



Household Summary Form

You may be eligible for Pacific Gas and Electric Company (PG&E) incentives if you meet the annual gross income limits set by the California Department of Housing and Community Development for your household size for the county within the PG&E territory in which you resided at the time of application. **To determine if you are eligible, please fill out, sign, date, and return this Household Summary Form.**

- **Household size** includes the taxpayer(s) and any individuals who are claimed as dependents on one federal income tax return. A tax household may include a spouse and/or dependents. Individuals that reside at the electric service agreement address but are not listed on the applicant’s filed tax return will not be included in the “household size” for the purposes of the incentive.
- **Household income** includes, but is not limited to, the following: Wages, unemployment, workers' compensation, Social Security, Supplemental Security Income, public assistance, veterans' payments, survivor benefits, pension or retirement income, interest, dividends, rents, royalties, income from estates, trusts, educational assistance, alimony, child support, assistance from outside the household, and other miscellaneous sources.

1. Fill out lines A, B and C below regarding your household size. Enter “0” if N/A.

A. Enter the number of individuals age 18 or older in your household (including you and any spouse or dependents age 18 or older included in your tax return)	
B. Enter the number of dependents included in your tax return age 17 or younger	
C. Enter total number of individuals of any age included in your tax return (add lines A + B)	

2. Enter the name of each household member aged 18 or older included in your federal income tax return filed for the same year of equipment purchase.

Individual	Individual Full Name (including you and any spouse or dependents age 18 or older included in your tax return)
1 - Applicant	
2	
3	
4	
5	
6	
7	
8	

3. Fill out, sign, and return a copy of IRS Form 4506-C for each person aged 18 or older listed in the table above.

4. Check mark the applicant certification fields below. Both fields must be checked to be eligible.

- I am not claimed as a dependent on someone else’s tax return.
- I certify under penalty of perjury that all the information I am providing in this application, including the information about my household size, is accurate to the best of my knowledge, after reasonable inquiry.

Applicant’s Full Residential Address:

Applicant Signature: _____ **Date:** _____

Applicant Name: _____ **PG&E Account Number:** _____

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