

## **DRAM SET-ASIDE**

### **Minimum Participation Target for New Entrant**

The 2016 DRAM pilot design included several “set aside” measures intended to remove barriers to participation. Some of these were one-time accommodations, such as the Base Interruptible Program (BIP) and Agricultural and Pumping Interruptible Program (API) special opt-outs, due to the timing of the 2016 pilot, where the 2016 contracts were expected to be approved in the first quarter of 2016, after the standard opt-out periods. The 2016 DRAM, the 2017 DRAM, the 2018-2019 DRAM, and the 2019 DRAM all included a residential set-aside, requiring at least 20 percent of each IOU’s total MWs purchased under the DRAM to be reserved for the Residential Customer product. Pursuant to D.19-07-009 with the launch of 2020 DRAM, the IOUs replaced the 20 percent residential set-aside with a 10 percent set-aside for new market entrants.

A new market entrant is defined as a Provider who has not integrated any demand response resources into the CAISO market during the three years prior to a new Auction Mechanism solicitation involving any form of market-integrated demand response including but not limited to the Auction Mechanism or other resource adequacy contracts.

The de-enrollment process described in the below table applies for customers transitioning from a PG&E Program to DRAM.

**TRANSITION OF PG&E DR CUSTOMERS TO DRAM – NEW MARKET ENTRANT**

PROGRAM	DE-ENROLLMENT PROCESS																							
<p><b>Base Interruptible Program (BIP)</b></p>	<p>BIP customers, both directly enrolled customers and those customers in a DR aggregator’s portfolio, may discontinue participation in the BIP Program once annually by providing a 30-day written notice for direct-enrolled customers or a signed “Delete” form for aggregator-enrolled customers during the month of November. The de-enrollment will be effective January First of the following year.</p>																							
<p><b>Capacity Bidding Program (CBP)</b></p>	<p>Aggregators may submit a “Notice to Add or Delete Customers Participating in the Capacity Bidding Program” via Form 79-1075, or utilize a PG&amp;E approved electronic enrollment pilot process, to remove a customer from their portfolio. PG&amp;E will review and approve each SA ID before the SA ID can be deleted from an Aggregator’s portfolio. De-enrollments will be effective upon the date indicated by the Aggregator or upon the first date which the SA ID is not actively nominated, whichever occurs first. If the de-enrollment request is submitted after the 15<sup>th</sup> of the month for a SA ID that has been nominated for the following month, the customer cannot be removed from CBP until the end of the following month.</p> <p>See example scenarios below showing how the customer’s nomination status impacts the effective start date of the CBP de-enrollment</p> <table border="1" data-bbox="422 971 1486 1336"> <thead> <tr> <th data-bbox="422 971 688 1198">Date the delete form is submitted to PG&amp;E</th> <th data-bbox="688 971 953 1198">Was customer nominated to participate in CBP for the same month the delete form was submitted?</th> <th data-bbox="953 971 1220 1198">Was customer nominated to participate in CBP for the month following the month in which the delete form was submitted?</th> <th data-bbox="1220 971 1486 1198">Effective start date of customer’s CBP de-enrollment</th> </tr> </thead> <tbody> <tr> <td data-bbox="422 1198 688 1235">May 18</td> <td data-bbox="688 1198 953 1235">No</td> <td data-bbox="953 1198 1220 1235">No</td> <td data-bbox="1220 1198 1486 1235">By May 31</td> </tr> <tr> <td data-bbox="422 1235 688 1273">May 18</td> <td data-bbox="688 1235 953 1273">Yes</td> <td data-bbox="953 1235 1220 1273">No</td> <td data-bbox="1220 1235 1486 1273">June 1</td> </tr> <tr> <td data-bbox="422 1273 688 1310">May 18</td> <td data-bbox="688 1273 953 1310">No</td> <td data-bbox="953 1273 1220 1310">Yes</td> <td data-bbox="1220 1273 1486 1310">July 1</td> </tr> <tr> <td data-bbox="422 1310 688 1336">May 18</td> <td data-bbox="688 1310 953 1336">Yes</td> <td data-bbox="953 1310 1220 1336">Yes</td> <td data-bbox="1220 1310 1486 1336">July 1</td> </tr> </tbody> </table>				Date the delete form is submitted to PG&E	Was customer nominated to participate in CBP for the same month the delete form was submitted?	Was customer nominated to participate in CBP for the month following the month in which the delete form was submitted?	Effective start date of customer’s CBP de-enrollment	May 18	No	No	By May 31	May 18	Yes	No	June 1	May 18	No	Yes	July 1	May 18	Yes	Yes	July 1
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<p><b>Emergency Load Reduction Program (ELRP) Pilot</b></p>	<p>A.1-A.5 Directly enrolled participants may disenroll by providing written notice to <a href="mailto:pge-elrp@olivineinc.com">pge-elrp@olivineinc.com</a>.</p> <p>Participants with an aggregator should contact their aggregator for disenrollment.</p> <p>A.6 After PG&amp;E becomes aware that the Participant’s service account has been enrolled in a market-integrated DR program including DRAM, PG&amp;E will dis-enroll the service account. Customers who wish to disenroll can do so by contacting PG&amp;E at 800-543-5000 or emailing <a href="mailto:powersaverrewards@pge.com">powersaverrewards@pge.com</a>.</p>
<p><b>Peak Day Pricing (PDP)</b></p>	<p>Defaulted customers may terminate their participation in Peak Day Pricing at any time by speaking with a customer service representative at 1-800-987-4923 or accessing their account on PGE.com. Customers who have optionally enrolled in PDP must remain on the program for 1 calendar year before unenrolling. Customers may be de-enrolled automatically if there is a change in their eligibility for participation or if they submit a CISR-DRP.</p>
<p><b>SmartAC Switch</b></p>	<p>SmartAC Switch program participants may unenroll from the program by calling the dedicated SmartAC toll-free phone number at 866-908-4916 or emailing <a href="mailto:SmartAC@pge.com">SmartAC@pge.com</a>.</p> <p>SmartAC Switch de-enrollments will typically become effective approximately 48 hours after the de-enrollment request is received. Click <a href="#">here</a> to access the SmartAC Switch webpage.</p>
<p><b>SmartAC BYOT Pilot</b></p>	<p>Customers enrolled in the SmartAC Bring Your Own Thermostat pilot may disenroll by emailing <a href="mailto:support@SmartACpge.com">support@SmartACpge.com</a> or calling 844-923-0176. Disenrollment will be effective approximately 48 hours after the date the request is received. Click <a href="#">here</a> to access the SmartAC BYOT webpage.</p>
<p><b>SmartRate</b></p>	<p>Customers may terminate their participation in SmartRate at any time by speaking with a customer service representative at 1-866-743-0263 or accessing their account on PGE.com. Customers may be de-enrolled automatically if there is a change in their eligibility for participation.</p>

## TRANSITION OF PG&E DR CUSTOMERS TO DRAM – NEW MARKET ENTRANT

<b>Auto DR (ADR)</b>	Automated DR (ADR) customers moving to DRAM retain their obligations and performance requirements under their ADR program commitment, except notification of CAISO awards involving the ADR customer, which will be provided by the customer's aggregator or DRP. The operation of the customer's ADR equipment will be the responsibility of the customer, its aggregator and/or its DRP. PG&E will not provide notifications or operate the customer's ADR equipment while the customer is in DRAM. Timely notification to PG&E is required when the ADR customer goes into DRAM and leaves DRAM.
<b>Self-Generation Incentive Program (SGIP)</b>	Self-Generation Incentive Program (SGIP) has a multi-year commitment period (10 years); therefore, projects are not de-enrolled from SGIP. An SGIP customer participating in DRAM can continue the SGIP provided the customer continues to satisfy the requirements of the SGIP, including continuing to provide the data and information required.