

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



April 19, 2010

**Advice Letter 3075-G/3585-E**

Jane K. Yura  
Vice President, Regulation and Rates  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10B  
P.O. Box 770000  
San Francisco, CA 94177

**Subject: Request for Approval to Carry Forward Remaining Unspent  
Low Income Energy Efficiency (LIEE) Funds from Program  
Year (PY) 2009 to PY 2010**

Dear Ms. Yura:

Advice Letter 3075-G/3585-E is effective January 28, 2010.

Sincerely,

A handwritten signature in blue ink, appearing to read "Julie A. Fitch".

Julie A. Fitch, Director  
Energy Division

December 29, 2009

**Advice 3075-G/3585-E**

(Pacific Gas and Electric Company ID U 39 M)

Public Utilities Commission of the State of California

**Subject: Request for Approval to Carry Forward Remaining Unspent Low  
Income Energy Efficiency (LIEE) Funds from Program Year (PY)  
2009 to PY 2010**

In compliance with Decision (D.) 08-11-031, *Decision on Large Investor Owned Utilities LIEE and California Alternate Rates for Energy (CARE) Applications*, Pacific Gas and Electric Company (PG&E) hereby submits this advice filing to request approval to carry forward unspent Program Year (PY) 2009 LIEE funds to PY 2010.

**Background**

On November 6, 2008, the Commission approved D. 08-11-031, *Decision on Large Investor Owned Utilities LIEE and California Alternate Rates for Energy (CARE) Applications*, in which Ordering Paragraph (OP) 85 authorizes the utilities to “carry over of remaining, unspent funds from program year to program year or budget cycle to budget cycle: The utilities may carry over funds from previous periods to the 2009-2011 budget periods but may not allocate carry-over funds to administrative overheads, regulatory compliance costs, measurement and evaluation, or pilots and studies.” OP 85 further states that “fund shifting from one year to another within 2009-11 cycle: Allowed up to 15% of total LIEE budget without Advice Letter subject to limitation below; Tier 2 Advice Letter pursuant to General Order 96-B required for larger amounts.”

Due to a later than expected Commission Decision and a complicated “three measure” rule, which did not get resolved until June 2009, PG&E experienced a slower than expected program start-up. Currently, PG&E projects that by the end of the 2009 program year, it will have underspent its gas and electric LIEE budgets by approximately 17%, or \$18.7 million,<sup>1</sup> and served approximately 82,000 homes.<sup>2</sup> The exact amount of the remaining PY 2009 LIEE budget and the number of homes PG&E will have served in 2009 will be detailed in PG&E’s LIEE Annual

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<sup>1</sup> This amount excludes approximately \$8.7 million in PY 2008 electric carry over funding.

<sup>2</sup> Per D. 08-11-031, the projected number of homes that PG&E is to serve in 2009 is 90,903.

Report issued May 1, 2010. PG&E plans to serve the remaining 2009 units in addition to the 125,000 homes the Commission targeted PG&E to serve in 2010.

As directed by D. 08-11-031, PG&E hereby requests permission to carry forward its unspent PY 2009 gas and electric LIEE funds to augment its PY 2010 budget so that it may serve these additional homes. As stated in the Decision, these funds will be used towards measures and will not be allocated to administrative overheads, regulatory compliance costs, measurement and evaluation, or pilots and studies.

Below is a detailed forecast of PG&E's PY 2009 LIEE budget through December 31, 2009.

PG&E's PY 2009 LIEE Total Operating Forecast vs. Authorized Budget				
	Forecast through December 31, 2009	Budget *	Difference	% of Budget Spent
Energy Efficiency Total	\$ 81,100,000	\$ 97,582,095	\$ 16,483,067	83.1%
Other Program Activities Total	\$ 9,200,000	\$ 11,474,270	\$ 2,245,765	80.2%
<b>Total</b>	<b>\$ 90,300,000</b>	<b>\$ 109,056,365</b>	<b>\$ 18,728,831</b>	<b>82.8%</b>
*Above Budget per Advice Letter 2979-G/3375-E; Approved to readjust the PY09-11 gas and electric LIEE expense ratio and budget allocation factors.				

## Protests

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, by facsimile or electronically, any of which must be received no later than **January 19, 2010**, which is 21 days after the date of this filing. Protests should be mailed to:

CPUC Energy Division  
 Tariff Files, Room 4005  
 DMS Branch  
 505 Van Ness Avenue  
San Francisco, California 94102

Facsimile: (415) 703-2200  
 E-mail: [jnj@cpuc.ca.gov](mailto:jnj@cpuc.ca.gov) and [mas@cpuc.ca.gov](mailto:mas@cpuc.ca.gov)

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest also should be sent via U.S. mail (and by facsimile and electronically, if possible) to PG&E at the address shown below on the same date it is mailed or delivered to the Commission:

Brian K. Cherry  
Vice President, Regulatory Relations  
Pacific Gas and Electric Company  
77 Beale Street, Mail Code B10C  
P.O. Box 770000  
San Francisco, California 94177

Facsimile: (415) 973-7226  
E-mail: PGETariffs@pge.com

### **Effective Date**

PG&E requests that this advice filing become effective on regular notice, **January 28, 2010**, which is 30 calendar days after the date of filing. In accordance with D.08-11-031, PG&E files this advice letter as a Tier 2 filing.

### **Notice**

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list. Address changes to the General Order 96-B service list and all electronic approvals should be directed to email PGETariffs@pge.com. Advice letter filings can also be accessed electronically at: <http://www.pge.com/tariffs>.

*Brian Cherry*

Vice President, Regulatory Relations

Attachments

cc: Service List A.08-05-022

# CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **Pacific Gas and Electric Company (ID U39 M)**

Utility type:

ELC       GAS  
 PLC       HEAT     WATER

Contact Person: Olivia Brown

Phone #: 415.973.9312

E-mail: oxb4@pge.com

### EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      
PLC = Pipeline      HEAT = Heat    WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: 3075-G/3585-E

**Tier:** 2

Subject of AL: Request for Approval to Carry Forward Remaining Unspent Low Income Energy Efficiency (LIEE) Funds from Program Year (PY) 2009 to PY 2010

Keywords (choose from CPUC listing): LIEE/Low-Income Energy Efficiency

AL filing type:  Monthly  Quarterly  Annual  One-Time  Other \_\_\_\_\_

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: D.08-11-031

Does AL replace a withdrawn or rejected AL? No Yes If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Is AL requesting confidential treatment? If so, what information is the utility seeking confidential treatment for: No

Confidential information will be made available to those who have executed a nondisclosure agreement: N/A

Name(s) and contact information of the person(s) who will provide the nondisclosure agreement and access to the confidential information: N/A

Resolution Required?  Yes  No

Requested effective date: January 28, 2010

No. of tariff sheets: N/A

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting). N/A

Tariff schedules affected: N/A

Service affected and changes proposed: N/A

Protests, dispositions, and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

**CPUC, Energy Division  
Tariff Files, Room 4005  
DMS Branch**

**505 Van Ness Ave., San Francisco, CA 94102  
jn@cpuc.ca.gov and mas@cpuc.ca.gov**

**Pacific Gas and Electric Company**

**Attn: Brian K. Cherry, Vice President, Regulatory Relations**

**77 Beale Street, Mail Code B10C**

**P.O. Box 770000**

**San Francisco, CA 94177**

**E-mail: PGETariffs@pge.com**

**PG&E Gas and Electric  
Advice Filing List  
General Order 96-B, Section IV**

Aglet	Defense Energy Support Center	Occidental Energy Marketing, Inc.
Alcantar & Kahl	Department of Water Resources	OnGrid Solar
Ameresco	Department of the Army	Praxair
Anderson & Poole	Dept of General Services	R. W. Beck & Associates
Arizona Public Service Company	Division of Business Advisory Services	RCS, Inc.
BART	Douglas & Liddell	Recon Research
BP Energy Company	Douglass & Liddell	SCD Energy Solutions
Barkovich & Yap, Inc.	Downey & Brand	SCE
Bartle Wells Associates	Duke Energy	SMUD
C & H Sugar Co.	Dutcher, John	SPURR
CA Bldg Industry Association	Ellison Schneider & Harris LLP	Santa Fe Jets
CAISO	FPL Energy Project Management, Inc.	Seattle City Light
CLECA Law Office	Foster Farms	Sempra Utilities
CSC Energy Services	G. A. Krause & Assoc.	Sierra Pacific Power Company
California Cotton Ginners & Growers Assn	GLJ Publications	Silicon Valley Power
California Energy Commission	Goodin, MacBride, Squeri, Schlotz & Ritchie	Silo Energy LLC
California League of Food Processors	Green Power Institute	Southern California Edison Company
California Public Utilities Commission	Hanna & Morton	Sunshine Design
Calpine	International Power Technology	Sutherland, Asbill & Brennan
Cameron McKenna	Intestate Gas Services, Inc.	Tabors Caramanis & Associates
Casner, Steve	Los Angeles Dept of Water & Power	Tecogen, Inc.
Chamberlain, Eric	Luce, Forward, Hamilton & Scripps LLP	Tiger Natural Gas, Inc.
Chevron Company	MBMC, Inc.	Tioga Energy
Chris, King	MRW & Associates	TransCanada
City of Glendale	Manatt Phelps Phillips	Turlock Irrigation District
City of Palo Alto	Matthew V. Brady & Associates	U S Borax, Inc.
Clean Energy Fuels	McKenzie & Associates	United Cogen
Coast Economic Consulting	Merced Irrigation District	Utility Cost Management
Commerce Energy	Mirant	Utility Specialists
Commercial Energy	Modesto Irrigation District	Verizon
Consumer Federation of California	Morgan Stanley	Wellhead Electric Company
Crossborder Energy	Morrison & Foerster	Western Manufactured Housing Communities Association (WMA)
Davis Wright Tremaine LLP	New United Motor Mfg., Inc.	eMeter Corporation
Day Carter Murphy	Norris & Wong Associates	
	North Coast SolarResources	