

PUBLIC UTILITIES COMMISSION

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March 1, 2012

Advice Letters 27-A, 3270-G-A, and 4318-A**Subject: Supplemental Filing – Proposed Revisions to the California Solar Initiative Thermal Program Handbook to Implement D.11-10-015 to Incorporate the Low-Income Solar Water Heating Incentive Program as set forth in Appendix A to the Decision**

Dear Mr. Andrew McAllister:

On January 4, 2012, the California Center for Sustainable Energy (CCSE), on behalf of itself, PG&E and SCG, filed an Advice Letter to propose revisions to the CSI-Thermal Program Handbook in compliance with decision (D.) 11-10-015 to incorporate the low-income solar water heating (SWH) incentive program. Subsequently, on January 20, 2012 Joint Parties, The East Los Angeles Community Union (TELACU), the Maravilla Foundation, and the Association of California Community and Energy Services (ACCES) filed a protest to the Advice Letter.

On February 3, 2012, the California Public Utilities Commission (CPUC or Commission) suspended CCSE's Advice Letter 27 for up to 120 days. Based on the protest letter, the Commission will speak to the following concerns:

Protest 1a. SASH Eligibility Guidelines

The proposed low-income section of the Handbook does not contradict D. 11-10-015 eligibility requirements. The decision clearly states in sections 5.2 and 5.3 that applicants may qualify for low-income SWH incentives by either meeting the definition of low-income residential housing in Section 2861(e) or by participating in a qualifying gas corporation LIEE program. As a result, the Commission rejects Protest 1a.

Protest 1b. Homeowner Occupation

In D. 11-10-015, it states that in order to qualify for the low-income SWH incentives through the CSI Thermal program, the residence must be occupied by the homeowner and/or applicant. The term "applicant" was meant to extend eligibility to low-income renters living in the qualifying home. The Commission approves Protest 1b and will correct the language in the proposed handbook changes.

Protest 1c. ESAP Participation

The Commission agrees and supports correcting the language in the Handbook to reflect the suggested language, "the household must currently be participating, or have previously participated, in a Commission-approved and supervised gas corporation LIEE program (now known as ESAP)." The Commission approves Protest 1c and will correct the language in the proposed handbook changes.

Protest 2- The “financing gap” and leveraging the federal LIHEAP and DOE program and, Protest 3- Issues for further examination by the Commission

Protests 2 and 3 are outside of the scope of this Advice Letter therefore the Commission rejects consideration of these issues. Allowing participants to leverage incentives by participating in the federal LIHEAP or DOE programs is not written in the decision and therefore cannot be considered. This Advice Letter is focused on changes to the CSI Thermal Handbook. This Advice Letter is not the appropriate channel to recommend that the Commission consider other programs to leverage incentives or to request further assessment of the SASH program.

On February 21, 2012, CCSE, on behalf of itself, PG&E, and SCG, filed a supplemental Advice Letter and incorporated the relevant suggested revisions brought forth by TELACU. Therefore, supplemental 27-A, 3270-G-A, and 4318-A respectively, are effective February 28, 2012.

Sincerely,

A handwritten signature in dark ink, appearing to read "Edward F. Randolph". The signature is written in a cursive, slightly slanted style.

Edward F. Randolph, Director
Energy Division



February 21, 2012

Advice No. 27-A
(California Center for Sustainable Energy)

Advice No. 3270-G-A
(Pacific Gas and Electric Company –U 39 M)

Advice No. 4318-A
(Southern California Gas Company – U 904-G)

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA
ENERGY DIVISION

SUBJECT: **Supplemental Filing:** Proposed Revisions to the California Solar Initiative-Thermal Program Handbook to Implement Decision (D.) 11-10-015 to Incorporate the Low-Income Solar Water Heating Incentive Program as set forth in Appendix A to the Decision

The California Center for Sustainable Energy (CCSE), on behalf of itself, Pacific Gas and Electric Company (PG&E) and Southern California Gas Company (SCG), hereby submits this supplemental advice filing to propose revisions to the California Solar Initiative-Thermal (CSI-Thermal) Program Handbook in compliance with California Public Utilities Commission (CPUC) Decision (D.) 11-10-015 to incorporate the low-income solar water heating (SWH) incentive program as set forth in Appendix A to D.11-10-015.¹ This supplemental advice filing replaces the original Advice Letter, CCSE Advice 27/PG&E Advice 3270-G/SCG Advice 4318 (CCSE Advice 27, et seq.) filed on January 4, 2012, in its entirety.

¹ Decision 11-10-015, *Decision on Low-Income Solar Water Heating Component of the California Solar Initiative Thermal Program*, October 6, 2011.

BACKGROUND

In late 2007, Assembly Bill (AB) 1470 authorized the creation of a \$250 million incentive program to promote the installation of 200,000 SWH systems in homes and businesses that displace the use of natural gas by 2017. Specifically, Public Utilities Code Section 2866 establishes eligibility requirements and other provisions of a low-income SWH incentive program and requires that not less than 10 percent of the overall program funds be devoted to installing SWH systems on low-income residential housing.

In order to implement AB 1470, on January 21, 2010, the CPUC issued D.10-01-022, which established the CSI-Thermal Program to provide SWH incentives. In D.10-01-022, the CPUC budgeted \$25 million for low-income SWH incentives but stated that a future decision would establish details of those low-income incentives.

On October 6, 2011, the CPUC issued D.11-10-015 to address the details concerning low-income SWH incentives, including incentive levels, eligibility requirements, and other program implementation details. In D.11-10-015, the CPUC directs the CSI-Thermal PAs to incorporate the low-income SWH incentive program as set forth in Appendix A to D.11-10-015, which offers increased incentives to qualifying single-family and multi-family low-income customers that install SWH systems that displace natural gas usage. Incentives for qualifying single-family low-income customers will be 200% of the applicable CSI-Thermal SWH incentive level, while incentives for qualifying multi-family affordable housing will be 150% of the applicable CSI-Thermal SWH incentive level.

On January 4, 2012, CCSE, on behalf of itself, PG&E and SCG, timely filed CCSE Advice 27, et seq., to propose revisions to the CSI-Thermal Program Handbook in compliance with CPUC D.11-10-015 to incorporate the low-income SWH incentive program as set forth in Appendix A to D.11-10-015. Subsequently, on January 20, 2012, a Joint Protest to CCSE Advice 27, et seq., was filed by The East Los Angeles Community Union (TELACU), the Maravilla Foundation, and the Association of California Community and Energy Services (ACCES). TELACU, the Maravilla Foundation, and ACCES protested CCSE Advice 27, et seq., contending, among other things, that the CSI-Thermal Handbook should be corrected to state that:

- (1) For a single-family residential property to qualify for low-income SWH incentives, the host site must be occupied by the homeowner *and/or applicant*, in accordance with D.11-10-015 (1b of the Protest); and
- (2) The household must currently be participating, *or have previously participated*, in a Commission-approved and supervised gas corporation Energy Savings Assistance Program (ESAP)², rather than that the household *must have registered* in the program (1c of the Protest).

² ESAP is formerly known as Low Income Energy Efficiency Program.

On February 3, 2012, CCSE, on behalf of itself, PG&E and SCG, filed a Reply to the Joint Protest. CCSE, PG&E and SCG have accepted these suggested modifications to the CSI-Thermal Handbook and hereby submit this supplemental advice filing to incorporate the suggested language in 1b and 1c of the Joint Protest.

PROPOSED AMENDMENTS TO THE CSI-THERMAL PROGRAM HANDBOOK

This advice filing seeks to revise sections of the CSI-Thermal Program Handbook to implement D.11-10-015. The proposed revisions appear in the CSI-Thermal Program Handbook included in redline format in Attachment A to this filing. Additionally, the proposed revisions are summarized below:

Summary of Revision: Revision to incorporate single-family and multifamily low-income participants and eligibility criteria for the CSI-Thermal Program.

Handbook Modifications:

Section 2.1 – Participants of the CSI-Thermal Program

Summary of Revision: Background information of low-income incentive program, including low-income incentive structure and updated low-income incentive tables representing PA funding allocations and incentive caps.

Handbook Modifications:

Section 3 – CSI-Thermal Program Incentive Structure

Summary of Revision: Revision to the program application process to incorporate low-income participants and additional required documentations.

Handbook Modifications:

Section 4.1 – Single-Family Residential Project Application Process

Section 4.2 – Multi-Family/Commercial Project Application Process (capacity of 30 kWth or less)

Section 4.3 – Multi-Family/Commercial Project Application Process (capacity over 30 kWth)

Summary of Revision: Explanation of required low-income application documentation, including mandated affidavits and proof of low-income status documentation.

Handbook Modifications:

Section 4.7 – Application Forms and Documentation

Summary of Revision: CSI-Thermal Program will allow multi-family low-income projects to perform 60-day metering if the contractor prefers to bypass the GPD Guideline Table in Appendix D.

Handbook Modifications:

Section 6.3.2.1 – Gallons Per Day Sizing Validations

Summary of Revision: Two affidavits have been added for the low-income program. 1) Both single-family and multi-family applications are required to prove the low-income property will remain low-income for at least 10 years, if the property meets low-income status through the Energy Savings Assistance Program (ESAP)³ 2) The solar water heating system installation will benefit the low-income residents of multifamily properties.

Handbook Modifications:

Appendix I – Affidavit- Low-Income Property Conditions

Appendix J – Affidavit- Ensuring Benefits to Lower-Income Households

TIER DESIGNATION

Pursuant to General Order (GO) 96-B, Energy Industry Rule 5.2, this advice letter is submitted with a Tier 2 designation.

PROTESTS

This supplemental advice filing replaces CCSE Advice 27, et seq., in its entirety and incorporates modifications to the CSI-Thermal Program Handbook suggested in the Joint Protest by TELACU, the Maravilla Foundation, and ACCES. As this Joint Protest was the only protest received in response to CCSE Advice 27, et seq., CCSE, on behalf of itself, PG&E and SCG, respectfully requests that the protest period for this supplemental advice filing not be reopened.

EFFECTIVE DATE

CCSE requests that this Advice Letter become effective upon Energy Division staff approval. Applications for low-income SWH incentives may then be submitted thirty (30) days after this Supplemental Advice Letter is approved.⁴

³ ESAP is formerly known as the Low-Income Energy Efficiency (LIEE) Program.

⁴ Decision 11-10-015; Ordering Paragraph 2.

NOTICE

CCSE is providing a copy of this Advice Letter to service list R.10-05-004.

A handwritten signature in black ink, appearing to read "Joseph Andrew McAllister", with a horizontal line extending from the end of the signature.

Andrew McAllister
Director of Policy & Strategy
California Center for Sustainable Energy

Attachments:

Attachment A – Revised CSI-Thermal Program Handbook (Redline Version)

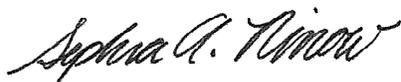
cc: Service List R.10-05-004

R.10-05-004

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a copy of this *CCSE ADVICE LETTER 27-A / PG&E ADVICE LETTER 3270-G-A / SCG ADVICE LETTER 4318-A*, on all known parties of record in this proceeding by delivering a copy via email to the current service list for R.10-05-004 or by delivering a copy via U.S. First Class mail to those members of the current service list for R.10-05-004 with no or undeliverable email addresses.

Executed on February 21, 2012, in San Diego, CA.



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