



Two-Step Application Process – Forms and Documentation Requirements

Applies to All Residential Projects and Non-Residential Projects ≤ 10 kW.

Step 1: Reservation Request
Completed Reservation Request Form and Program Contract with Original Signature on CSI Program Contract
Proof of Electric Utility Service for Site
Electrical System Sizing Documentation (new/expanded load for systems greater than 5 kW)
Certification of tax-exempt status and AB1407 compliance (Gov't and Nonprofit only)
Documentation of an Energy Efficiency Audit (or Title 24 documentation or other exemptions)
Printout of EPBB Tool Calculation (www.csi-epbb.com)
Copy of Executed Agreement of Solar System Purchase and Installation, including warranty language
Copy of Executed Alternative System Ownership Agreement (If System Owner is Different from Host Customer)
Step 2: Incentive Claim
Complete Incentive Claim Form with Original Signatures
Copy of Executed PMRS Contract or PMRS Cost Cap Exemption Documentation
Revised EPBB Calculation Printout (if applicable: www.csi-epbb.com)
Final Project Cost Breakdown Worksheet
Final Project Cost Affidavit