

## You'll need:

- Residential Rebates Catalog
- PG&E Bill
- Proof(s) of Purchase



## Need help?

Call the Smarter Energy Line at **1-800-933-9555** or visit [pge.com/rebates](http://pge.com/rebates)

Por favor llamar al **1-800-660-6789** para información en español.

請致電 **1-800-893-9555** 中文信息。

# PG&E Energy-Efficiency Rebates for your Home

Pacific Gas and Electric Company (PG&E) offers rebates on many energy-efficient products and improvements for your home. When you purchase and install these qualifying products, you can save energy and money while reducing your impact on the environment.

## Rebates

We offer rebates on many energy-efficient products and improvements for your home. Learn more at [pge.com/rebates](http://pge.com/rebates).

## Eligibility

Verify that the product(s) you are going to install meet(s) eligibility requirements. A comprehensive list of requirements can be found in the Residential Rebate Catalog at [pge.com/rebates](http://pge.com/rebates).

## Purchase and installation

You must purchase and install your qualifying product(s) during the rebate eligibility term from January 1, 2017 to December 31, 2017. Term duration and product eligibility may be subject to change. Product(s) must be installed and operational before submitting your application. All rebate applications must be received within 60 days from date of purchase.

## How to apply

- Apply online** for faster rebate processing with the option to upload your proof(s) of purchase. Visit [pge.com/myhome/erebates](http://pge.com/myhome/erebates) to complete the online application.
- Apply by mail** using the paper application.
  - Only complete applications can be processed.** You will need to refer to your PG&E bill or account information and proof(s) of purchase.
  - Include copy of proof(s) of purchase.** Please retain the original document(s) for your records. Refer to the Proof of Purchase Requirements section for more information.
  - Sign** the application.
  - Make copies** of all documentation for your records.
  - Mail** your completed application within 60 days of purchase, and **include the proof(s) of purchase.** Postmark date deadline is March 1, 2018, but may be subject to change.

### Mail to:

PG&E Residential Rebates Program  
Application Management Center  
P.O. Box 7265  
San Francisco, CA 94120-7265

A rebate check is generally mailed six to eight weeks after PG&E receives a completed application with all required documentation.

This application covers products installed at ONE address. If you are applying for rebates for more than one address, please use separate applications.

## Terms and Conditions

1. To be eligible for a rebate in accordance with this application, I must be a customer of Pacific Gas and Electric Company (PG&E) with an active meter and be installing a qualified product(s). All references to the term "install, installation or similar phrases" shall mean that the product is completely installed and is entirely functional and operational.
2. I understand for each product installed the requirement is to complete a separate application for each individual address and Service ID number.
3. I understand the rebate availability term is from January 1, 2017 through December 31, 2017 ("Term"). The Term may be extended upon approval by the California Public Utilities Commission (CPUC). Products purchased and installed within the Term, submitted to PG&E within 60 days of purchase, and according to application instructions are eligible for a rebate, provided rebate funding is still available. Funding is available on a first-come, first-serve basis.
4. Rebate offerings and rebate amounts may change without notice during the Term. Resale products, rebuilt, rented or leased less than five years, received from warranty or insurance claims, exchanged, won as a prize, or new parts installed in existing products, do not qualify for any rebate. The terms and the application requirements may be modified or terminated without prior notice. Complete applications must be submitted to PG&E within 60 days of purchase, according to application instructions, and no later than March 1, 2018.
5. I understand only complete applications can be processed for rebates. Failure to submit a complete application may result in rejection of a filed application. Complete applications must include all required application information, a signature, proof(s) of purchase and other required documentation for all products as referenced in this application. Original applications will become the property of PG&E. Neither PG&E nor its authorized third party will be responsible for items lost or destroyed in transit through the mail or electronic medium.
6. I will allow, if requested, a representative from PG&E, the CPUC, or any PG&E authorized third party reasonable access to my property to verify the installed product before a rebate is paid. I understand a rebate will not be paid if I refuse to participate in any required verification that is scheduled within 30 days of PG&E or its authorized third party contacting me. PG&E or its authorized third party may contact the product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to third parties to complete this verification.
7. I certify that I have installed product(s) in accordance with all applicable federal, state, and local laws, building codes, manufacturer's specifications, and permitting requirements. If a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.
8. I understand the rebate amount cannot exceed the purchase price of the product, nor can it include taxes or shipping costs. PG&E reserves the right to limit the number of products rebated.
9. I understand I cannot receive a rebate for the same product(s) from more than one California investor-owned utility or other rebates funded through CPUC authorized energy efficiency funds. Products discounted by PG&E at the point of sale are not eligible for additional rebates.
10. PG&E MAKES NO REPRESENTATION OR WARRANTY, AND ASSUMES NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY DESIGN, SYSTEM PRODUCT OR APPLIANCE INSTALLED PURSUANT TO THIS AGREEMENT, AND EXPRESSLY DISCLAIMS ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY. I AGREE TO INDEMNIFY PG&E, ITS AFFILIATES, SUBSIDIARIES, PARENT COMPANY, OFFICERS, DIRECTORS, AGENTS, AND EMPLOYEES AGAINST ALL LOSS, DAMAGE, EXPENSE, FEES, COSTS AND LIABILITY ARISING FROM ANY CLAIMS RELATED TO ANY PRODUCTS INSTALLED OR SERVICES PERFORMED DURING THE INSTALLATION OR MAINTENANCE OF SUCH PRODUCTS.
11. If I am a tenant, I am responsible for obtaining the property owner's permission to install product(s) for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.

## Proof of Purchase Requirements

### 1. Retail product receipt/invoice

Retail product receipts or invoices must be legible and must include the following information (photocopies are acceptable; please retain the original documents for your records):

- Retailer or contractor name, address and phone number.
- An itemized list of each product including quantity, product description, manufacturer, model number or other identifying information (e.g. SKU number). This must match the requested product information listed on your application.
- Purchase price per product.
- Date paid with terms such as, "Paid in Full," "Charge" or "Net 30."
- Date product was installed.

### 2. Home improvement contract (HIC)

Depending on your energy-efficiency project, you may need to submit a home improvement contract (HIC) to PG&E along with your proof of purchase.

- The California State License Board (CSLB) requires that licensed contractors provide you with an HIC if the total cost of materials and labor is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor's product and installation costs are less than \$500.
- If an HIC is your proof of purchase, your contractor must provide this to you, and it must be signed and dated by you and your licensed contractor.
- If the signatures are not dated, the date that the HIC was written will determine the product order/purchase date.

### Using a licensed contractor

Many products, such as those in the general improvements and HVAC categories, require installation by a licensed contractor. For additional information on HIC or the status of your contractor's license, visit [cslb.ca.gov](http://cslb.ca.gov) or call the CSLB at **1-800-321-2752**.

**Return a copy of your proof of purchase with the application.**  
Retain this page for your records.



Together, Building  
a Better California



# Residential Rebates Application

Please complete all the steps. Incomplete applications cannot be processed. This application is for qualified product(s) installed at ONE Product Installation Address (Service ID). If you are applying for rebates at more than one Product Installation Address, please use separate applications.

## STEP 1 ACCOUNT AND CUSTOMER CONTACT INFORMATION

PG&E will use the information you provide below to contact you, if necessary, about your application.

Please refer to your PG&E bill for Service ID numbers.

Service Agreement ID Number from "Details of Gas Charges"

Service Agreement ID Number from "Details of Electricity Charges"

PG&E Account Holder Name (as it appears on PG&E bill)

Contact Name (if different from PG&E Account Holder)

Product Installation Address Apt./Unit Number

City State Zip Code

Mailing Address (if different than Product Installation Address) Apt./Unit Number

City State Zip Code

Phone Secondary or Alternate Phone

Email Address  Yes, I would like to be notified by email of other PG&E programs.

Property occupied by:  Owner  Tenant Estimated Year Built

Property Type:  Single Family  Mobile Home  Apartment/Condominium

Name of mobile home park or apartment complex (if applicable)

## STEP 2 PAYMENT RELEASE AUTHORIZATION (if applicable)

SKIP THIS SECTION IF REBATE CHECK WILL BE MADE PAYABLE TO ACCOUNT HOLDER.

Complete this section only if payment is going to someone other than the PG&E account holder in Step 1. I am authorizing this payment of my rebate to the third party ("Payee") named below, and I understand that I will not be receiving the rebate check from PG&E. If "Payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the rebate requirements outlined in this application.

AUTHORIZED BY: PG&E Account Holder (print)

Signature Date

CHECK SHOULD BE MADE PAYABLE TO: Payee: Individual/Business Name\*

Payee Mailing Address Apt./Unit Number

City State Zip Code Phone

\*If Payee is a business, please provide EITHER the Employee Identification Number (EIN)/Federal Tax ID or Social Security Number in the appropriate space below.

EIN or Federal Tax ID

Social Security Number

Tax Status:

- Corporation  Partnership  Individual/Sole Proprietor  Exempt (tax exempt, non-profit)

## STEP 3 REBATE PRODUCT INFORMATION

- Go to [pge.com/rebates](http://pge.com/rebates) and choose the appropriate product or category for rebate qualification information. Refer to your invoice or receipt for manufacturer and model number or serial number.
- Calculate your Rebate Total using the Rebate per Unit figure in the table below.

Product	Manufacturer	Model #	Rebate per Unit (A)	Quantity Installed (B)	Rebate Total (AxB)	Install Date
			\$___ per unit	x ___ unit(s)	= \$	
			\$___ per unit	x ___ unit(s)	= \$	
			\$___ per unit	x ___ unit(s)	= \$	
			\$___ per unit	x ___ unit(s)	= \$	
			\$___ per unit	x ___ unit(s)	= \$	
			\$___ per unit	x ___ unit(s)	= \$	
Variable-Speed Pool Pump for Filtration Only	Manufacturer: Controller Make:	Model #: Controller Model #:	\$100 per unit	x ___ unit(s)	= \$	

## STEP 4 CUSTOMER SIGNATURE

I have read, understood and agree to the Terms and Conditions. I certify that the information I have provided is true and correct, and the product(s) for rebate is/are installed and operational and meet(s) the requirements in this application and the Residential Rebates Catalog. PLEASE USE BLUE INK.

SIGN HERE

Signature

Name (print)

Date

Need Help? Call 1-800-933-9555 For faster processing, apply online at [pge.com/myhome/erebates](http://pge.com/myhome/erebates)

Completed forms and required documentation with proof of purchase should be sent to: PG&E Residential Rebates Program, Application Management Center, P.O. Box 7265, San Francisco, CA 94120-7265