July 25, 2013

Advice Letter 3394-G/4240-E

Brian K. Cherry
Vice President, Regulation and Rates
Pacific Gas and Electric Company
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Subject: Proposed Revisions to the California Solar Initiative-Thermal (CSI-Thermal) Program Handbook to Incorporate Program Changes Directed by D.13-02-018 and Set Forth in Appendix A to D.13-02-018 and to Further Update and Restructure the CSI-Thermal Program Handbook

Dear Mr. Cherry:

Advice Letter 3394-G/4240-E is effective July 26, 2013.

Sincerely,

Edward F. Randolph, Director
Energy Division
June 26, 2013

Advice No. 39
(California Center for Sustainable Energy)

Advice No. 3394-G/4240-E
(Pacific Gas and Electric Company – U 39 M)

Advice No. 2917-E
(Southern California Edison Company – U 338-E)

Advice No. 4508
(Southern California Gas Company – U 904-G)

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA
ENERGY DIVISION

SUBJECT: Proposed Revisions to the California Solar Initiative-Thermal (CSI-Thermal) Program Handbook to Incorporate Program Changes directed by Decision (D.) 13-02-018 and set forth in Appendix A to D.13-02-018 and to Further Update and Restructure the CSI-Thermal Program Handbook

The California Center for Sustainable Energy (CCSE), on behalf of Pacific Gas and Electric Company (PG&E), Southern California Edison Company (SCE), and Southern California Gas Company (SCG), hereby submits this advice filing to propose revisions to the CSI-Thermal Program Handbook in compliance with the direction in California Public Utilities Commission (CPUC) D. 13-02-018 to incorporate the program changes set forth in Appendix A to D.13-02-018, as well as to propose additional revisions to further update and restructure the CSI-Thermal Program Handbook.

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BACKGROUND

In late 2007, Assembly Bill (AB) 1470 authorized the creation of a $250 million incentive program to promote the installation of 200,000 solar water heating (SWH) systems in homes and businesses that displace the use of natural gas by 2017. In order to implement AB 1470, on January 21, 2010, the CPUC issued D.10-01-022, which established the CSI-Thermal Program to provide SWH incentives to qualifying systems that displace natural gas, electricity, or propane. Section 14.2 of D.10-01-022 states:

On an ongoing basis, in response to program experience and evaluation, or when a Commission decision or statutory change requires handbook updates, the PAs shall submit CSI Thermal Program Handbook changes through the advice letter process.2

Subsequently, on February 28, 2013, the CPUC issued D.13-02-018, which modifies D.10-01-022 to provide CSI-Thermal Program incentives to process heat applications, solar cooling technologies, space heating technologies and systems that combine multiple applications. In addition, D.13-02-018 creates a performance-based incentive (PBI) system that will pay CSI-Thermal Program incentives based on actual metered energy delivered to the facility.

PROPOSED AMENDMENTS TO THE CSI-THERMAL PROGRAM HANDBOOK

This advice filing seeks to revise sections of the CSI-Thermal Program Handbook to incorporate the program changes set forth in Appendix A to D.13-02-018, as well as to propose additional revisions to further update and restructure the CSI-Thermal Program Handbook. The Handbook has been modified to include expanded thermal applications and it has been re-formatted to better align the inclusion of other thermal technologies with a layout that provides users the ability to quickly identify program requirements based on end-use. The proposed revisions appear in the CSI-Thermal Program Handbook included in Attachment A to this filing. A summary of the changes and the affected sections of the CSI-Thermal Program Handbook are noted in the following table:

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### Payment of Incentives

<table>
<thead>
<tr>
<th>Previous Policy Adopted in Decision 10-01-022</th>
<th>New Policy Adopted in Decision 13-02-018</th>
<th>Affected Section(s) in the CSI-Thermal Program Handbook</th>
</tr>
</thead>
<tbody>
<tr>
<td>Systems &gt; 250 kWth: 70% is paid up-front based on calculator; balance is paid after 1 year of system performance metering. Systems &lt; 250 kWth: Program provides a lump-sum, up-front based on predicted performance in incentive calculator. ▪ Non-standard system types must meter hot water load for 60 days before applying to justify load profiles.</td>
<td>Systems &gt; 250 kWth: Required to take PBI, paid quarterly over two years. Systems &lt; 250 kWth: Applicants with standard system types and load shapes already included in the multi-family/commercial calculator have the option of taking an up-front incentive or PBI. ▪ The PAs may require that systems types not already built into the incentive calculator must take PBI. ▪ All process heat, solar cooling and combination systems must take PBI.</td>
<td>Sections 4.6, 4.8</td>
</tr>
</tbody>
</table>

### Process Heat

| Process heat systems that do not directly consume the solar heated water but instead use the water as a medium to carry heat for other purposes are not eligible for incentives | All process heat applications are now eligible. Process heat must take PBI. ▪ There is no limit on the total amount of incentive dollars the program may provide to process heat in any incentive step. ▪ Process heat systems that displace electricity or propane are eligible. | Section 4.1.1 (Chapter 4) |

### Solar Cooling

| No solar cooling systems are eligible for incentives. | Solar assisted absorption chillers with natural gas backup are now eligible for incentives. Solar cooling systems must take PBI. | Section 4.1.2 (Chapter 4) |

### Commercial combination systems

| Systems are eligible, but only for the hot water portion of energy savings. | Additional savings from space heating and cooling would be eligible for incentive payments. ▪ Those systems must take PBI payments. | Section 4.1.4 (Chapter 4) |

### TIER DESIGNATION

Pursuant to General Order (GO) 96-B, Energy Industry Rule 5.2, this advice letter is submitted with a Tier 2 designation.

### PROTESTS

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or electronically, any of which must be received no later than July 16, 2013,
which is twenty (20) days after the filing of this Advice Letter. Protests should be mailed to:

CPUC Energy Division  
Tariff Files, Room 4005  
DMS Branch  
505 Van Ness Avenue  
San Francisco, CA 94102  
Facsimile: (415) 703-2200  
E-mail: EDTariffUnit@cpuc.ca.gov

Copies should also be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

A copy of the protest should also be sent via e-mail, U.S. mail, and by facsimile to CCSE at the address shown below on the same date it is mailed or delivered to the Commission:

Sachu Constantine  
Director of Policy  
California Center for Sustainable Energy  
9325 Sky Park Court, Suite 100  
San Diego, CA 92123  
Facsimile: (858) 244-1178  
E-mail: sachu.constantine@energycenter.org

There are no restrictions as to who may file a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

**EFFECTIVE DATE**

CCSE requests that this advice filing become effective on regular notice, July 26, 2013, which is 30 calendar days after the date of filing.

**NOTICE**

CCSE is providing a copy of this Advice Letter to service list R.12-11-005.

Sachu Constantine  
Director of Policy  
California Center for Sustainable Energy

Attachments:  
Attachment A – Revised CSI-Thermal Program Handbook

cc: Service List R.12-11-005
On behalf of the California Solar Initiative-Thermal (CSI-Thermal) Program Administrators, please find CCSE Advice Letter 39 / PG&E Advice Letter 3394-G/4240-E / SCE Advice Letter 2917-E / SCG Advice Letter 4508, an advice filing to propose revisions to the CSI-Thermal Program Handbook in compliance with Ordering Paragraph 2 of California Public Utilities Commission Decision 13-02-018 to incorporate the program changes set forth in Appendix A to that Decision, as well as to propose additional revisions to further update and restructure the CSI-Thermal Program Handbook.

Due to the size of Attachment A, the revised CSI-Thermal Program Handbook, rather than providing a hard copy of the document, we instead provide notice that Attachment A may be viewed at:


If you would like to request a hard copy of the revised version of the CSI-Thermal Program Handbook, please contact Sephra Ninow via e-mail at sephra.ninow@energycenter.org or via telephone at 858-244-1186.

Thank you!
CERTIFICATE OF SERVICE

I hereby certify that I have this day served a copy of this CCSE ADVICE LETTER 39 / PG&E ADVICE LETTER 3394-G/4240-E / SCE ADVICE LETTER 2917-E / SCG ADVICE LETTER 4508, on all known parties of record in this proceeding by delivering a copy via email to the current service list for R.12-11-005 or by delivering a copy via U.S. First Class mail to those members of the current service list for R.12-11-005 with no or undeliverable email addresses.

Executed on June 26, 2013, in San Diego, CA.

[Signature]

Sephra Ninow
Regulatory Affairs Manager
California Center for Sustainable Energy
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San Diego, CA  92123
Tel: (858) 244-1177
sephra.ninow@energycenter.org
CALIFORNIA PUBLIC UTILITIES COMMISSION
Service Lists

PROCEEDING: R1211005 - CPUC - OIR REGARDING
FILER: CPUC
LIST NAME: LIST
LAST CHANGED: JUNE 24, 2013

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About Comma-delimited Files

Back to Service Lists Index

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<table>
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<tr>
<th>Company</th>
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<tr>
<td>PIERRE BULL</td>
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<td>NAVIGANT CONSULTING INC</td>
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<td>1 MARKET ST., SPEAR ST. TOWER, ST. 1200</td>
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CALIFORNIA PUBLIC UTILITIES COMMISSION
<table>
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<td>Western Manufactured Housing</td>
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