

2024 Central Procurement Entity ("CPE") Local Resource Adequacy ("RA") Request for Offers and Commitments ("RFO") Power Advocate User Guide

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Power Advocate Registration Instructions

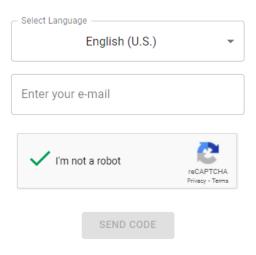
PG&E CPE strongly encourages Participants to register with Power Advocate ASAP.

This RFO includes the three offer or commitment types listed in the following table. To participate in this RFO, register through Power Advocate at one or more of the following Public Registration Links associated with the offer or commitment types.

Offer Type	Power Advocate Links	Event ID
Non-Compensated Self-Shown Commitment(s) from CPUC LSEs	https://www.poweradvocate.com/pR.do?okey=216615 &pubEvent=true	216615
Competitive Offer(s) from PG&E Participant	https://www.poweradvocate.com/pR.do?okey=216614 &pubEvent=true	216614
Competitive Offer(s) from All Non-PG&E Participants	https://www.poweradvocate.com/pR.do?okey=216611 &pubEvent=true	216611

How to Register

Step 1: Enter your email address and select "I'm not a robot"

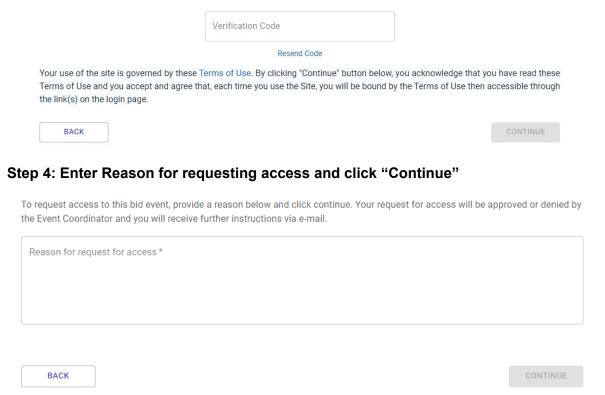


Step 2: Click "Send Code"



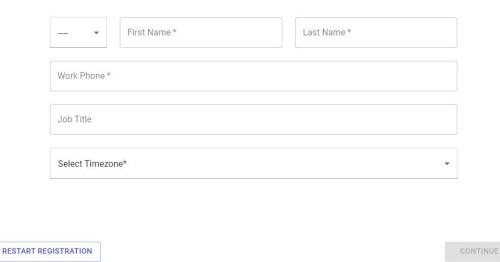


Step 3: Enter the verification code sent to your e-mail address and click "Continue"



Participants that have an existing Power Advocate account may skip to Step 10 where you can continue registration if you have received your existing account's PowerAdvocate Account Activation email. Steps 5 through 9 must be exercised if you do not have a preexisting Power Advocate account.

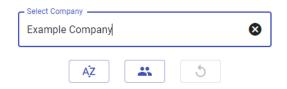
Step 5: Enter Contact Information





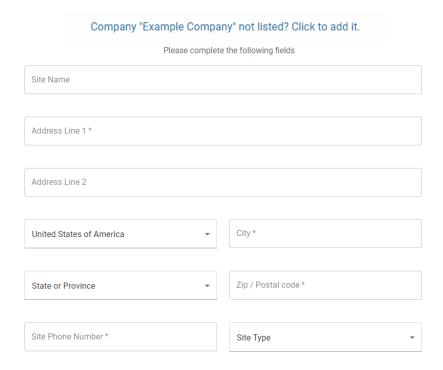
Step 6: Enter Company Name

Search our database for your company. If it doesn't exist, add it.



Step 7: Select the name of your company OR add yourself as a new company

If your company does not already exist in the PowerAdvocate database, please add the company by clicking on the below link and filling out the necessary information:



Only one registration per company is required. If you are planning to enter into a Joint Venture or Partnership you will need to complete a new registration for the Primary Company_Joint Venture or Partnership. Please use the Primary Company_Joint Venture or Partnership format to create the company name.

For example, if your company name is primary and your company name is "DarkStar Energy" and you plan to enter into a joint venture or partnership with a company named "FlashingLight Energy" while participating in this RFO you would need to complete a registration for "DarkStar Energy" and a separate registration for "DarkStar Energy FlashingLight Energy".



Step 8: Enter Login Information and click "Submit & Login"

	Enter a Username and Password for your login	
	Username *	
	Password *	
	Confirm Password *	
BACK		SUBMIT & LOGIN

Step 9: Initial Registration Complete

You will receive an e-mail with the following language:

Registration: Complete

Congratulations! You have successfully completed your PowerAdvocate registration.

You may now Login at any time to update your personal and company profile or view Bid Events, Contracts, and Portals.

Step 10: Now that you are registered click again on the pertinent offer or commitment type Power Advocate Link

Click the Power Advocate Link for the appropriate offer or commitment you are submitting in association with this RFO.

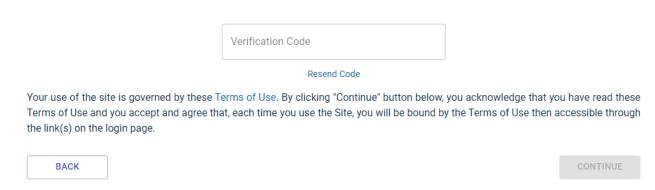
Offer Type	Power Advocate Links	Event ID
Non-Compensated Self-Shown Commitment(s) from CPUC LSEs	https://www.poweradvocate.com/pR.do?okey=216615&pub Event=true	216615
Competitive Offer(s) from PG&E Participant	https://www.poweradvocate.com/pR.do?okey=216614&pub Event=true	216614
Competitive Offer(s) from All Non-PG&E Participants	https://www.poweradvocate.com/pR.do?okey=216611&pub Event=true	216611



Enter the email address that you registered and select "I'm not a robot"



Step 11: Enter the verification code sent to your e-mail address and click "Continue"



Step 12: Your existing account will be identified. Select "Continue"

Step 13: Enter Reason for requesting access and click "Continue"

To request access to this bid event, provide a reason below and click continue. Your request for access will be approved or denied by the Event Coordinator and you will receive further instructions via e-mail.

Reason for request for access *

BACK

CONTINUE

Step 14: PowerAdvocate Event Registration Complete

Step 15: Once approved, Participants Will Receive an Email Confirming Registration

Once registration is complete, participants will receive a confirmation email advising that their



access to the event is available. After access is granted you will be able to enter and navigate via a web browser areas of the Power Advocate platform associated with one or more of the following offer or commitment type links depending upon which of these links you employed when following the instructions above.

Offer Type	Power Advocate Links	Event ID
Non-Compensated Self-Shown Commitment(s) from CPUC LSEs	https://www.poweradvocate.com/pR.do?okey=216615&pub Event=true	216615
Competitive Offer(s) from PG&E Participant	https://www.poweradvocate.com/pR.do?okey=216614&pub Event=true	216614
Competitive Offer(s) from All Non-PG&E Participants	https://www.poweradvocate.com/pR.do?okey=216611&pub Event=true	216611

If you do not receive a confirmation email in a timely fashion check your spam or junk folder for emails from Power Advocate.

For any issues related to access to the Power Advocate, please contact Power Advocate Technical Support: (857) 453-5800 or support@poweradvocate.com.

Power Advocate functions in most web browsers, however, using older browsers such as Internet Explorer (IE) may cause certain functionality to work unexpectedly. Should you encounter problems, Power Advocate support may be unable to help.

Logging In

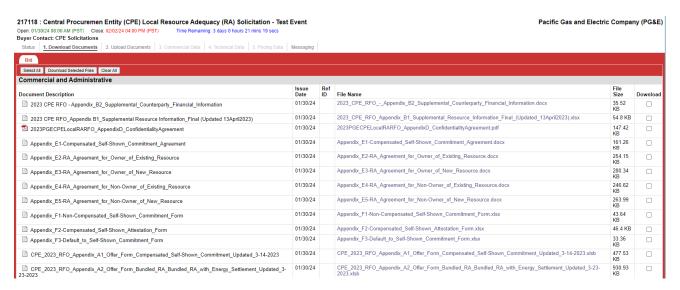
Open a web browser and go to http://www.poweradvocate.com. The PowerAdvocate login page will be displayed (you may wish to bookmark this page for quick access).

- 1) Click the orange **Login** button.
- 2) Enter your account **User Name** and **Password** (both are case-sensitive). If you have an account but do not remember your user information, click "Forgot User Name" or "Forgot Password" and they will be emailed to you.
- 3) Click the event name in the "My Bid Events" column.



Downloading Documents

Select the "Download Documents" tab. A list of RFO documents/materials will be displayed.



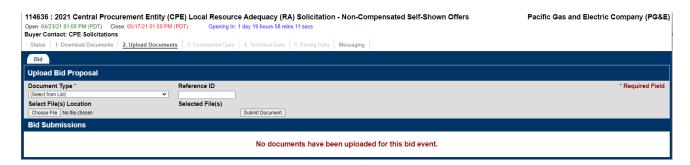
Select the relevant documents based on your Offer/Commitment type by clicking the "Download" checkbox to the right of the file information.

Be sure you download files based on the Offer/Commitment package requirements listed in Attachments 1, 2A, and 2B of the 2024 CPE Local RA RFO – Solicitation Protocol.

After selecting the necessary files for download, click the "Download Selected Files" button.

Uploading Documents

Select the "Upload Documents" tab. A panel like the following will be displayed.



Under the "Document Type" header, pull down the drop-down list and select "Commercial and Administrative". Please submit <u>all</u> Commitment or Offer information under this category and not in either "Technical Information" or "Pricing". <u>You do not need to enter a "Reference ID"</u>.

Under "Select File(s) Location" click the "Choose File" button and navigate to the location from which you will be uploading your documents.



Be sure you submit files corresponding to all items listed in the Solicitation Protocol.

Your submittals must be complete before the posted deadline, which can be found as follows:

1) Click "Dashboard" on the ribbon in the upper right corner of the PowerAdvocate screen.

Dashboard Profile Company Help Logout

- 2) Find the event name in the "Event" column.
- 3) The close date will be listed in the "Close" column.

Submittals will not be accepted after the close deadline.

If you have an RFO-related question, please email CPESolicitations@pge.com. As a reminder, if you have any technical questions related to the Power Advocate platform, please contact Power Advocate Technical Support: (857) 453-5800 or support@poweradvocate.com.

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