quarterly basis, certain aggregated customer usage data. The data shall be published for each customer class (residential, commercial, agricultural, or industrial).

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<sup>1</sup> The Investor Owned Utilities include Pacific Gas and Electric Company, Southern California Edison Company, Southern California Gas Company and San Diego Gas & Electric Company.

### **Tariff Revisions**

OP 13 of the Decision authorizes PG&E to “establish a memorandum account to record the incremental costs associated with implementing the programs in this decision. The memorandum account shall be effective as of the date of the issuance of this decision. [PG&E] is authorized to seek recovery of costs booked to this memorandum account via an application or in a general rate case proceeding and should demonstrate that the costs are reasonable and incremental to current revenue requirements. In addition, ongoing costs found reasonable and incremental will be reflected in revenue requirements following the utility’s next general rate case proceeding.”

To facilitate PG&E’s obligations as set forth in OP 13 of the Decision, PG&E proposes the establishment of two new memorandum accounts:

1. Gas Preliminary Statement Part DC, Energy Data Center Memorandum Account - Gas (EDCMA-G)
2. Electric Preliminary Statement Part GI, Energy Data Center Memorandum Account - Electric (EDCMA-E)

### **Protests**

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, facsimile or E-mail, no later than **June 25, 2014**, which is 20 days after the date of this filing. Protests must be submitted to:

CPUC Energy Division  
ED Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, California 94102

Facsimile: (415) 703-2200  
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests should also be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

Brian K. Cherry  
Vice President, Regulatory Relations  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10C  
P.O. Box 770000  
San Francisco, California 94177  
Facsimile: (415) 973-7226  
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Rule 7.4.). The protest shall contain the following information:

1. specification of the advice letter protested;
2. grounds for the protest;
3. supporting factual information or legal argument;
4. name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and
5. statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Rule 3.11).

### **Effective Date**

PG&E requests that this Tier 1 advice letter become effective **May 5, 2014**, which is the issuance date of the Decision.

### **Notice**

In accordance with General Order 96-B, Rule 4, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list and the parties on the service list for Phase III, R.08-12-009. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process\_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter filings can also be accessed electronically at: <http://www.pge.com/tariffs>.



Vice President, Regulatory Relations

Attachments

cc: Service List R.08-12-009, Phase III

# CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **Pacific Gas and Electric Company (ID U39 M)**

Utility type:

ELC

GAS

PLC

HEAT

WATER

Contact Person: **Shirley Wong**

Phone #: **(415) 972-5505**

E-mail: **slwb@pge.com and PGETariffs@pge.com**

EXPLANATION OF UTILITY TYPE

(Date Filed/ Received Stamp by CPUC)

ELC = Electric

GAS = Gas

PLC = Pipeline

HEAT = Heat

WATER = Water

Advice Letter (AL) #: **3482-G/4436-E**

Tier: **1**

Subject of AL: **Establish Gas Preliminary Statement Part DC, Energy Data Center Memorandum Account - Gas, and Electric Preliminary Statement Part GI, Energy Data Center Memorandum Account - Electric, Pursuant to Decision 14-05-016**

Keywords (choose from CPUC listing): **Compliance, Memorandum Account**

AL filing type:  Monthly  Quarterly  Annual  One-Time  Other \_\_\_\_\_

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: **Decision 14-05-016**

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: **No**

Summarize differences between the AL and the prior withdrawn or rejected AL:

Is AL requesting confidential treatment? If so, what information is the utility seeking confidential treatment for: **No**

Confidential information will be made available to those who have executed a nondisclosure agreement: **N/A**

Name(s) and contact information of the person(s) who will provide the nondisclosure agreement and access to the confidential information: \_\_\_\_\_

Resolution Required?  Yes  No

Requested effective date: **May 5, 2014**

No. of tariff sheets: **6**

Estimated system annual revenue effect (%): **N/A**

Estimated system average rate effect (%): **N/A**

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: **New Gas Preliminary Statement Part DC, Energy Data Center Memorandum Account - Gas, and new Electric Preliminary Statement Part GI, Energy Data Center Memorandum Account - Electric**

Service affected and changes proposed: **See advice letter section for "Tariff Revisions"**.

Protests, dispositions, and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division

ED Tariff Unit

505 Van Ness Ave., 4th Floor

San Francisco, CA 94102

E-mail: **EDTariffUnit@cpuc.ca.gov**

Pacific Gas and Electric Company

Attn: Brian K. Cherry, Vice President, Regulatory Relations

77 Beale Street, Mail Code B10C

P.O. Box 770000

San Francisco, CA 94177

E-mail: **PGETariffs@pge.com**

**ATTACHMENT 1  
Advice 3482-G**

**Cal P.U.C.  
Sheet No.**

**Title of Sheet**

**Cancelling Cal  
P.U.C. Sheet No.**

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31288-G      GAS PRELIMINARY STATEMENT PART DC  
ENERGY DATA CENTER MEMORANDUM  
ACCOUNT - GAS  
Sheet 1

31289-G      GAS TABLE OF CONTENTS  
Sheet 1

31286-G

31290-G      GAS TABLE OF CONTENTS  
Sheet 5

31174-G

**ATTACHMENT 1  
Advice 4436-E**

**Cal P.U.C.  
Sheet No.**

**Title of Sheet**

**Cancelling Cal  
P.U.C. Sheet No.**

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33940-E      ELECTRIC PRELIMINARY STATEMENT PART GI  
ENERGY DATA CENTER MEMORANDUM  
ACCOUNT - ELECTRIC  
Sheet 1

33941-E      ELECTRIC TABLE OF CONTENTS  
Sheet 1

33938-E

33942-E      ELECTRIC TABLE OF CONTENTS  
PRELIMINARY STATEMENT  
Sheet 18

33939-E



**GAS PRELIMINARY STATEMENT PART DC**  
**ENERGY DATA CENTER MEMORANDUM ACCOUNT - GAS**

Sheet 1 (N)  
 (N)

DC. ENERGY DATA CENTER MEMORANDUM ACCOUNT - GAS (EDCMA-G)

(N)

1. **PURPOSE:** The purpose of the Energy Data Center Memorandum Account - Gas (EDCMA-G) is to record the incremental costs associated with implementing the programs set forth in Decision (D.) 14-05-016. Costs that can be attributed specifically to gas service will be recorded to this account. General costs that cannot be attributed specifically either to providing gas service or electric service will be allocated 55% electric and 45% gas.
2. **APPLICABILITY:** The EDCMA-G shall apply to all gas customer classes, except for those schedules or contracts specifically excluded by the Commission.
3. **REVISION DATE:** Disposition of the balances in this account will be through an application or a General Rate Case proceeding, or as otherwise authorized by the Commission.
4. **RATES:** The EDCMA-G does not have a rate component.
5. **ACCOUNTING PROCEDURES:** The following entries shall be made to this account at the end of each month or as applicable:
  - a. A debit/(credit) entry equal to the incremental actual expenses;
  - b. A debit/(credit) entry equal to the revenue requirement, excluding Franchise Fees and Uncollectible Allowance Expense (FF&U), based on incurred capital costs. Capital-related revenue requirements include depreciation expense, return on investment, federal and state income taxes, and property taxes associated with the costs of installed equipment;
  - c. A debit/(credit) entry, as appropriate, to record the transfer of amounts to or from other accounts as approved by the Commission, and
  - d. A debit/(credit) entry, as appropriate, each month equal to interest on the average balance in the account at the beginning of the month and the balance after the above entries, at a rate equal to one-twelfth of the interest rate on three-month Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

(N)



**GAS TABLE OF CONTENTS**

Sheet 1

<b>TITLE OF SHEET</b>	<b>CAL P.U.C. SHEET NO.</b>	
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Rate Schedules .....	31248,31212-G	
Preliminary Statements.....	31287,31290-G	(T)
Rules .....	31087-G	
Maps, Contracts and Deviations.....	29288-G	
Sample Forms .....	30592,30323-30326,30439,30327-G	

(Continued)

Advice Letter No: 3482-G  
 Decision No. 14-05-016

Issued by  
**Brian K. Cherry**  
 Vice President  
 Regulatory Relations

Date Filed June 5, 2014  
 Effective May 5, 2014  
 Resolution No. \_\_\_\_\_



**GAS TABLE OF CONTENTS**

Sheet 5

<b>PART</b>	<b>TITLE OF SHEET</b>	<b>CAL P.U.C. SHEET NO.</b>
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Part AE	Core Pipeline Demand Charge Account.....	29525,30644-G
Part AG	Core Firm Storage Account.....	2888-G
Part AN	Hazardous Substance Mechanism.....	23281-23283,16693-16694-G
Part AW	Self-Generation Program Memorandum Account .....	24767-G
Part BA	Public Purpose Program-Energy Efficiency.....	23360-23361-G
Part BB	Public Purpose Program Memorandum Account .....	23362-23363-G
Part BH	Public Purpose Program Surcharge-Low Income Energy Efficiency Balancing Account.....	23364-G
Part BI	Public Purpose Program Surcharge-Research, Development and Demonstration Balancing Account.....	23365,23366-G
Part BL	Noncore Distribution Fixed Cost Account.....	28415-G
Part BP	SmartMeter Project Balancing Account-Gas.....	24123-24124-G
Part BQ	Pension Contribution Balancing Account .....	24853,24224-G
Part BS	Climate Balancing Account .....	29772-G
Part BT	Non-Tariffed Products and Services Balancing Account.....	26710-G
Part BW	Energy Efficiency 2009 – 2011 Memorandum Account.....	28304,27419-G
Part BY	On-Bill Financing Balancing Account (OBFBA) .....	28305-G
Part BZ	Gas Disconnection Memorandum Account .....	28046-G
Part CA	California Solar Initiative Thermal Program Memorandum Account.....	28670,28060-G
Part CB	CARE/TANF Balancing Account.....	28103-G
Part CE	San Bruno Independent Review Panel Memorandum Account (SBIRPMA) .....	28559-G
Part CE	San Bruno Independent Review Panel Memorandum Account (SBIRPMA) .....	28559-G
Part CF	Meter Reading Costs Memorandum Account.....	28599-G
Part CG	Distribution Integrity Management Expense Memorandum Account.....	28641-G
Part CI	AB32 Cost of Implementation Fee Memorandum Account – Gas .....	28673-G
Part CK	TID Almond Power Plant Balancing Account .....	28889-G
Part CL	Integrity Management Expense Balancing Account .....	28891-G
Part CM	Gas Operational Cost Balancing Account .....	30645-30646-G
Part CN	Topock Adder Projects Balancing Account .....	28893-G
Part CO	Adjustment Mechanism For Costs Determined In Other Proceedings .....	28894-28897-G
Part CP	Gas Transmission & Storage Revenue Sharing Mechanism.....	28898,30647-30649-G
Part CQ	Gas Distribution Integrity Management Expense Balancing Account.....	29050-G
Part CR	Gas Meter Reading Costs Balancing Account .....	29058-G*
Part CS	Tax Act Memorandum Account – Gas .....	30271,30272-G
Part CT	Low Income 2012 Memorandum Account (LIMA) .....	29350, 29351-G
Part CU	SmartMeter™ Opt-Out Memorandum Account – Gas (SOMA-G) .....	29518, 29519-G
Part CV	Revised Customer Energy Statement Balancing Account - Gas (RCESBA-G) .....	29617-G
Part CW	Gas Pipeline Expense and Capital Balancing Account .....	30509-30511-G
Part CX	Core Gas Pipeline Safety Balancing Account .....	30512, 30513-G
Part CY	NonCore Gas Pipeline Safety Balancing Account.....	30514, 30515-G
Part CZ	California Energy Systems for the 21st Century Balancing Account .....	30264*-G
Part DA	Statewide Marketing, Education and Outreach Expenditure Balancing Account.....	30434-G
Part DC	Energy Data Center Memorandum Account – Gas.....	<b>31288-G</b> (N)

(Continued)



**ELECTRIC PRELIMINARY STATEMENT PART GI**  
**ENERGY DATA CENTER MEMORANDUM ACCOUNT - ELECTRIC**

Sheet 1 (N)  
 (N)

GI. Energy Data Center Memorandum Account - Electric (EDCMA-E)

(N)

1. **PURPOSE:** The purpose of the Energy Data Center Memorandum Account – Electric (EDCMA-E) is to record the incremental costs associated with implementing the programs set forth in Decision (D.) 14-05-016. Costs that can be attributed specifically to electric service will be recorded to this account. General costs that cannot be attributed specifically either to providing gas service or electric service will be allocated 55% electric and 45% gas.
2. **APPLICABILITY:** The EDCMA-E applies to all electric customer classes, except for those schedules or contracts specifically excluded by the Commission.
3. **REVISION DATE:** Disposition of the balances in this account shall be through an application or a General Rate Case proceeding, or as otherwise authorized by the Commission.
4. **RATES:** The EDCMA-E does not have a rate component.
5. **ACCOUNTING PROCEDURES:** The following entries shall be made to this account at the end of each month or as applicable:
  - a. A debit/(credit) entry equal to the incremental actual expenses;
  - b. A debit/(credit) entry equal to the revenue requirement, excluding Franchise Fees and Uncollectible Allowance Expense (FF&U), based on incurred capital costs. Capital-related revenue requirements include depreciation expense, return on investment, federal and state income taxes, and property taxes associated with the costs of installed equipment;
  - c. A debit/(credit) entry, as appropriate, to record the transfer of amounts to or from other accounts as approved by the Commission, and
  - d. A debit/(credit) entry, as appropriate, each month equal to interest on the average balance in the account at the beginning of the month and the balance after the above entries, at a rate equal to one-twelfth of the interest rate on three-month Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

(N)



**ELECTRIC TABLE OF CONTENTS**

Sheet 1

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	Preliminary Statements.....	33840,32706,30376,32544,32398,33893,33670, <b>33942-E</b>	(T)
	Rules.....	33841,32425,33725-E	
	Maps, Contracts and Deviations.....	33253-E	
	Sample Forms.....	32777,32429,32726,33726,32504,33654,33209,32506,32648,32437,32508,32439-E	

(Continued)

Advice Letter No: 4436-E  
 Decision No. 14-05-016

Issued by  
**Brian K. Cherry**  
 Vice President  
 Regulatory Relations

Date Filed June 5, 2014  
 Effective May 5, 2014  
 Resolution No. \_\_\_\_\_



**ELECTRIC TABLE OF CONTENTS**  
**PRELIMINARY STATEMENT**

Sheet 18

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Part GB	Greenhouse Gas Revenue Balancing Account .....	32421-E
Part GC	California Energy Systems for the 21 <sup>st</sup> Century Balancing Account .....	.33937-E
Part GD	Smart Grid Pilot Deployment Project Balancing Account .....	32540-32542-E
Part GE	Statewide Marketing, Education and Outreach Expenditure Balancing Account .....	32643-E
Part GF	Customer Data Access Balancing Account – Electric .....	33136-E
Part GG	Hercules Safety and Service Enhancements Memorandum Account (HSSEMA) .....	33658*-E
Part GI	Energy Data Center Memorandum Account – Electric.....	<b>33940-E</b> (N)

(Continued)

**PG&E Gas and Electric  
Advice Filing List  
General Order 96-B, Section IV**

AT&T	Douglass & Liddell	Occidental Energy Marketing, Inc.
Alcantar & Kahl LLP	Downey & Brand	OnGrid Solar
Anderson & Poole	Ellison Schneider & Harris LLP	Pacific Gas and Electric Company
BART	G. A. Krause & Assoc.	Praxair
Barkovich & Yap, Inc.	GenOn Energy Inc.	Regulatory & Cogeneration Service, Inc.
Bartle Wells Associates	GenOn Energy, Inc.	SCD Energy Solutions
Braun Blasing McLaughlin, P.C.	Goodin, MacBride, Squeri, Schlotz & Ritchie	SCE
California Cotton Ginners & Growers Assn	Green Power Institute	SDG&E and SoCalGas
California Energy Commission	Hanna & Morton	SPURR
California Public Utilities Commission	In House Energy	San Francisco Public Utilities Commission
California State Association of Counties	International Power Technology	Seattle City Light
Calpine	Intestate Gas Services, Inc.	Sempra Utilities
Casner, Steve	K&L Gates LLP	SoCalGas
Cenergy Power	Kelly Group	Southern California Edison Company
Center for Biological Diversity	Linde	Spark Energy
City of Palo Alto	Los Angeles County Integrated Waste Management Task Force	Sun Light & Power
City of San Jose	Los Angeles Dept of Water & Power	Sunshine Design
Clean Power	MRW & Associates	Tecogen, Inc.
Coast Economic Consulting	Manatt Phelps Phillips	Tiger Natural Gas, Inc.
Commercial Energy	Marin Energy Authority	TransCanada
Cool Earth Solar, Inc.	McKenna Long & Aldridge LLP	Utility Cost Management
County of Tehama - Department of Public Works	McKenzie & Associates	Utility Power Solutions
Crossborder Energy	Modesto Irrigation District	Utility Specialists
Davis Wright Tremaine LLP	Morgan Stanley	Verizon
Day Carter Murphy	NLine Energy, Inc.	Water and Energy Consulting
Defense Energy Support Center	NRG Solar	Wellhead Electric Company
Dept of General Services	Nexant, Inc.	Western Manufactured Housing Communities Association (WMA)
Division of Ratepayer Advocates	North America Power Partners	