

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 34208-G 33349-G

Gas Sample Form No. 62-1198

Sheet 1

CARE Program Application for Agricultural Employee Housing Facilities

**Please Refer to Attached** Sample Form

Advice 3967-G Decision

Issued by Robert S. Kenney Vice President, Regulatory Affairs Date Filed May 1, 2018 June 1, 2018 Effective Resolution



# CARE PROGRAM APPLICATION Agricultural Employee Housing Facilities

# Save on your monthly PG&E bill

Choose the best rate plan for you. Learn moret.

# California Alternate Rates for Energy (CARE)

### pge.com/care

The CARE program offers a monthly discount on PG&E bills for qualifying agricultural employee housing facilities based on criteria established by the California Public Utilities Commission. Please review this application carefully to see if your facility qualifies. If you have questions, email **CAREandFERA@pge.com** or call the Hotline at **415-973-7288**, 8 a.m. to 4 p.m., Monday–Friday, excluding holidays.

### How You Can Apply

**Read** all the information, including the eligibility criteria for both organizations and facilities, before you complete this application.

**Determine** if your facility meets the definition of a qualified agricultural employee housing facility. The facility must meet all criteria to qualify for a monthly CARE discount.

**Complete** the entire application, making sure to fill out a separate application for each type of qualified facility.

### **Attach** all required documents; otherwise your application will be considered incomplete. Required documents include:

- A copy of a current **permit** issued by the Department of Housing and Community Development **OR** your Federal 501(c)(3) tax exemption **OR** your state tax exemption form along with your local property tax exemption form (Documents must be in the same name as the PG&E account(s).)
- A complete list of your facility's PG&E accounts (See Section 5 of the application.)

**Return** your completed application using **one** of the following methods:

- Online: Apply online for faster enrollment at pge.com/care.
- Email: Take clear pictures of your completed application and required documentation or scan these materials; convert these images into a PDF (portable document file) and email it to CAREandFERA@pge.com.
- Fax: Send completed application and required documentation to 1-877-302-7563.
- Mail to: Pacific Gas and Electric Company CARE Program P.O. Box 7979 San Francisco, CA 94120-7979

## **Eligible Facilities**

### Employee Housing (Privately owned)

These facilities, as defined in Section 17008 of the Health and Safety Code, are licensed and inspected by state and/or local agencies pursuant to Part 1 (commencing with Section 17000) of Division 13.

### **Required Supporting Documentation**

Copy of a current **permit** issued by the Department of Housing and Community Development with the same name as the PG&E account(s).

### Required Energy Usage

Total energy used in these facilities must be 100 percent residential.

# Housing for Agricultural Employees (Non-migrant and operated by nonprofit entities)

These facilities, as defined in Subdivision (b) of Section 1140.4 of the Labor Code, are exempt from local property taxes pursuant to Subdivision (g) of Section 214 of the Revenue and Taxation Code.

### **Required Supporting Documentation**

Copy of a currently valid Federal 501(c)(3) tax exemption document **OR** copy of state tax exemption form, along with a current copy of local property tax exemption form. Documents must be in the same name as the PG&E account(s).

### **Required Energy Usage**

- Master-metered facilities must be 70 percent residential use.
- Individual metered units must be 100 percent residential use.

See other side for more information

# **Eligibility Criteria for Organizations**

Each facility MUST meet ALL of the following:

- Organization operating the facility must be the PG&E customer of record.
- Organization must verify that total gross annual income of all facility's residents and/or households, at any given time, meet the current CARE income eligibility guidelines. *NOTE: This excludes any employee operating or managing the facility who lives on the premises. Please see the enclosed sheet for the current CARE income guidelines.*
- Organization is required to renew its CARE eligibility by completing a new application, attaching all required documentation (updated as necessary) and providing an explanation as to how the previous year's CARE discount was used to directly benefit its residents.

## **Applicant's Responsibilities**

As the applicant, you are required to:

- Provide proof of the facility's eligibility (see *Eligible Facilities*), and submit required documentation with the CARE application.
- Verify that total gross annual income of all your facility's residents and/or households, at any given time, meet the current CARE income guidelines (See *CARE Income Guidelines* sheet) and make a certification to that effect, under the penalty of perjury, under the laws of the state of California.
- Maintain records of your residents' income eligibility, as demonstrated by Federal tax returns, payroll stubs or similar records acceptable to PG&E. These records must be retained for three years from the date of the initial CARE application and/or renewal.
- Show at renewal how the previous year's CARE discount directly benefited your residents.
- Maintain accounting entries and supporting documentation that demonstrate how the previous year's CARE discount directly benefited your residents. These records must be retained for three years from the date of the initial CARE application and/or renewal.
- Upon request from PG&E, provide documentation for your residents' income eligibility and/or documentation that shows how the CARE discount directly benefited the residents.
- Provide all information requested by PG&E. Failure to do so will result in denial or removal from the CARE program. In addition, your organization may be subject to rebilling for the period it was ineligible for the discount, as determined by PG&E.



# CARE PROGRAM APPLICATION Agricultural Employee Housing Facilities

Please complete all sections of this application, including the reverse side of this page. Then sign and date this form, and return it to PG&E as soon as possible. **If you qualify, your CARE discount will appear on the first page of your next PG&E bill.** 

Your Organization's Name (Must be the name on the PG&E bill	ll.)								_
Your Facility's Name (If different from the name on the PG&E bi	pill.)			_					
Facility Address									
						-	-	-	-
City/State/Zip Code									
City/State/Zip Code Facility Mailing Address (If different) City/State/Zip Code									
Facility Mailing Address (If different) City/State/Zip Code	Se	condary	Contact						
	Se	condary	Contact						
Facility Mailing Address (If different) City/State/Zip Code		condary one Num							
Facility Mailing Address (If different) City/State/Zip Code         Primary Contact					-				
Facility Mailing Address (If different) City/State/Zip Code         Primary Contact	Ph		ber —						

Please use a separate application for each TYPE of facility.

□ Employee Housing (privately owned), as defined in Section 17008 of the Health and Safety Code, is licensed and inspected by state and/or local agencies pursuant to Part 1 (commencing with Section 17000) of Division 13. □ Housing for Agricultural Employees (non-migrant and operated by nonprofit entities), as defined in Subdivision (b) of Section 1140.4 of the Labor Code, is exempt from local property taxes pursuant to Subdivision (g) of Section 214 of the Revenue and Taxation Code.

## **CARE Program Renewal**

If you want to renew your facility's CARE eligibility, please explain how your organization used the savings from last year's CARE discount to directly benefit your residents:

Also tell us how this year's CARE discount will be used:

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## our Declaration

By signing this declaration, I certify that both my organization and facility qualify for CARE. I also agree to the following program terms and conditions in order to remain eligible for the CARE program:

- 1. The information I have provided here is true and correct.
- The organization is a PG&E customer of record.
- Total gross annual income of all facility's residents and/or households meet the current CARE income guidelines, and documentation is available to substantiate this statement.
- 4. Each PG&E account meets the appropriate residential energy usage criteria.
- 5. I will renew my organization's eligibility at least every two years and notify PG&E of any changes that may affect our CARE eligibility.
- PG&E reserves the right to request verification of records demonstrating eligibility at any time and may rebill the organization at the applicable rate, if appropriate.
- 7. I understand that PG&E may share our facility's name and address with other utilities or their agents, for the sole purpose of facilitating enrollment in their assistance programs.

Authorized Representative's Signature	Date	FOR INTERNAL USE ONLY
Authorized Representative's Name	Date	

#### Please complete this application by providing your PG&E account information in Section 5 on the reverse side.

Information collected on this application is handled in accordance with PG&E's Privacy Policy. The Privacy Policy is available at **pge.com/privacy**. "PG&E" refers to Pacific Gas and Electric Company, a subsidiary of PG&E Corporation. ©2018 Pacific Gas and Electric Company. All rights reserved. These offerings are funded by California utility customers and administered by PG&E under the auspices of the California Public Utilities Commission.

# Your PG&E Facility Account(s)

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For individual facilities of the same type, please attach a separate sheet for more than four addresses.

PG&E Account Number (Find yours on page 1 of your PG&E bill.)	Electric Service ID#					
	Gas Service ID#					
Service Address						
City/State/Zip Code						
Type of metering at this facility: 🛛 🗆 Individually metered	Total number of residents:					
🗆 Master metered	(Excluding on-site manager)					
<b>PG&amp;E Account Number</b> (Find yours on page 1 of your PG&E bill.)	Electric Service ID#					
	Gas Service ID#					
Service Address						
City/State/Zip Code						
Type of metering at this facility: 🗌 Individually metered	Total number of residents:					
☐ Master metered	(Excluding on-site manager)					
PG&E Account Number (Find yours on page 1 of your PG&E bill.)	Electric Service ID#					
	Gas Service ID#					
Service Address						
City/State/Zip Code						
	Total number of residents:					
Type of metering at this facility:          Individually metered          Master metered	(Excluding on-site manager)					
PG&E Account Number (Find yours on page 1 of your PG&E bill.)	Electric Service ID#					
Toge Account Number (Find yours on page 1 or your PORE bill.)						
	Gas Service ID#					
Service Address						
City/State/Zip Code						
Type of metering at this facility:         Individually metered	Total number of residents:					
🗆 Master metered	(Excluding on-site manager)					