



Pacific Gas and Electric Company Heating Ventilation and Air Conditioning (HVAC) Catalog

Energy Efficiency Rebates for Your Business

Carefully read the specifications below to determine that you are installing a qualifying product(s). Customers applying for an electric product must have a PG&E electric account and customers applying for a gas product must have a PG&E gas account.

ADVANCED EVAPORATIVE COOLER

Must replace an existing, vapor-compression air conditioning system, or the existing compressor must be made inoperative. Must not have "constant bleed" option. Tonnage on rebate form is based on the capacity of the package unit that is being replaced. For evaporative coolers, one equivalent ton of cooling is defined as 1300 cfm of 0.1" Static Pressure. The invoice should contain information describing what is being replaced.

An advanced evaporative cooler (AEC) must have a rigid, manufactured evaporative media with a rated saturation effectiveness of 0.85 or better (a natural fiber pad is not allowed – the rigid media is generally 12" thick), and be equipped with water quality management system that provides positive removal of sump water on a regular interval (a bleed system is not allowed).

Product Code **Rebate/Unit Measure**
H127 Advanced Evaporative Cooler **\$123.00/Ton**

92 AFUE CENTRAL NATURAL GAS FURNACE

Must be a PG&E natural gas customer. The central natural gas furnace must have a rating of 92% Annual Fuel Utilization Efficiency (AFUE) or greater. Go to www.gamapower.org for a list of qualifying products.

Product Code **Rebate/Unit Measure**
H185 92 AFUE Central Natural Gas Furnace **\$200.00/Unit**

94 AFUE CENTRAL NATURAL GAS FURNACE

Must be a PG&E natural gas customer. The central natural gas furnace must have a rating of 94% Annual Fuel Utilization Efficiency (AFUE) or greater. Go to www.gamapower.org for a list of qualifying products.

Product Code **Rebate/Unit Measure**
H186 94 AFUE Central Natural Gas Furnace **\$300.00/Unit**

For more information visit www.pge.com/biz/rebates or call the Business Customer Service Center at 1-800-468-4743.

PACKAGE TERMINAL AIR CONDITIONERS AND PACKAGE TERMINAL HEAT PUMPS

Package terminal air conditioners (PTAC) and package terminal heat pumps (PTHP) are through-the-wall, self-contained units and are 2 tons (24,000 Btu/hr) or less. Eligible units must meet the applicable minimum energy efficiency ratio (EER) as stated below.

Unit Capacity	Minimum EER
≤ 7,000 Btu/hr	11.29
> 7,000 & ≤ 24,000 Btu/hr	10.27

Product Code **Rebate/Unit Measure**
H131 Package Terminal Air Conditioners and Package Terminal Heat Pumps **\$100.00/Unit**

VARIABLE FREQUENCY DRIVES (VFDS) FOR HVAC FANS

VFD incentives are for fan applications on HVAC distribution systems. The maximum fan size is 100 hp. The installation of a VFD on a HVAC fan is eligible for a rebate only if throttling devices, such as inlet vanes, bypass dampers and throttling valves, are removed or permanently disabled. A 3% impedance choke is recommended.

Product Code **Rebate/Unit Measure**
H148 Variable Frequency Drives (VFDs) **\$80.00/hp**

VARIABLE SPEED MOTOR (VSM) AIR HANDLER SYSTEM

Restricted to Climate Zones 11, 12 and 13. Must have electricity distributed to the installation address by PG&E. Must have this VSM installed in conjunction with a NEW air conditioner or heat pump. Motors must be 10hp or less to be eligible for a rebate. Purchase and install a VSM or other advanced technology motor specification for efficient air handlers installed with any air conditioning or heat pump, split or package air handler system. When installed in conjunction with a new furnace, the furnace must meet the federal minimum standard of 78 Annual Fuel Utilization Efficiency (AFUE). A VSM can not be installed on Variable Frequency Drives (VFDs) for HVAC fans. VFDs are ineligible for a rebate under this product.

Product Code **Rebate/Unit Measure**
H182 Variable Speed Motor (VSM) Air Handler System **\$50.00/Unit**



Energy Efficiency Rebates for Homes, Businesses and Multifamily Properties

2009 INTERIM
APPLICATION
FORM

This Application Form and Instructions supersedes and replaces the 2006-2008 Energy Efficiency Rebate Application Form and Instructions.

SECTION 6

TERMS AND CONDITIONS: READ, SIGN, AND DATE PAGE 1, SECTION 5

- To be eligible for a rebate I understand that I must be a customer of Pacific Gas and Electric Company (PG&E) with an active meter serviced by PG&E. I understand that if I am installing products at more than one residence or facility, I must identify each individual address and Service ID # on the "Rebate Product Information" section. All uses herein of the words "install", "installation", or similar phrases shall mean complete installation such that the subject products are fully functional and operational.
- As a business customer, I agree to provide PG&E with 100% of the energy savings for the rated life of the product(s) or for a period of three (3) years from receipt of rebate, whichever is less. If I do not provide the energy savings or if I cease to be a customer of PG&E during the 3 years, I shall refund a prorated amount of rebate dollars based on the time installed.
- I understand the program term is January 1, 2009 through December 31, 2009 or sooner if allocated funds are depleted. During this program term, qualifying new products installed in 2009 are eligible for a rebate. Program offerings and rebate amounts may change during the program term. Resale products, products leased less than 3 years, rebuilt, rented, received from warranty or insurance claims, exchanged, won as a prize, or new parts installed in existing products, do not qualify. The program may be modified or terminated without prior notice. Qualifying new products purchased and installed January 1, 2006 through December 31, 2008 are eligible for a rebate based on the 2006-2008 Energy Efficiency Rebates for Homes, Businesses and Multifamily Properties' terms and conditions and subject to availability of program funds. To be eligible for a rebate, applications with proper supporting documentation must be submitted to PG&E's Integrated Processing Center (IPC) postmarked no later than March 31, 2009.
- I understand that this signed and dated "2009 Interim Application Form", completed "Rebate Product Information" incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application must be sent to PG&E's IPC to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed 6 to 8 weeks after PG&E receives and approves a completed application including all required documentation unless an application is selected for a verification, which may add additional time. An incomplete application cannot be processed for payment.
- I will allow, if requested, a representative from PG&E, the California Public Utilities Commission (CPUC), or any authorized third party reasonable access to my property to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. The verification of installation must be scheduled within 30 days of customer contact by PG&E. I understand that PG&E may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I have installed a qualifying product(s) and understand that the energy-efficiency eligibility requirements for each stated product (as defined in the Catalog) determines the rebate amount. The rebate amount cannot exceed the purchase price.
- I have installed a qualifying new product(s) in accordance with all applicable federal, state, and local laws, building codes, and manufacturer's specifications.
- I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third party energy-efficiency program offering rebates, financing or other rebates funded with CPUC Public Goods Charge funds. Products discounted by PG&E at the point of sale are not eligible for additional rebates.
- THE UTILITY MAKES NO REPRESENTATION OR WARRANTY, AND ASSUMES NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY DESIGN, SYSTEM OR APPLIANCE INSTALLED PURSUANT TO THIS AGREEMENT, AND EXPRESSLY DISCLAIMS ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY. I AGREE TO INDEMNIFY PACIFIC GAS & ELECTRIC COMPANY, ITS AFFILIATES, SUBSIDIARIES, PARENT COMPANY, OFFICERS, DIRECTORS, AGENTS, AND EMPLOYEES AGAINST ALL LOSS, DAMAGE, EXPENSE, FEES, COSTS AND LIABILITY ARISING FROM ANY MEASURES INSTALLED.
- If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate payment. My signature on this application indicates I have obtained this permission.
- I understand that PG&E is not responsible for items lost or destroyed in transit through the mail or electronic medium. Original applications will become the property of PG&E.

SECTION 7

PAYMENT RELEASE AUTHORIZATION

COMPLETE THIS SECTION ONLY IF PAYMENT IS GOING TO SOMEONE OTHER THAN THE PG&E CUSTOMER OF RECORD ON PAGE 1, SECTION 2. I AM AUTHORIZING THIS PAYMENT OF MY REBATE TO THE THIRD PARTY ("PAYEE") NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE REBATE CHECK FROM PG&E. IF "PAYEE" IS A BUSINESS, PAGE 1, SECTION 3 NEEDS TO BE COMPLETED. I ALSO UNDERSTAND THAT MY RELEASE OF THE PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE REBATE REQUIREMENTS OUTLINED IN THIS APPLICATION.

AUTHORIZED BY:

PG&E Customer of Record (please print)

Signature

Date

Check should be made payable to:

Payee: Individual / Business name

Telephone number

Payee mailing address

City

State

Zip

FOR UTILITY USE ONLY

Post field date

CEE ID

Vendor number

TPI code

Rep ID

Rep phone #

Mail check to field office

Total rebate

Reviewer/Authorized signature #1

Authorized signature #2 (if > \$5,000)

SECTION 8

BUSINESS PROPERTY TYPE DESCRIPTION

- | | | |
|--|---|---|
| <input type="checkbox"/> Education Community College | <input type="checkbox"/> Lodging Hotel | <input type="checkbox"/> Restaurant Fast Food |
| <input type="checkbox"/> Education Primary School | <input type="checkbox"/> Lodging Motel | <input type="checkbox"/> Restaurant Sit Down |
| <input type="checkbox"/> Education Secondary School | <input type="checkbox"/> Manufacturing Bio Tech | <input type="checkbox"/> Food Processing and Kindred Products |
| <input type="checkbox"/> Education University | <input type="checkbox"/> Manufacturing Light Industry | <input type="checkbox"/> Paper and Allied Products |
| <input type="checkbox"/> Assembly | <input type="checkbox"/> Office Large | <input type="checkbox"/> Chemicals and Allied Products |
| <input type="checkbox"/> Grocery | <input type="checkbox"/> Office Small | <input type="checkbox"/> Petroleum and Coal Products |
| <input type="checkbox"/> Health Medical Hospital | <input type="checkbox"/> Retail Single Story Small | <input type="checkbox"/> Metals |
| <input type="checkbox"/> Health Medical Clinic | <input type="checkbox"/> Retail Single Story Large | <input type="checkbox"/> Storage Warehouse Conditioned |
| <input type="checkbox"/> Lodging Guest Rooms | <input type="checkbox"/> Retail 3 Story Large | <input type="checkbox"/> Storage Warehouse Unconditioned |
| | | <input type="checkbox"/> Storage Warehouse Refrigerated |

If not found, please describe: _____



Product offerings and rebate amounts are subject to change during the program term.

www.pge.com

Web 2

Energy Efficiency Rebates

for Homes, Businesses and Multifamily Properties

2009 INTERIM APPLICATION INSTRUCTIONS

This Application Form and Instructions supersedes and replaces the 2006-2008 Energy Efficiency Rebate Application Form and Instructions.

Pacific Gas and Electric Company's Energy Efficiency Rebates are available to eligible PG&E customers who install qualifying energy-efficient products in homes, businesses or multifamily properties. Please refer to the appropriate product catalog for information on product specifications including energy-efficiency requirements, rebate amounts and product codes.

APPLICATION INSTRUCTIONS

- 1. Read** the Terms and Conditions on **page 2, section 6** and sign your acceptance on **page 1, section 5** included in this application.
- 2. Read** the Product Specifications for the item(s) in the corresponding catalog for which you are applying. The catalog will detail the requirements for qualifying products including eligibility dates, if applicable.
- 3. Install** qualifying new product(s) between January 1, 2009 and December 31, 2009. These dates may change if funds are depleted sooner. Qualifying products must be installed before submitting your application.
All applications should be returned within 90 days of purchase date to be considered eligible.
- 4. Complete the Application Form - pages 1 and 2. You will need the rebate catalog affiliated with your purchase, your receipt and a copy of your PG&E bill:**
 - A. Account Information – page 1, section 1.** Complete all required fields, account number(s), "Property Occupied By" and "Property Type".
 - B. Customer Information – page 1, section 2.** Print your name as it appears on your PG&E bill, address information and telephone number. Provide installation address, mailing address and contact information.
 - C. Business Customers or Multifamily Property Owners or Energy Efficiency Trade Professionals** who will be authorized to receive the rebate from the PG&E Customer of Record, please complete **page 1, section 3** with your "Tax Status" and "Tax ID Number".
 - D. Rebate Product Information – page 1, section 4.** Complete all required information including: Service ID #, product code number, manufacturer, model number, install date, unit of measure, number of units, rebate per unit and total rebate amount.
 - **Business Applicants:** you must include Service ID # for the location of each product if products were installed at different service addresses.
 - **Multifamily Properties Applicants:** you must complete the Apartment Product Location Form or Common Area Product Location Form in the Multifamily Properties Catalog, instead of page 1, section 4 of this application form.
 - E. Business Property Type Description – page 2, section 8.** Business customers must check one of the boxes or provide a written description of their business.
 - F. Multifamily Properties** - In addition to the attached forms, Multifamily property owners MUST complete the "Reservation Form" in the Multifamily Properties Catalog.
- 5. Signature and date required in the following sections:**
 - A. Page 1, section 5, accepting the "Terms and Conditions".** Your signature is required and must be in **INK** to accept the "Terms and Conditions" of the application.
 - B. Rebate check to be paid to a trade professional, landlord or other party?** In addition to providing your signature on **page 1, section 5** when the rebate is to be paid to a party other than the Customer of Record as provided on the PG&E bill, the "Payment Release Authorization" on **page 2, section 7** of this application MUST be signed in **INK**.
- 6. Make and Keep a Copy** of the completed Application Form and all required documentation, such as receipts, and Home Improvement Contracts for your records. Submitted applications will become the property of PG&E.
- 7. Mail** the completed Application Form and other required documentation with proofs of purchase to Pacific Gas and Electric Company.

MAIL APPLICATION TO:

Pacific Gas and Electric Company
Integrated Processing Center
Energy Efficiency Rebates - MM
P.O. Box 7265
San Francisco, CA 94120-7265

CONTACT INFORMATION

Residential Customers
www.pge.com/rebates
1-800-933-9555

Business Customers
[www.pge.com/mybusiness/
energysavingsrebates/
rebatesincentives/](http://www.pge.com/mybusiness/energysavingsrebates/rebatesincentives/)
1-800-468-4743

Multifamily Property Owners
www.pge.com/multifamily
1-800-933-9555



Energy Efficiency Rebates

for Homes, Businesses and Multifamily Properties

2009 INTERIM
APPLICATION
INSTRUCTIONS

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PROOF OF PURCHASE REQUIREMENTS

Proof of purchase and other documentation required to process your rebate application may differ depending on who completes the installation – you or your contractor.

All Customers – Homes, Businesses and Multifamily Properties

1. Retail Product Receipt/Invoice

Proof of purchase and supporting documentation should be submitted within 90 days of purchase date and must include all of the following information:

- A. Retailer/Contractor name, address, and phone number
- B. Itemized listing of each product including quantity, product description, manufacturer, model number, or other identifying information, i.e., SKU # as appropriate
- C. Purchase price per product
- D. Date “Paid in Full” or payment terms, such as “Charge” or “Net 30”
- E. Product installation date

Read the product specifications included in the appropriate catalog to make sure all requirements are met.

Residential and Multifamily Property Customers Only

Depending on your energy-efficiency project, you may need to submit a Home Improvement Contract as additional documentation to be submitted to PG&E, along with your proof of purchase.

2. Home Improvement Contract (HIC)

- A. The California State License Board (CSLB) requires that licensed contractors must provide you with an HIC if the materials and labor total for the product(s) and installation is \$500 or more. It is recommended that you request an HIC from your contractor even if the contractor’s product and installation costs are less than \$500.
- B. If an HIC is your proof of purchase it must be given to you by your contractor and must be signed and dated by both you and your licensed contractor.
- C. If the signatures are not dated, the date that the HIC was written will determine the product order/purchase date.

For additional information on Home Improvement Contracts or the status of your contractor’s license, visit www.cslb.ca.gov or call the **Contractors State License Board** at **1-800-321-CSLB**.

BUILDING A NEW HOME?

For more information about energy-efficient new homes, please visit www.pge.com/newhomes.

SOLAR INCENTIVES AVAILABLE

For more information about the California Solar Initiative and solar incentives, please visit www.pge.com/solar.

CUSTOMER DEFINITIONS

Residential Customers living in a Home, Mobile Home, Apartment or Condominium.

Business Customers and Commercial Property Owners.

Multifamily Properties - Residential/ apartment buildings and condominium communities of two or more units, and mobile home parks. Products may be installed in existing apartments, or in the common areas of apartment buildings, condominium communities, and mobile home parks.

CONTACT INFORMATION

Residential Customers
www.pge.com/rebates
1-800-933-9555

Business Customers
www.pge.com/mybusiness/energysavingsrebates/rebatesincentives/
1-800-468-4743

Multifamily Property Owners
www.pge.com/multifamily
1-800-933-9555



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