Residential Charging Solutions Rebate



Supporting Documents Required:

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Tip: To jump straight to a document on a desktop computer, hold down "CTRL" and click the name of the document above.

Income Eligibility Documents

Applicants may qualify for Residential Charging Solutions if they meet the income eligibility requirements listed on the program website. Applicants may show proof of income eligibility through one of the below options:

Option 1: Enrollment in an Eligible Public Assistance Program

Qualifying State and Federal Programs

- 1. Bureau of Indian Affairs General Assistance: benefits.gov/benefit/801
- 2. CalFresh/SNAP (Food Stamps): benefits.gov/benefit/1228
- 3. *Drive Clean in the San Joaquin Replace Program: valleyair.org/drivecleaninthesanjoaquin/replace
- 4. CalWorks (TANF)/Tribal TANF: benefits.gov/benefit/1229 & benefits.gov/benefit/627
- 5. Head Start Income Eligible (Tribal Only): benefits.gov/benefit/1899
- **6.** **Income-Qualified PG&E Pre-Owned EV Rebate (Pre-Owned EV Rebate Plus): evrebates.pge.com/program-requirements
- 7. Low Income Housing Energy Assistance Program (LIHEAP): benefits.gov/benefit/1540
- 8. ***Medi-Cal (Income Qualified Medi-Cal Only): benefits.gov/benefit/1620
- Medi-Cal for Families (Healthy Families A&B): dhcs.ca.gov/services/Pages/Medi-CalPremiumPayments.aspx
- 10. Supplemental Security Income (SSI): benefits.gov/benefit/4412
- **11.** Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) benefits.gov/benefit/2041

Document 1: Proof of Enrollment in an Eligible Public Assistance Program

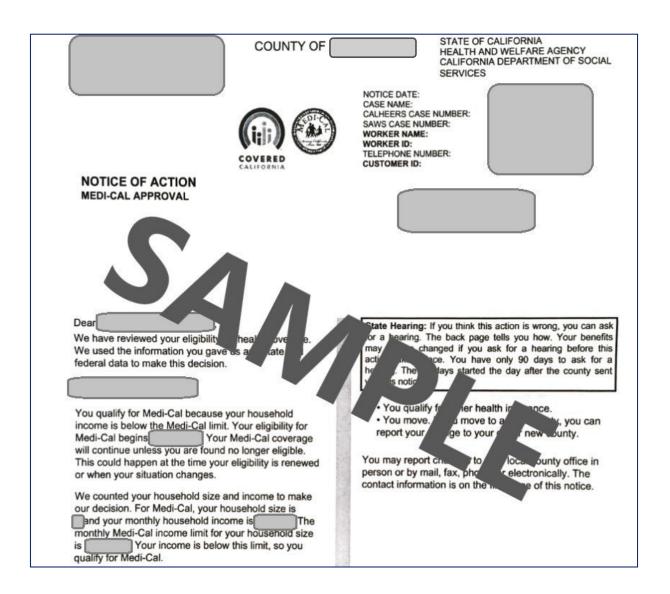
Applicants enrolled in a qualifying state or federal program, must submit a document that, at a minimum, provides:

- Applicant name as the person receiving the benefit
- Name of the qualifying program (see list above)
- The government entity (state or tribal) or the managed care organization that issued the document
- An issue date within the last 12 months or a future expiration date beyond the date of equipment purchase.
- * Applicants may qualify for the rebate by providing their Drive Clean in the San Joaquin Replace Program approval letter that confirms their verified household income is 80% or less of the Area Median Income (AMI) for the applicant's county.
- ** Applicants may qualify for the rebate by providing a screenshot of their approval email for PG&E's Pre-Owned EV Rebate Plus. This must include their application ID P-XXXXXX and their approved rebate amount of \$4,000. The household listed on the Pre-Owned EV Rebate application must match the household listed on the Residential Charging Solutions application.
- *** See Page 4 for details on acceptable Medi-Cal supporting documents.

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Sample of an Income-Qualified Medi-Cal Notice of Action Approval Letter

Applicants submitting proof of enrollment for income-qualified Medi-Cal must provide the Notice of Action Medi-Cal Approval Letter that confirms they were income verified within the last 12 months. **We do not accept health insurance membership cards or state benefit cards for this requirement.**

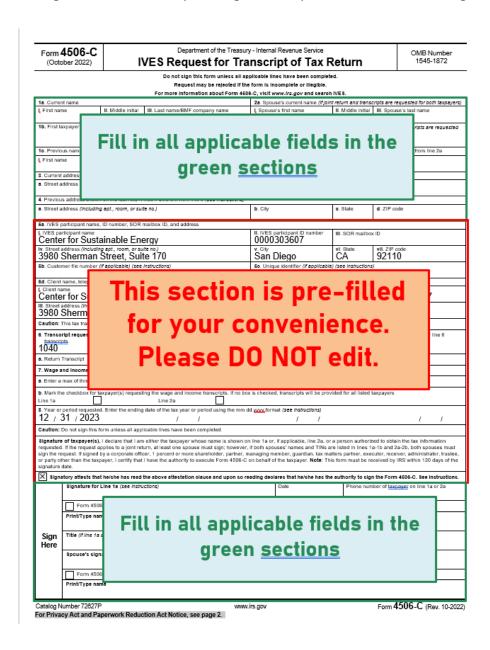


Option 2: Income Verification through the IRS

Note: These documents 2A and 2B only need to be submitted if not enrolled in one of the qualified public assistance programs listed on Page 3.

Document 2A: IRS Form 4506-C

- The prefilled version of this form will be provided to you during the application process. You can also download a copy of this document here.
- Please sign and submit a complete, legible scan/photo with all sections in green filled out.



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Document 2B: Household Summary Form

- You can download a copy of this document here.
- All sections in blue must be filled out.
- Please submit a complete, clear, and legible scan/photo with all details visible.

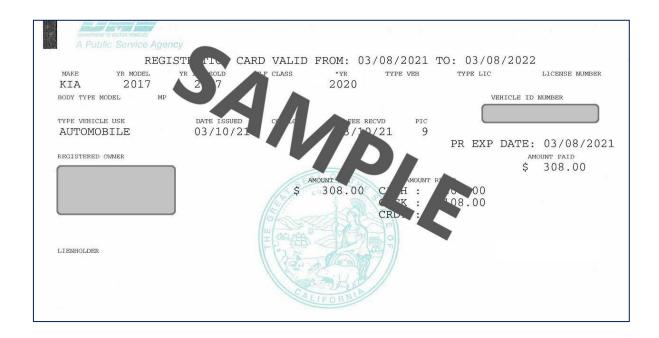
PREF	Residential Charging S Household Summa	
I R. CII		
	Fill in all sections	fornia Department of c Company (PG&E) ut, sign, date, and l income tax eturn. A ement addre i but are
H useh	in blue.	
Supplem di ideno	ntal Seathers, income from estates, trusts, educational assistance, alimony, child support, assis	int intoditio, intol corp
	hold, and other miscellaneous sources.	ance non-
1. Fill ut lin	s A, B and C below regarding your household size at the time of equipment purchase. Enter "0"	N/A.
A. En er the	number of individuals age 18 or older in your household and any spouse or dependents age 18 or older included in your tax return)	
B. En er the	number of dependents included in your tax return age 17 or younger	
C. En er tot	I number of individuals of any age included in your tax return (add lines A + B)	
2. Enter the of equipmen	ame of each household member aged 18 or older included in your federal income tax return fil purchase.	or the same year
In ividu	Individual Full Name (including you and any spouse or dependents age 18 or older included in you	ır tax return)
1 - pplic	nt end of the control	
2		
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3. Fil si	, and return a copy of IRS Form 4506-C for each person aged 18 or older listed in the table abov	
	the applicant certification fields below. Both fields must be checked to be eligible.	re.
	aimed as a dependent on someone else's tax return.	
	ther penalty of perjury that all the information I am providing in this application, including the info	ormation about my
house	d size, is accurate to the best of my knowledge, after reasonable inquiry.	
Applicant's F	Il Residential Address (at the time of equipment purchase):	
	nature: Date:	
Applicant Sig		

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Proof of Vehicle Registration

Document 3: Registration Card or Temporary Registration

- To provide proof of vehicle registration you may submit either your registration card from the Department of Motor Vehicles (DMV) or a valid temporary registration from your dealership.
- Your registration card is the document you receive in the mail from the DMV along with your annual license plate sticker.
- Your temporary registration, called the "New Vehicle Dealer Notice" or the "Used Vehicle Dealer Notice", is often folded up and taped to your windshield by the dealership. If submitting the temporary registration, be sure to unfold the document so all edges of the document are included.
- Your vehicle must be registered to your current, residential PG&E address and your registration document must be valid.
- **Note:** If the address on your registration is not your current, residential PG&E address, we do not accept Change of Address forms from the DMV. You must get an updated registration card listing your current address to be eligible.
- Your document must be a complete, legible scan or photo with all details visible.



Eligible Equipment Proof of Purchase and Installation

Document 4: Proof of Equipment Purchase Receipt

Your equipment purchase receipt must clearly show:

- Equipment manufacturer's name
- Applicant's name
- Applicant's shipping address
- Purchase date
- Purchase price
- Equipment's model

Document 5: Photo of Equipment Installed and Ready-for-Use

A photo must be provided to show proof the equipment is installed. In the photo, the equipment must be mounted to the wall or plugged in.

Sample of an EVoCharge Installed



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Document 6: Photo of Equipment Serial Number

A close-up photo of the equipment's serial number must be provided. The serial number is a unique combination of numbers and letters that help identify the equipment.

To find the equipment's serial number you should:

- Review the equipment's User Manual or installation guide
 - These documents often include diagrams and descriptions of the equipment's components.
- Check the exterior
 - Look at the outside of the equipment.
 - There should be a sticker, label, or a metal plate with important information, including the serial number.
- Contact customer support
 - If you're having trouble finding the serial number or need assistance, contact the equipment's manufacturer customer support to help you.

NOTE: Ford Chargers will use the Charger ID as their serial number instead of a traditional serial number.

Sample of the EVoCharge Equipment Serial Number



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Siemens eMobility Inhab Load Manager

Siemens eMobility Inhab Load Manager will use the Production Date Code instead of a traditional serial number. A close-up photo of the equipment's Production Date Code must be provided. It will be a combination of letter and numbers to help identify when the equipment was produced.

To find the Inhab Load Manager's Production Batch Code:

- Review the equipment's User Manual or installation guide
 - These documents will help you safely open the equipment's enclosure.
- Open the equipment's enclosure
- Find the printed Production Date Code inside the enclosure



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Document 7: Electrician's Invoice for Installation of Equipment

An electrician's invoice is required as proof of installation of the EV charging equipment, except for the NeoCharge Smart Splitter.

The invoice must include the following information:

- o Contractor's name
- o Contractor's license number
- o Applicant's name and address in the "Bill To" field