Job Aid for Uploading Certifications

Follow these steps to manually upload certifications in the OnBoard[®] LMS:

Step 1: Log in to OnBoard. Go to **Manage > Records > Manually Upload Skill Affidavits**.



Manually Upload Skill Affidavits

Manually upload field verification records (or skills) for users. This section is useful for managers/evaluators who want more control over the record entry process.

Step 2: You can update the **Date Performed** if it needs to be a date prior to the day you are uploading the record.



Step 3: To select the evaluator, click **Choose Evaluator**.



A pop-up window will appear. Search for and select the **3rd Party Certification Evaluator**, as shown below.

	Evaluators	X
Shaw External Evaluators	CertEval	Refresh list
Evaluator List:		1 Total: 1
U Evoluator, 3rd Party Certification (acific Gas and Electric (PG&E))	1 Total: 1
L	Cancel	
he evaluator's n	ame will appear in	h the Evaluator bo
Evaluator	Party, 3rd	

Step 4: Select the certification from the **Skills** box on the left. You can search for the certification or scroll to find the one you want to select.



Step 5: Select the student from the **Users** box on the right. You can choose more than one student.

ι	Jsers Search:				
	1 Total: 15				
	Admin, BluJay (blujayadmin)				
	Charity, Rappington K (charity6001)				
	Doe, John (JohnDoe)				
	Etilighthouse, Jassy W (etilighthouse5541)				

Step 6: At the bottom of the screen, you can see the selected certification with the student's information. You can now enter the **Date Expires**.

PGE NACELevels 1 Multi-Record Attachment: Attach							
Remove	Name	Date Performed	Status	Evaluator	Method	Date Expires	File
×	Student1, PG&E Demo (QQXP)	05/17/2022 09:39 am	Complete 🗸	, Certification	Training 🗸		Attach

Step 7: You will need to upload a PDF of the certification to the record. Click the **Attach** button and select the PDF file from your computer.

PGE NACELevels 1 Multi-Record Attachment: Attach							
Remove	Name	Date Performed	Status	Evaluator	Method	Date Expires	File
×	Student1, PG&E Demo (QQXP)	05/17/2022 09:39 am	Complete 🗸	, Certification	Training 🗸		Attach

Step 8: Attest that the information is correct by clicking the box in the **Attestation** section. Click **Save** to create the certification.

Attestation
affirm that I am the person who has administered this skill performance checklist and that I have conducted this assessment with integrity. I also affirm that the above named person(s) is(are) the person(s) assessed and that he above named person(s) performed the tasks as indicated. I also affirm that I will email, mail, or fax a signed copy of the affidavit page (front and back) to ITS. I have read and agree to the Terms and Conditions.
Save Clear