DISCONNECT SWITCH REQUIREMENTS FOR DISTRIBUTED GENERATION CUSTOMERS

Department: Electric Distribution  Section: Design and Construction
Approved by: D.Jantz (DWJ7)  Date: 8/15/17

Rev. #04: This document replaces PG&E Document 060559, Rev. #03. For a description of the changes, see Page 6.

Note: This document also is included in PG&E's Distribution Interconnection Handbook.

Purpose and Scope
This document describes the requirements for low-voltage (0–600 V), isolating, disconnect switches on customer generation systems interconnected to a PG&E overhead or underground service. This document also describes PG&E's minimum functional and location requirements for switches. A disconnect switch device provides a visible open clearance point when it is necessary to isolate the customer’s generator from the PG&E system.

General Information
1. Provide a disconnect device to electrically isolate the customer’s generator from the PG&E system in order to establish a clearance point for maintenance and repair work in accordance with PG&E safety rules and practices. The isolating disconnect device does not have to be rated for load break and therefore must not be used to make or break parallels between the PG&E system and the generator(s).
2. Only use alternating current (ac) disconnect switches specifically approved by PG&E for this purpose. PG&E employees must inspect and approve the installation before operation of the customer’s generation system will be permitted.
3. The disconnect device must be installed between the PG&E meter and all generation sources.
4. The device must be physically located for ease of access and visible to PG&E employees within 10 feet of the meter. The device must be located in close proximity, or within line of sight, of the meter.
5. General or light duty disconnect switches typically are installed when the voltage is 240 V or less and the ampere rating 600 amps or less. Use heavy-duty disconnect switches for all applications above 240 V and 600 amps.
6. The ampacity rating of a disconnect switch must be equal to or greater than the ampere rating of the generator.
7. The neutral conductor shall not be switched.
8. Three-pole switches may be used in single-phase applications.
9. Disconnect switches with an interlock are allowed provided they meet all of the functional requirements. An interlock system allows the switch to be opened (off) by the producer, but cannot be closed (on) until reset by PG&E.
10. All disconnect devices must have locking provisions that accept a PG&E padlock with a 5/16-inch lock shaft. Keyed locks are not allowed. If the disconnect device is operable without opening the enclosure, the operating handle must be lockable. If the enclosure must be opened to operate the disconnect device, the enclosure must be lockable.
11. Molded case circuit breakers, pull-out type disconnects, or any other similar device are not acceptable as an approved disconnect switch.
12. For applications not described, contact the PG&E Electric Generation Interconnection (EGI) department.
13. Interconnections in any PG&E sealable compartment are NOT allowed without written authorization from the Electric Meter Engineering or Electric Distribution Standards departments. For any questions, contact PG&E’s EGI department.
Disconnect Switch Requirements

Basic

As specified and in Electric Rule 21, “Generating Facility Interconnections,” the generating facility must have an ac disconnect switch. The device must meet all of the PG&E requirements, as specified in this document.

All disconnect switches must conform to nationally recognized standards and meet all applicable certification requirements. These include, but are not limited to: NFPA 70—National Electrical Code (NEC), California Electrical Code (CEC), Underwriters Laboratories (UL), or other Nationally Recognized Testing Laboratory (NRTL).

PG&E-approved disconnect switch models currently listed in both the Eaton and Siemens Safety Switch Cross-Reference Guides, meet all of the functional requirements described below. These guides can be found on PG&E’s Distribution Interconnection Handbook website at http://www.pge.com/dih/.

Functional

- Manually operated: Operated by a person and not operated electronically.
- Gang-operated: One switch handle opens and closes all phases simultaneously.
- Includes marking or signage on the switch that clearly indicates the open (off) and closed (on) positions.
- Lockable in the open (off) position using a PG&E padlock.
- Allows visible verification that an air-gap of separation has occurred between the blades and contact points.
- A fusible ac disconnect switch is required for generators that do not have over-current protection (i.e., breakers, fuses) at the point of interconnection with the utility.
- Adequately sized to handle fault and overcurrent conditions.

Location

- Easily accessible by PG&E, when requested.
- Located 10 feet or less, in line of sight, from PG&E’s electric meter at the point of common coupling or interconnection and is seen easily from the meter panel. Installed in the electric meter room with PG&E’s electric meter or if the meter is outdoors at the same grade level. The disconnect switch is not allowed at a floor level above grade.
- When wall-mounted or floor standing (pad-mounted), installed at a vertical height of between 48 inches (minimum) and 75 inches (maximum), as measured from the ground to the top of the disconnect switch enclosure.
- Clearly marked on the submitted single-line diagram indicating the manufacturer, model type, voltage rating, current rating, and location.
- If the device is not adjacent to the PG&E’s electric revenue meter(s), a clear map and signs indicating of the location of the disconnect switch are required. If the disconnect switch is not accessible outside the locked premises, include signs with contact information and a distribution provider-approved locking device for the premises.
- Installed in a safe and acceptable location that meets the same working space requirements as a meter panel. See Greenbook section 4.4.4 Working Space.
Exemption to the Disconnect Switch installation Requirement

Applicants with inverter-based generating systems that are supplied by PG&E single phase services up to 240 volts may be exempted from installing a disconnect switch, as determined by PG&E, if the meter panel that is interconnected with the generation source(s) meets all of the following conditions:

- Self-contained (not transformer-rated).
- Accepts form "S" socket-based (e.g., FM2S) meters (not bolt-on meters).
- Rated for 320 amps (CL 320) or less of "continuous" current.
- Single-phase, 120/240 volt or 120/208 volt.

Any generation system that does not meet these conditions must install a disconnect switch, as required by PG&E.

Definitions:

**Back Feed:** The energizing of a utility’s distribution system from a non-utility generation source.

**Disconnect Switch:** A disconnect device that the customer is required to install and maintain in accordance with the requirements described in this document. It will completely isolate the customer’s generating facility from the electric utility’s distribution grid. The device includes a visible open, as defined below.

**Distributed Generation:** Any type of customer-owned electric generator, static inverter, or generating facility that has the capability of being operated in parallel with an electric utility’s distribution system.

**Distribution System:** The infrastructure constructed, maintained, and operated by a utility to deliver electric service to retail customers at primary and secondary distribution voltages.

**Generating Facility:** All or part of the customer’s electrical generator(s) or inverter(s) together with all protective, safety, and associated equipment necessary to produce electric power at the customer’s facility.

**Onsite Generation System:** A facility or energy system for generating of electricity that:

A. Uses renewable energy to generate electricity.
B. Is isolated from the distribution system at the customer’s premise when the utility grid is de-energized.
C. Operates in parallel with the utility’s distribution facilities.
D. Is intended primarily to offset part or all of the customer’s requirements for electricity.

**Open Position:** The disconnect blades are separated from the contacts for each phase, preventing the flow of electricity between them.

**Visible Open:** An air gap must be visible at the trailing edge of the moveable disconnect blades when the switch is in the open position.
Customer Installed Disconnect Switches and Wiring Diagrams

Figure 1
Typical AC Disconnect Switch

Table 1  List of Items Required for the AC Disconnect Switch

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>AC Disconnect Switch Enclosure – General or heavy-duty, indoor or outdoor, fused or unfused, UL/NRTL certified. As required.</td>
</tr>
<tr>
<td>2</td>
<td>Visible ON/OFF label.</td>
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<tr>
<td>3</td>
<td>Switch Handle – Manual, single pole for gang operation.</td>
</tr>
<tr>
<td>4</td>
<td>Provision For Locking in the Off (Open) Position – Accommodates a PG&amp;E padlock with 5/16-inch lock shaft.</td>
</tr>
<tr>
<td>5</td>
<td>Device Label – Includes relevant information (device ratings, UL certification, etc.) about the device.</td>
</tr>
<tr>
<td>6</td>
<td>Operable Door – Allows visible verification of blade position. Viewing window is optional.</td>
</tr>
<tr>
<td>7</td>
<td>Blades – Solid or Fused. Allows visible verification that separation from contacts has occurred.</td>
</tr>
<tr>
<td>8</td>
<td>Label stating &quot;Utility Disconnect Switch&quot; – Placed on the outside in the front of the disconnect switch.</td>
</tr>
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Customer Installed Disconnect Switches and Wiring Diagrams

Figure 2
Typical Disconnect Switch Wiring Diagram

Notes for Figure 2 and Figure 3:
1. An interconnection placed before the main disconnecting device requires approval. Submit a variance request to the PG&E’s Electric Generation Interconnection (EGI) Department. Customer cables and equipment are not allowed in any PG&E-sealed section.
2. If a line (Supply) side interconnection is approved, install a fused disconnect switch before the NGOM, as shown in Figure 3, above.
3. The disconnect switch may qualify for the exemption if all the requirements on Page 3 are met.
Revision Notes
Revision 04 has the following changes:

1. Revised Note 4 on Page 1.
2. Revised "Location" section on Page 2.